

**Study of the Creeping Motion of a Sphere
in the Presence of a Deformable
Fluid/Fluid Interface**

Thesis by

Clarke Berdan II

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To my wife, Karen, and our daughter, Louise.

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ABSTRACT

The creeping motion of a rigid sphere in the presence of a deformable fluid/fluid interface has been considered using theoretical, experimental and numerical techniques. Solutions for small perturbations in shape, for an initially flat interface, are obtained to calculate the additional forces and torques on a sphere rotating and translating both normal to and parallel with a slightly deformed interface. The interfacial shape as well as the forces and torques are calculated as a function of sphere position and interfacial deformation parameters; viscosity ratio, capillary number, and ratio of Bond number to capillary number. The interface deformation was found to yield no correction to the torque or parallel force on the sphere for any combination of sphere motion. The interface deformation did yield a force directed away from the interface for all sphere motions which generate a deformation for the interface.

A new direct force measurement experimental apparatus is used to study the normal motion of a rigid sphere approaching a deformable interface under conditions of constant interfacial deformation parameters. The sphere was lowered at a constant velocity and the force on the body was measured as a function of the interface shape and values of the deformation parameters.

Study of the translation of a nonrotating sphere parallel with a fluid/fluid interface, experiencing finite amplitude deformations, utilizes a numerical collocation technique. The forces and torques on the body are calculated as a function of body displacement from the interface and the interface deformation parameter (ratio of Bond number to capillary number). The interface shapes are determined and the forces and torques on the sphere are calculated.

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CHAPTER I:

INTRODUCTION

The creeping motion of bubbles, drops and particles through a viscous medium near a fluid interface has long been of interest in industrial applications. For example, in metallurgical processes the transfer of contaminant materials from the molten metal to the molten slag involves the motion of small particulates near much larger gas bubbles. In this process the fluid motion and interfacial properties can affect the rate of contaminant removal and a first approximation to the problem is obtained by considering the motion of a particle near an interface which is flat in its undeformed state. Other processes which involve coalescence phenomena are concerned with the passage of a body across a fluid/fluid interface. In this case we would normally be concerned with the relative motion of two drops. However, for the case of one drop much larger than the other, the problem can again be treated as the motion of a drop near a 'flat' fluid/fluid interface.

These phenomena indicate that the motion of a sphere in the presence of a deformable interface is of interest as a model problem. The details of the sphere/interface interaction are of primary concern, particularly the mechanism of penetration of the interfacial boundary for a particle which moves normal to the undeformed surface. Two alternative mechanisms of penetration exist, depending upon whether the interface breaks at the leading surface of the body or breaks behind the body. The first case corresponds to the well-known film drainage configuration, in which a thin film is formed along the leading surface and rupture occurs somewhere in this film. The second mechanism is associated with the formation of a tail of fluid following the sphere for the case of large deformations. The penetration process is completed in this case when this tail breaks. The motion of the sphere can be studied in either of two modes, fixed velocity or moving freely under the action of external forces. It is expected that the "free" motion of the body is more realistic for practical applications, however, the fixed velocity problem provides a more convenient vehicle for study

over a wide range of values of the dimensionless groups since these are easily adjustable by simply changing the velocity of the particle.

There has been a considerable amount of theoretical and experimental work related to the general problem of particle motion near an interface. Brenner (1961) solved the creeping flow problem of both translation and rotation of a rigid sphere near a nondeformable flat interface where the second fluid is either rigid or inviscid. This work was extended to arbitrary viscosity for the second fluid in the work by Lee, Chadwick, and Leal (1979). Their solution involved a series representation for the velocity field for large values of the dimensionless distance to the interface. An exact solution in terms of bipolar coordinates for this same problem was presented by Lee and Leal (1980). These solutions for motion near a flat interface are relevant only in limiting circumstances when the interface remains approximately flat. In the general case of a fluid/fluid interface it is necessary to take into account any interfacial deformation which is present. Some aspects of this more general problem involving the deformation of the interface have been studied experimentally by Princen (1963) and Hartland (1969). In both of these investigations, the primary focus was in the dynamics of film drainage in circumstances when the sphere is very near the interface. In order to carry out these studies, the sphere was placed initially very near the interface and the gap between the sphere and the interface was measured as the sphere moved closer to the interface under the action of gravity. Bart (1968) studied the "free fall" of a sphere toward a deformable interface starting from large distances and continuing up to a distance of two body lengths from the undeformed interface. Shah, Wasan, and Kintner (1972) later studied the mechanism of interface penetration, but only for a relatively limited number of cases. Finally, Lee and Leal (1981) calculated interface shapes and forces on a sphere for the normal approach to a deformable interface in the creeping flow limit using a numerical solution scheme.

Their work provides the first study for which the entire normal approach of a sphere to the interface has been investigated (albeit, numerically).

To this point, there have been no complete analytic solutions for motion of a sphere near a deformable interface. The primary difficulty is that the interface shape is unknown. However, such an analytic solution would provide valuable insight into the dependence of the motion of the sphere on interfacial properties. The most obvious candidate for analytic solution is the limiting case of small but nonzero deformations. The obvious limitations of considering only a small deformations are offset, for the most part, by this potential application of the solution to arbitrary particle motion. In particular, in the limit of a nearly flat interface, solutions for translation normal and parallel to the interface can be superposed, together with solutions for rotation normal and parallel to the interface, to obtain results for an arbitrary particle motion.

In this investigation we study the general problem of the creeping motion of a sphere in the presence of a deformable interface, both theoretically and experimentally. From the governing equations and boundary conditions we can identify the dimensionless groups that are important for the general problem. In the creeping motion limit, the equations of motion for steady Stokes' flow in the two fluids on either side of the interface are

$$\begin{aligned} 0 &= -\nabla p_1 + \mu_1 \nabla^2 \mathbf{u}_1 \\ 0 &= \nabla \cdot \mathbf{u}_1 \end{aligned} \quad \text{for Fluid 1} \quad (1)$$

and

$$\begin{aligned} 0 &= -\nabla p_2 + \mu_2 \nabla^2 \mathbf{u}_2 \\ 0 &= \nabla \cdot \mathbf{u}_2 \end{aligned} \quad \text{for Fluid 2} \quad (2)$$

where μ is the viscosity, \mathbf{u} is the velocity and $p_i = p - \rho_i g z$, $i=1,2$, where p is the thermodynamic pressure and we have removed the hydrostatic head as

measured from the undeformed interface. The two fluids are designated by subscripts 1 and 2. The sphere has radius a and velocity U (or Ω for rotation, with resulting characteristic velocity Ωa), and is located initially in fluid 2. It is assumed in the present work that it remains wholly in that fluid. The boundary conditions are,

$$\mathbf{u}_1, \mathbf{u}_2 \rightarrow 0 \quad \text{as } |\mathbf{x}| \rightarrow \infty, \quad (3)$$

$$\mathbf{u}_2 \text{ specified on the sphere surface,} \quad (4)$$

and on the interface,

$$\mathbf{u}_1 = \mathbf{u}_2, \quad (5)$$

$$\mathbf{n} \cdot \mathbf{u}_1 = \mathbf{n} \cdot \mathbf{u}_2 = \frac{1}{|\nabla f|} \frac{\partial f}{\partial t}, \quad (6)$$

$$\mu_1 \mathbf{n} \cdot \mathbf{T}_1 - \mu_2 \mathbf{n} \cdot \mathbf{T}_2 = g(\rho_2 - \rho_1) f \mathbf{n} - \gamma \left[\frac{1}{R_1} + \frac{1}{R_2} \right] \mathbf{n}, \quad (7)$$

where the interface position is given by the scalar function

$$F \equiv z - f(\rho, \varphi, t) = 0 \quad (8)$$

for the cylindrical coordinate system (ρ, φ, z) . The densities are represented as ρ_1 and ρ_2 , while the interfacial tension is γ , and g is the acceleration due to gravity. We also have $\mathbf{T}_i \equiv -p_i \mathbf{I} + \boldsymbol{\tau}_i$, where \mathbf{T}_i is the stress tensor in fluid i , $\boldsymbol{\tau}_i$ is the viscous stress tensor and $i=1,2$. It can be seen in equation (7) that the change in pressure at the interface associated with the hydrostatic head in the presence of deformation has been separated from the left hand side. This points out the role of the density difference across the interface as it relates to the stress jump. Finally, R_1 and R_2 are the principal radii of curvature at the interface.

We take the particle radius, a , and velocity, U , as the characteristic length and velocity respectively. While the characteristic stress is given as, $\frac{\mu_2 U}{a}$. This yields the dimensionless equations of motion,

$$\begin{aligned} 0 &= -\nabla p_1 + \mu_1 \nabla^2 \mathbf{u}_1 \\ 0 &= \nabla \cdot \mathbf{u}_1 \end{aligned} \quad \text{for Fluid 1} \quad (9)$$

and

$$\begin{aligned} 0 &= -\nabla p_2 + \mu_2 \nabla^2 \mathbf{u}_2 \\ 0 &= \nabla \cdot \mathbf{u}_2 \end{aligned} \quad \text{for Fluid 2} \quad (10)$$

$$\nabla \cdot \mathbf{u}_2 = 0,$$

with boundary conditions,

$$\mathbf{u}_1, \mathbf{u}_2 \rightarrow 0 \quad \text{as } |\mathbf{x}| \rightarrow \infty, \quad (11)$$

$$\mathbf{u}_2 \text{ specified on the sphere surface,} \quad (12)$$

and on the interface,

$$\mathbf{u}_1 = \mathbf{u}_2, \quad (13)$$

$$\mathbf{n} \cdot \mathbf{u}_1 = \mathbf{n} \cdot \mathbf{u}_2 = \frac{1}{|\nabla F|} \frac{\partial f}{\partial t}, \quad (14)$$

$$\lambda \mathbf{n} \cdot \mathbf{T}_1 - \mathbf{n} \cdot \mathbf{T}_2 = \frac{1}{Cg} f \mathbf{n} - \frac{1}{Ca} \left(\frac{1}{R_1} + \frac{1}{R_2} \right) \mathbf{n}. \quad (15)$$

The dimensionless groups which appear in equations (9)--(15) are,

$$\lambda \equiv \frac{\mu_1}{\mu_2} \quad \text{Viscosity Ratio,} \quad (16)$$

$$Ca \equiv \frac{\mu_2 U}{\gamma} \quad \text{Capillary Number,} \quad (17)$$

and

$$Cg \equiv \frac{Ca}{B} \equiv \frac{\mu_2 U}{ga^2(\rho_2 - \rho_1)} \quad \frac{\text{Capillary Number}}{\text{Bond Number}} \quad (18)$$

along with, $\frac{1}{a}$, the dimensionless distance of the sphere from the position of the

undeformed interface. It is obvious that surface tension and/or the density differences in the two fluids will be most effective at retaining a flat interface when the dimensionless parameters, Ca and Cg , are small. Specifically, for small Ca , forces associated with the interfacial tension are large relative to the viscous forces and for small Cg , the forces associated with the density difference across the interface are large relative to the viscous forces. It should be noted that $\alpha \equiv Cg^{-1}$ and $\beta \equiv Ca^{-1}$ in Chapter II.

This general problem of motion of a sphere near a deformable interface is studied in this thesis using three different methods. In Chapter II we study the deformation of the interface under conditions of small Ca or small Cg which results in a small perturbation of the interface from flat. The solution is based on the velocity fields calculated for motion near a flat interface by Lee, Chadwick and Leal (1979), which consist of the leading two terms in a series solution with respect to l^{-1} . It may be noted that $\frac{\partial f}{\partial t}$ is taken as zero in equation (14) corresponding to the assumption of a flat interface in the solution of Lee et al. (1979). Also, the normal component of equation (15) was not used because of the restriction that the interface remain flat. Our goal in Chapter II is thus to provide analytic results for arbitrary motion of a sphere near a slightly deformed interface. The solutions are obtained using the so-called "domain perturbation" technique in which the exact boundary conditions at the deformed interface are replaced by asymptotically equivalent conditions applied at the undeformed interface position. Thus, results for arbitrary motion of the sphere can be constructed from the solutions for rotation and translation parallel and normal to the interface by simple superposition as was noted earlier. The calculation reported here proceeds from the results of Lee, Chadwick, and Leal (1979) to calculation of the interface shape at first order using equation (15) and from this, to a determination of the corresponding corrections to

the forces and torques on the sphere associated with this deformation.

Chapter III reports on a new experimental apparatus designed to measure the force on a sphere as it moves normal to the interface for large interfacial deformation. In the results from this study, the distance from sphere center to the initial undisturbed interface position is given as l , with positive values of l meaning that the center of the sphere has not penetrated the plane of the undisturbed interface, whereas negative values for l indicate the sphere center has actually passed beyond this plane. The experimental work provides a study of the effects of C_g , λ , and l on the force on the body as well as the interface shape. The results for this experimental method indicate promise for future studies of inertial and non-Newtonian effects, again for motion near a deformable interface, and point to the potential importance of the inhibition of interface motion due to surface tension gradients in some cases.

Finally in Chapter IV, numerical solutions are obtained for the creeping motion problem of the translation of a non-rotating sphere parallel to a deformable interface, but with no restriction on the allowable magnitude of deformation. The interface shape, as well as the forces and torques on the sphere, are determined as a function of l and C_g for $Ca \rightarrow \infty$ by satisfying equations (9)--(15) at discrete points on all surfaces. This investigation provides a further study of certain features of the small deformation results of Chapter II for the same problem.

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CHAPTER II:

Motion of a Sphere in the Presence of a Deformable Interface.

Part 1. Perturbation of the Interface from Flat:

The Effects on Drag and Torque

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Motion of a Sphere in the Presence of a Deformable Interface.

Part 1. Perturbation of the Interface from Flat:

The Effects on Drag and Torque

by

C. Berdan II and L. G. Leal

Department of Chemical Engineering
California Institute of Technology
Pasadena, California 91125

Abstract

We investigate the effect of small deformations of an initially flat fluid interface on the force and torque experienced by a nearby translating and rotating solid sphere. The small deformation problem is reformulated in terms of equivalent boundary conditions on a *flat* interface; this allows a separation of the rotation and translation problems, along with their respective components parallel and normal to the undeformed interface. Results for the force and torque corrections due to interface deformation are thus calculated for the four fundamental cases of translation normal and parallel to the undeformed interface, and rotation with the axis of rotation normal and parallel to the undeformed interface. These results can be superposed to obtain the force and torque on a sphere which is undergoing an arbitrary translational and/or rotational motion near the interface.

I. Introduction

When a small spherical particle translates at very low Reynolds number through an unbounded viscous fluid, it is subjected to a force

$$\underline{F} = 6\pi\mu a \underline{U} \quad (1)$$

as calculated over 100 years ago by Stokes. When the same particle rotates under similar circumstances it experiences a torque

$$\underline{T} = 8\pi\mu a^3 \underline{\Omega}. \quad (2)$$

Here we have denoted the velocity of the sphere relative to that of the suspending fluid at large distances from the sphere as \underline{U} and the relative angular velocity as $\underline{\Omega}$. The sphere radius is represented by a , and the viscosity of the fluid by μ .

Recently, Lee, Chadwick, and Leal (1979) have considered the translation and rotation of a rigid sphere in the vicinity of a *flat* fluid interface between two immiscible Newtonian fluids with a viscosity ratio, λ . In this case, both the creeping flow equations and boundary conditions are linear, and the force and torque can be expressed in a dimensionless relationship of the form

$$\underline{F}/\mu a \underline{U} = \underline{K}_T \cdot \hat{\underline{U}} + \underline{K}_C^T \cdot \hat{\underline{\Omega}} \frac{a\Omega}{U} \quad (3)$$

$$\underline{T}/\mu a^3 \Omega = \underline{K}_C \cdot \hat{\underline{U}} \frac{U}{a\Omega} + \underline{K}_R \cdot \hat{\underline{\Omega}} \quad (4)$$

where $\hat{\underline{U}}$ and $\hat{\underline{\Omega}}$ are the translational and angular velocities of the particle, scaled with respect to the speeds U and Ω , respectively. The coefficients \underline{K}_T , \underline{K}_C and \underline{K}_R are second-rank tensors, known as 'resistance' tensors, where \underline{K}_C^T is the transpose of \underline{K}_C . When expressed in terms of Cartesian axes that lie normal and parallel to the interface, these take the relatively simple forms

$$\mathbf{K}_T = 6\pi \begin{pmatrix} K_{\parallel}^T & 0 & 0 \\ 0 & K_{\parallel}^T & 0 \\ 0 & 0 & K_{\perp}^T \end{pmatrix} \quad (5)$$

$$\mathbf{K}_C = 6\pi \begin{pmatrix} 0 & K_C & 0 \\ -K_C & 0 & 0 \\ 0 & 0 & 0 \end{pmatrix} \quad (6)$$

and

$$\mathbf{K}_R = 8\pi \begin{pmatrix} K_{\parallel}^R & 0 & 0 \\ 0 & K_{\parallel}^R & 0 \\ 0 & 0 & K_{\perp}^R \end{pmatrix} \quad (7)$$

The components of these resistance matrices were shown by Lee, Chadwick, and Leal (1979) to be a function of λ , and of the distance between the sphere center and the interface relative to the particle radius, l/a . In the limit, $l/a \rightarrow \infty$, $K_C \rightarrow 0$, while K_T and K_R both approach the unit matrix, \mathbf{I} . Approximate results for the coefficients of these matrices were determined by Lee, Chadwick, and Leal (1979) for large but finite l/a , while exact but more cumbersome results were obtained by Lee and Leal (1980) for arbitrary $l/a > 1$. Not only does the presence of the interface modify the force and torque for simple translation and rotation, but in general, there is a coupling between translational and rotational motions of the sphere. Thus, for example, a particle which is acted upon by a torque will both rotate and translate, while the effect of an external force is likewise to produce both translation and rotation. It may be noted, however, that the basic linearity and symmetry of the Stokes' flow problem for a sphere near a *plane* interface insures that the translational motion produced by an applied force can only be co-linear with the force, and similarly, the rotation due to a torque can only be co-linear with the torque.

All of the results of the preceding paragraph pertain to the case in which the interface remains precisely flat, in spite of the motions induced in the two fluids by the motion of the sphere. Of course, a real interface cannot remain precisely flat since the motions induced in the two fluids by the motion of the sphere yield a normal stress difference across the interface. The results of Lee, Chadwick, and Leal (1979) and Lee and Leal (1980) must, therefore, be recognized as applying only asymptotically in the limit of arbitrarily small interface deformations. Indeed, Lee, Chadwick, and Leal (1979), have stated conditions for this limit to apply, namely

$$\beta^{-1} \equiv \left(\frac{\gamma}{\mu^{(2)}U} \right)^{-1} \ll 1 \text{ or } \alpha^{-1} \equiv \left[\frac{\rho^{(2)}ga^2}{\mu^{(2)}U} \left(1 - \frac{\rho^{(1)}}{\rho^{(2)}} \right) \right]^{-1} \ll 1 \quad (8)$$

for arbitrary $l/a \geq 0(1)$. Here, γ and ρ represent the interfacial tension and fluid density, respectively, while g is the acceleration due to gravity. The two fluids are designated by the superscripts (1) and (2), with fluid (1) lying above fluid (2). Lee, Chadwick and Leal's (1979) analysis applies to the case in which the sphere is assumed to be located in fluid (2).

In the present paper, we consider the consequences of small but finite values of α^{-1} or β^{-1} , so that the first effects of interface deformation need be taken into account. Defining a composite small parameter, ε , as

$$\varepsilon \equiv \frac{1}{\alpha + \beta} \quad (9)$$

we can deal in a simple way with systems where either, or both surface tension and the density difference are significant. The solutions of Lee, Chadwick, and Leal (1979) and Lee and Leal (1980) correspond, then, to the first, $0(1)$, term in an asymptotic expansion for small ε and satisfy the conditions of continuity of the tangential velocity and stress fields at the undeformed interface, as well as zero normal velocity. However, they do produce an

imbalance in the normal stress components across the flat interface, and thus, to proceed beyond Lee, Chadwick and Leal (1979) and Lee and Leal (1980), it is necessary to first calculate the $O(\varepsilon)$ correction to the interface shape, and then to determine the effect of the predicted interface deformation at $O(\varepsilon)$ on the force and torque which act on the sphere. Although the force and torque corrections will necessarily be small, also $O(\varepsilon)$, they can be calculated rather simply in this asymptotic framework, thus allowing a useful qualitative examination of the effects of interface deformation. It may be noted that the "large" deformation problem, in which the interface deformation is *not* restricted to be small, is highly nonlinear, as a consequence of the normal stress boundary condition, and the rather simple superposition principle inherent in equations (3) and (4) for calculating \underline{F} and \underline{T} for an arbitrary \underline{U} or $\underline{\Omega}$ is lost. In the limit of small ε , however, the problem remains quasi-linear at each order and the basic expressions (3) and (4) for \underline{F} and \underline{T} are still expected to apply, albeit with additional components in the resistance tensors which depend explicitly on ε .

The analysis for small ε proceeds in a straight forward fashion from the results of either Lee, Chadwick, and Leal (1979) or Lee and Leal (1980). However, in the present paper we shall restrict ourselves to the simpler case of small a/L , discussed by Lee, Chadwick, and Leal (1979) where an approximate and relatively simple analytical solution was obtained at $O(1)$. The interface shape can be expressed in terms of a scalar function, F , where

$$F = z - f(\rho, \varphi, t) = 0 \quad (10)$$

and the function, f , which describes the deformation is written in the asymptotic case, $\varepsilon \ll 1$, as

$$f = \varepsilon f_1 + \varepsilon^2 f_2 + \dots \quad (11)$$

The shape function, f , is determined from the zero-order solutions of Lee, Chadwick and Leal (1979) for the velocity and pressure fields, by first calculating the normal stress imbalance at the undeformed interface (which is a consequence of the fact that the interface is approximated as flat at $O(1)$) and then applying the normal stress condition

$$\underline{n} \cdot [\lambda \underline{n} \cdot \underline{T}^{(1)} - \underline{n} \cdot \underline{T}^{(2)}]_{z=0} = \underline{L}f \quad (12)$$

from which we can obtain an equation that can be solved for f_1 . Here, \underline{L} is a differential operator which is defined in the next section and $\underline{T} \equiv -\underline{p} + \underline{\tau}$ where p is the hydrodynamic pressure and τ is the stress tensor. With f_1 known, the most obvious procedure is then to determine the velocity and pressure distributions in the two fluids at $O(\varepsilon)$, and calculate the corresponding contributions to the force and torque on the particle, again at $O(\varepsilon)$. Although straightforward in principle, this latter calculation is tedious and, fortunately, unnecessary. Instead, we shall see that the effects of interface deformation on the force and torque at $O(\varepsilon)$ can be obtained via the reciprocal theorem directly from the interface shape function f_1 and the solutions of Lee, Chadwick, and Leal (1979) for the velocity and pressure fields at $O(1)$.

II. Governing Equations

We begin by considering the computation of the interface shape at $O(\varepsilon)$ in somewhat more detail, using the normal stress condition (12). In equation (12) we have used \underline{L} to represent the differential operator,

$$\underline{L}f \equiv \alpha f + \beta \left(\frac{1}{R_1} + \frac{1}{R_2} \right) \quad (13)$$

where R_1 and R_2 are the principal radii of curvature for the interface. The sum $(1/R_1 + 1/R_2)$ is simply calculated as the divergence of the unit normal to the interface (i.e. $\nabla \cdot \underline{n}$); where,

$$\underline{n} \equiv \frac{\nabla F}{|\nabla F|} = \kappa \left(\underline{i}_z - \frac{\partial f}{\partial \rho} \underline{i}_\rho - \frac{1}{\rho} \frac{\partial f}{\partial \varphi} \underline{i}_\varphi \right) \quad (14)$$

and

$$\kappa \equiv \frac{1}{|\nabla F|} = \left[1 + \left(\frac{\partial f}{\partial \rho} \right)^2 + \frac{1}{\rho^2} \left(\frac{\partial f}{\partial \varphi} \right)^2 \right]^{-1/2} . \quad (15)$$

In order to proceed analytically, we assume that the deformation, f , is small, and that it can be represented asymptotically in the form of equation (11), where ε is the small parameter of the problem, as defined in (9). Similar expansions of the velocity, pressure, and stress fields are then:

$$\underline{u}^{(k)} = \underline{u}_0^{(k)} + \varepsilon \underline{u}_1^{(k)} + \dots, \quad (16)$$

$$p^{(k)} = p_0^{(k)} + \varepsilon p_1^{(k)} + \dots, \quad (17)$$

$$\underline{T}^{(k)} = \underline{T}_0^{(k)} + \varepsilon \underline{T}_1^{(k)} + \dots, \quad k = 1, 2, \quad (18)$$

where the $O(1)$ terms, designated by the subscript 0, are simply the solutions for a flat fluid interface. A differential equation for the shape function f_1 at $O(\varepsilon)$ follows directly by substitution of (11), (13), and (18) into (12), noting that $\underline{n} = \underline{i}_z$ to $O(1)$ in ε , which yields

$$-\Delta T_{zz} \equiv (\lambda T_{zz0}^{(1)} - T_{zz0}^{(2)})_{z=0} = \alpha \varepsilon f_1 - \beta \varepsilon \left(\frac{\partial^2 f_1}{\partial \rho^2} + \frac{1}{\rho} \frac{\partial f_1}{\partial \rho} + \frac{1}{\rho^2} \frac{\partial^2 f_1}{\partial \varphi^2} \right) . \quad (19)$$

For convenience, we have denoted the normal stress difference, calculated using the zero order velocity and pressure fields at $z=0$, as $-\Delta T_{zz}$. It may be noted that ε multiplied by either α or β [see equation (9)] yields at least one $O(1)$ term so that both sides of (19) are $O(1)$. The normal stress difference, $-\Delta T_{zz}$, has been calculated by Lee, Chadwick, and Leal (1979) for the four fundamental problems of translation and rotation both parallel and

perpendicular to an interface which is flat to $O(1)$. Thus, the linear differential equation (19) can be solved directly, together with the appropriate boundary conditions, to obtain f_1 for these four cases.

The normal stress differences calculated by Lee, Chadwick, and Leal (1979) are:

1) *Normal Translation*

$$-\Delta T_{zz} = \frac{9l^3}{R_0^5} \left(1 + \frac{3}{8} \frac{2+3\lambda}{1+\lambda} \frac{1}{l} \right) + O(l^{-4}) \quad (20a)$$

2) *Parallel Translation*

$$-\Delta T_{zz} = \frac{9l^2 \rho \cos \varphi}{R_0^5} \left(1 - \frac{3}{16} \frac{2-3\lambda}{1+\lambda} \frac{1}{l} \right) + O(l^{-5}) \quad (20b)$$

3) *Normal Rotation*

$$-\Delta T_{zz} = 0 \quad (20c)$$

4) *Parallel Rotation*

$$-\Delta T_{zz} = \frac{12\rho \sin \varphi}{R_0^5} \left(l + \frac{3}{16} \frac{1}{1+\lambda} \frac{1}{l} \right) + O(l^{-7}) \quad (20d)$$

where $R_0 = (\rho^2 + l^2)^{1/2}$. These equations have been written for the cylindrical coordinate system (ρ, φ, z) , and both ρ and l have been made dimensionless by scaling with the particle radius, a . It can be seen from (20c) that there will be no deformation of the interface at $O(\varepsilon)$, and at all higher orders, for rotation normal to the interface since the rotlet constitutes a complete solution which generates no normal stress difference at the interface. We will consider solutions for f_1 in the other three cases in the next section, subject to the conditions that f_1 be bounded everywhere, and approach zero as the distance along the interface from the sphere center approaches infinity (i.e. $\rho \rightarrow \infty$).

Let us now turn to the method of calculating corrections to the hydrodynamic forces and torques on the sphere due to the interface deformation at $O(\varepsilon)$. One way to approach this problem is simply to calculate the detailed velocity and pressure fields in the two fluids at $O(\varepsilon)$ and use this result directly to calculate force and torque corrections due to the interface deformation. At $O(\varepsilon)$, the governing differential equations in the two fluids are

$$\nabla p_f^{(k)} = \nabla^2 \underline{u}_f^{(k)} \quad (21a)$$

and

$$\nabla \cdot \underline{u}_f^{(k)} = 0. \quad (21b)$$

At the deformed interface, calculated now to $O(\varepsilon)$, we again require continuity of the tangential stress, along with the continuity of tangential and normal velocity components. An alternative approach is to use a Taylor series approximation to express the boundary conditions at the deformed boundary to $O(\varepsilon)$, in terms of equivalent conditions applied at the *undeformed* interface, $z=0$ [Chan and Leal (1978)]. These "equivalent" boundary conditions are

$$\underline{u}_f^{(1)} + f_1 \frac{\partial \underline{u}_0^{(1)}}{\partial z} = \underline{u}_f^{(2)} + f_1 \frac{\partial \underline{u}_0^{(2)}}{\partial z} \quad (22)$$

$$\begin{aligned} \underline{i}_z \cdot \underline{u}_f^{(1)} + \underline{i}_z \cdot f_1 \frac{\partial \underline{u}_0^{(1)}}{\partial z} - \underline{i}_\rho \cdot \frac{\partial f_1}{\partial \rho} \underline{u}_0^{(1)} - \underline{i}_\varphi \cdot \frac{1}{\rho} \frac{\partial f_1}{\partial \varphi} \underline{u}_0^{(1)} &= \underline{i}_z \cdot \underline{u}_f^{(2)} \\ + \underline{i}_z \cdot f_1 \frac{\partial \underline{u}_0^{(2)}}{\partial z} - \underline{i}_\rho \cdot \frac{\partial f_1}{\partial \rho} \underline{u}_0^{(2)} - \underline{i}_\varphi \cdot \frac{1}{\rho} \frac{\partial f_1}{\partial \varphi} \underline{u}_0^{(2)} &= \frac{\partial f_1}{\partial t} = - \left(u \frac{\partial f_1}{\partial x} + v \frac{\partial f_1}{\partial y} \right) \end{aligned} \quad (23)$$

and

$$\lambda \underline{i}_z \cdot \underline{T}_1^{(1)} - \underline{i}_z \cdot \underline{T}_1^{(2)} + \lambda f_1 \underline{i}_z \cdot \frac{\partial \underline{T}_0^{(1)}}{\partial z} - f_1 \underline{i}_z \cdot \frac{\partial \underline{T}_0^{(2)}}{\partial z} - \lambda \frac{\partial f_1}{\partial \rho} \underline{i}_\rho \cdot \underline{T}_0^{(1)} + \frac{\partial f_1}{\partial \rho} \underline{i}_\rho \cdot \underline{T}_0^{(2)}$$

$$\begin{aligned}
 -\lambda \frac{1}{\rho} \frac{\partial f_1}{\partial \varphi} \underline{i}_\varphi \cdot \underline{T}_0^{(1)} + \frac{1}{\rho} \frac{\partial f_1}{\partial \varphi} \underline{i}_\varphi \cdot \underline{T}_0^{(2)} = \alpha \varepsilon \left[-f_1 \left(\frac{\partial f_1}{\partial \rho} \underline{i}_\rho + \frac{1}{\rho} \frac{\partial f_1}{\partial \varphi} \underline{i}_\varphi \right) + f_2 \underline{i}_z \right] \\
 + \beta \varepsilon \left[\left(\frac{\partial^2 f_1}{\partial \rho^2} + \frac{1}{\rho} \frac{\partial f_1}{\partial \rho} + \frac{1}{\rho^2} \frac{\partial^2 f_1}{\partial \varphi^2} \right) \left(\frac{\partial f_1}{\partial \rho} \underline{i}_\rho + \frac{1}{\rho} \frac{\partial f_1}{\partial \varphi} \underline{i}_\varphi \right) \right. \\
 \left. - \left(\frac{\partial^2 f_2}{\partial \rho^2} + \frac{1}{\rho} \frac{\partial f_2}{\partial \rho} + \frac{1}{\rho^2} \frac{\partial^2 f_2}{\partial \varphi^2} \right) \underline{i}_z \right] . \quad (24)
 \end{aligned}$$

It may be noted that the velocity at the sphere surface is identically zero at $O(\varepsilon)$, and the governing equations (21a) and (21b) are homogeneous so that the induced velocity and pressure fields at $O(\varepsilon)$ can be viewed as emanating from a nonzero normal velocity at the plane $z = 0$ [corresponding to the condition (23)], as well as from discontinuities in the tangential velocity and stress components at the same plane.

Instead of actually solving (21)--(24), a simpler method can be developed provided that one is interested only in the corrections to the force and torque on the sphere at $O(\varepsilon)$ rather than in a detailed resolution of the velocity and pressure fields. This method is based upon the reciprocal theorem of Lorentz (1907),

$$\int_S d\underline{s} \cdot \underline{\pi}' \cdot \underline{v}'' = \int_S d\underline{s} \cdot \underline{\pi}'' \cdot \underline{v}' \quad (25)$$

where $(\underline{v}', \underline{\pi}')$ and $(\underline{v}'', \underline{\pi}'')$ represent the velocity and stress fields corresponding to two creeping flows of the same fluid contained by the same bounding surface, S .

In the present application, our objective is to determine the $O(\varepsilon)$ contribution to the stress at the surface of the sphere which will yield the $O(\varepsilon)$ drag and torque. For this development, we identify \underline{v}'' as the $O(\varepsilon)$ disturbance flow, $\underline{u}_1^{(k)}$, defined by equations (21)-(24) and the no-slip boundary condition at the sphere surface, while \underline{v}' is the "complementary" Stokes flow velocity field,

$\hat{\underline{u}}^{(k)}$, for either translation or rotation of the particle in a prescribed direction in the presence of a flat fluid interface. It is evident from this definition that $\hat{\underline{u}}^{(k)}$ will be identical with one of the $O(1)$ solutions $\underline{u}_0^{(k)}$ for translation or rotation either parallel or normal to a flat interface. The choice for $\hat{\underline{u}}^{(k)}$ depends upon the force or torque contribution which we require at $O(\varepsilon)$, as we shall explain below in detail. Let us first consider the remaining steps in the derivation of a formula for calculating the $O(\varepsilon)$ contributions to the force or torque for a general disturbance flow, $\underline{u}_1^{(k)}$ and a general "complementary" flow $\hat{\underline{u}}^{(k)}$. For the lower fluid ($k=2$), the reciprocal theorem is

$$\int_{A_2} (\mathbf{T}_1^{(2)} \cdot \hat{\underline{u}}^{(2)} - \hat{\mathbf{T}}^{(2)} \cdot \underline{u}_1^{(2)}) \cdot \underline{n} \, dA = 0 \quad (26)$$

where A_2 includes the flat interface and sphere surface. Similarly, in the upper fluid

$$\int_{A_1} (\mathbf{T}_1^{(1)} \cdot \hat{\underline{u}}^{(1)} - \hat{\mathbf{T}}^{(1)} \cdot \underline{u}_1^{(1)}) \cdot \underline{n} \, dA = 0 \quad (27)$$

where A_1 includes only the flat interface. Multiplying (27) by λ and subtracting the result from (26), we obtain

$$\begin{aligned} & \int_{A_F} (-\lambda \mathbf{T}_1^{(1)} \cdot \hat{\underline{u}}^{(1)} + \lambda \hat{\mathbf{T}}^{(1)} \cdot \underline{u}_1^{(1)} + \mathbf{T}_1^{(2)} \cdot \hat{\underline{u}}^{(2)} - \hat{\mathbf{T}}^{(2)} \cdot \underline{u}_1^{(2)}) \cdot \underline{n} \, dA \\ &= - \int_{A_S} (\mathbf{T}_1^{(2)} \cdot \hat{\underline{u}}^{(2)} - \hat{\mathbf{T}}^{(2)} \cdot \underline{u}_1^{(2)}) \cdot \underline{n} \, dA \end{aligned} \quad (28)$$

where A_F is the undeformed fluid/fluid interface area (i.e. the plane, $z=0$), and A_S is the surface of the sphere. Now, the disturbance velocity on the sphere surface, i.e. $\underline{u}_1^{(2)}$, is identically equal to zero for any of the problems of translation or rotation. If we choose the complementary problem to be translation with unit velocity,

$$\hat{\underline{u}}^{(2)} \equiv \underline{i}_T \quad \text{on } A_S \quad (29a)$$

where \underline{i}_T indicates the direction of translation, the integral over A_S in (28)

reduces to

$$- \int_{A_S} (\mathbf{T}_1^{(2)} \cdot \underline{\mathbf{n}}) \cdot \underline{\mathbf{i}}_T dA \quad (29b)$$

which is simply the force contribution on the sphere in the $\underline{\mathbf{i}}_T$ direction at $O(\varepsilon)$ due to the interface deformation at $O(\varepsilon)$. This force can then be calculated by evaluating the left-hand side of (28) for any of the three problems of translation perpendicular or parallel or rotation parallel to the undeformed interface and the complementary velocity field corresponding to (29a). Similarly, if the complementary problem is chosen to be rotation with unit angular velocity in the $\underline{\mathbf{i}}_R$ direction,

$$\hat{\underline{\mathbf{u}}}^{(2)} \equiv \underline{\mathbf{i}}_R \times \underline{\mathbf{r}} \text{ on } A_S \quad (30a)$$

the integral over the surface of the sphere becomes

$$- \int_{A_S} [\underline{\mathbf{r}} \times (\mathbf{T}_1^{(2)} \cdot \underline{\mathbf{n}})] \cdot \underline{\mathbf{i}}_R dA \quad (30b)$$

which is nothing more than the torque on the sphere about the $\underline{\mathbf{i}}_R$ axis at $O(\varepsilon)$. Again, evaluating the left hand side of (28) thus yields the torque on the sphere due to interface deformation for any of the three non-trivial problems of translation or rotation parallel or perpendicular to the undeformed interface. This integral over the undeformed interface surface, A_F , can be simplified considerably by application of the boundary conditions (22)-(24). Specifically, the first and third terms in the integrand can be written as

$$\underline{\mathbf{n}} \cdot (\mathbf{T}_1^{(2)} - \lambda \mathbf{T}_1^{(1)}) \cdot \hat{\underline{\mathbf{u}}} \quad (31)$$

where we have used the fact that the complementary velocity field must be continuous across the plane, $z = 0$. The second and fourth terms combine to yield

$$\underline{n} \cdot (\lambda \hat{\mathbf{T}}^{(1)} - \hat{\mathbf{T}}^{(2)}) \cdot \underline{u}_1^{(1)} + \underline{n} \cdot \hat{\mathbf{T}}^{(2)} \cdot (\underline{u}_1^{(1)} - \underline{u}_1^{(2)}) . \quad (32)$$

It is evident, by examination of (22)-(24), and the conditions of continuity of velocity and stress for the complementary solutions at the undeformed interface, that the force and/or torque corrections on the sphere at $O(\varepsilon)$ can be calculated knowing only the shape function, f_1 , at $O(\varepsilon)$, and the complementary velocity and stress fields for translation or rotation near a *flat* fluid interface [the latter corresponding to one of the $O(1)$ solutions for translation or rotation near the fluid interface, $(\underline{u}_0^{(k)}, \mathbf{T}_0^{(k)})$].

In the next section, we calculate the shape functions, f_1 , at $O(\varepsilon)$ for the problems of parallel and normal translation and rotation. Then, in section IV, we utilize equations (28)-(32) to determine the corresponding corrections at $O(\varepsilon)$ to the hydrodynamic force and torque on the sphere.

III. Interface Shape

We now proceed to solve equation (19) for the shape of the interface at $O(\varepsilon)$, i.e. f_1 . After combining equation (19) with equations (20a,b,c,d), we obtain:

$$-\beta\varepsilon \left(\frac{\partial^2 f_1}{\partial \rho^2} + \frac{1}{\rho} \frac{\partial f_1}{\partial \rho} + \frac{1}{\rho^2} \frac{\partial^2 f_1}{\partial \varphi^2} \right) + \alpha \varepsilon f_1 = \frac{9l^3}{R_0^5} \left(1 + \frac{3}{8} \frac{2+3\lambda}{1+\lambda} \frac{1}{l} \right) \quad (33)$$

for translation normal to the undisturbed interface;

$$-\beta\varepsilon \left(\frac{\partial^2 f_1}{\partial \rho^2} + \frac{1}{\rho} \frac{\partial f_1}{\partial \rho} + \frac{1}{\rho^2} \frac{\partial^2 f_1}{\partial \varphi^2} \right) + \alpha \varepsilon f_1 = \frac{9l^2 \rho \cos \varphi}{R_0^5} \left(1 - \frac{3}{16} \frac{2-3\lambda}{1+\lambda} \frac{1}{l} \right) \quad (34)$$

for translation parallel; and,

$$-\beta\varepsilon \left(\frac{\partial^2 f_1}{\partial \rho^2} + \frac{1}{\rho} \frac{\partial f_1}{\partial \rho} + \frac{1}{\rho^2} \frac{\partial^2 f_1}{\partial \varphi^2} \right) + \alpha \varepsilon f_1 = \frac{12\rho \sin \varphi}{R_0^5} \left(l + \frac{3}{16} \frac{1}{1+\lambda} \frac{1}{l} \right) \quad (35)$$

for rotation, with the axis of rotation parallel to the interface. The case of rotation normal to the interface does not yield any deformation at $O(\varepsilon)$ as we

have already seen. All three of the equations (33)-(35) can be manipulated into modified inhomogeneous Bessel's equations of order zero or one. This is done by rescaling ρ to $\rho^*(\beta/\alpha)^{1/2}$ and then solving either by use of the Green's function or by use of variation of parameter techniques, subject to the boundary conditions discussed in the preceding section. After rescaling back to the original ρ , the solutions are:

1. Normal Translation

$$f_1(\rho) = 9l^3 \left(1 + \frac{3}{8} \frac{2 + 3\lambda}{1 + \lambda} \frac{1}{l} \right) \left\{ K_0 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} \rho \right] \int_0^\rho \frac{x I_0 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} x \right] dx}{(x^2 + l^2)^{5/2}} \right. \\ \left. + I_0 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} \rho \right] \int_\rho^\infty \frac{x K_0 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} x \right] dx}{(x^2 + l^2)^{5/2}} \right\} \quad (36)$$

2. Parallel Translation

$$f_1(\rho, \varphi) = 9l^2 \cos \varphi \left(1 - \frac{3}{16} \frac{2 - 3\lambda}{1 + \lambda} \frac{1}{l} \right) \left\{ K_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} \rho \right] \int_0^\rho \frac{x^2 I_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} x \right] dx}{(x^2 + l^2)^{5/2}} \right. \\ \left. + I_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} \rho \right] \int_\rho^\infty \frac{x^2 K_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} x \right] dx}{(x^2 + l^2)^{5/2}} \right\} \quad (37)$$

3. Parallel Rotation

$$f_1(\rho, \varphi) = 12 \sin \varphi \left(l + \frac{3}{16} \frac{1}{1 + \lambda} \frac{1}{l} \right) \left\{ K_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} \rho \right] \int_0^\rho \frac{x^2 I_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} x \right] dx}{(x^2 + l^2)^{5/2}} \right. \\ \left. + I_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} \rho \right] \int_\rho^\infty \frac{x^2 K_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} x \right] dx}{(x^2 + l^2)^{5/2}} \right\} \quad (38)$$

Let us consider these solutions in some detail, starting with the interface shape for translation normal to the undisturbed interface. One feature of interest is the relative effectiveness of interfacial tension forces, measured by the magnitude of β , and density forces, measured by the magnitude of α , in restricting the degree of interface deformation. In order to investigate this

question, and to make comparisons between results for different conditions as meaningful as possible, we have carried out all of our calculations for a fixed value of $\alpha + \beta$ equal to 10. We may note from equation (9) that this represents a constant value for ε . Figure 1 shows the results for $z = \varepsilon f_1$ as a function of radial distance rescaled with respect to the sphere radius, for a dimensionless distance $l=6$ between the sphere center and the plane ($z=0$) of the undeformed interface, a viscosity ratio $\lambda=1$ and various values of α/β ranging from 0.01 to ∞ . Although $\alpha + \beta$ is held constant, as indicated above, the magnitude of interface deformation is remarkably sensitive to the value of α/β , particularly for small values where the density forces are small relative to the dominant interfacial tension forces. It is obvious, in examining figure 1, that a density difference across the interface is much more effective than surface tension at retaining a "flat" interface. In part, this is a consequence of the fact that the density difference acts directly on the degree of displacement from $z=0$, while the effect of interfacial tension is an indirect consequence of limiting the curvature of the interface.

The limiting behavior of (36) for $\alpha \gg \beta$ and $\alpha \ll \beta$ can be determined easily. The first case is the density dominated limit, and can be considered either by letting α/β go to infinity in equation (36), or by simply setting $\beta=0$ and $\varepsilon=1/\alpha$ in the differential equation (33). In either case, the shape function is given by

$$f_1(\rho) = \frac{9l^3}{(\rho^2 + l^2)^{5/2}} \left(1 + \frac{3}{8} \frac{2 + 3\lambda}{1 + \lambda} \frac{1}{l} \right) \quad (39)$$

The second limiting case, $\alpha \ll \beta$, corresponds to surface tension dominated deformation. Aderogba and Blake (1978) have noted earlier that the equation (33) has a log singularity if α is set identically to zero, and thus has no solution which is both finite at the origin and still vanishing as ρ goes to

infinity. As suggested above, this is a consequence of the fact that large *deformations* are not mathematically restricted by interfacial tension, only surface curvature is restricted. Thus, in this case, it is advantageous to examine directly the behavior of the solution to equation (36), which is exact for any value of α/β , in the limit as α/β goes to zero. Specifically, we consider $(\alpha/\beta)^{1/2}\rho \ll 1$. In this case,

$$f_1(\rho) \sim 3 \left[\ln \frac{(\beta/\alpha)^{1/2}}{l + (\rho^2 + l^2)^{1/2}} + \frac{l}{(\rho^2 + l^2)^{1/2}} \right] \quad (40)$$

for $\beta \gg \alpha$, $\varepsilon \sim 1/\beta$, and it is evident that $\varepsilon f_1(\rho)$ is bounded and $O(\varepsilon \ln \varepsilon)$ for any fixed ρ and $\alpha \neq 0$. In other words, as the interfacial tension becomes asymptotically large, the interface deformation approaches zero for any small, but nonzero density difference. On the other hand, for any large but fixed β , $\varepsilon f_1 \rightarrow -\ln \alpha$ as $\alpha \rightarrow 0$. Thus, for a fixed level of interfacial tension, which may be arbitrarily large as long as it remains bounded, the interface deformation will only remain finite in the presence of a nonzero density difference across the interface. For sufficiently *large* ρ , on the other hand, where $(\alpha/\beta)^{1/2}\rho$ becomes large, εf_1 vanishes in the manner indicated by the limit of equation (39) for large ρ , even if $\alpha/\beta \ll 1$.

Compared with the dependence of interface deformation on the relative magnitudes of α and β , as outlined above, the effect of particle position is straight forward. In figure II, we show the variation in degree of deformation for normal motion with $\alpha + \beta = 10$, $\alpha/\beta = 1$ and $\lambda=1$ as the particle is moved from $l=9$ to $l=3$. Obviously, as the particle approaches more closely to the interface, the degree of deformation goes up markedly. Finally, we may note that the viscosity difference across the interface plays only a secondary role in the steady-state degree of deformation. An illustrative example of this fact is shown in figure III, where we have plotted $z=\varepsilon f_1$ as a function of the dimension-

less radial position, for $\alpha + \beta = 10$, $\alpha/\beta = 1$, $l=6$, and several values of λ .

Let us next consider the interface shape for translation of a rigid sphere *parallel* to the plane $z=0$. Results for the interface shape, i.e. for $z = \epsilon f_1$, evaluated in the plane of motion of the sphere, for $l=6$, $\alpha + \beta = 10$ and $\lambda=1$ are plotted in figure IV. The two cases $\alpha/\beta = .1$ and 1 were evaluated directly from the equation (37) with $\varphi = 0$. The limiting cases, $\alpha/\beta \rightarrow \infty$ and $\alpha/\beta \rightarrow 0$, were obtained from the asymptotic forms of (37) for very large and very small values of α/β . For the case of gravity dominated deformation ($\epsilon=1/\alpha$ and $\alpha/\beta \rightarrow \infty$), we obtain

$$f_1(\rho, \varphi) = \frac{9l^2 \rho \cos \varphi}{(\rho^2 + l^2)^{5/2}} \left(1 - \frac{3}{16} \frac{2 - 3\lambda}{1 + \lambda} \frac{1}{l} \right) . \quad (41)$$

It is evident that the same result could have been obtained by inspection from equation (34) with $\beta=0$. In the limit of surface tension dominated deformation ($\epsilon = 1/\beta$ and $\alpha/\beta \rightarrow 0$), the equation (37) yields

$$f_1(\rho, \varphi) = \frac{3l \cos \varphi}{\rho} \left(1 - \frac{l}{(\rho^2 + l^2)^{1/2}} \right) \left(1 - \frac{3}{16} \frac{2 - 3\lambda}{1 + \lambda} \frac{1}{l} \right) . \quad (42)$$

Unlike the problem of particle motion normal to the interface, the solution for f_1 in the present development, remains perfectly well behaved in the limit $\alpha/\beta \rightarrow 0$.

Although the interface shape illustrated in figure IV is fundamentally different from that obtained for motion normal to the interface, the results are in many respects qualitatively similar. First, a density difference across the interface is much more effective than interfacial tension at restricting interface deformation. It is evident that surface tension allows a very broad deformation with small curvature for small values of α/β . Second, the degree of deformation again increases as the sphere moves closer to the interface--though it can be noted that even at $l=3$, the deformation remains less than 1/50 of the sphere

diameter (for $\alpha/\beta = 1$ and $\alpha + \beta = 10$). At the same time, however, the influence of the sphere extends for several body lengths in the ρ direction. Third, and finally, the ratio of viscosities across the interface has very little effect on the degree of deformation. Plots which illustrate these latter two conclusions are contained in Appendix C and show the same effects for the case of motion normal to the interface (i.e. figures II and III). Figure IV illustrates the section of largest deformation, but, of course, the interface shape is fully two-dimensional. Thus, we present, in figure V, a plot showing contours of constant interface elevation relative to the plane of the undeformed interface for the case $l = 6$, $\alpha/\beta = 1$, $\alpha + \beta = 10$ and $\lambda = 1$. It can be seen, from this plot, that the deformation falls off somewhat more slowly in the direction perpendicular to the direction of the sphere's motion than in the plane of that motion. Apart from this, the data represented by the figure V serve mainly to confirm the impression of interface shape which is indicated by figure IV and the equation (37).

Finally, we consider the interface deformation for rotation, with the axis of rotation parallel to the interface. Comparison of equations (34) and (35) shows that the normal stress imbalance is identical in "form" to the case of parallel translation, apart from a rotation of $\pi/2$ in φ . Thus, the interface shapes are completely analogous to those illustrated in figures IV and V. It will be noted from equation (35), however, that the deformation falls off somewhat more rapidly with increase in l than for the case of parallel translation, and the dependence on viscosity ratio, λ , is different in detail. These latter differences are quantified in figure VI where we have plotted the relative magnitude of the deformation for parallel rotation compared to that for parallel translation as a function of the distance between the sphere center and the plane of the undeformed interface for the various values of λ ranging from 0 to ∞ . This scaling is valid for the directions of maximum deformation

for the respective cases. It should be remembered that the maximum deformation in the case of parallel rotation is in the yz plane (normal to the axis of rotation), while that for parallel translation is in the xz plane (parallel to the axis of translation).

IV. Force and Torque Corrections

With the interface shape known to $O(\varepsilon)$, we can now use the reciprocal theorem to calculate the corrections at $O(\varepsilon)$ to the force and torque acting on a sphere which is either translating or rotating with a prescribed velocity. It is evident from the detailed derivation in section II that the evaluation of force or torque corrections for a given type of particle motion requires only the interface shape, f_1 , at $O(\varepsilon)$, the velocity and stress fields at $O(1)$, and the velocity and stress fields for a "complementary" Stokes problem. The latter is simply the translation or rotation of a sphere with unit velocity in the presence of a flat interface -- i.e. precisely the $O(1)$ solutions already calculated by Lee, Chadwick and Leal (1979). If the "complementary" problem is a translational motion, the reciprocal theorem yields a *force* correction in the direction of the "complementary" translation regardless of whether the interface deformation is due to particle translation or rotation. Thus, for example, if we wish to determine whether the interface deformation from parallel translation results in a force normal to the undisturbed interface, we would use translation normal to a *flat* interface as the "complementary" problem. Similarly, to estimate any modification in the torque for the same case, we would use the solution for rotation near a flat interface to determine the "complementary" velocity and stress fields.

It is useful to observe that the integral over the undeformed interface surface, A_F , in (28) involves integration over φ from zero to 2π . Thus, integrals in odd powers of $\sin\varphi$ and $\cos\varphi$ will be zero. Investigation of all possible

contributions from the flow fields to the integrand [equations (31) and (32)] of equation (28) shows that the complementary problem will introduce a linear dependence on either $\sin\varphi$ or $\cos\varphi$, except for the normal translational motion, which is independent of φ ; the disturbance flow, on the other hand, contributes terms involving the products of $\sin\varphi$ and $\cos\varphi$ (for example, $\sin^2\varphi$, $\cos^2\varphi$ or $\sin\varphi\cos\varphi$) except for the case of motion normal to the interface which is independent of φ . Thus, the only nonzero contributions to the integral over A_F in (28) will occur when the "complementary" velocity field is independent of φ -- i.e. when the complementary problem is translation normal to the interface. It thus follows from these considerations that the only nonzero contributions to the force at $O(\varepsilon)$ must be directed *normal* to the interface, independent of whether the particle is translating normal to the interface, or is translating or rotating parallel to the interface. There can be no nonzero contributions to the torque at $O(\varepsilon)$ in any of these cases, and no contributions to the force component parallel to the undisturbed interface at $O(\varepsilon)$.

Thus, the problem of determining contributions to the force or torque on a sphere at $O(\varepsilon)$, due to interface deformation at $O(\varepsilon)$, is reduced to evaluating the normal component of force for the three cases of translation normal to the plane of the undeformed interface, translation parallel to the plane of the undeformed interface, and rotation with the axis of rotation parallel to the interface. The results of evaluating (28) for these three cases all yield nonzero forces normal to the interface which can be represented in the form

$$A_I = B_I \int_0^\infty [C_I \cdot D_I + E_I \cdot F_I] d\rho, \quad I = 1, 2 \text{ or } 3. \quad (43)$$

For normal motion,

$$A_1 = {}_{\text{Def}} K_{\perp}^T \quad (44)$$

$$B1 = \left(1 + \frac{9}{8} \frac{2 + 3\lambda}{1 + \lambda} \frac{1}{l} \right) \frac{81l^5}{2(1 + \lambda)^2} \quad (45)$$

$$C1 = K_0 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} \rho \right] \int_0^\rho \frac{x I_0 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} x \right] dx}{(x^2 + l^2)^{5/2}} + I_0 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} \rho \right] \int_\rho^\infty \frac{x K_0 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} x \right] dx}{(x^2 + l^2)^{5/2}} \quad (46)$$

$$D1 = \frac{1}{(\rho^2 + l^2)^5} \left(\rho^5(-2\lambda + 2) + \rho^3 l^2(6\lambda^2 + 6\lambda - 4) + \rho l^4(2\lambda + 2) \right) \quad (47)$$

$$E1 = \left(\frac{\alpha}{\beta} \right)^{1/2} \left\{ -K_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} \rho \right] \int_0^\rho \frac{x I_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} x \right] dx}{(x^2 + l^2)^{5/2}} + I_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} \rho \right] \int_\rho^\infty \frac{x K_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} x \right] dx}{(x^2 + l^2)^{5/2}} \right\} \quad (48)$$

$$F1 = \frac{1}{(\rho^2 + l^2)^4} \left(\rho^4(\lambda - 1) + 2\rho^2 l^2 \right) \quad (49)$$

while, for parallel motion,

$$A2 = \text{Det} K_{zx}^T = \text{Det} K_{zy}^T \quad (50)$$

$$B2 = \left(1 + \frac{9}{4} \frac{2 + 3\lambda}{1 + \lambda} \frac{1}{l} \right) \frac{27l^3}{4(1 + \lambda)^2} \quad (51)$$

$$C2 = K_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} \rho \right] \int_0^\rho \frac{x^2 I_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} x \right] dx}{(x^2 + l^2)^{5/2}} + I_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} \rho \right] \int_\rho^\infty \frac{x^2 K_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} x \right] dx}{(x^2 + l^2)^{5/2}} \quad (52)$$

$$D2 = \frac{1}{(\rho^2 + l^2)^5} \left(\rho^6(-3\lambda - 1) + \rho^4 l^2(18\lambda^2 - 6\lambda + 1) \right.$$

$$\left. + \rho^2 l^4(12\lambda + 14) + l^6(3\lambda + 3) - (2 + 4\lambda + 2\lambda^2) l^2(\rho^2 + l^2)^{5/2} \right) \quad (53)$$

$$E2 = \left(\frac{\alpha}{\beta} \right)^{1/2} \left\{ - \left(K_0 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} \rho \right] + \frac{1}{\left(\frac{\alpha}{\beta} \right)^{1/2} \rho} K_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} \rho \right] \right) \int_0^\rho \frac{x^2 I_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} x \right] dx}{(x^2 + l^2)^{5/2}} \right. \\ \left. + \left(I_0 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} \rho \right] - \frac{1}{\left(\frac{\alpha}{\beta} \right)^{1/2} \rho} I_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} \rho \right] \right) \int_\rho^\infty \frac{x^2 K_1 \left[\left(\frac{\alpha}{\beta} \right)^{1/2} x \right] dx}{(x^2 + l^2)^{5/2}} \right\} \quad (54)$$

$$F2 = \frac{1}{(\rho^2 + l^2)^4} \left(\rho^5 (-\lambda - 3) + \rho^3 l^2 (5\lambda + 9) \right. \\ \left. + \rho l^4 (3\lambda + 3) - (2 + 4\lambda + 2\lambda^2) \rho l^2 (\rho^2 + l^2)^{3/2} \right) \quad (55)$$

and for parallel rotation,

$$A3 = \text{Def} K_{zx} = \text{Def} K_{zy} \quad (56)$$

$$B3 = \left(1 + \frac{3}{8} \frac{2 + 3\lambda}{1 + \lambda} \frac{1}{l} \right) \frac{36l^5}{(1 + \lambda)^2} \quad (57)$$

$$C3 = C2 \quad (58)$$

$$D3 = \frac{1}{(\rho^2 + l^2)^5} \left(\rho^4 (3\lambda^2 + 2\lambda - 2) + \rho^2 l^2 (-3\lambda^2 + 5) + l^4 (-\lambda - 1) \right) \quad (59)$$

$$E3 = E2 \quad (60)$$

$$F3 = \frac{1}{(\rho^2 + l^2)^4} \left(\rho^3 (-2\lambda + 2) + \rho l^2 (-\lambda - 1) \right) \quad (61)$$

The results represented by equation (43) can be expressed in a general linear form similar to equations (3) and (4),

$$\frac{\underline{F}}{a\mu u} = \left(\underline{K}_T^{(0)} + \varepsilon \underline{K}_T^{(1)} \right) \cdot \underline{\hat{U}} + \frac{a\Omega}{U} \left(\underline{K}_C^T + \varepsilon \underline{K}_{\text{Def}} \right) \cdot \underline{\hat{\Omega}} + O(\varepsilon^2) \quad (62a)$$

$$\frac{\underline{T}}{a^3 \mu \Omega} = \underline{K}_C \cdot \underline{\hat{U}} \left(\frac{U}{a\Omega} \right) + \underline{K}_R \cdot \underline{\hat{\Omega}} \quad (62b)$$

Clearly, the equation (4) for the torque on the sphere is completely unchanged at $O(\varepsilon)$. However, the coupling tensor which relates \underline{F} and $\underline{\hat{\Omega}}$ is no longer equal to

the transpose of the tensor which relates \underline{T} and $\hat{\underline{U}}$. Furthermore, the components of the resistance tensors \underline{K}_T and $\underline{K}_C^T + \varepsilon \underline{K}_{Def}$ no longer conform to the simple forms (5) - (7) which pertain to a flat fluid interface. It may be noted in regard to the first of these facts, that Brenner's (1964) original proof of the reciprocity of the coupling tensors between \underline{F} and $\hat{\underline{\Omega}}$, and \underline{T} and $\hat{\underline{U}}$ applies to bounded systems only if the fluid motion can do no work on the boundaries. Generalization of Brenner's analysis to the present system is discussed in Appendix A.

Let us now consider the results (43) - (61) in more detail starting with the combined resistance tensor, $\underline{K}_T^{(0)} + \varepsilon \underline{K}_T^{(1)}$, for translational motion. This is most conveniently discussed in terms of its components for a Cartesian coordinate system with axes x and y parallel to the plane of the undeformed interface, and the z axis normal, as was adopted earlier in conjunction with equations (5) - (7). Adopting the same nomenclature as used in (5), the components $K_{||}^T$ are unchanged at $O(\varepsilon)$, while the normal component K_{\perp}^T is either *decreased* or *increased* depending upon whether the sphere is moving *towards* or *away from* the interface. We shall discuss the details of the modifications to K_{\perp}^T shortly. In addition, and more surprising, the off-diagonal components $(K_{\perp}^{(1)})_{zx}$ and $(K_{\perp}^{(1)})_{zy}$ are *nonzero*, thus demonstrating the existence of a force away from the interface, induced by translation parallel to the interface. This result represents a previously "undiscovered" form of "lateral migration", though it should be noted that the situation is somewhat analogous to the well-known lateral migration of a drop in shear flow away from a plane wall due to deformation of the drop shape [Chaffey, Brenner and Mason (1965,1967)]. It may also be noted that Chan (1980) has predicted the existence of lateral migration of a sedimenting drop away from a vertical plane boundary due, again, to shape deformation of the drop -- and this situation is quite closely analogous to the present problem of parallel translation of a sphere near a deformable boundary. Finally, there is,

according to equations (56)-(61), a coupling induced between particle rotation and the force on the particle which leads to migration of a sphere away from the interface when the sphere rotates about an axis parallel to the interface.

Results corresponding to the equations (43)-(61) have been plotted as a function of l in Figures VII-XII. In Figure VII, we show the magnitude of the drag decrease at $O(\varepsilon)$, scaled with respect to Stokes drag, for normal motion *toward* the interface with a fixed value of λ equal to 1 and $\alpha + \beta = 10$. It is evident that the decrease in drag (due to the $O(\varepsilon)$ deformation) is increased as l decreases and this is presumably a consequence of the increased degree of deformation. In addition, the largest decrease in the drag can be seen to occur for the smallest value of α/β , again as a result of the fact that the largest deformation occurs, for a fixed l , λ and $\alpha+\beta$, in the limit as $\alpha/\beta \rightarrow 0$ where surface tension dominates over the density difference across the interface. The variation in the $O(\varepsilon)$ drag contribution with λ for fixed $\alpha/\beta = 1$ and $\alpha + \beta = 10$ is shown in Figure VIII. It will be noted that the drag *decrease* is smallest in the limiting case $\lambda = 0$. Since the magnitude of the deformation is essentially independent of λ , this is simply a consequence of the fact that a given level of deformation has less effect on the particle drag when the second fluid has a very low viscosity than it does when the viscosity is large. It is of some potential interest to note that the qualitative role of interface deformation at $O(\varepsilon)$ could have been deduced from the form of the dynamically "equivalent" boundary conditions (22)-(24) which are satisfied at the plane, $z=0$, of the undeformed interface. Specifically, the condition (23) shows that the deformation induced at $O(\varepsilon)$ by a sphere moving toward the interface is dynamically equivalent to a normally directed velocity at $O(\varepsilon)$

$$u_{1z}|_{z=0} = \frac{27l^4}{(1+\lambda)(\rho^2+l^2)^5}(l^2-3\rho^2) \quad (63)$$

at the plane of the undeformed interface. Although this single condition is not

sufficient to completely determine the form of the velocity field, since the conditions (22) and (24) yield a discontinuity in both the tangential velocity and the tangential stress components, the latter are asymptotically small for large l relative to the normal velocity, $u_{1z}|_{z=0}$. Thus, the disturbance velocity field at $O(\varepsilon)$ can be viewed as resulting from a flow through the plane $z=0$ which is in the same direction as the sphere velocity for $\rho < l / \sqrt{3}$ and in the opposite direction for $\rho > l / \sqrt{3}$. It is evident from the sense of this boundary flow that the force contribution to the sphere at $O(\varepsilon)$ must consist of a decrease in the force component normal to the interface. It is important to note the effects of reversing the direction of motion for the sphere, for motion normal to the interface. Reversing the direction of motion for the particle changes the sign of the integral over the interface in equation (28). Thus, if a particle is moving away from a deformable interface, the drag, due to the deformation, is increased by the same amount as the drag, due to the deformation, is decreased for an approaching sphere. This result can be viewed as a consequence of the linearity of Stokes equations and the fact that the effective induced velocity field at the plane $z=0$ for a sphere moving away from the interface is the negative of the velocity field for an approaching sphere.

Detailed results for the $O(\varepsilon)$ contribution to the force on a sphere which is translating *parallel* to the plane of the undeformed interface are presented in Figures IX and X. For all values of α/β and λ , this force is directed normal to the interface. In Figure IX, we have plotted the normal force scaled with respect to Stokes drag as a function of l for $\lambda = 2/3$, $\alpha + \beta = 10$ and various values of α/β in the range 0.01 to 10. For all $l > 2$, the induced force is directed away from the interface, and its magnitude increases as α/β decreases. This is believed to be a direct consequence of the increased deformation which occurs as α/β is decreased. In addition, for $l < \sim 3$, the magnitude of the induced force increases

as l decreases, again presumably because the deformation increases. When l is smaller, the magnitude of the induced force appears to *decrease* and even change sign around $l = 1.5$ for all of the cases considered in Figure IX. However, it is *not* expected that the small parameter expansion in l^{-1} which we have adopted from Lee, Chadwick and Leal (1979), will provide meaningful results in this region. We have neglected terms which are $O(l^{-2})$, and it is evident that these higher-order terms will become significant in the region near the interface. Thus, we believe that the peculiar results for $l < \sim 3$ are spurious and no physical explanation is sought here for their existence.

The problem of parallel translation is considered further in Figure X, where we show results for fixed $\alpha/\beta = 1$ and various values of λ . Here, as in the case of normal motion, the deformation at $O(\varepsilon)$ is relatively insensitive to λ and the variations in the induced force are thus a direct consequence of the viscosity difference *rather* than an indirect effect of different degrees of deformation for different λ . It will be noted that the unphysical upturn and sign change for small l is present for $\lambda = 0$ and $2/3$, but not for $\lambda \geq 10$ (from this we might conclude that the higher-order terms in l^{-1} , which have been neglected, decrease in importance with increase in λ).

The qualitative nature of the induced forces at $O(\varepsilon)$ for parallel translation can again be deduced by examining the "equivalent" induced normal velocity at $z=0$,

$$U_{1z}|_{z=0} = \frac{9l^2}{(\rho^2 + l^2)^3} \left[\frac{3}{2(1 + \lambda)} - (\rho^2 + l^2)^{1/2} \right. \\ \left. - \frac{3}{1 + \lambda} \frac{\rho^2 \cos^2 \varphi}{(\rho^2 + l^2)^2} (l^2 + 5\rho^2) + \frac{5\rho^2 l^2}{(\rho^2 + l^2)^{5/2}} \right] \quad (64)$$

since the discontinuities in the tangential components of velocity and stress are asymptotically smaller than $u_{1z}|_{z=0}$ for large l . This equation indicates an

induced velocity at $O(\varepsilon)$ which is directed toward the sphere (normal to the plane of the undeformed interface) except for very small values of l or very large values of ρ . Thus, the $O(\varepsilon)$ flow between the sphere and the interface is consistent with a normally directed force away from the interface.

Finally, Figures XI and XII present the influence of deformation on a rotating particle, whose axis of rotation is parallel to the interface. The results are very similar in form to those described earlier for motion normal to the interface. The difference is given by the observation that the direction of the force is reversed (i.e. the force is away from the interface) and the magnitude of this force is found to be much smaller for a given distance from the interface (i.e. given value of l). By comparing the magnitudes of deformation in the normal motion problem with the same quantity for the parallel rotation problem for a given magnitude of the deformation, we see that the drag correction for the parallel rotational problem is much less than the drag correction for the normal translational problem. As was noted earlier, we will not discuss the results for $l \leq 2$ due to the neglect of higher-order terms in $1/l$ in the present theory. As in the previous case, the force increases as α/β decreases for $l > 2$ as a consequence of increased deformation. The dependence of the force on λ , as shown in Figure XII, follows quite closely the dependence of the deformation on λ in Figure VI. For example, the case of $\lambda = 0$ yields the largest deformation in Figure VI, which corresponds to the largest force directed away from the interface in Figure XII. In the present case, the "equivalent" induced normal velocity at $O(\varepsilon)$ is given as,

$$U_{1z}|_{z=0} = \frac{24l^2}{(1+\lambda)(\rho^2+l^2)^4} \left[-1 + \frac{8\rho^2 \sin^2 \varphi}{(\rho^2+l^2)} \right]$$

This yields a velocity directed towards the sphere at the plane $z=0$ and thus a force on the particle directed away from the interface.

We have determined the corrections to the force and torque, due to $O(\varepsilon)$ deformation, on a body which is translating or rotating either normal or parallel to a deformable interface. This interface has an arbitrary viscosity ratio across it, but has a large interfacial returning force due either to the density difference or interfacial tension. It has been shown by inspection of the symmetry of the terms to be evaluated in the reciprocal theorem that the $O(\varepsilon)$ correction to the torque on a sphere moving relative to the interface is identically zero. The force corrections at $O(\varepsilon)$ have yielded a reduction of the drag for motion normal to and *towards* the interface, while there is an increase in the drag as the sphere moves *away* from the interface. The cases of rotation and translation parallel to the interface both yield a force which is directed normal to and away from the interface. Finally, we have noted that the case of a sphere with its rotational axis directed normal to the interface generates no interfacial deformation and hence no correction to the force or torque on the body.

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Figure Captions

Figure I. Normal translational deformation. The effects of α / β for $l = 6$, $\lambda = 1$ and $\alpha + \beta = 10$.

--- $\alpha / \beta = .01$, ---- $\alpha / \beta = .1$, ----- $\alpha / \beta = 1$, and _____ $\alpha / \beta = \infty$.

Figure II. Normal translational deformation. The effects of particle distance for $\alpha / \beta = 1$, $\alpha + \beta = 10$ and $\lambda = 1$.

_____ $l = 3$, --- l and ---- $l = 9$.

Figure III. Normal translational deformation. The effects of viscosity ratio for $\alpha / \beta = 1$, $\alpha + \beta = 10$ and $l = 6$.

_____ $\lambda = \infty$, --- $\lambda = 1$ and ---- $\lambda = 0$.

Figure IV. Parallel translational deformation. The effects of α / β for $l = 6$, $\lambda = 1$ and $\alpha + \beta = 10$.

_____ $\alpha / \beta = 0$, - - - - - $\alpha / \beta = .01$, ---- $\alpha / \beta = .1$, - - - - - $\alpha / \beta = 1$ and - - - $\alpha / \beta = \infty$.

Figure V. Parallel translational deformation. Contours of displacement in z direction for translation in y direction for $\alpha / \beta = 1$, $\alpha + \beta = 10$, $l = 6$ and $\lambda = 1$.

_____ positive displacement, ---- negative displacement.

Figure VI. Parallel rotational deformation vs. parallel translational deformation as plotted against l .

_____ $\lambda = 0$, ---- $\lambda = .1$, - - - - - $\lambda = 1$, - - - $\lambda = 10$ and - - - - - $\lambda = \infty$.

Figure VII. Drag ratio for normal translational deformation. The dependence on α / β for $\alpha + \beta = 10$ and $\lambda = 1$ as a function of l .

_____ $\alpha / \beta = 0.1$, ---- $\alpha / \beta = .1$, - - - - $\alpha / \beta = 1$ and - - - $\alpha / \beta = 10$.

Figure VIII. Drag ratio for normal translational deformation. The dependence on λ for $\alpha / \beta = 1$ and $\alpha + \beta = 10$ as a function of l .

_____ $\lambda = 0$ and $2/3$, ---- $\lambda = 1$, - - - - $\lambda = 10$ and - - - $\lambda = 10000$.

Figure IX. Drag ratio for parallel translational deformation. The dependence on α/β for $\alpha + \beta = 10$ and $\lambda = 2/3$ as a function of l .

_____ $\alpha/\beta = .01$, ---- $\alpha/\beta = .1$, - - - - $\alpha/\beta = 1$ and - - - $\alpha/\beta = 10$.

Figure X. Drag ratio for parallel translational deformation. The dependence on λ for $\alpha/\beta = 1$ and $\alpha + \beta = 10$ as a function of l .

_____ $\lambda = 0$ and $2/3$, ---- $\lambda = 1$, - - - - $\lambda = 10$ and - - - $\lambda = 10000$.

Figure XI. Drag ratio for parallel rotational deformation. The dependence on α/β for $\alpha + \beta = 10$ and $\lambda = 1$ as a function of l .

_____ $\alpha/\beta = .01$, ---- $\alpha/\beta = .1$, - - - - $\alpha/\beta = 1$ and - - - $\alpha/\beta = 10$.

Figure XII. Drag ratio for parallel rotational deformation. The dependence on λ for $\alpha/\beta = 1$ and $\alpha + \beta = 10$ as a function of l .

_____ $\lambda = 0$ and $2/3$, ---- $\lambda = 1$, - - - - $\lambda = 10$ and - - - $\lambda = 10000$.

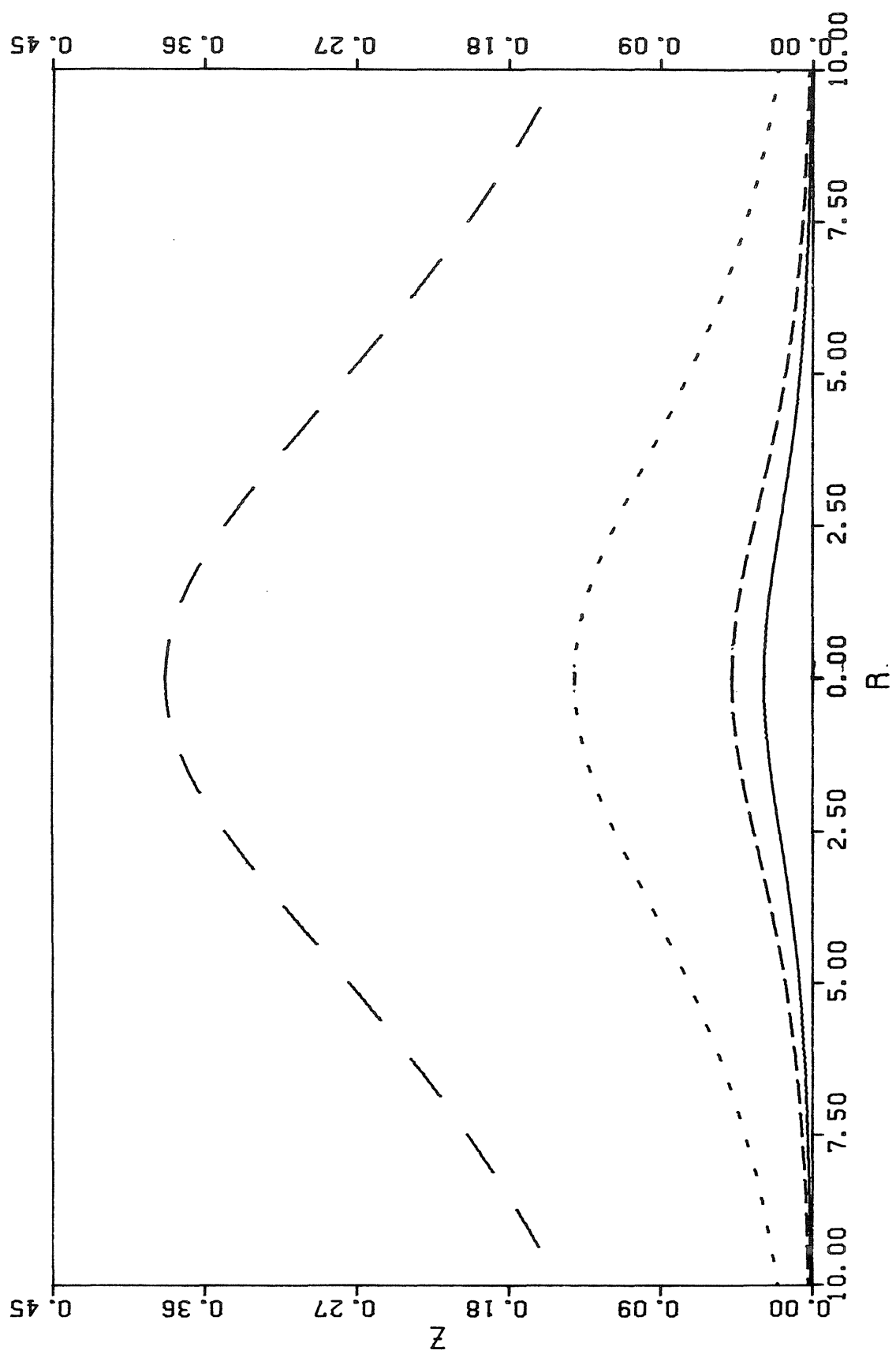


FIGURE I

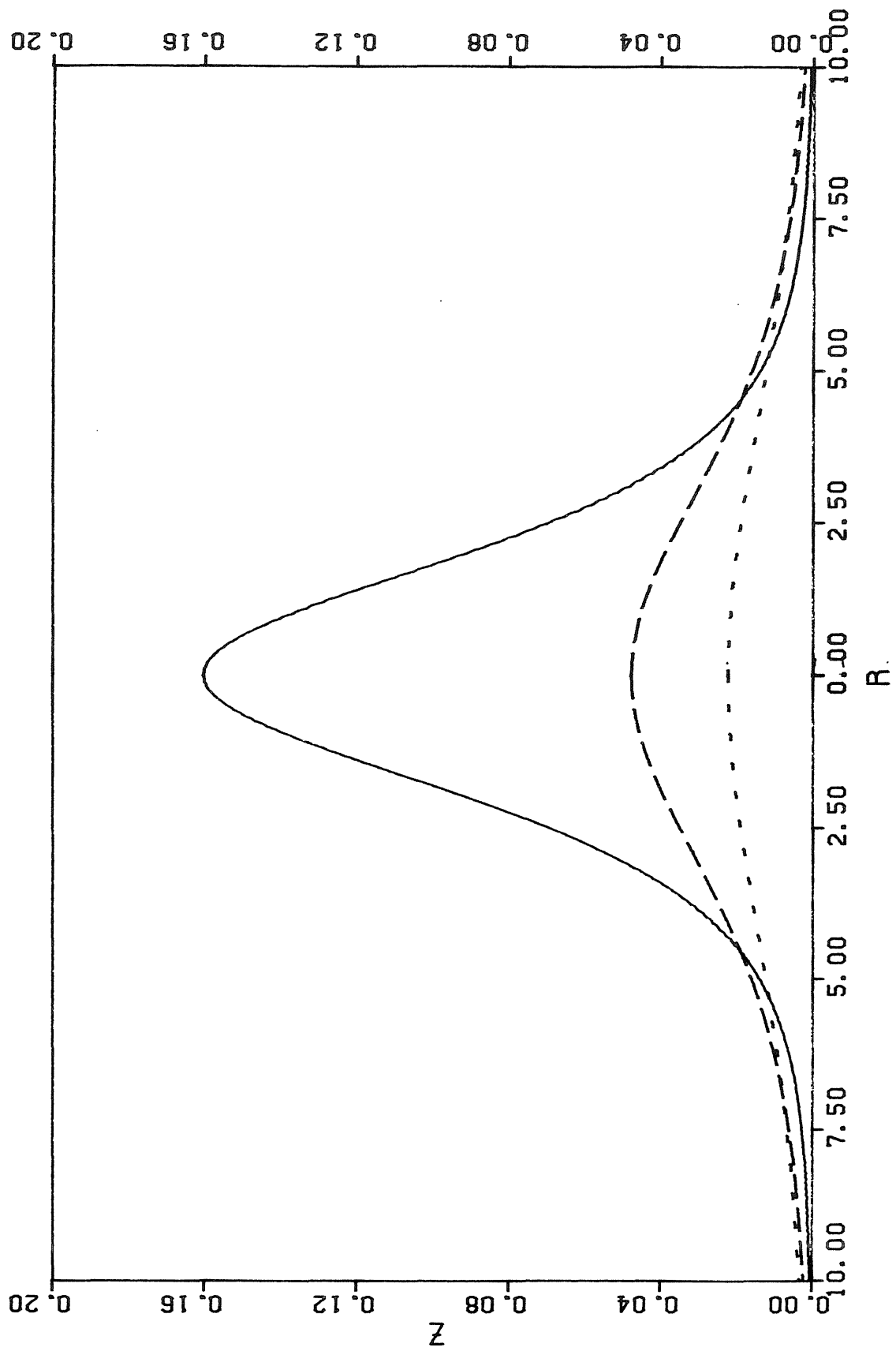


FIGURE II

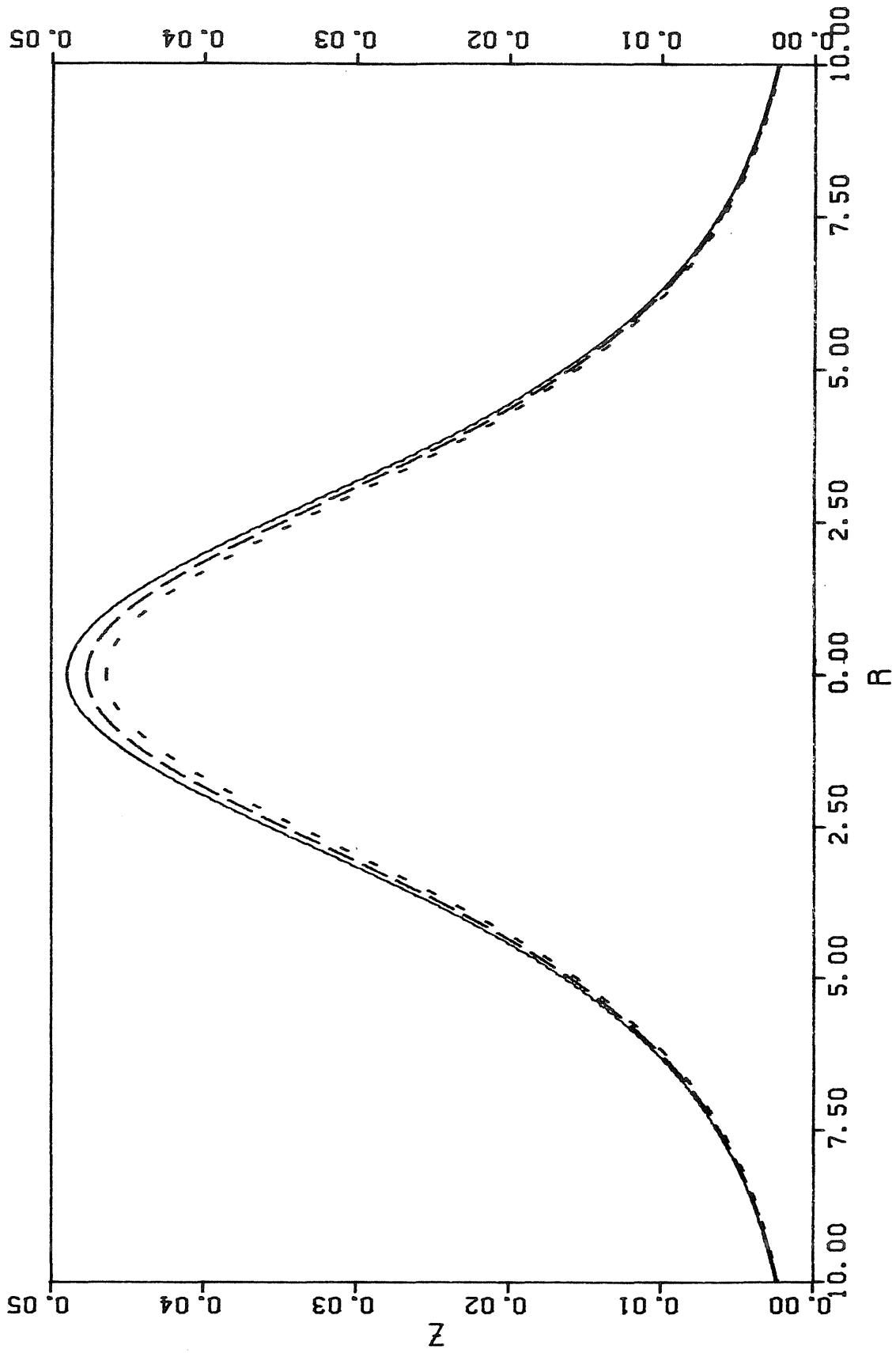


FIGURE III

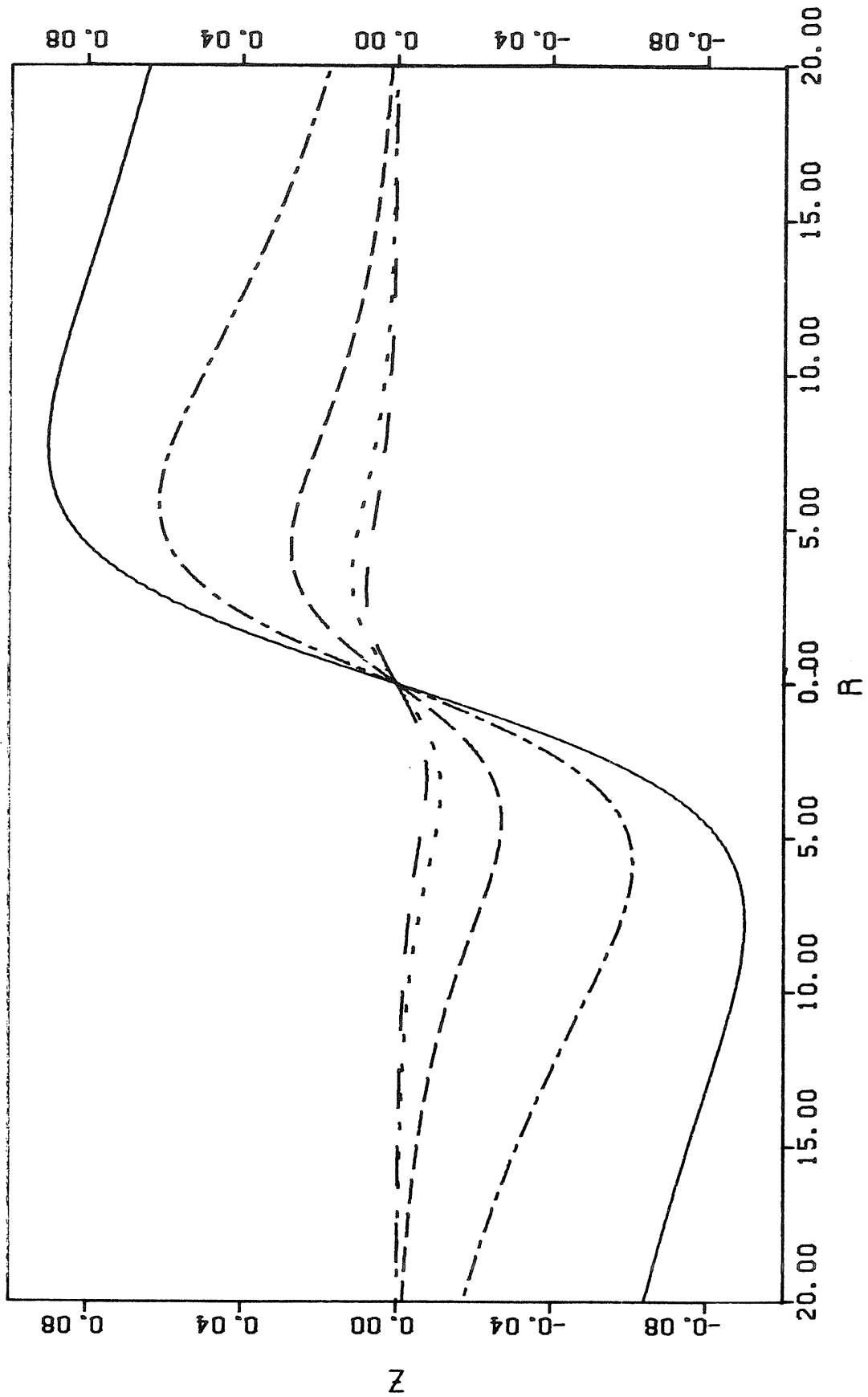
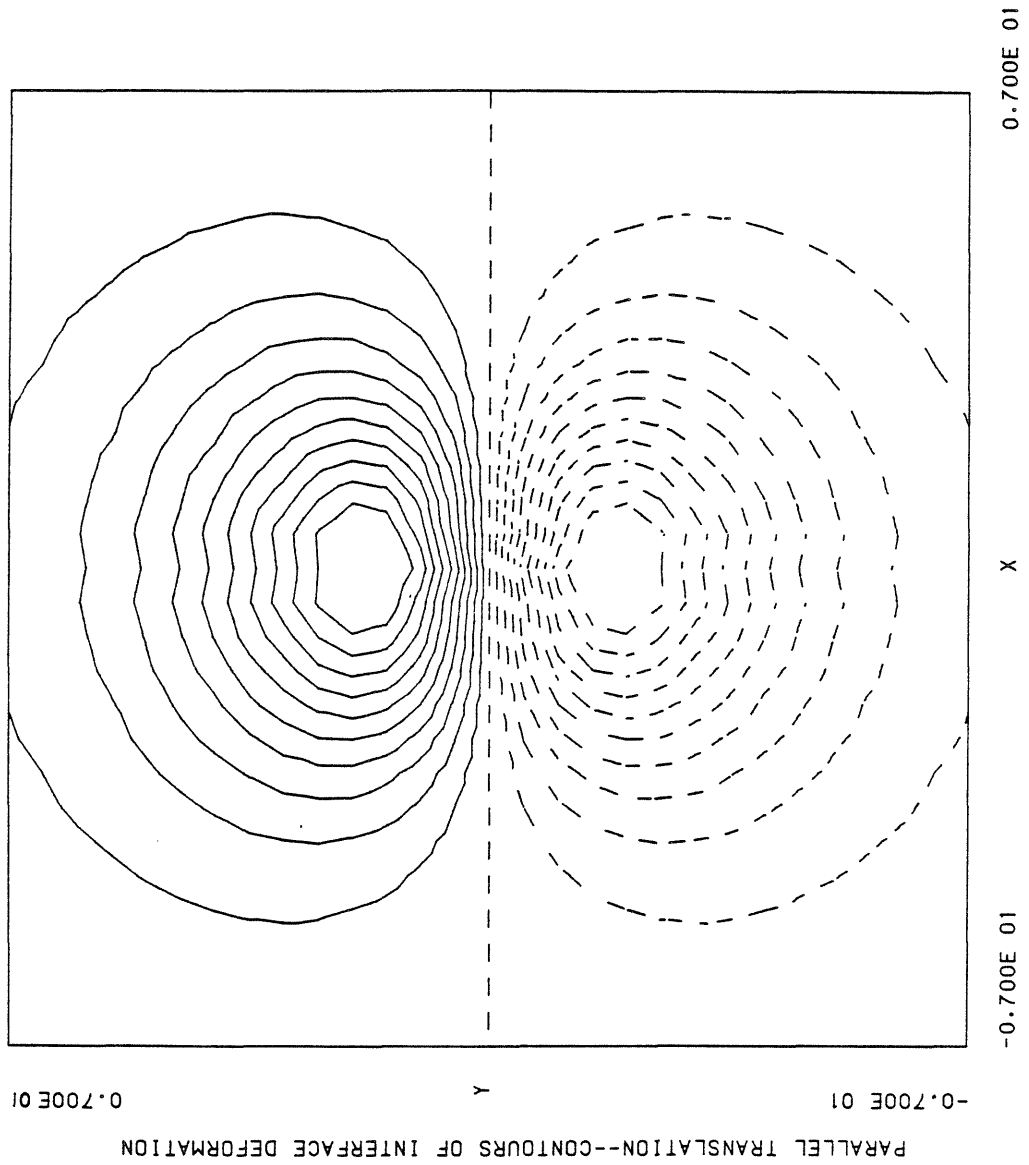


FIGURE IV



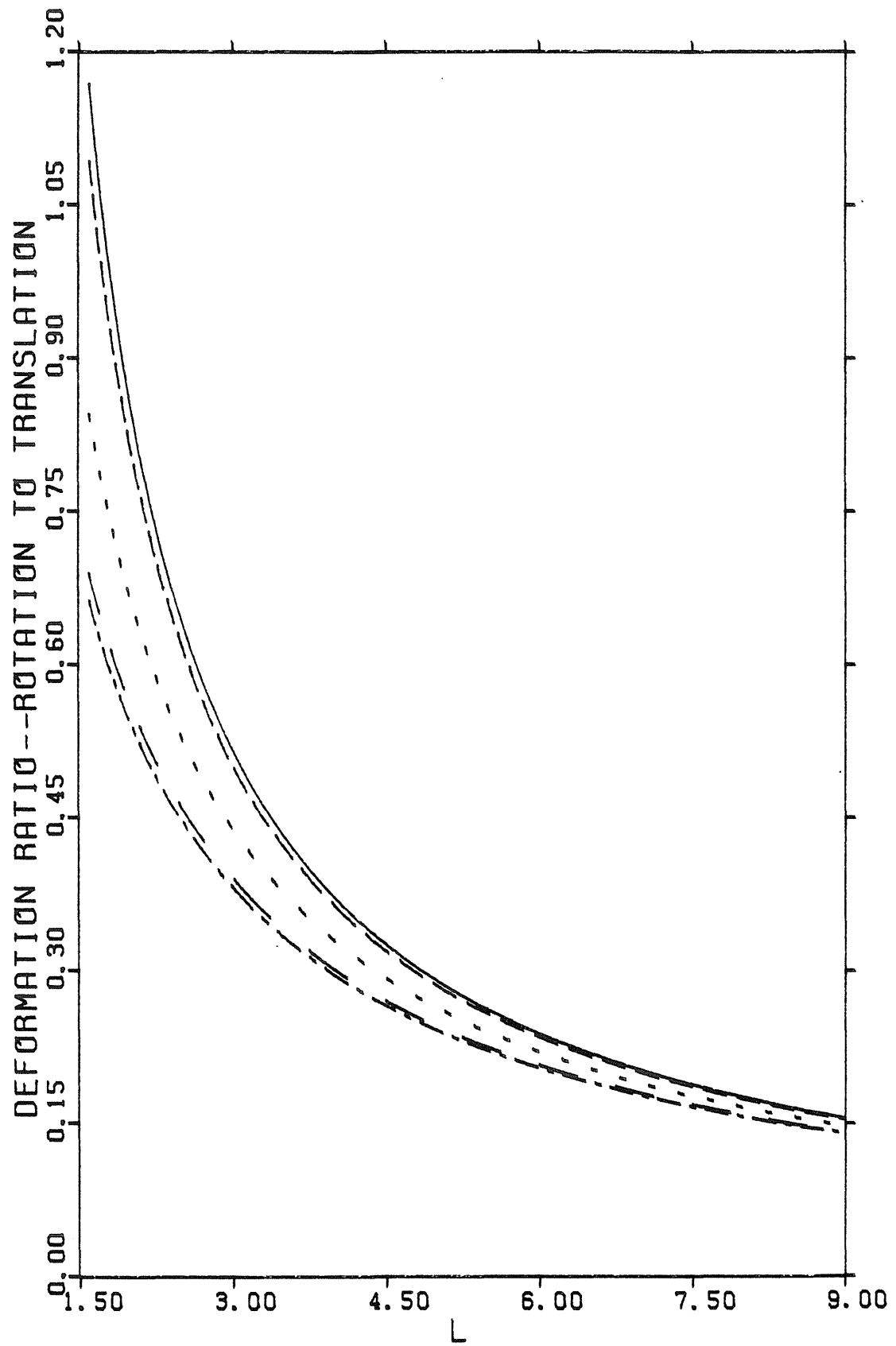


FIGURE VI

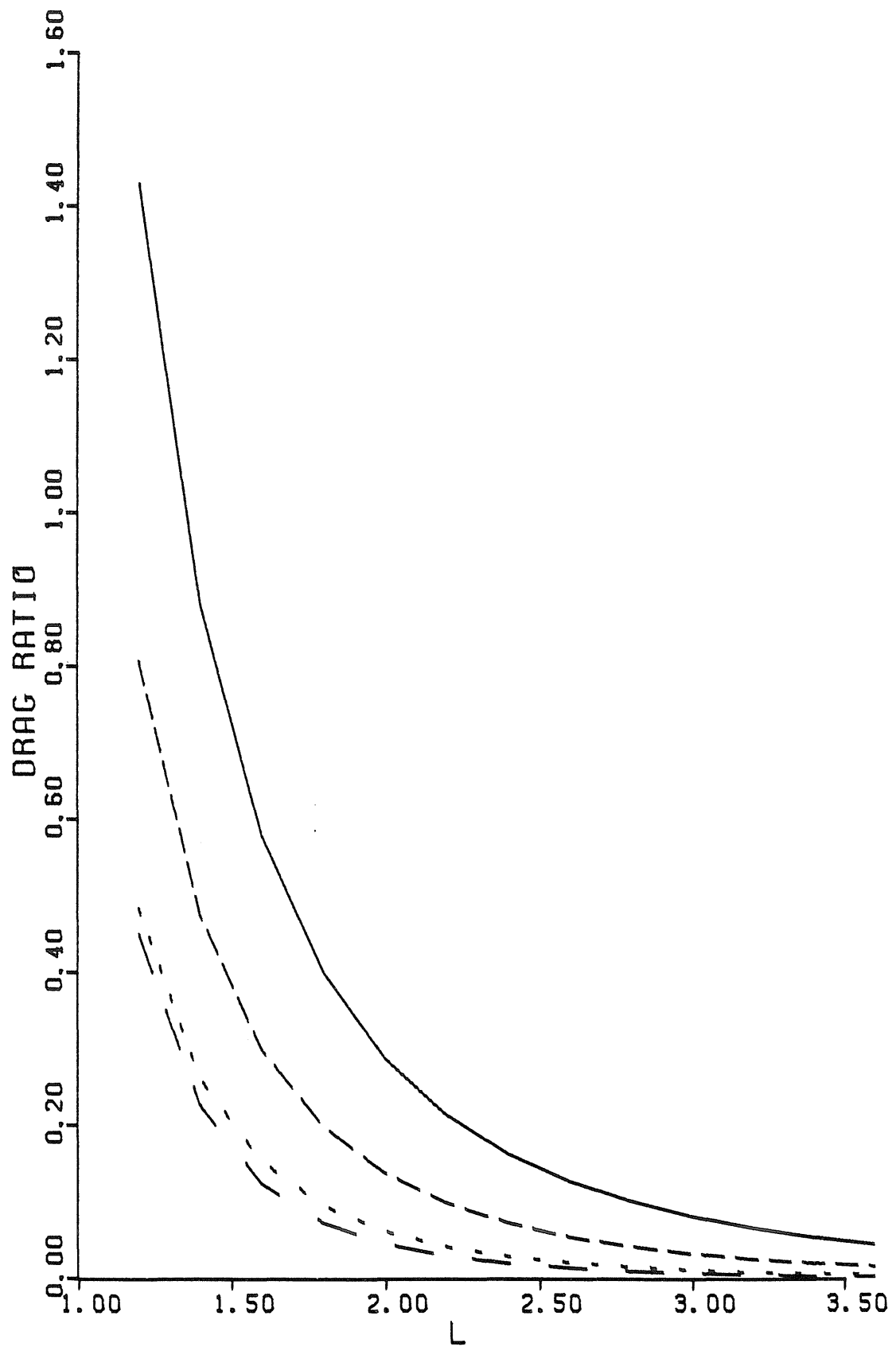


FIGURE VII

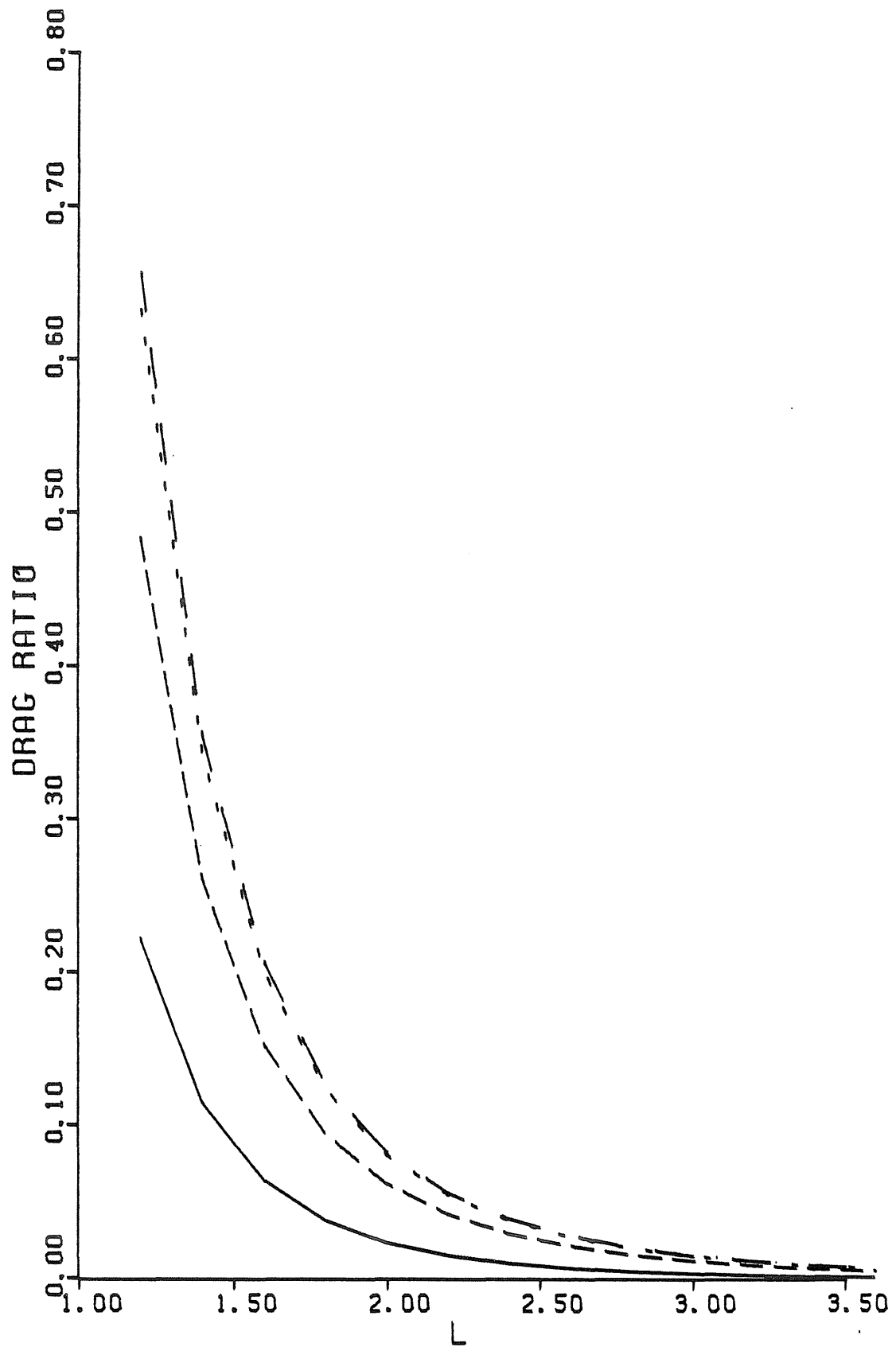


FIGURE VIII

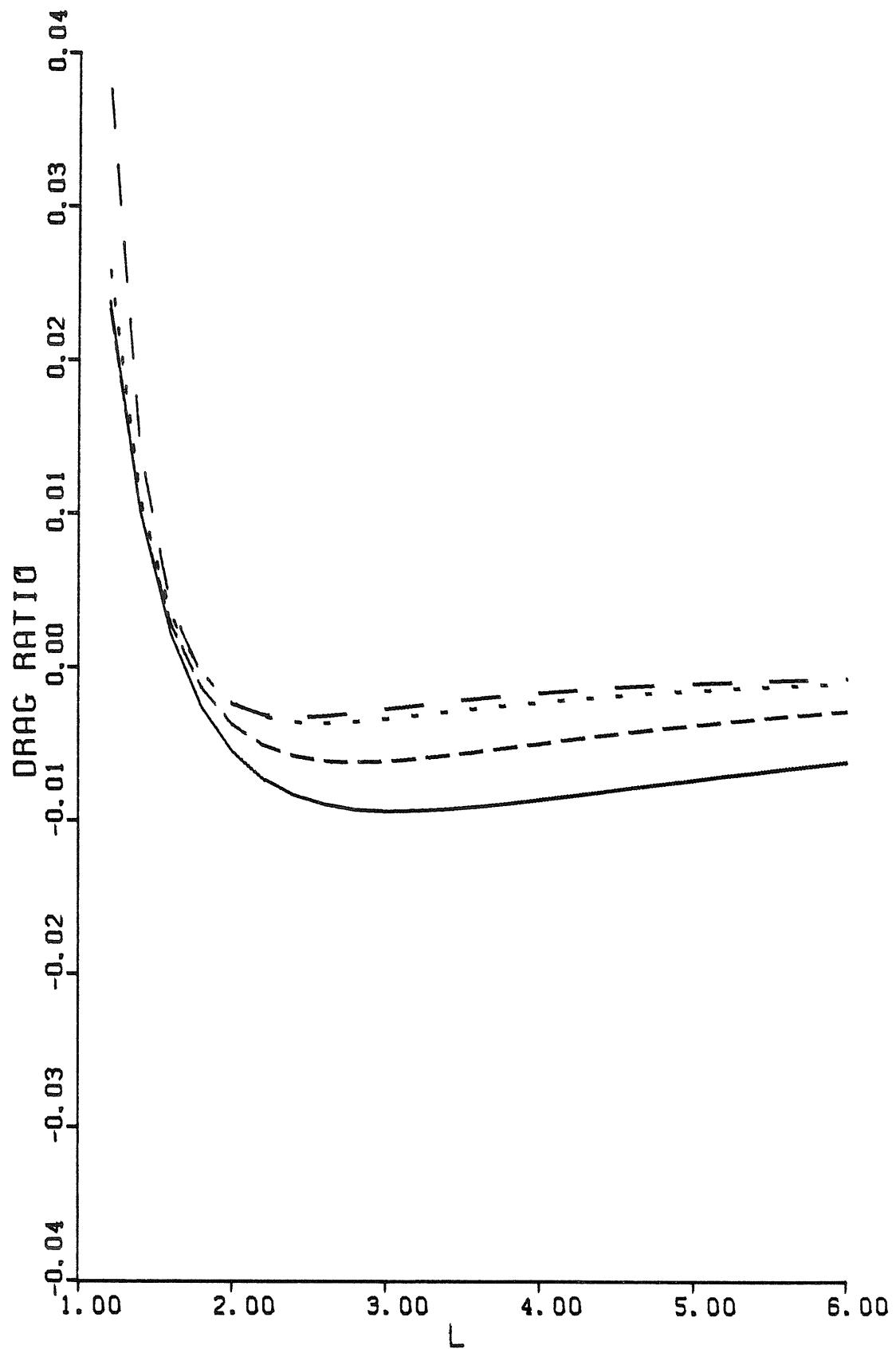


FIGURE IX

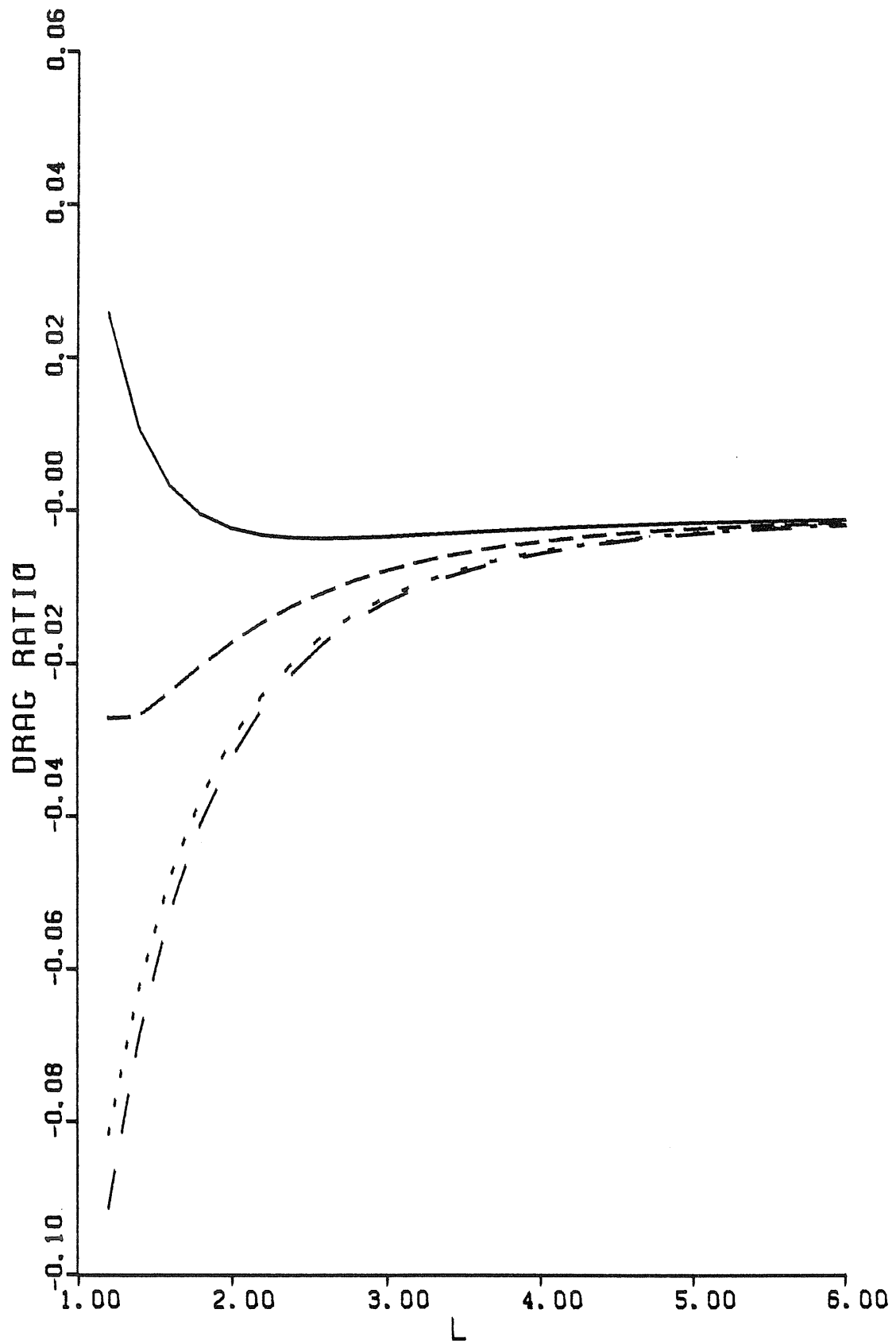


FIGURE X

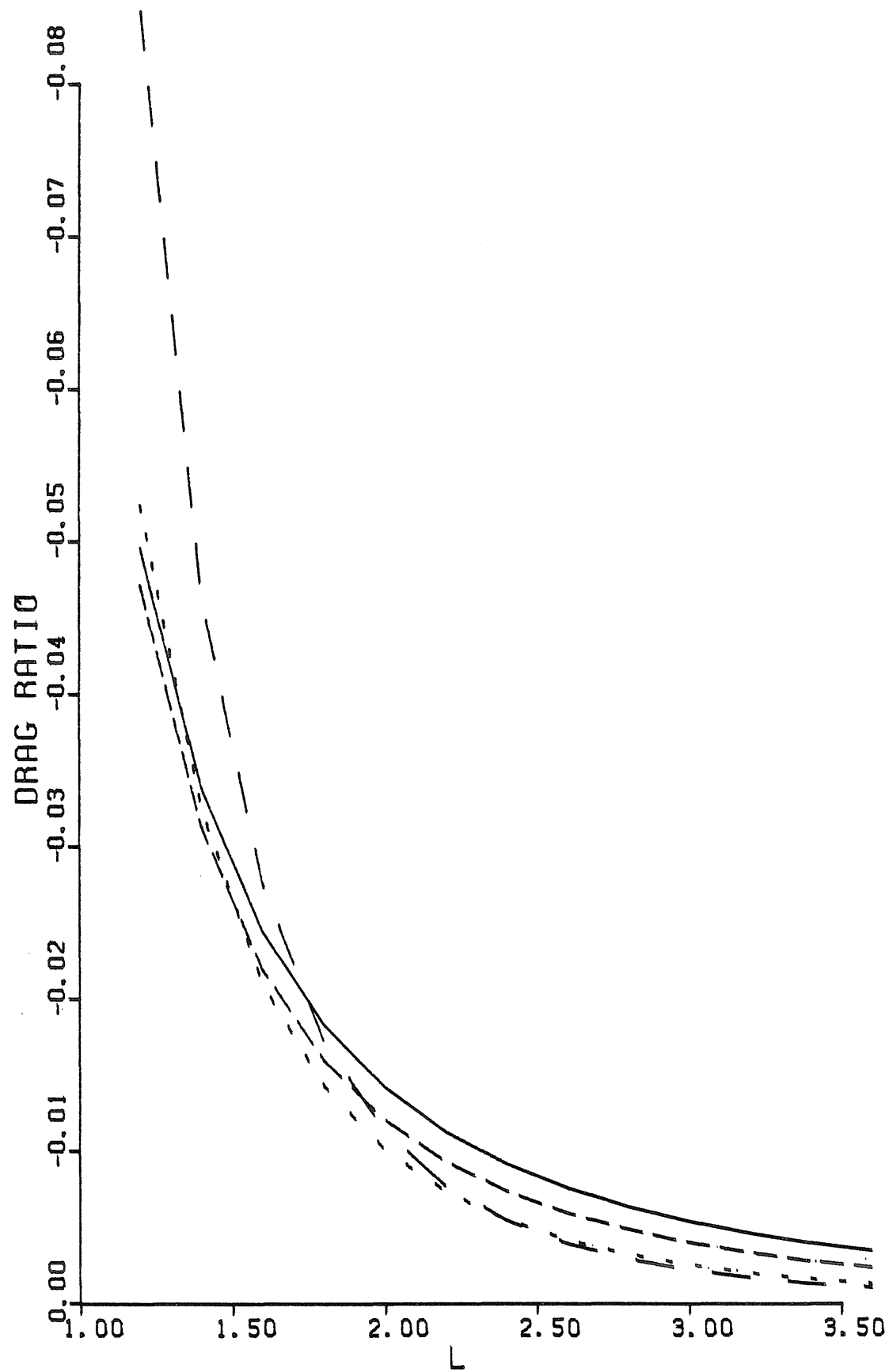


FIGURE XI

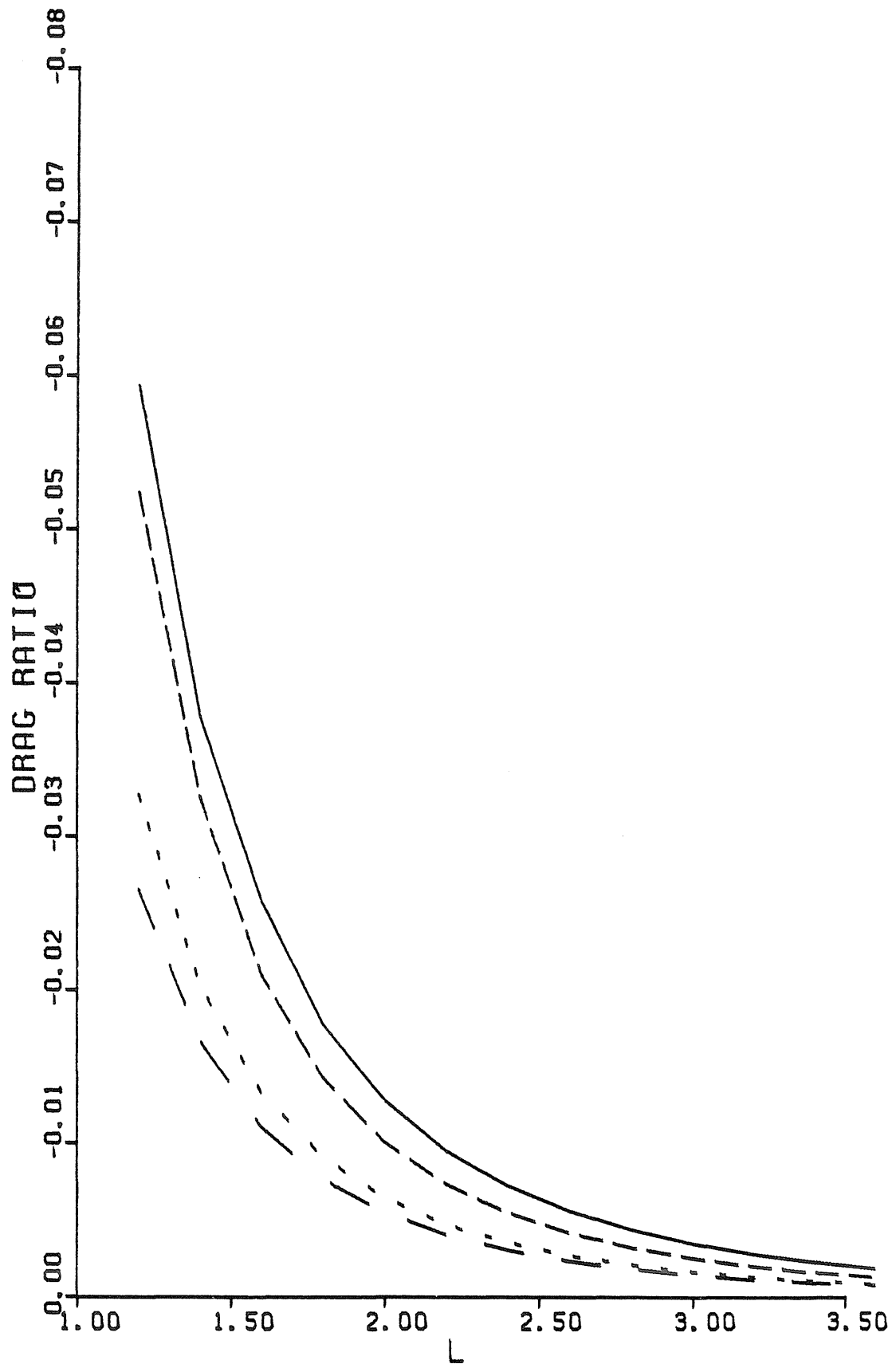


FIGURE XII

APPENDIX A: THE COUPLING TENSOR AND CONDITIONS FOR ITS SIMULTANEOUS USE FOR BOTH FORCE AND TORQUE EQUATIONS

Brenner (1964) presented a proof, for the case of a sphere in an infinite fluid, that the coupling tensor, K_C , could be used in both the force and torque equations as shown in equations (3) and (4). The proof uses the reciprocal theorem, discussed in section III, to relate surface stresses, due to translation and rotation, on the sphere. For an infinite fluid, there are no other surfaces to generate contributions to the integrals in the reciprocal theorem as used in Brenner's proof. However, in the work of Lee, Chadwick, and Leal (1979) the problem solved involved a second surface, namely a flat fluid/fluid interface with viscosity ratio λ . Their results showed that the equations for the force and torque were identical in form with those of Brenner (1964), differing only in the elements of the tensors, K_C , K_T and K_R . In this appendix, we will show, in general, that for equations (3) and (4) to be applicable for a system with surfaces other than the sphere surface, it is sufficient that the fluid motion do no work on the boundaries and have no work done on the fluid by the boundaries. Thus it will be obvious that the results of Lee, Chadwick, and Leal (1979) must fit the form of Brenner (1964), while the work in this paper does not.

Using the governing differential equations for creeping flow with boundary conditions as presented in Lee, Chadwick, and Leal (1979) we can come to some conclusions about the coupling tensor using the reciprocal theorem, as discussed in section II,

$$\int_S \mathbf{v}^T \cdot \boldsymbol{\pi}^R \cdot d\mathbf{s} = \int_S \mathbf{v}^R \cdot \boldsymbol{\pi}^T \cdot d\mathbf{s} \quad (\text{A-1})$$

for flows composed of pure translation and pure rotation, where the superscripts T and R respectively distinguish velocities and stresses of the two types of flows, and S includes both the sphere surface and the fluid/fluid interface.

Equation (A-1) applies equally to the second fluid where S now includes only the fluid/fluid interface. Separating S into sphere and interface surfaces, A_S and A_F , we can write equation (A-1) for the lower fluid, containing the sphere, minus λ times (A-1) written for the upper fluid to obtain

$$\begin{aligned} \int_{A_S} \left(\mathbf{v}^T \cdot \boldsymbol{\pi}^R - \mathbf{v}^R \cdot \boldsymbol{\pi}^T \right) \cdot d\mathbf{s} = \int_{A_F} \left[\mathbf{v}_t^R \left(\pi_{tn}^T - \lambda \hat{\pi}_{tn}^T \right) - \mathbf{v}_t^T \left(\pi_{tn}^R - \lambda \hat{\pi}_{tn}^R \right) \right] ds \\ + \int_{A_F} \left[\mathbf{v}_n^R \left(\pi_{nn}^T - \lambda \hat{\pi}_{nn}^T \right) - \mathbf{v}_n^T \left(\pi_{nn}^R - \lambda \hat{\pi}_{nn}^R \right) \right] ds \end{aligned} \quad (A-2)$$

with the $\hat{\pi}$ used to designate the upper fluid. Brenner (1964) has shown that equations (3) and (4) follow when the left hand side of equation (A-2) is equal to zero. The right hand side is precisely zero for any problem formulated with boundary conditions on a fluid/fluid interface of zero normal velocity and matched shear stress as in the problem of Lee, Chadwick, and Leal (1979). In general the right side of equation (A-2) is zero when the boundary conditions on the fluid/fluid interface require the shear stress to be matched and there is either no normal velocity or there is no normal stress jump. These requirements can be restated in terms of the ability of the fluid and boundary to exchange work. For example, if the shear stress experiences a jump at the interface this implies the presence of an external force at the interface, with the consequence that work is performed if the tangential velocity is nonzero. This would result in a nonzero contribution to equation (A-2) by the first integral on the right hand side. In the second integral on the right side it is again obvious that if both the normal velocity and normal stress jump are nonzero on A_F , then the fluid will do work on the interface to displace it. This work is manifest in a nonzero contribution by the second integral on the right hand side of equation (A-2).

As an example, we show that the right hand side of equation (A-2) is nonzero for the problem solved in Chapter I, thus leading to the conclusion that equations (3) and (4) are not applicable in this case. Using the small parameter expansion presented in equations (16) and (18), equation (A-2) can be rewritten in the form

$$\begin{aligned} & \int_{A_S} \left(\mathbf{v}_0^T \cdot \mathbf{T}_0^R - \mathbf{v}_0^R \cdot \mathbf{T}_0^T \right) \cdot d\mathbf{s} + \varepsilon \int_{A_S} \left(\mathbf{v}_0^T \cdot \mathbf{T}_1^R - \mathbf{v}_0^R \cdot \mathbf{T}_1^T + \mathbf{v}_1^T \cdot \mathbf{T}_0^R - \mathbf{v}_1^R \cdot \mathbf{T}_0^T \right) \cdot d\mathbf{s} = \\ & \int_{A_F} \left[\mathbf{v}_{0t}^R \left(\mathbf{T}_{0tn}^T - \lambda \hat{\mathbf{T}}_{0tn}^T \right) - \mathbf{v}_{0t}^T \left(\mathbf{T}_{0tn}^R - \lambda \hat{\mathbf{T}}_{0tn}^R \right) + \mathbf{v}_{0n}^R \left(\mathbf{T}_{0nn}^T - \lambda \hat{\mathbf{T}}_{0nn}^T \right) - \mathbf{v}_{0n}^T \left(\mathbf{T}_{0nn}^R - \lambda \hat{\mathbf{T}}_{0nn}^R \right) \right] d\mathbf{s} + \\ & \varepsilon \int_{A_F} \left[\mathbf{v}_{1t}^R \left(\mathbf{T}_{0tn}^T - \lambda \hat{\mathbf{T}}_{0tn}^T \right) + \mathbf{v}_{0t}^R \left(\mathbf{T}_{1tn}^T - \lambda \hat{\mathbf{T}}_{1tn}^T \right) - \mathbf{v}_{1t}^T \left(\mathbf{T}_{0tn}^R - \lambda \hat{\mathbf{T}}_{0tn}^R \right) - \mathbf{v}_{0t}^T \left(\mathbf{T}_{1tn}^R - \lambda \hat{\mathbf{T}}_{1tn}^R \right) \right] d\mathbf{s} + \\ & \varepsilon \int_{A_F} \left[\mathbf{v}_{1n}^R \left(\mathbf{T}_{0nn}^T - \lambda \hat{\mathbf{T}}_{0nn}^T \right) + \mathbf{v}_{0n}^R \left(\mathbf{T}_{1nn}^T - \lambda \hat{\mathbf{T}}_{1nn}^T \right) - \mathbf{v}_{1n}^T \left(\mathbf{T}_{0nn}^R - \lambda \hat{\mathbf{T}}_{0nn}^R \right) - \mathbf{v}_{0n}^T \left(\mathbf{T}_{1nn}^R - \lambda \hat{\mathbf{T}}_{1nn}^R \right) \right] d\mathbf{s} + O(\varepsilon^2) \quad (\text{A-3}) \end{aligned}$$

where we have neglected $O(\varepsilon^2)$ and higher terms. The $O(1)$ terms correspond to the problem of Lee, Chadwick, and Leal (1979) and thus are equal to zero as discussed in the preceeding paragraph. Hence dropping the $O(1)$ terms and canceling ε from both sides of equation (A-3), we obtain

$$\begin{aligned} & \int_{A_S} \mathbf{v}_0^T \cdot \mathbf{T}_1^R \cdot d\mathbf{s} = \int_{A_S} \mathbf{v}_0^R \cdot \mathbf{T}_1^T \cdot d\mathbf{s} + \\ & \int_{A_F} \left[\mathbf{v}_{1t}^R \left(\mathbf{T}_{0tn}^T - \lambda \hat{\mathbf{T}}_{0tn}^T \right) + \mathbf{v}_{0t}^R \left(\mathbf{T}_{1tn}^T - \lambda \hat{\mathbf{T}}_{1tn}^T \right) - \mathbf{v}_{1t}^T \left(\mathbf{T}_{0tn}^R - \lambda \hat{\mathbf{T}}_{0tn}^R \right) - \mathbf{v}_{0t}^T \left(\mathbf{T}_{1tn}^R - \lambda \hat{\mathbf{T}}_{1tn}^R \right) \right] d\mathbf{s} + \\ & \int_{A_F} \left[\mathbf{v}_{1n}^R \left(\mathbf{T}_{0nn}^T - \lambda \hat{\mathbf{T}}_{0nn}^T \right) + \mathbf{v}_{0n}^R \left(\mathbf{T}_{1nn}^T - \lambda \hat{\mathbf{T}}_{1nn}^T \right) - \mathbf{v}_{1n}^T \left(\mathbf{T}_{0nn}^R - \lambda \hat{\mathbf{T}}_{0nn}^R \right) - \mathbf{v}_{0n}^T \left(\mathbf{T}_{1nn}^R - \lambda \hat{\mathbf{T}}_{1nn}^R \right) \right] d\mathbf{s} + O(\varepsilon). \quad (\text{A-4}) \end{aligned}$$

This can immediately be simplified using the boundary conditions of matched shear stress and zero normal velocity for the $O(1)$ terms (cf. Lee, Chadwick, and Leal (1979)) to yield,

$$\begin{aligned} \int_{A_S} \mathbf{v}_0^T \cdot \mathbf{T}_I^R \cdot d\mathbf{s} &= \int_{A_S} \mathbf{v}_0^R \cdot \mathbf{T}_I^T \cdot d\mathbf{s} + \int_{A_F} \left[\mathbf{v}_{0t}^R \left(\mathbf{T}_{Itn}^T - \lambda \hat{\mathbf{T}}_{Itn}^T \right) - \mathbf{v}_{0t}^T \left(\mathbf{T}_{Itn}^R - \lambda \hat{\mathbf{T}}_{Itn}^R \right) \right] d\mathbf{s} \\ &+ \int_{A_F} \left[\mathbf{v}_{In}^R \left(\mathbf{T}_{0nn}^T - \lambda \hat{\mathbf{T}}_{0nn}^T \right) - \mathbf{v}_{In}^T \left(\mathbf{T}_{0nn}^R - \lambda \hat{\mathbf{T}}_{0nn}^R \right) \right] d\mathbf{s} + O(\varepsilon). \end{aligned} \quad (A-5)$$

Now, the first two terms of (A-5) can be expressed in the forms

$$\int_{A_S} \mathbf{v}_0^T \cdot \mathbf{T}_I^R \cdot d\mathbf{s} = \mathbf{u}_0 \cdot \int_{A_S} \mathbf{T} \cdot d\mathbf{s} \equiv \mathbf{u}_0 \cdot -\mathbf{K}_{D_1} \cdot \omega_0 \quad (A-6)$$

and

$$\int_{A_S} \mathbf{v}_0^R \cdot \mathbf{T}_I^T \cdot d\mathbf{s} = \omega_0 \cdot \int_{A_S} \mathbf{r}_0 \times \mathbf{T}_I^T \cdot d\mathbf{s} \equiv \omega_0 \cdot -\mathbf{K}_{C_1} \cdot \mathbf{u}_0 \quad (A-7)$$

where the subscripts 1 denote the $O(\varepsilon)$ terms for each variable. We have used definitions for the $O(\varepsilon)$ contributions, \mathbf{K}_{C_1} and \mathbf{K}_{D_1} , which are analogous to the definitions of Brenner (1964) for \mathbf{K}_C and \mathbf{K}_D . If we could equate the left hand sides of equations (A-6) and (A-7), we would conclude that $\mathbf{K}_{D_1} = \mathbf{K}_{C_1}^T$ and thus demonstrate the validity of equations (3) and (4) through $O(\varepsilon)$. But we must look at the remaining terms in equation (A-5) and show that they all sum to zero for this to be true. The results of evaluating the remaining terms in equation (A-5) can be obtained by simply noting that these terms are the only terms in (31) and (32) which contribute to the results in equation (43). Thus they are nonzero and represent the difference between the integrals given in equations (A-6) and (A-7). We conclude that $\mathbf{K}_{D_1} \neq \mathbf{K}_{C_1}^T$, and thus, in general, $\mathbf{K}_C \neq \mathbf{K}_D^T$ when the interface is allowed to deform. The equations (3) and (4) clearly do not apply even in the small deformation problem of Chapter I.

APENDIX B: NEXT HIGHER ORDER SHAPE FOR NORMAL MOTION

We notice in the equations for f_1 in the point force solution (i.e. the leading term in each of equations (20a-d)) that the viscosity ratio is conspicuously missing. We hypothesize that this is due to our $O(1)$ calculations being restricted to a flat interface and a point force. Thus one may expect that shapes calculated for higher order flow fields (i.e. flows which take account of the deformation) will include λ . Here we proceed to calculate the $O(\varepsilon)$ flow field and from the normal stress difference at the interface, we calculate f_2 for the case of gravity dominated deformation in the normal motion problem. As the velocity boundary condition on the sphere at $O(\varepsilon)$ is $\mathbf{v}=0$, the only motion in the fluid at $O(\varepsilon)$ is that which is necessary to satisfy the $O(\varepsilon)$ boundary conditions on the fluid/fluid interface. The flow is axisymmetric and can be solved in terms of a stream function, ψ , where ψ satisfies,

$$E^4 \psi = 0, \quad E^2 \equiv \frac{\partial^2}{\partial \rho^2} - \frac{1}{\rho} \frac{\partial}{\partial \rho} + \frac{\partial^2}{\partial z^2} \quad (\text{B-1})$$

and is related to the velocity by,

$$\mathbf{u} = -\frac{1}{\rho} \frac{\partial \psi}{\partial z} \mathbf{i}_\rho + \frac{1}{\rho} \frac{\partial \psi}{\partial \rho} \mathbf{i}_z. \quad (\text{B-2})$$

For ease in satisfying the boundary conditions in equations (22)-(24) it is convenient to solve equation (B-1) using a Hankel transform. We define the transform, $\bar{\eta}_\nu(\xi, z)$, (see Sneddon (1951)) of any function, $\eta(\rho, z)$, by the equation,

$$\bar{\eta}_\nu(\xi, z) = \int_0^\infty \rho \eta(\rho, z) J_\nu(\xi \rho) d\rho. \quad (\text{B-3})$$

We proceed with the solution of equation (B-1) by introduction of the vorticity, ω , which turns the fourth order equation into a pair of coupled second order equations,

$$E^2\omega = 0 \quad (B-4)$$

and

$$E^2\psi = \omega. \quad (B-5)$$

Applying the Hankel transform (B-3) to the equation (B-4), after first making the substitution $\omega = \rho\chi_1$, we obtain,

$$-\xi^2\bar{\chi}_1(\xi, z) + \frac{\partial^2\bar{\chi}_1(\xi, z)}{\partial z^2} = 0 \quad (B-6)$$

with solution

$$\bar{\chi}_1(\xi, z) = A(\xi)e^{\xi z} + B(\xi)e^{-\xi z}. \quad (B-7)$$

We solve equation (B-5) by again making the substitution $\psi = \rho\bar{\psi}_1$ and transforming to yield,

$$\frac{\partial^2\bar{\psi}_1(\xi, z)}{\partial z^2} - \xi^2\bar{\psi}_1(\xi, z) = A(\xi)e^{\xi z} + B(\xi)e^{-\xi z}. \quad (B-8)$$

Solving (B-8), we obtain

$$\bar{\psi}_1(\xi, z) = \frac{A(\xi)}{2\xi}ze^{\xi z} - \frac{B(\xi)}{2\xi}ze^{-\xi z} + C(\xi)e^{\xi z} + D(\xi)e^{-\xi z}. \quad (B-9)$$

Now we must evaluate the constants $A(\xi)$ through $D(\xi)$ for the upper and lower fluids. It is first required that the flows be well behaved for $z \rightarrow \pm \infty$ in the two fluids. This leads to,

$$\bar{\psi}_1^{(1)}(\xi, z) = \left[D(\xi) - \frac{B(\xi)z}{2\xi} \right] e^{-\xi z} \quad (B-10)$$

in the upper fluid, and,

$$\bar{\psi}_1^{(2)}(\xi, z) = \left[C(\xi) + \frac{A(\xi)z}{2\xi} \right] e^{\xi z} \quad (B-11)$$

in the lower fluid. Then, applying the matched velocity and shear stress conditions of equations (22)--(24), we obtain,

$$\bar{\vartheta}_1^{(1)}(\xi, z) = [D(\xi) - G(\xi)z]e^{-\xi z} \quad (\text{B-12})$$

$$\bar{\vartheta}_1^{(2)}(\xi, z) = [D(\xi) + H(\xi)z]e^{\xi z} \quad (\text{B-13})$$

for the streamfunctions in the transformed domain, with

$$D(\xi) = \frac{9}{32} \frac{l^2 \xi^2}{1+\lambda} K_2(\xi l) \quad (\text{B-14})$$

$$G(\xi) = \frac{9}{64} \frac{l \xi^3}{1+\lambda} \left\{ \left[\frac{3}{4} l \xi (1-\lambda) - \frac{3}{8} (3-11\lambda) \right] K_3(\xi l) - 2l \xi K_2(\xi l) \right\} \quad (\text{B-15})$$

$$H(\xi) = \frac{9}{64} \frac{l \xi^3}{1+\lambda} \left\{ \left[\frac{3}{4} l \xi (1-\lambda) + \frac{3}{8} (3-11\lambda) \right] K_3(\xi l) - 2l \xi K_2(\xi l) \right\} \quad (\text{B-16})$$

where $K_\nu(x)$ is the modified Bessel's function of order ν . From the transform of the normal stress boundary condition we are led to the equation for the transformed shape,

$$\bar{f}_2(\xi) = \frac{2\lambda}{\xi} \frac{\partial \bar{\vartheta}_1^{(1)}}{\partial z} - \frac{2}{\xi} \frac{\partial \bar{\vartheta}_1^{(2)}}{\partial z} \Big|_{z=0} \quad (\text{B-17})$$

Combining equations (B-12)--(B-17) along with the inverse transform,

$$f_2(\rho) = \int_0^\infty \xi \bar{f}_2(\xi) J_0(\xi \rho) d\xi \quad (\text{B-18})$$

we derive

$$f_2(\rho) = -\frac{27}{128} l (1-\lambda) \int_0^\infty \left[l \xi^4 + \frac{1}{2} \frac{3-11\lambda}{1+\lambda} \xi^3 \right] K_3(\xi l) J_0(\xi \rho) d\xi \quad (\text{B-19})$$

for the $O(\varepsilon)$ contribution to the interface shape. Equation (B-19) shows that we do indeed get the viscosity ratio in the shape function at higher order. We also have shown in section III that by solving the problem with the added singularities needed for a spherical body, we again obtain the viscosity ratio in the shape function (see equation (36)).

References

Sneddon, I. N. 1951 "Fourier Transforms", 1st. ed. McGraw-Hill.

Watson, G. N. 1966 "A Treatise On The Theory Of Bessel Functions", Cambridge University Press.

APPENDIX C: ADDITIONAL FIGURES

The figures in this appendix are included for completeness as they were discussed in the paper yet left out because of their similarity to other figures or results that were included. The only exception is figure C-III which is a view of the deformation from 30 degrees below the plane of the interface for parallel motion. The sphere is moving in the x direction as indicated by the arrow and the interface deformation is in the z direction. The scale in the z direction has been greatly expanded to allow viewing of the shape as in all the other figures. This figure is simply another view of figure V and of the curves in figures IV and C-II which have the same values for the dimensionless groups.

Figure Captions

Figure C-I. Parallel translational deformation. The effects of particle distance for $\alpha/\beta = 1$, $\alpha + \beta = 10$ and $\lambda = 1$.

_____ $l = 3$, - - - $l = 6$ and ---- $l = 9$.

Figure C-II. Parallel translational deformation. The effects of viscosity ratio for $\alpha / \beta = 1$, $\alpha + \beta = 10$ and $l = 6$.

___ $\lambda = \infty$, _____ $\lambda = 1$, - - - $\lambda = 2/3$ and ---- $\lambda = 0$.

Figure C-III. Parallel translational deformation. Displacement of the interface as viewed from 30 degrees below the level plane for translation in y direction for $\alpha / \beta = 1$, $\alpha + \beta = 10$, $l = 6$ and $\lambda = 1$.

Figure C-IV. Drag ratio for normal translational deformation. The dependence on α/β for $\alpha + \beta = 10$ and $\lambda = 2/3$ as a function of l .

_____ $\alpha / \beta = 0.1$, ---- $\alpha / \beta = .1$, - - - $\alpha / \beta = 1$ and - - - $\alpha / \beta = 10$.

Figure C-V. Drag ratio for normal translational deformation. The dependence on α/β for $\alpha + \beta = 10$ and $\lambda = 10$ as a function of l .

_____ $\alpha / \beta = .01$, ---- $\alpha / \beta = .1$, - - - $\alpha / \beta = 1$ and - - - $\alpha / \beta = 10$.

Figure C-VI. Drag ratio for parallel rotational deformation. The dependence on α/β for $\alpha + \beta = 10$ and $\lambda = 2/3$ as a function of l .

_____ $\alpha/\beta = .01$, ---- $\alpha/\beta = .1$, - - - $\alpha/\beta = 1$ and - - - $\alpha/\beta = 10$.

Figure C-VII. Drag ratio for parallel rotational deformation. The dependence on α/β for $\alpha + \beta = 10$ and $\lambda = 10$ as a function of l .

_____ $\alpha/\beta = .01$, ---- $\alpha/\beta = .1$, - - - $\alpha/\beta = 1$ and - - - $\alpha/\beta = 10$.

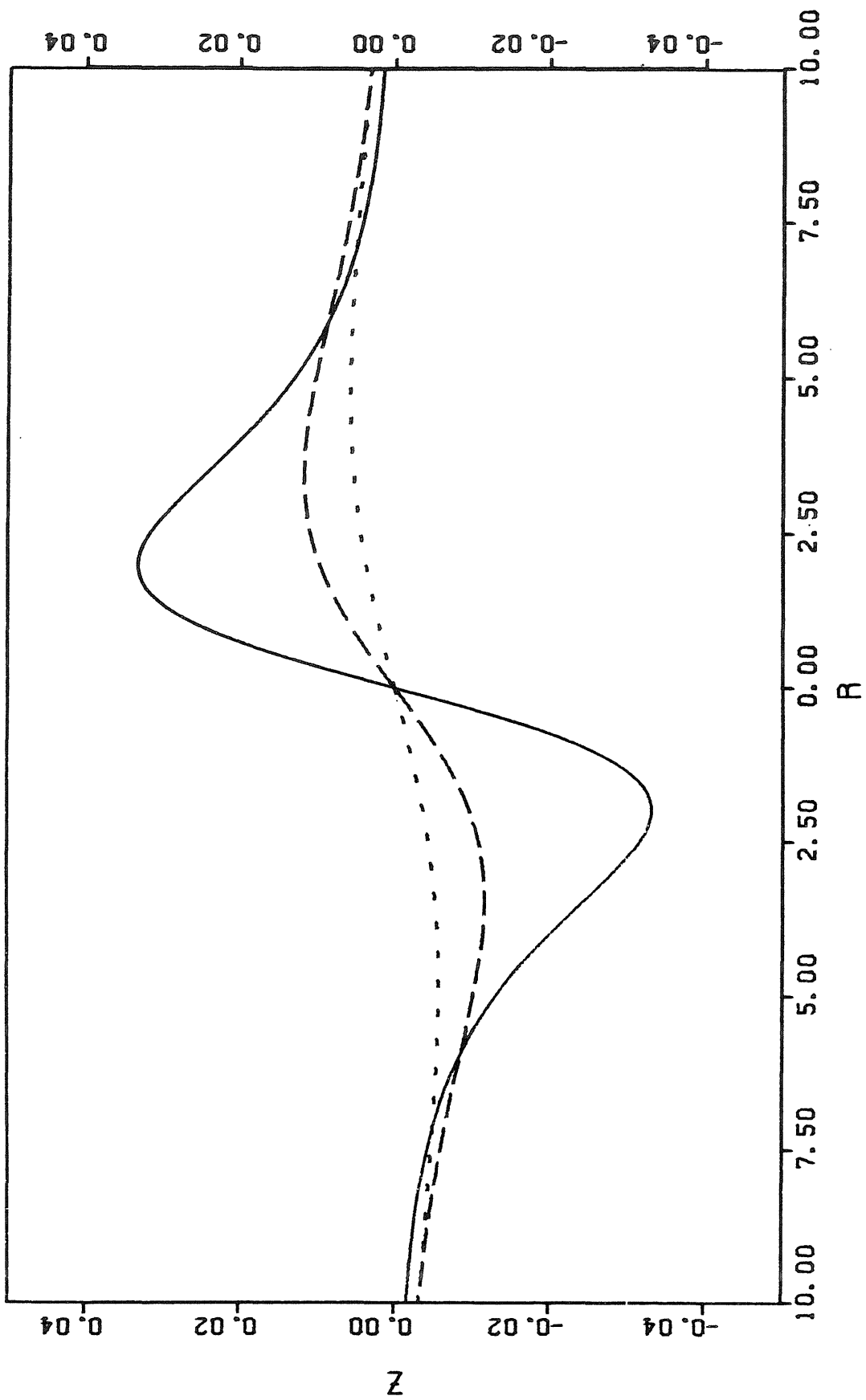


FIGURE C-I

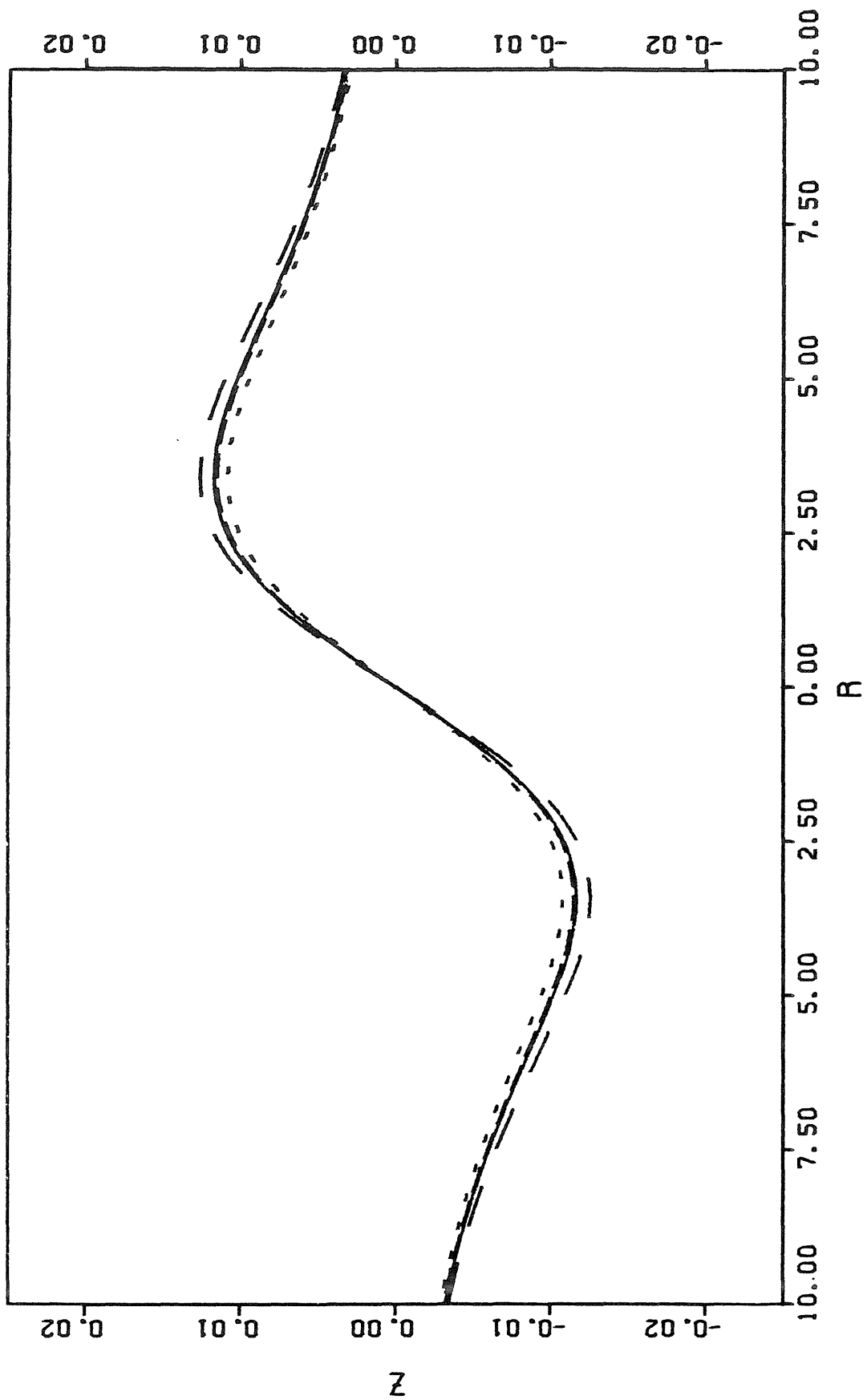


FIGURE C-II

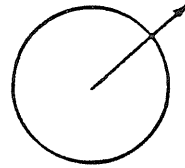
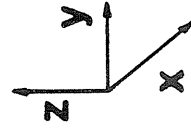
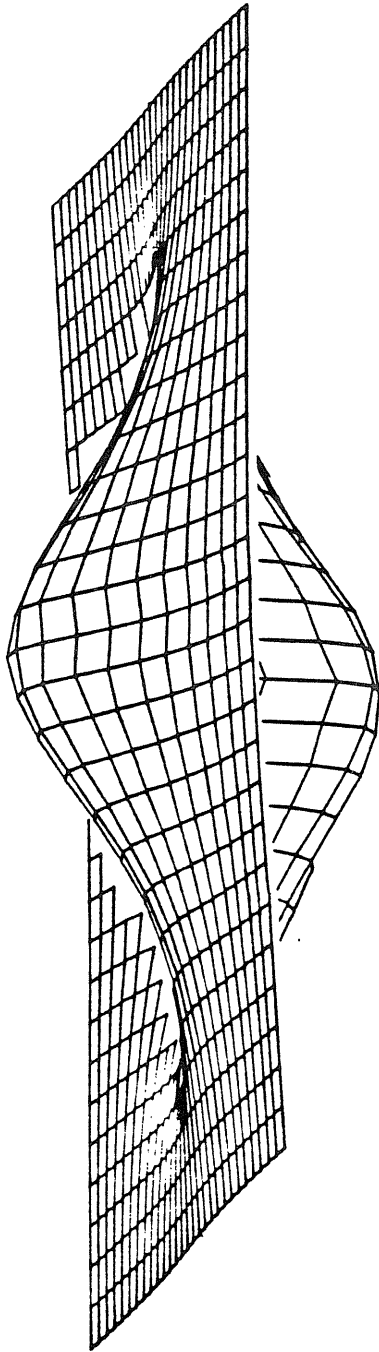


Figure C-III

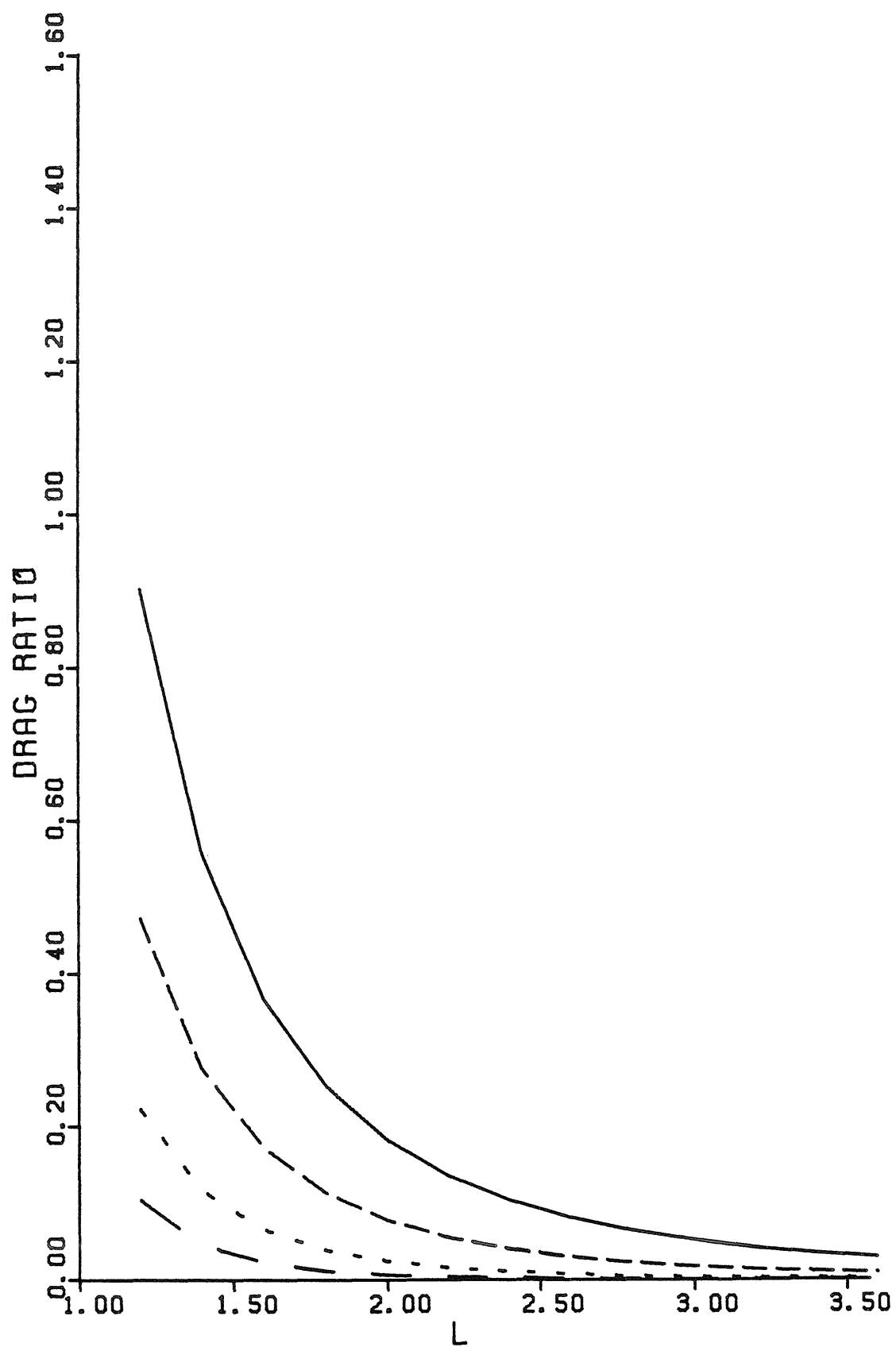


FIGURE C-IV

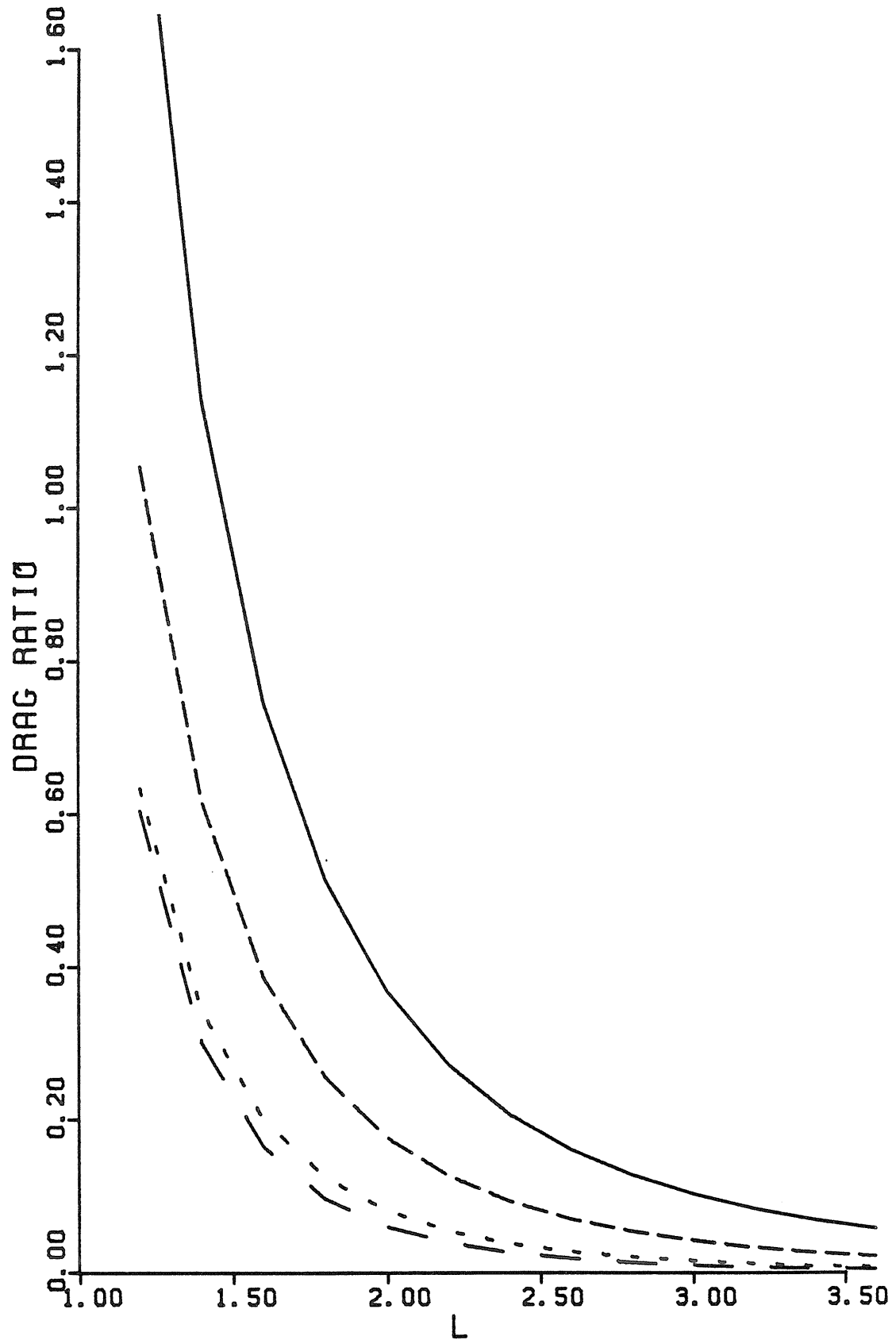


FIGURE C-V

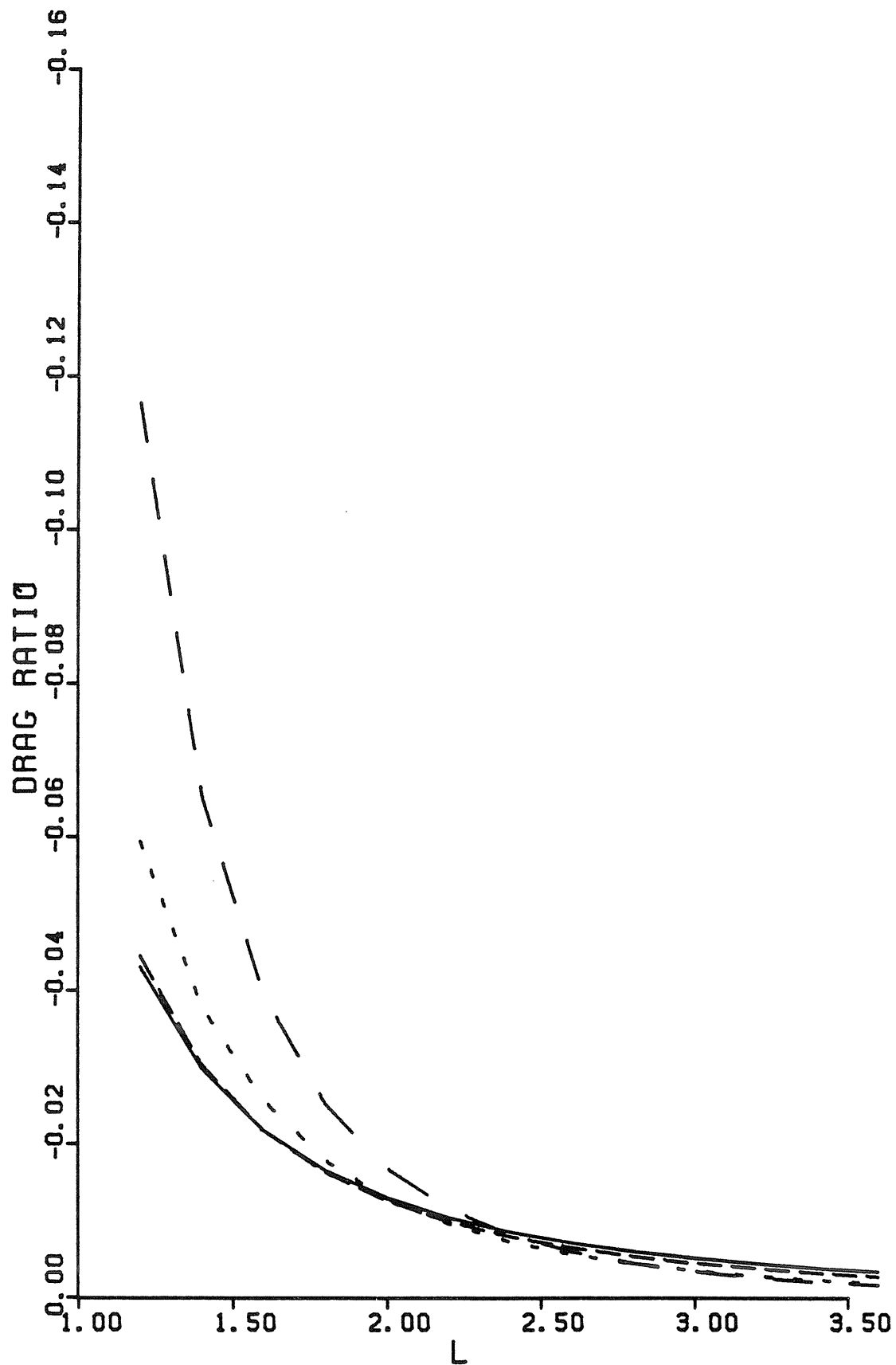


FIGURE C-VI

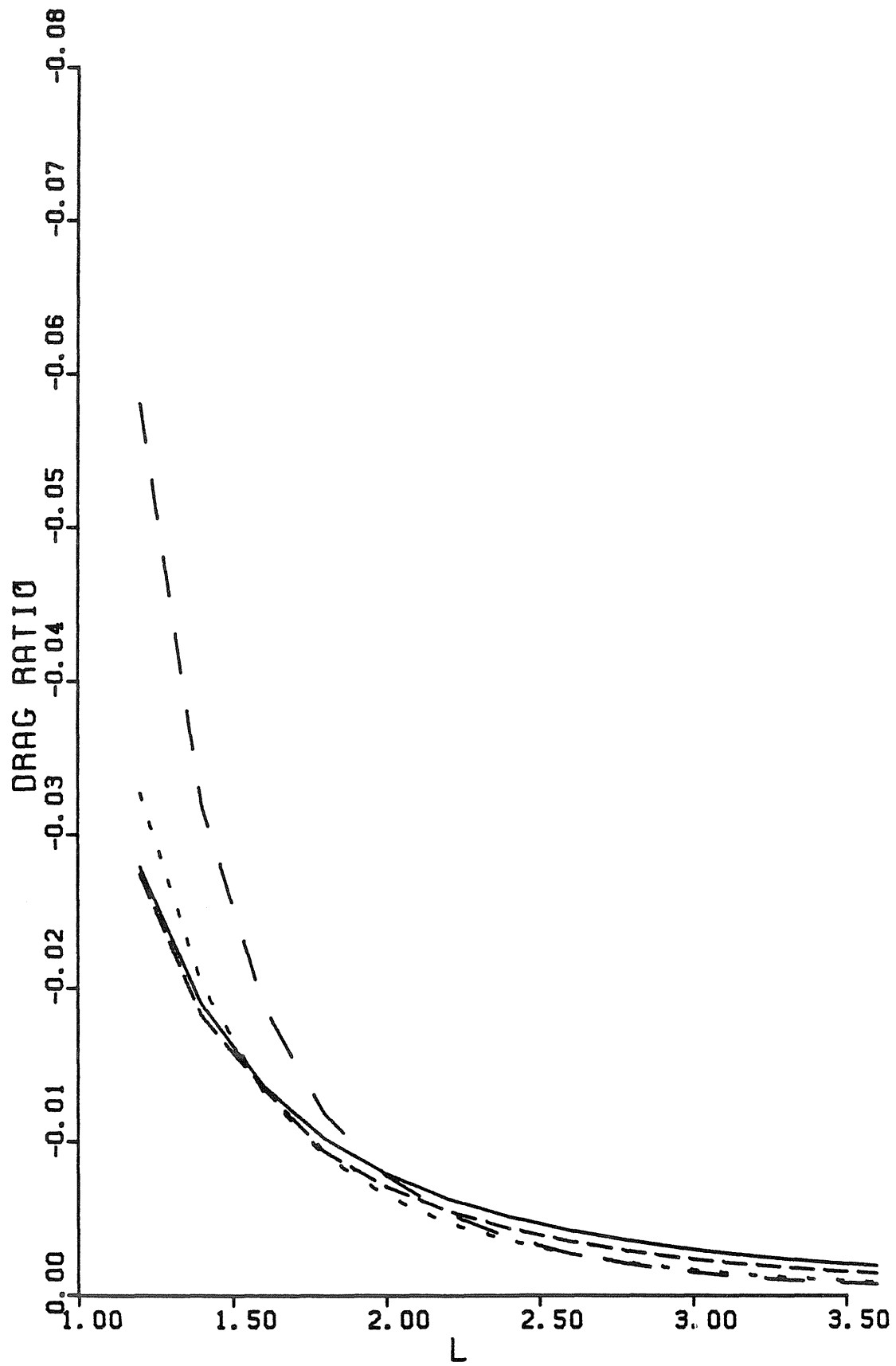


FIGURE C-VII

CHAPTER III:

Experimental Investigation of the Normal Motion of a Rigid
Sphere Near a Deformable Interface

I. INTRODUCTION

This experimental work studies the forces on a spherical particle which moves in the creeping flow regime towards a deformable fluid/fluid interface. This study is designed to investigate some of the cases for normal motion for which Chapter I provides theoretical solutions for small amplitude deformations and the work of Lee and Leal (1981) provides numerical solutions for finite amplitude deformations. The goal of this work is to verify the theoretical and numerical results, as well as to investigate regions of the parameter space which have not previously been studied in the aforementioned works. This work also utilizes a new experimental apparatus which is to be tested for accuracy, as a preliminary to its use in studying the same problem for finite Reynolds numbers, or non-Newtonian suspending fluids, where the existing theoretical and numerical solutions do not apply.

The most common and successful method of evaluating the force on a spherical particle in quasi-steady motion uses the falling-sphere or terminal velocity type experiment, where the velocity of the particle is measured as a function of time. In the case of a sphere settling under the action of gravity, the drag on the sphere equals the net gravitational force on the body. Both Maxworthy (1965) and Pruppacher and Steinberger (1968) used this method with great success for the investigation of deviations from Stokes drag in the low Reynolds number regime (.001-10). Although their results were very reproducible, there was a lack of agreement between the two sets of data as both these researchers made measurements in a bounded system but made no corrections for wall effects. Using the free-fall configuration, Hartland and co-workers [(1968), (1969), and (1970)] studied the *close* approach of a rigid sphere to a fluid/fluid interface, where the interest is in the drainage of the thin film of fluid out from in front of the sphere just before the sphere penetrates the

interface. In these thin film problems, however, the force on the sphere was not determined. Bart (1968), using the same method, tried to evaluate the forces on drops and rigid spheres in their unsteady approach to a fluid/fluid interface. Due to interfacial distortion, the limits of resolution of the experimental procedure, and the unsteady nature of the flow, Bart (1968) found this method of position measurement to be unsuitable when the sphere was within two radii of the interface. Shah, Wasan, and Kintner (1972) studied the mechanism of interface penetration. They were interested in the point at which the interface ruptured relative to the position of the sphere.

Other researchers have used a direct force measuring technique which allows the simultaneous measurement of position and force. Jones and Knudsen (1961) used a thin wire and a spring balance to study the force on a sphere in a single "unbounded" fluid for non-zero Reynolds numbers. In the low Reynolds number range, however, their device did not have sufficient sensitivity to accurately measure the small forces they encountered. Kunesh (1971) was able to greatly improve the force measuring system by using a very sensitive two-pan magnetic balance. However, since the balance was bulky it was decided to translate the tank instead of the sphere. The screw-jack used to lift the 1 ton tank could not be machined to close enough tolerance to provide for a smooth translation of the tank and thus no acceptable translation data were obtained. Walker (1965) and Yonas (1967) used strain gauges to measure the forces in their experiments at high Reynolds numbers. A strain gauge is much lighter and easier to translate, thus making it a perfect candidate for force measurements on tethered bodies. Application of a semiconductor bridge to the surface of a thin metal ring, has provided a small deflection ring force transducer which does have the desirable properties of compactness for ease in translating and a large gain with a high signal to noise ratio for measuring small force changes.

Such a device was used in the present study to measure forces on a sphere as it was lowered toward a deformable fluid/fluid interface. The experiments were carried out under conditions where the Reynolds number is very small. In this case, the system is completely characterized by the dimensionless parameters (cf. Chapter I, or Lee and Leal (1981))

$$\lambda \equiv \frac{\mu_1}{\mu_2}$$

$$Ca \equiv \frac{\mu_2 U}{\gamma}$$

$$Cg \equiv \left\{ \frac{\rho_2 g a^2}{\mu_2 U} \left(\frac{\rho_1}{\rho_2} - 1 \right) \right\}^{-1}$$

where the sphere of radius, a , travels at velocity, U , through fluid 2 which lies above fluid 1. Here, γ , μ and ρ represent the interfacial tension, fluid viscosity and fluid density, respectively, while g is the acceleration due to gravity. It is assumed, in the nondimensionalization which leads to this result, that the interface can be completely characterized by the interfacial tension, which is constant independent of time or position on the interface.

In the next section we discuss the fluid systems that were used along with a description of the components of the apparatus, and the errors involved in the measurements. Section III then summarizes the previous theoretical work which is needed to analyze the data to correct for the existence of the wire and the bounding walls. Finally, the last sections include a discussion of the results and a comparison of the results with available theoretical and numerical work.

II. EXPERIMENTAL SYSTEM

The experimental apparatus consists of a large square plexiglas tank containing two immiscible Newtonian liquids. A sphere is lowered at a constant velocity towards the fluid/fluid interface. A wire is attached to the sphere to provide for a constant velocity and to transmit the force on the body to a force transducer. A sketch of the experimental apparatus is shown in figure I. The details of the apparatus will be discussed later in this section.

The decision to use a tethered sphere experiment, instead of the terminal velocity type experiment, was made for the following reasons:

1. A constant velocity could be achieved (and thus constant values for the interfacial parameters, Ca and Cg -- see definitions in section I).
2. The values of Ca and Cg can be varied without changing the fluids or sphere density, by changing the sphere diameter and velocity.
3. The position of the sphere relative to the undeformed interface can be determined to a high degree of accuracy.
4. Forces can be measured close to the interface and even after the sphere has gone past the plane of the undeformed interface.

The drawback to this type of experimental technique is the difficulty in accounting for the disturbance of the flow field created in the neighborhood of the sphere by the wire. Our method of dealing with the wire correction is discussed in section III.

II.A. FLUID CHARACTERIZATION

Since we wish to operate in the creeping flow regime, it is necessary that the fluid in which the sphere is located (i.e. the upper fluid in our apparatus) have a large viscosity (greater than 3000 cs in our system). A large viscosity is also necessary to obtain measurable forces (and force changes) on the sphere

using the force transducer in our device. Finally, it is desirable that the upper fluid be hydrophobic so that it can be used with water as a second fluid and more importantly so that fluid properties are not affected by changes in humidity. With these conditions, the experiments consisted of six sets of fluid systems involving three different fluids as shown in table I. Two of the fluids used came in a variety of grades and all three are Newtonian (ref. polybutene [Hardy (1962)] and silicone oil [Olbricht (1981)]). The density data in tables II-VI were obtained with a standard calibrated hydrometer and performed in a temperature bath stable to $\pm 0.06^\circ\text{C}$. The linear equation used to fit the data was sufficient to reproduce the experimental values of the densities in the 19°C to 24°C range to within $\pm 0.2\%$. The viscosity data were also measured in the temperature bath using a Cannon-Fenske viscometer calibrated to ASTM Std. (D-445) and incorporating the density data. The viscosity data were fit quite well ($\pm 0.2\%$) by the three constant exponential equation indicated in table II and the results for the fluids are shown in tables II-VI. Finally the interfacial tension for the two-fluid systems was measured using a du Nouy balance following ASTM Std. (D-971), with results which are presented in table I.

II.B. *EXPERIMENTAL SET-UP*

To study the influences of interfacial deformation on a body moving normal to the interface at a constant velocity, one must be able to obtain accurate measurements of the force on the body, its position relative to the undeformed interface, and the shape of the deformed interface. One way of achieving this goal is to use a tether system which requires the sphere to move at a known velocity and is also able to transfer the force on the sphere to a force measuring device. As noted above, a successful tether system will either have to introduce an insignificant disturbance to the fluid or (at least) produce a *known* contribution to the experimental measurements as in the case of the present

experiments. In addition to a tether, the other components of our system are a force transducer with sufficient sensitivity to detect the force changes to be investigated, a translation device to provide a constant velocity and a measurable sphere position, and finally, a video system to monitor the shape of the interface. In the remainder of this section, these components will be discussed separately and in detail. This is followed by a discussion of the apparatus as a whole in section II.C.

TANK, BODY AND TETHER

The tank containing the fluids is constructed of 1/2" thick plexiglas which is 15" on a side in cross section and 36" deep (interior dimensions). Tank sizing involves consideration of the wall effects and our ability to evaluate them. Any contribution to the drag by the walls tends to diminish our ability to resolve interfacial forces by decreasing the percentage of the total force signal which is due to the interface. We require the ratio of the forces,

$$\frac{F_{\text{interface}}}{F_{\text{wall}}} \gtrsim O(1) \quad (1)$$

so that the interface will produce a measurable contribution to the force relative to the wall effects. The spheres were made of bronze, polished smooth and spherical to ± 0.0002 inches. The sphere diameters ranged from 3/8 inch to 1 inch. The maximum and minimum sphere sizes were determined empirically, from equation (1) and the limits of resolution of our ring force transducer. The tether is made from stainless steel wire, 32 inches long by 0.0041 inch diameter. Sizing of the tether represents a competition between the desire to minimize the disturbance to the flow field caused by the wire, and the need for a wire which will not experience a change in length sufficient to decrease the accuracy of the position measurement (or break). Combining the maximum forces with the elastic modulus of the wire, it can be shown that the maximum change in total

wire length is less than 0.02 inches for our 32 inch wire. It is also important that the wire does not act as a spring by coiling up rather than hanging straight. This is an especially important consideration in the present experiments. These experiments are commonly run close to the terminal velocity of the sphere (when the sphere is close to the interface), and this results in a very small tension in the wire. To eliminate this potential problem, each piece of wire was mechanically straightened so it would hang vertically under its own weight. The equations and data which quantify this discussion are presented in section III after the force measuring system and the method for introducing wall and wire corrections have been discussed.

FORCE MEASUREMENT

The tension in the wire is measured with a ring force transducer that has been fitted with a semiconductor bridge. This bridge is stimulated by a constant 5 ± 0.001 volt power supply and its output is measured with a strip chart recorder. The transducer gain was found on calibration to be $620 \pm 2 \mu V$ per gram and in operation the transducer output could be read to $\pm 2 \mu V$ for a period of 60 seconds (or the length of the longest experiment). This was the most accurate small deflection force transducer available, that could give sufficient output for small forces and force changes. The ring was affixed rigidly with a thermally isolating coupling to the guide bar of the translation system and housed inside a box. This isolation of the force transducer was necessary to insure there would be no fluctuations in the heat transfer from the ring which would greatly affect its output. To produce stable thermal surroundings, the force transducer was allowed to heat up under load conditions for a period of at least one hour.

The strain in the ring causes a change in the resistances of the individual

legs of the bridge and thus a change in the voltage drop across the measured leg of the bridge. This voltage is continuously recorded on an Omni-Scribe (Model A-5141-5) multi-span (0.001 to 10 volts full scale) strip chart recorder which came equipped with an event marker feature which allowed correlation of the force data with the independently determined sphere position as will be discussed in more detail later.

TRANSLATION SYSTEM

The translation system consists of a rigid guide bar, cable, take-up spool and motor as depicted in figure I. The rigid guide is a 3/4 in. square by 42 in. long aluminum bar. At one end there is a thermal isolation housing in which the ring force transducer is inserted. The bar then passes through a 6 in. centering guide which allows only vertical movement of the bar and centers the bar over the tank. Finally the bar is attached by ball and socket to a 1/16 in. flexible stainless steel cable. The cable is wound around a 6 in. take-up spool. The large diameter spool with its small thread pitch is necessary to maintain a constant velocity within a desired accuracy of 2% as the cable is unwound from the spool. The spool is attached to the gearbox of a 1/50 h.p. Bodine motor which is rated at 38 in.lbs. maximum torque. The motor has a continuous setting feedback controller to insure constant r.p.m. of the motor during operation. The controller allowed the selection of constant velocities in the range of 0.25 cps to 1.4 cps. The lower bound is the limit of smooth and constant rotation of the motor while the upper bound is restricted by the use of a manual event marker. This upper bound on the velocity is obtained by assuming a reaction time of 1/20 sec to actuate the event marker and requiring the position to be known to 0.03 inches.

VIDEO SYSTEM

The video system is designed to serve two purposes; first, to monitor the position and velocity of the sphere and second, to record the interface shape as a function of sphere position. Figure I shows that one camera can simultaneously view a real time clock and a ruler attached to the guide bar. The position of the sphere can be related to the position of the pointer on the ruler and thus the video images of the clock and ruler give the change in position with time or simply the average sphere velocity over an element of distance. By checking the video image all along the experimental run we are able to verify that the system ran at a velocity which did not vary by more than 2%.

The second camera is placed to view along the interface and thus record the interface shape as a function of time. The information from the second camera is related to the position of the sphere by combining the images of the two cameras using a screen splitter and recording both on one tape as depicted in figure I.

II.C. *METHOD OF OPERATION*

Once the system parameters for a given experimental run have been set (i.e. λ , a , ρ_1 , ρ_2 etc.) there are five pieces of data that must be recorded during an individual run. First there is the force from the transducer as a function of time. These data, as collected on the strip chart recorder, must be converted to drag on the sphere as a function of its position relative to the interface and the method by which this is done is discussed in section III. Next there is the measurement of sphere position as a function of time. The first video camera records this information on video tape by monitoring the tape measure attached to the guide bar while simultaneously recording a digital clock as is shown in figure I. The second video camera records the time history of the interface shape. The force is related to the sphere position by use of the

manual event marker which puts a mark next to the force read on the chart paper when *actuated*. This event marker is triggered manually when the sphere passes a set point in the tank as represented by a reading of the ruler on the guide bar. Finally the average of the temperature in the center of the tank is recorded and the run is accepted if the readings at beginning and end of run agree to within 0.02 °C. This criterion was easily met as the room temperature varied by less than 2 °C during any given day. It may be noted, that a temperature change of 0.02 °C in the center of the tank over a fifteen minute period corresponds to an approximate temperature gradient of 0.8 °C between the wall and the tank center, based upon a conservative value for the heat capacity of $0.6 \frac{\text{cal}}{\text{g}^{\circ}\text{K}}$ and a thermal conductivity of $0.0007 \frac{\text{cal}}{\text{sec cm}^{\circ}\text{K}}$, values which were assumed by Kunesh (1971). 75% of this temperature gradient takes place in the outer half of the tank (Carslaw and Jaeger (1959)) and thus the viscosity for the most temperature sensitive fluid (polybutene) would change by less than 2% in the central region of the tank.

III. EXPERIMENT CALIBRATION AND DATA EVALUATION FOR THEORETICAL COMPARISONS

We have pointed out in the first section that the experiments measure the drag on a tethered sphere translating normal to a deformable fluid/fluid interface in a bounded system. In order to compare our experimental results with previous theoretical work and also to evaluate the accuracy of the experimental method, it is necessary to relate these experimental results to the analogous case of an untethered sphere moving normal to a fluid/fluid interface with no other bounding surfaces (cf. Chapter I and Lee and Leal (1971)). To make these comparisons it is necessary to account for wire/sphere interactions, wire/wall interactions, wire/fluid interactions, and sphere/wall interactions in the data. The known theoretical work concerning these interactions will be summarized here, as well as the data reduction procedure used to actually make comparisons with theory. Also discussed is the work of Brenner (1961) for the drag on a sphere approaching an infinite solid wall. Measurements taken in a single fluid as the sphere approaches the bottom of the tank can be (and are) compared to Brenner's theoretical predictions. This comparison yields an independent measure of the accuracy of the assumptions that were made in transforming the data from a bounded, tethered system to an unbounded, untethered system.

It is also possible to run the experiments sufficiently far from the bottom of the tank and the upper free surface that the most important corrections will be due to the container walls and to the wire attached to the sphere. As anticipated in the discussion on equipment sizing, both of these contributions to the drag will be significant.

Ho and Leal (1974) discuss the correction to the drag on a sphere in proximity to two parallel plane infinite walls, while Brenner's (1961) discussion gives some motivation for extrapolation to four bounding walls by simply summing two two-wall corrections without accounting for the interactions between the

two pairs of walls. It is, of course, evident that this "extrapolation" is not rigorously correct. On the other hand, the error introduced by the assumption of independent two-wall interactions will be small compared to the deviations from Stokes' law as the sphere approaches the interface and it is this latter quantity which we desire to determine experimentally. The problem of a sphere moving axially through a circular cylinder has also been solved (cf. Happel and Brenner (1973)) for translation parallel to the walls. The various predicted corrections due to "wall effects" may be summarized in terms of the coefficient, k , in the equation

$$\text{Drag Ratio} \equiv \frac{F}{F_{\infty}} = \frac{1}{1 - k \left[\frac{a}{h} \right] + O \left[\frac{a}{h} \right]^3} \quad (2)$$

where the sphere radius is denoted as, a , and the distance to (all) bounding walls as, h . F_{∞} is simply Stokes law for an unbounded fluid

$$F_{\infty} = 6\pi\mu aU \quad (3)$$

with the velocity of the sphere denoted as U and the viscosity of the fluid as μ . The predicted values of k corresponding to different wall "geometries" are

infinite fluid	$k=0$	
1 wall	$k=0.5625$	(ref. Happel and Brenner (1973))
2 walls	$k=1.0040$	(ref. Ho and Leal (1973))
4 walls	$k=2.0080$	(summation of two wall corrections)
cylindrical wall	$k=2.1044$	(ref. Happel and Brenner (1973))

It is useful, at this point, to return to our discussion of multiple wall corrections in order to try to obtain some measure of the possible error in estimating wall corrections to the drag on the sphere using equation (2). By doubling the single wall correction and choosing $h/a=15$ (the smallest value used in these

experiments), we can compare the predicted drag ratio for two walls using the simple additivity assumption, with the exact theoretical value for the drag ratio calculated from the two correct wall correction factor. The difference in these two calculations represents less than a 1% change in the correction to the drag on a sphere. Thus, we would anticipate the four wall correction obtained by using twice the two wall correction to be in error by less than 2%. We may also note that doubling the two wall correction does quite correctly lead to a value for k which is less than the value for an "inscribed" cylindrical wall as expected based on the fact that the average distance of the sphere to the cylindrical wall is smaller for the same a/h , thus leading to stronger interactions. Since no rigorous theoretical results are available for the 4-wall, square cross-section tank, some arbitrariness and uncertainty must necessarily be associated with any choice of a particular wall-correction factor k for use in estimating the drag on a sphere in an unbounded fluid from measurements in the tank. Fortunately, the largest value of a/h in our experiments was only $1/15$, and the differences in F resulting from use of the approximate 4-wall value, or the "inscribed" circular cylinder (i.e. for the same a/h values) are very small (less than 2% for the 1 inch sphere where $a/h=1/15$). Thus, the data in our experiments were reduced using the wall correction factor for an inscribed cylinder. This choice was made, in part, because of the existence of exact theoretical results for the axial motion of two concentric circular cylinders (this will be used to estimate the drag on the wire tether), and the lack of any solution for axial motion of a circular cylinder inside a square cylinder.

The problem of a circular cylinder moving axially through a second circular cylinder is discussed in Happel and Brenner (1973). The resulting formula for the force per unit length on an inner cylinder which is moving at a relative velocity U , is

$$F^* = \frac{2\pi\mu U}{\ln\left(\frac{h}{b}\right) - 1}$$

for $b/h \ll 1$, where b is the radius of the inner cylinder and h the radius of the outer one. With certain additional assumptions, this result can be used to estimate the drag on the wire *alone* (i.e. without the sphere) as it moves along the centerline of the tank. First, it is again necessary to "replace" the square cross-section, 4-wall tank with a circular cylinder which, it is hoped, will be equivalent in some sense. Unfortunately, though it is evident that the drag on a wire in a circular cylinder will be larger than that in a tank of square cross-section for the same b/h (since the "wall" is, on average, further from the wire), there is no way without a full theory of the square tank problem to quantitatively account for this fact in "predicting" the wire drag for our experimental set-up.¹ In addition, the theory of axial motion of two concentric circular cylinders presumes that the cylinders are both infinite in length. In the case of the tether wire, however, the length of wire immersed at any moment is *finite* and of the same order as the cross-sectional dimension of the tank. Furthermore, the wire penetrates the air-liquid interface at the top of the tank. Apart from any attempt to correct for the finite length of the immersed wire, we know of no method to account for the effect on the wire drag of the local flow conditions at the air-liquid interface. In spite of these considerable uncertainties, we have adopted the formula for F^* to estimate the drag on the length L of wire tether which is in the liquid at any instant, i.e.

1. A lower bound on the drag in a square tank is, however, clearly given by the drag on a wire in a circular cylinder whose diameter is equal to the *diagonal* dimension of the square cross-section. This suggests that the drag on the wire in the square tank will be within 5% of that estimated from equation (5).

$$F_{wire} = \frac{2\pi\mu LU}{\ln\left(\frac{h}{b}\right) - 1}. \quad (5)$$

Here b is now interpreted as the wire radius, and h is the half-width of the tank (i.e. the radius of the "inscribed" cylinder).

In the earlier discussion of the multi-wall corrections for a sphere, we alluded to the fact that boundary/boundary interactions are not taken into account when a simple summation is used to obtain values of k , equation (2), for many walls (2 or 4) from the solutions for one and two walls. For this same reason, we would not expect a simple summation to apply when *any* two (or more) boundaries are located in close physical proximity to one another. In particular, we expect the presence of the wire to greatly influence the stress on the sphere at and near the point of attachment so that the drag on the composite wire/sphere body is different from the sum of the drags which would act on the individual components taken separately. Thus, it is necessary to either theoretically or experimentally evaluate the wire-sphere interaction if the data for the tethered sphere is to provide any useful information on the motion of an untethered sphere. This problem is addressed for an unbounded fluid by DE Mestre and Katz (1974), who showed that the drag on a sphere with a long slender body attached is significantly lower ($O(10\%)$) than the sum of the forces on the sphere and tail when calculated separately. It is important to note that the results of DE Mestre and Katz (1974) apply only in the limit of an infinite surrounding fluid and that the exact degree of interaction is a function both of b/a and L/a . To date, no-one has considered the DE Mestre and Katz (1974) problem in a bounded domain and it is not at all evident that the error in using their wire/sphere interaction equations in a bounded domain will be small even with walls located at a large distance as in the present experiments. As a consequence of this, and of the additional uncertainties in the use of equation (5) for

the wire drag, we adopt what is essentially an empirical scheme for estimating the wire/sphere interaction coefficient in our bounded system. That is, we introduce an empirical factor, α , defined by

$$\alpha + \beta \equiv \frac{\text{Actual Drag on Sphere + Wire in Tank}}{\text{Sum of Drag on Sphere in Tank + Drag on Wire in Tank}} \quad (6)$$

which has the effect of modifying the DE Mestre and Katz interaction factor, β , to account for hydrodynamic effects of the tank walls and the interface. As the boundary interactions are expected to yield only modest corrections to the DE Mestre and Katz interaction factor when the sphere is far from the gas/liquid interface, the liquid/liquid interface and the walls, a single α is determined for all the runs. This value of α is determined by simply adjusting α starting from some initial guess, until an optimal match is achieved between theory and experiment for the drag on a sphere which is far ($l \gg 10$) from either the fluid/fluid interface in the case of the two fluid experiments or the tank bottom in the single fluid experiments. This correction factor α may need further modification on close approach of the sphere to the interface, but there is no way to evaluate this change and we will simply *assume* there is no change at all. A partial test of this hypothesis is to use the value of α , determined for $l \gg 10$, to reduce the data for close approach of the sphere to a plane solid wall where there is an exact analytic result available (cf. Brenner (1961)) for comparison.

The actual data analysis was performed in a two-step fashion. The data were first reduced to a form sufficient for the determination of α from the far-field drag measurements, and then the remaining data was analyzed, incorporating the empirically obtained value for α , to obtain "corrected" experimental data for comparison with available fluid/fluid interface theories. To determine α , the total force versus position was first obtained for each experimental run for $l \gg 1$ (actually $l \gg 10$). The DE Mestre and Katz (1974) correction β (which is a

function of l and varies between .88 and .94 for our experimental conditions) was then applied to the raw force data to obtain a set of values which would correspond to the sum of the forces on the wire and sphere taken separately provided the actual value of α is zero as assumed in this first step. The drag on the wire alone was then calculated from equation (5) and subtracted from the "corrected" sum to yield an estimate for the drag on the sphere alone in a bounded domain, far from the interface (since $l > 1$). Finally, this drag estimate was corrected for "wall effects" using equations (2) and (3), and the resulting "measurements" for the drag on a sphere far from an interface ($l > 1$) were compared with theoretical values from Brenner (1961). In all cases, the reduced experimental data obtained with α equal to zero, yielded too large values for the corrected drag. Thus, a new "guess" for α was made and a "best value" of α for each run was determined by iteration. Finally, a best single overall value of α was adopted based on the smallest average deviation of the "measured" drag from the results of Brenner (1961) over all of the experimental runs. This process resulted in a predicted value of $\alpha=0.03$ which decreases the DE Mestre and Katz (1974) correction in this region from roughly a 10% change to a 7% change in the total force. After incorporating α , we were able to experimentally reproduce the theoretically predicted drag ratios for normal motion of an isolated sphere far from an interface to within $\pm 4\%$ for *all* runs. This entire method of data reduction, once α has been chosen, is presented in the appendix to this chapter. The appendix shows the force transducer output and the steps which followed to reduce the data for comparison with theory.

Any uncertainty associated particularly with the use of equation (5) to estimate the wire drag may, of course, be compensated for in the case of a sphere far from either an interface or bounding walls by the choice of α . The key problem is that comparisons for this "far-field" data alone cannot distinguish

between errors in (5) compensated by a change in α , and genuine changes in the wire/sphere interaction factor due to the presence of the bounding walls. Furthermore, we have no way to determine whether additional changes in α are required when the sphere approaches the interface. (If such changes in α were necessary, it would be impossible to determine what fraction of measured changes in the total drag are due to these (unknown) changes in the relative level of the wire/sphere interaction as the sphere approaches the interface, and which represent a meaningful change in the drag on the sphere alone.) Fortunately, an answer to both of these uncertainties in the choice of α is available. In particular, in figure III, we compare experimental data for a sphere approaching a solid wall, "corrected" in the manner outlined above using the value $\alpha=0.03$, with theoretical predictions for a sphere approaching an infinite solid wall due to Brenner (1961). Evidently, the corrected experimental data and the theoretical predictions agree to within approximately ($\pm 5\%$). This provides a strong indication that the changes in the wire/sphere interaction coefficient associated with a nonzero value of α are a physically relevant reflection of the presence of side (wall) boundaries (rather than inaccuracy in equation (5)), and further that the value of α can be considered as constant even when the sphere is in close proximity to an interface (or solid end wall) without significant loss of accuracy. Further comparisons of the corrected experimental results with $\alpha=0.03$ will be made with the numerical results of Lee and Leal (1981) for approach to a deformed interface in section IV. However, it is evident that our experimental apparatus can be expected to yield values for the drag on a sphere in normal motion towards a fluid/fluid interface which should lie within approximately $\pm 5\%$ of the "expected" values for motion of an isolated sphere toward the interface in an unbounded fluid system.

Now that the method for wire correction has been discussed, we can

present our consideration of the restraint on sphere sizes due to the presence of the wire. For our experiment to yield accurate information about the sphere, we must have

$$\frac{F_{sphere}}{F_{wire}} \gtrsim O(1) \quad (7)$$

so as not to mask the forces on the sphere. Upon substituting equation (5) and equation (3) for F_{sphere} we see that we require

$$R_0 \equiv \frac{\ln \frac{h}{b} - 1}{\frac{L}{a}} \gtrsim O(1). \quad (8)$$

If we constrain the wire length to a maximum of 10 inches and choose the smallest sphere to be 3/8 inch, we have that $R_0 \sim O(0.3)$ and thus the limit taken for the smallest sphere size to be investigated.

We have shown that we must rely on our ability to make wire and wall corrections to be able to obtain meaningful comparisons between experiment and theory. The results of Lee and Leal (1981) predict the existence of a column of fluid which trails behind the sphere for very large interfacial deformations ($l < -1$). They were able to show for the cases which they studied, that a long tail of the upper fluid travels behind the sphere instead of breaking off and completing the penetration of the interface. In our experiment, for $l < -1$, the wire is moving through this column of liquid which is trailing behind the sphere. Thus the wire does not 'see' the tank surrounding it in this region, but instead it 'sees' a much closer interface consisting of the fluid which makes up this trailing column. For large values of λ ($\lambda \geq O(1)$) the "corrected" data from the experiment may thus be expected to yield too large a value for the drag due to the proximity of more viscous fluid not accounted for in the wire correction when $l < -1$. For the case of small λ , on the other hand we would expect the "corrected"

experimental values to be too small since the wire correction is based on the surrounding fluid being more viscous. Due to the lack of relevant corrections for the wire/wall and wire/sphere interactions in this region, the experiments do not generally study cases where $l < -1$. However, one experimental run (B4) is compared with numerical results for $l < -1$ in figure XIV which illustrates the problems of data evaluation discussed above.

IV. EXPERIMENTAL RESULTS

The values of the dimensionless groups for the individual experiments that will be discussed are contained in table VII. The same information is also shown in figure II where C_g is plotted as a function of Ca with the approximate value of λ indicated by the marker type. It is quite apparent from this figure that there were only a limited number of experiments in the small Ca regime. This is a consequence of the real difficulty of finding fluids which will yield small values of Ca in our experimental apparatus, while simultaneously yielding measurably large drag forces. The drag on the sphere must be large enough to be measured accurately on the force transducer, as explained in the previous section. Since the drag and Ca are both linearly proportional to μU , any increase in the drag associated with μU , tends to lead to large values of Ca . The alternative to larger μU is an increase in the particle size, a , which allows for a large force for a smaller μU and thus a smaller value for Ca . However, beyond $a \sim \frac{1}{2}$ in., this leads to an undesirable increase in the wall correction which tends to 'wash out' the interfacial phenomena even though we have included corrections for wall effects in the data analysis. Thus to obtain small values of Ca in our experimental apparatus, the fluid system was required to have a large interfacial tension, $O(30 \text{ dynes/cm})$, which we found to be difficult to achieve with the added constraints of immiscibility, and large viscosity for the less dense fluid, $O(3000 \text{ cs})$.

It may be noted that interfacial tension and a density difference across the interface both act to resist interface deformation. Thus, in order for either to exhibit a dominating influence on the degree of deformation, it is necessary that either $Ca \ll C_g$ in which case the degree of deformation will depend primarily on the magnitude of Ca , or $C_g \ll Ca$ in which case the dominant influence will be due to C_g . It can be seen from either table VII or figure II, that the only cases which afford an opportunity to examine the dependence of deformation or drag

on interfacial tension are C11 compared with A6 (or possibly B8), and C4 compared with E2 or E4. In the latter case there is a large change in λ as well as Ca and this will complicate the comparison. However, in the first case, λ is very small except for case B8 and thus the variation in λ between case C11 and case A6 should not be very important. The changes in Cg are relatively small in all of these cases compared to the changes in Ca . Cases which allow investigation of the effects of Cg are more numerous since $Ca \gg Cg$ in the majority of experiments as can be seen from figure II. Likewise investigation of the effects of λ is also facilitated by the large number of runs where Cg is approximately constant and Ca is unimportant.

IV.A. EXPERIMENTAL COMPARISONS

In figures IV--XI, we present comparisons of the experimental runs which relate to the effects of Ca , Cg and λ after the method of data reduction of section III has been applied. These comparisons are made to illustrate the experimentally measured effects of Ca , Cg , and λ on the interface shape and the forces on the sphere. Conclusions from the experimental data were qualitatively checked against results from Chapter I to determine if there are any obvious disagreements with the theory for normal motion of a sphere towards a fluid/fluid interface.

EFFECT OF Ca

Figures IV and V present comparisons of the runs which were previously identified as providing the best data sets for determining the effects of variation in Ca for "fixed" values of Cg and λ . It is evident that the drag for both runs C11 and C4 lies above that for A6 and E4, respectively, presumably as a consequence of the much smaller values for Ca in the former runs. It is also evident in figure IX that the small value of Ca in C11 results in a much smaller deformation along

the centerline but a broadening of the region of interface deformation to larger values of R . Finally it is apparent that the drag curves of C4 and E4 will cross at $l \approx -2$, a result of the significantly larger value for λ in the latter case. These conclusions are in complete qualitative agreement with the results of the work in Chapter I.

EFFECT OF C_g

The influence of C_g on drag and interface shape can be determined from the results shown in figures V--VIII and X. In figure VI, the drag for run B4 is larger than the drag experienced by the sphere in run B8 due to the smaller value of C_g for B4. The same result is shown in figure VII where run D10 has a larger drag ratio than run D8, due again to the smaller value of C_g for D10. Smaller values for C_g correspond to decreased deformation of the interface, as is evident when the results for run B4 are compared with those for B8 in figure X. Figures V and VIII show the same qualitative dependence on C_g by comparison between runs E1 and E4 and runs E2 and E3 for $l < 3$. For $l > 3$ in figures V and VIII, the drag ratio appears slightly larger in the runs with the larger values for C_g , but this is presumably a manifestation of experimental error. The dependence of the drag ratio and interface deformation on C_g is again in good qualitative agreement with the results of Chapter I.

EFFECT OF λ

Figures IV, VI--VIII, and XI compare runs where the influence on the drag ratio and the interface shape due to λ can be studied. In figures VI and VIII we observe very weak dependence of the drag ratio on λ . The comparison of runs D2 and E2 in figure VIII shows almost no difference in the drag ratio even though there is a ten fold change in λ . Figure VI compares runs D8, D10, and E3, and it is again evident that the drag ratio for run E3 is largest for all l , due to the larger value of λ . Even though the differences in the drag ratio, shown in figure

VI, are relatively small, however, it should be noted that the increased drag due to increased λ is partially compensated by the fact that C_g is slightly smaller for run D10 than it is for run E3. Likewise, the dependence of λ indicated in figure VII is weaker than might be anticipated, because of the competition between increased λ and increased C_g . In particular, all that we can conclude from figure VII is that the increased drag due to the tenfold increase in λ from case D2 to E2 is almost exactly balanced by the decreased drag associated with the increase in C_g . In figure IV, a competition between λ and C_g is evident where the effects of λ on drag ratio apparently dominate for $l < -2$ and the effects of C_g dominate for $l > 2$. It is interesting to now observe in figure XI how the interface shape fits into this picture of a competition between λ and C_g in runs A6 and B8. Run A6 experiences smaller deformations and larger drag ratios for $l > 2$ when compared with run B8, while the opposite is true when $l < 2$. This is not to say that the whole story of drag ratio can be told by simply observing the interface shape. It is quite obvious that the shapes for runs A6 and B8 are not equal between $l = -2$ and $l = 2$ where the drag ratios are equal. But it does appear that the proximity of the sphere to the interface plays an important role. Finally figure VII compares the drag ratio for runs B4 and D8 where it is obvious from comparisons at large l that experimental error has accentuated differences in the drag for small l . Still we can conclude, that for values of C_g and λ near 1, differences in C_g are more important than differences in λ in determining the drag ratio. This result would be expected as it has already been shown that λ only has a small influence on the drag for $l > 0$. These conclusions are again verification of those obtained in Chapter I.

IV.B. QUANTITATIVE COMPARISONS WITH THEORY

Essentially the comparisons of the preceding sub-sections have demonstrated good qualitative agreement with the theoretical predictions of Chapter I.

It is also of great interest to verify the quantitative accuracy of the experimental techniques, not only to better understand the particular results obtained in this investigation, but as a preliminary to future investigation of problems which cannot easily be studied theoretically. The theories available for quantitative comparisons are the small deformation results of Chapter I and the large deformation numerical results of Lee and Leal (1981).

Our objective, then, is to compare the present experimental results (after applying wire and wall corrections which were presented in section III) with these analytical and numerical results. As discussed in Chapter I, the small deformation theory is expected to apply when $1/Ca + 1/Cg$ is large and $l \gg 1$. The condition on the interfacial parameters is required in order that the interface remain near flat, while the requirement $l \gg 1$, is a result of the solutions for the flow field being obtained as a series solution in the small parameter l^{-1} . The numerical solutions for the force and interface shape by Lee and Leal (1981) are expected to apply for all values of l (except as noted in the comparison with run B4), Ca , Cg and λ . However, only one numerical run ($\lambda=1$, $Cg=1$, and $Ca=\infty$) in the paper of Lee and Leal (1981) corresponded closely to the experimental runs which were performed (run B4 $\lambda=0.965$, $Cg=0.934$, and $Ca=65.8$). Thus, additional numerical results were obtained here, using the numerical scheme developed by Lee and Leal (1981), for values of λ , Cg , and Ca which were obtained experimentally.

We will first make quantitative comparisons of the experimental work with the results of Chapter I to determine the values of l and $1/Ca + 1/Cg$ (and the resultant degree of interface deformation) that are associated with the failure of the small deformation expansion. This is followed by comparisons of the experimental data with the numerical results mentioned above, primarily as a test of the accuracy of the experiment. Finally comparison is made with an

experimental run where it is anticipated that theoretical results may not agree due to an interfacial phenomena associated with large interfacial tensions.

Figure XII shows the experimental data for the drag ratio for run E1 ($1/Ca + 1/Cg = 9.2$) and the corresponding theoretical prediction from Chapter I for motion of a sphere towards a slightly deformed interface. It is evident that the agreement is good down to $l \sim 3$ where, presumably, the assumption $l^{-1} \ll 1$ starts to break down. Since the interface deformation also starts to become significant at about the same point (e.g. for $l=3$ the centerline deformation is found to be ~ 0.2 for run E1 -- note that the deformation has been nondimensionalized with respect to the sphere radius), we would expect the predicted results to diverge rather rapidly from the experiments with decrease in l , as is in fact observed in figure XII.

A similar comparison of drag ratio data for run E2 ($1/Ca + 1/Cg = 5.56$) with both the small deformation theory and the numerical results, is shown in figure XIII. In this case, the small deformation theory and the experiments diverge for larger values of l , as a consequence of the larger deformation which occurs for the smaller value of $1/Ca + 1/Cg$. Much better comparison is apparent between the numerical results and the experiments (as expected), thus tending to confirm the accuracy of the experimental methods.

Finally, in figure XIV, we compare numerical, small deformation and experimental results for run B4, where $1/Ca + 1/Cg = 1.08$. In this case, the deviation between the latter two results is particularly severe, as would be expected since $1/Ca + 1/Cg \sim O(1)$. It may be noted, in this regard, that the interface deformation already yields a centerline displacement of ~ 0.2 for $l=5.5$. Comparison between the numerical results and experiment, on the other hand, is much better. Indeed, from $l=1.5$ to $l=-1.5$ the drag ratios agree exceptionally well. The agreement is poor at $l=3$ but this is due to the fact that in the work of Lee and

Leal (1981) this case was started with a flat interface at $l=3$, and it takes some distance before the interface shape and velocity fields are not influenced by the fact that the sphere has not come from some large value of l . The departure of the two curves for $l < -1.5$ is a consequence of the presence of the tether in the experiments. The numerical work of Lee and Leal (1981) is able to accurately predict the force on a sphere which is located even at "large" negative values of l , provided that the sphere is still surrounded by the upper fluid. As discussed in section III, the experimental results are not expected to accurately handle the case for large deformations of the interface where a long tail of fluid trails behind the sphere. Figure XVII also shows good agreement between the measured and calculated interface shapes in the region $l=-1$.

Finally, figure XV compares run C4 ($1/Ca + 1/Cg = 6.21$) with predictions from both the small deformation theory of Chapter I and with numerical predictions for the same values of Ca , Cg and λ . Evidently, in this case, the theoretical and experimental results are in only modest agreement, and the "large" deformation, "exact" numerical results appear worse relative to the data rather than better as expected. In addition, it can be seen by comparing the experimentally observed interface shapes for run C4 with the numerically calculated results in figure XVIII that the observed deformation is much larger than predicted numerically. A possible rationalization of the rather poor agreement in this case, relative to those cases considered earlier, arises from the observation that run C4 involves a large interfacial tension. Thus, relatively smaller amounts of surfactant contamination can lead to interfacial gradients of sufficient magnitude to significantly retard the tangential velocity at the interface. This would naturally lead to the observed larger drag forces, and the smaller mean values of the interfacial tension relative to those of the uncontaminated interface would tend to allow more deformation for the same nominal values of Ca , Cg , and λ (note

that the value of Ca based upon γ for the uncontaminated interface will be lower than the effective value based on γ at the contaminated interface). A partial test of this hypothesized explanation for the relatively poor comparisons cited earlier, is shown in figure XVI, in which the experimental results are compared with theoretical results for a *solid wall* from figure III. It is evident that the experimental results show much better agreement with these drag ratio predictions for a solid wall, thus lending support to the hypothesis of reduced tangential velocity on the interface due to contamination in this case of "large" γ .

We have thus found good agreement ($\sim 5\%$) for $l > 3$ between the experiments and the small deformation results of Chapter I when $1/Ca + 1/Cg = O(10)$. For smaller interfacial returning forces and thus larger interfacial deformations, the comparisons of experiment with the numerical predictions from Lee and Leal (1981) provide agreement to within 10% for $l > -1$. One significant exception which was found not to agree with the numerical results involved run C4 with its large interfacial tension. It has been hypothesized here, that interfacial contamination was responsible for the discrepancies between experiment and theory in this case by producing gradients in the interfacial tension under flow circumstances.

V. CONCLUSIONS

In the observations of the dependence of drag ratio on Ca , Cg , and λ in section IV.A., we found good qualitative agreement with the predictions from Chapter I. Section IV.B. provided the quantitative comparisons with the results in Chapter I from which some conclusions can be drawn about the range of validity of the small deformation theory. A correlation was found indicating when deviation of the small deformation theory from the experimental results would occur. For $1/Ca + 1/Cg \approx 10$ this deviation occurred at $l \approx 3$ and corresponded to an interfacial deformation of $\sim .2$. As the value of $1/Ca + 1/Cg$ decreased, the value of l for which deviation became significant appeared to increase. Finally for $1/Ca + 1/Cg \approx 1$, the point of deviation of the small deformation theory for the drag ratio and the drag ratio from experimental measurement had moved out to $l \approx 5.5$, where again this deviation corresponded to an interfacial deformation of $\sim .2$. These results correspond to values of $Ca/Cg > 1$ and no conclusions can be drawn for the case of $Ca/Cg < 1$.

Furthermore, in section IV.B., the error between the experimental results and the numerical prediction was less than $\sim 10\%$ of the total drag for $l > -1$. The exception to this level of agreement was concerned with a system where the interfacial tension was large and expected to dominate and thus presumably be subject to the effects of interface contaminants. The case of large interfacial tension proved to be quite interesting. The results indicate care is necessary in applications of theories when interfacial phenomena dominated by surface tension are studied in the possible presence of surfactant contaminants.

ACKNOWLEDGMENT

The author is greatly indebted to the work of Joe Stoot of SCS Company. He developed a method to straighten the wire tether from its originally coiled state.

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TABLE I			
Experimental Systems			
System	Lower Phase	Upper Phase	Interfacial Tension (dynes/cm)
#	Solid Wall	Polybutene # 24	--
A	Water	Polybutene # 24	34.1 ± 0.4
B	Silicone Oil 30,000	Polybutene # 24	1.9 ± 0.2
C	Water	Silicone Oil Blend	37.1 ± 0.4
D	Silicone Oil Blend	Polybutene # 16	1.9 ± 0.2
E	Silicone Oil 30,000	Polybutene # 16	1.9 ± 0.2

Silicone Oil 30,000 is Dow Corning Silicone Oil 200 Fluid grade 30,000 cs; Silicone Oil Blend is Dow Corning Silicone Oil 200 Fluid 28.9% grade 30,000 cs and 71.1% grade 1,000 cs; Polybutene is Chevron Polybutene w/ grade code

TABLE II			
Fluid Parameters			
Viscosity- - - -19°C--24°C			
Fluid	A	B	C
Silicone Oil 30,000	-75.1993	45798.4	-6465589.
Silicone Oil Blend	-188.302	110957.	-16040387.
Polybutene # 16	90.9942	-59131.8	9861929.
Polybutene # 24	52.9987	-36094.8	6531496.
Water	0.229832	-4944.93	1034272.
$\mu = e^{\left[A + \frac{B}{T} + \frac{C}{T^2}\right]}, \text{ T in } ^\circ\text{K}, \mu \text{ in poise; } \frac{\text{gm}}{\text{cm sec}}$			
--			
Density- - - -19°C--24°C			
Fluid	ρ	$\Delta\rho$	TEMP
Silicone Oil 30,000	0.972533	-1.00449×10^{-3}	21.00
Silicone Oil Blend	0.971046	-8.97484×10^{-4}	20.95
Polybutene # 16	0.872236	-4.91887×10^{-4}	19.92
Polybutene # 24	0.886373	-5.17835×10^{-4}	20.65
Water	0.998405	-2.1167×10^{-4}	19.00
$\rho = \text{RHO} + (\text{T} - \text{TEMP}) \times \Delta\rho, \text{ T in } ^\circ\text{C}, \rho \text{ in g/cc}$			

TABLE III

Polybutene # 16 Viscosity and Density Data

Temp. (°C)	Time (sec)	Specific Gravity
19.71 ± 0.06	292.1	0.8738
	291.1	
	292.0	
	291.9	
	$\bar{x} = 291.775$	
19.92 ± 0.06		
20.56 ± 0.06	269.8	0.8728
	269.1	
	270.0	
	269.7	
	$\bar{x} = 269.65$	
21.30 ± 0.02	252.1	0.8728
	252.5	
	252.2	
	252.1	
	$\bar{x} = 252.225$	
22.03 ± 0.03	236.1	0.8728
	236.2	
	236.4	
	236.6	
	$\bar{x} = 236.325$	
23.17 ± 0.03		
Viscometer #600 J964		

TABLE IV
Polybutene #24 Viscosity and Density Data

Temp. (°C)	Time (sec)	Specific Gravity
19.44 ± 0.03	2015.3	0.8891
	2014.0	
	2011.8	
	2008.2	
	$\bar{x} = 2012.325$	
20.65 ± 0.03	1786.4	0.8881
	1784.3	
	2--1787.3	
	1788.6	
	$\bar{x} = 1786.78$	
21.86 ± 0.03	1590.5	0.8877
	1589.7	
	1595.7	
	2--1596.0	
	1597.2	
22.94 ± 0.04	$\bar{x} = 1594.12$	0.8871
	2--1446.1	
	1436.1	
	1444.2	
	1446.6	
	1441.9	
	1441.3	
	$\bar{x} = 1443.186$	

Viscometer #600 J964

TABLE V
Silicone Oil Blend Viscosity and Density Data

Temp. (°C)	Time (sec)	Specific Gravity
19.86 ± 0.04		0.9738
19.94 ± 0.04	2--443.3	
	443.6	
	443.5	
	$\bar{x} = 443.425$	
20.55 ± 0.04	2--438.5	
	438.9	
	438.6	
	$\bar{x} = 438.625$	
20.95 ± 0.04		0.9730
21.30 ± 0.04	432.1	
	431.8	
	431.9	
	431.7	
	$\bar{x} = 431.875$	
21.96 ± 0.04		0.9723
22.09 ± 0.04	2--425.4	
	2--425.3	
	$\bar{x} = 425.35$	
23.17 ± 0.04		0.9714
Viscometer #500 E483		

TABLE VI

Silicone Oil 30,000 Viscosity and Density Data

Temp. (°C)	Time (sec)	Specific Gravity
19.94 ± 0.04	1599.8	0.9755
	1599.5	
	1599.2	
	$\bar{x} = 1599.5$	
21.00 ± 0.03	1566.6	0.9745
	1566.1	
	1568.0	
	1568.0	
	$\bar{x} = 1567.175$	
22.00 ± 0.03	1534.6	0.9737
	1535.4	
	1534.4	
	1534.7	
	$\bar{x} = 1534.775$	
22.95 ± 0.03	1506.9	0.9729
	1507.8	
	1506.5	
	1507.4	
	$\bar{x} = 1507.15$	

Viscometer #600 J964

TABLE VII						
Run Parameters						
Run	Particle Radius (cm)	Velocity (cm/sec)	Temperture (°C)	Ca	Cg	λ
9	0.9521	0.396	21.18	--	--	--
A6	0.6286	0.355	20.56	3.506	2.720	$3. \times 10^{-5}$
B4	1.2697	0.380	20.60	65.790	0.934	0.965
B8	0.6286	0.470	21.55	74.158	4.247	1.036
C4	1.2697	0.382	21.13	0.347	0.301	$3. \times 10^{-4}$
C11	0.4747	0.372	20.93	0.339	2.107	$3. \times 10^{-4}$
D2	1.2697	0.380	20.31	9.924	0.122	0.631
D8	0.6286	0.681	20.98	16.742	0.831	0.662
D10	0.6286	0.550	20.98	13.517	0.671	0.662
E1	1.2697	0.397	21.84	9.029	0.110	7.146
E2	1.2697	0.655	21.84	14.894	0.182	7.146
E3	0.6286	0.651	21.90	14.738	0.724	7.175
E4	0.6286	0.387	21.90	8.762	0.430	7.175

Figure Captions

Figure I: Schematic view of experimental apparatus. a: variable speed motor; b: low pitch 6 in. aluminum take-up wheel; c: 1/16 in. stainless steel cable w/ swivel fitting at lower connection; d: ruler; e: 3/4 in. square by 42 in. aluminum guide bar; f: 6 in. guide affixed rigidly to wall w/ 8 screw adjustments for vertical alignment of guide bar; g: mark for ruler readings, attached to f; h: digital clock; i: ring force transducer w/ thermal isolation mounting to guide bar; j: thermal isolation housing for force transducer; k: .004 in. straightened stainless steel wire; l: polished bronze sphere; m: fluid 1, lower phase; n: fluid 2, upper phase; o: 16 in. square by 36 in. plexiglas tank, 1/2 in. thick; p: video camera with 6:1 zoom and 2 diopter close-up lens; q: video camera with 6:1 zoom and 4 diopter close-up lens; r: screen splitter and recorder to combine images from cameras p and q and record results; s: video monitor with interface from camera p in upper section and clock and ruler from camera q in lower section.

Figure II: Log/Log plot of parameter space for experimental runs.

+ $\lambda=0.$, * $\lambda=0.6$, o $\lambda=1.$, and o $\lambda=7.$

Figure III: Approach of solid sphere normal to infinite plane solid wall. Drag ratio versus distance to the interface.

_____ experimental results — — — — — theoretical results

Figure IV: Drag ratio versus distance to the interface.

_____ C11, — — — — — A6, and - - - - - B8

Figure V: Drag ratio versus distance to the interface.

_____ C4, — — — — — E4, and - - - - - E1

Figure VI: Drag ratio versus distance to the interface.

_____D8, _____D10, and - - - - - E3

Figure VII: Drag ratio versus distance to the interface.

_____B4, _____B8, and - - - - - D8

Figure VIII: Drag ratio versus distance to the interface.

_____D2, _____E2, and - - - - - E3

Figure IX: Interface shape comparison for the variation of distance to the interface, l , with $\lambda=1$, $C_g=1$, and $Ca=\infty$.

_____C11 and _____A6

Figure X: Interface shape comparison for the variation of distance to the interface, l , with $\lambda=1$, $C_g=1$, and $Ca=\infty$.

_____B4 and _____B8

Figure XI: Interface shape comparison for the variation of distance to the interface, l , with $\lambda=1$, $C_g=1$, and $Ca=\infty$.

_____A6 and _____B8

Figure XII: Drag ratio versus distance to the interface.

_____E1 and _____small deformation results

Figure XIII: Drag ratio versus distance to the interface.

_____E2, _____small deformation results,
and - - - - - numerical results

Figure XIV: Drag ratio versus distance to the interface.

_____B4, _____small deformation results,
and - - - - - numerical results

Figure XV: Drag ratio versus distance to the interface.

_____C4, _____small deformation results,

and - - - - - numerical results

Figure XVI: Drag ratio versus distance to the interface.

_____C4, _ _ _ _ _solid wall theoretical results,
and - - - - - numerical results

Figure XVII: Interface shape comparison for the variation of distance to the interface, l , with $\lambda=0.965$, $C_g=0.934$, and $Ca=65.790$ for B4 and $\lambda=1.$, $C_g=1.$, and $Ca=\infty$ for the numerical results.

_____B4 and _ _ _ _ _numerical results

Figure XVIII: Interface shape comparison for the variation of distance to the interface, l , with $\lambda=0.0003$, $C_g=0.301$, and $Ca=0.347$.

_____C4 and _ _ _ _ _numerical results

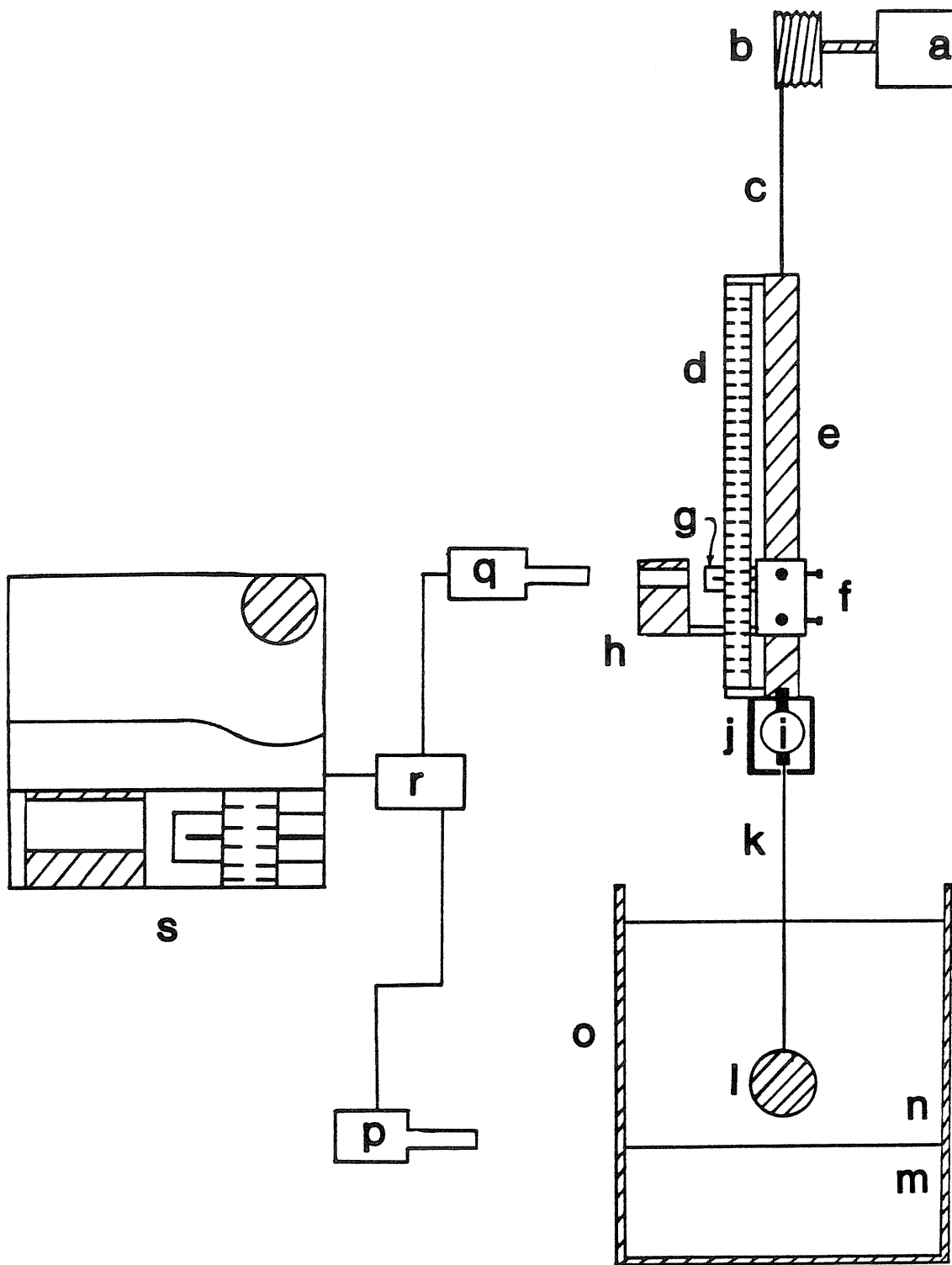


Figure I

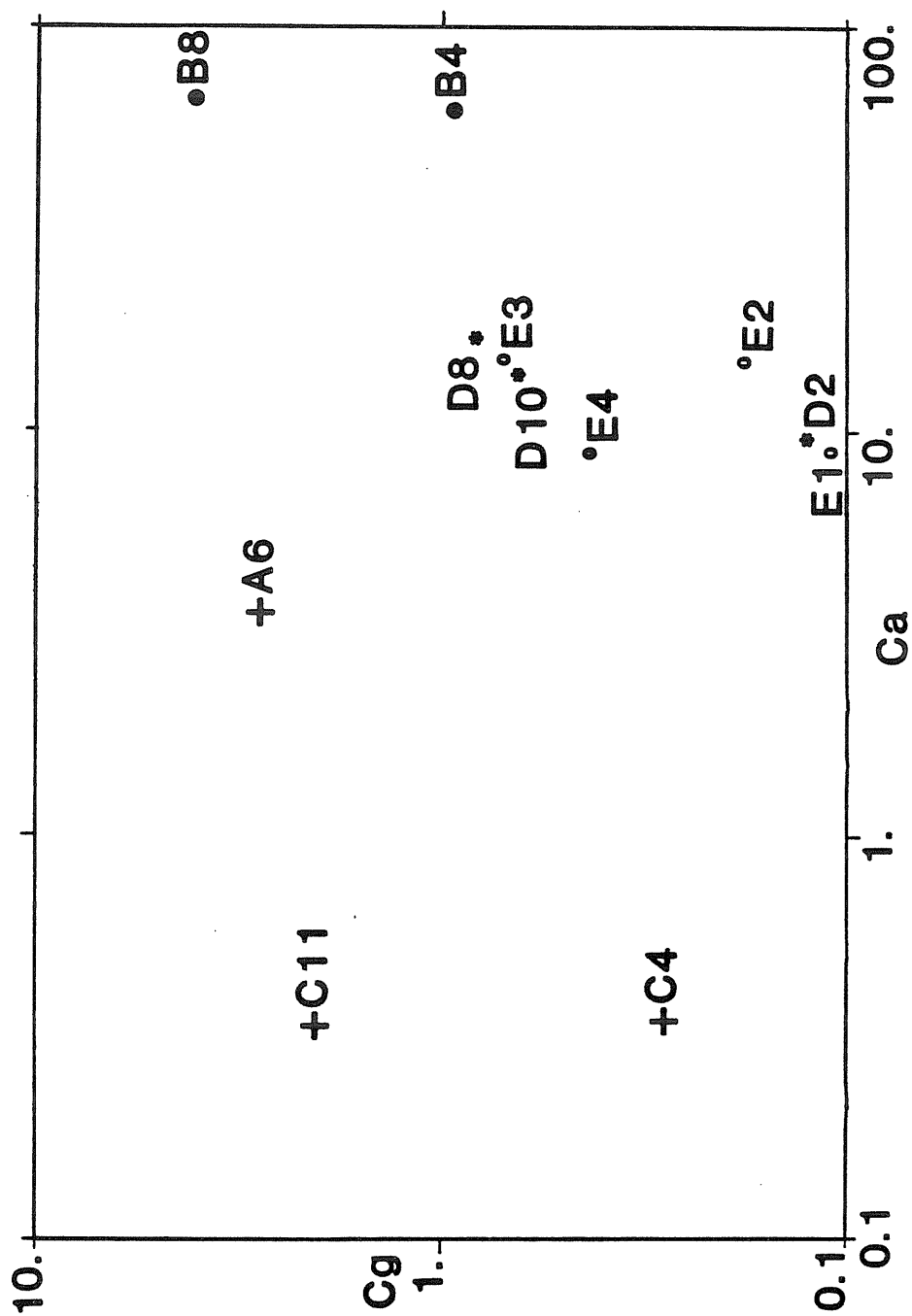


Figure II

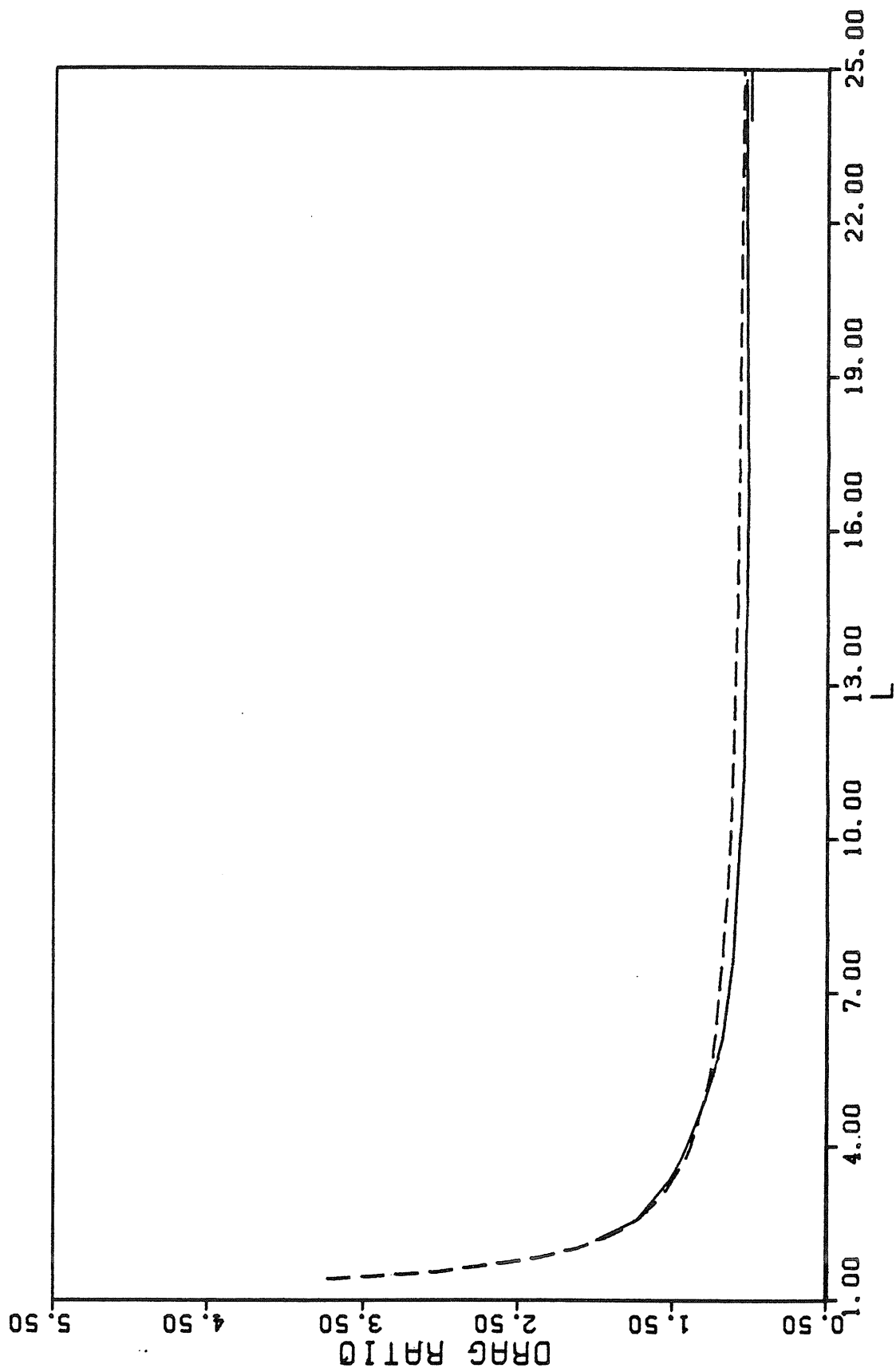


FIGURE III

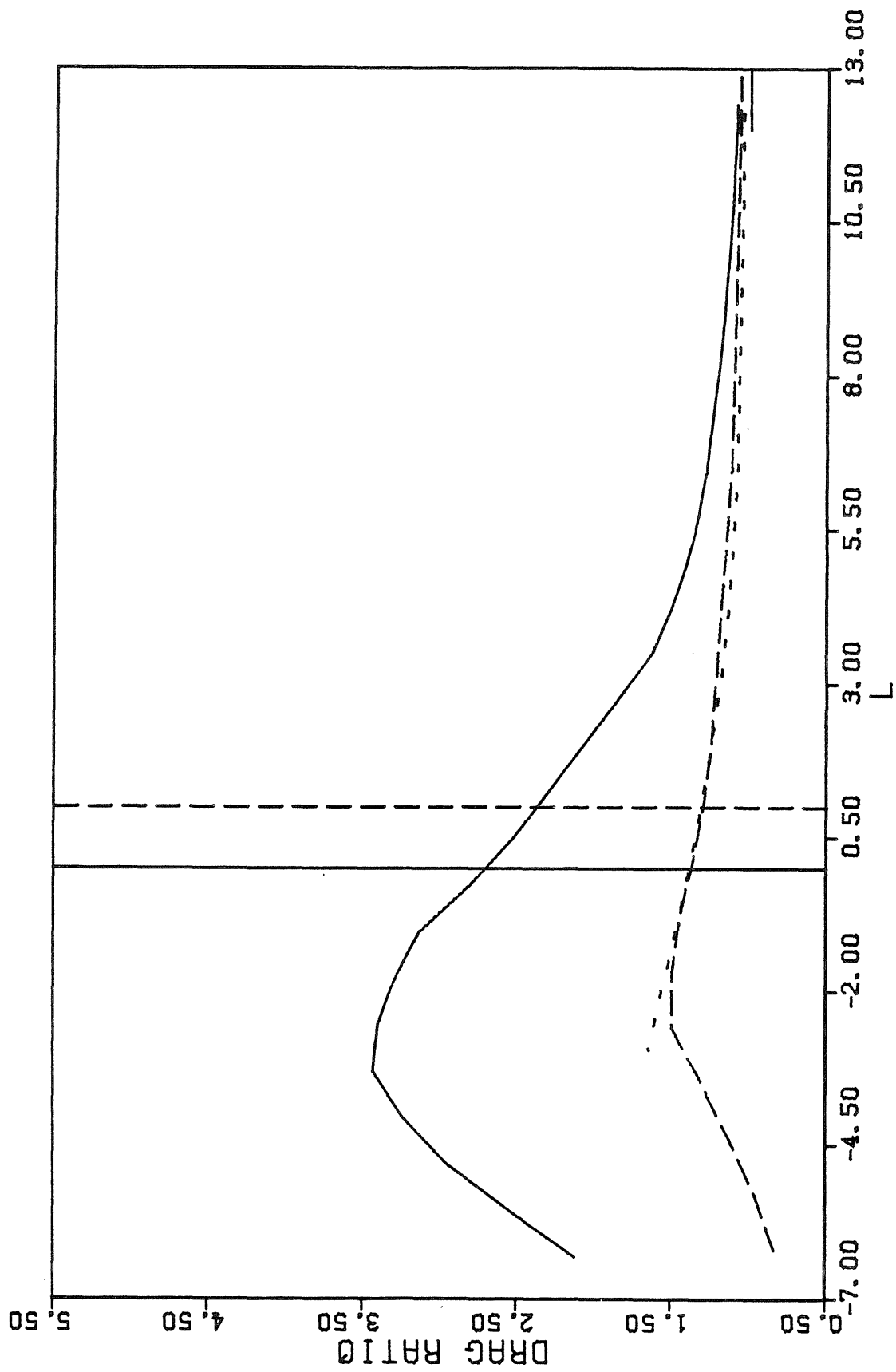


FIGURE IV

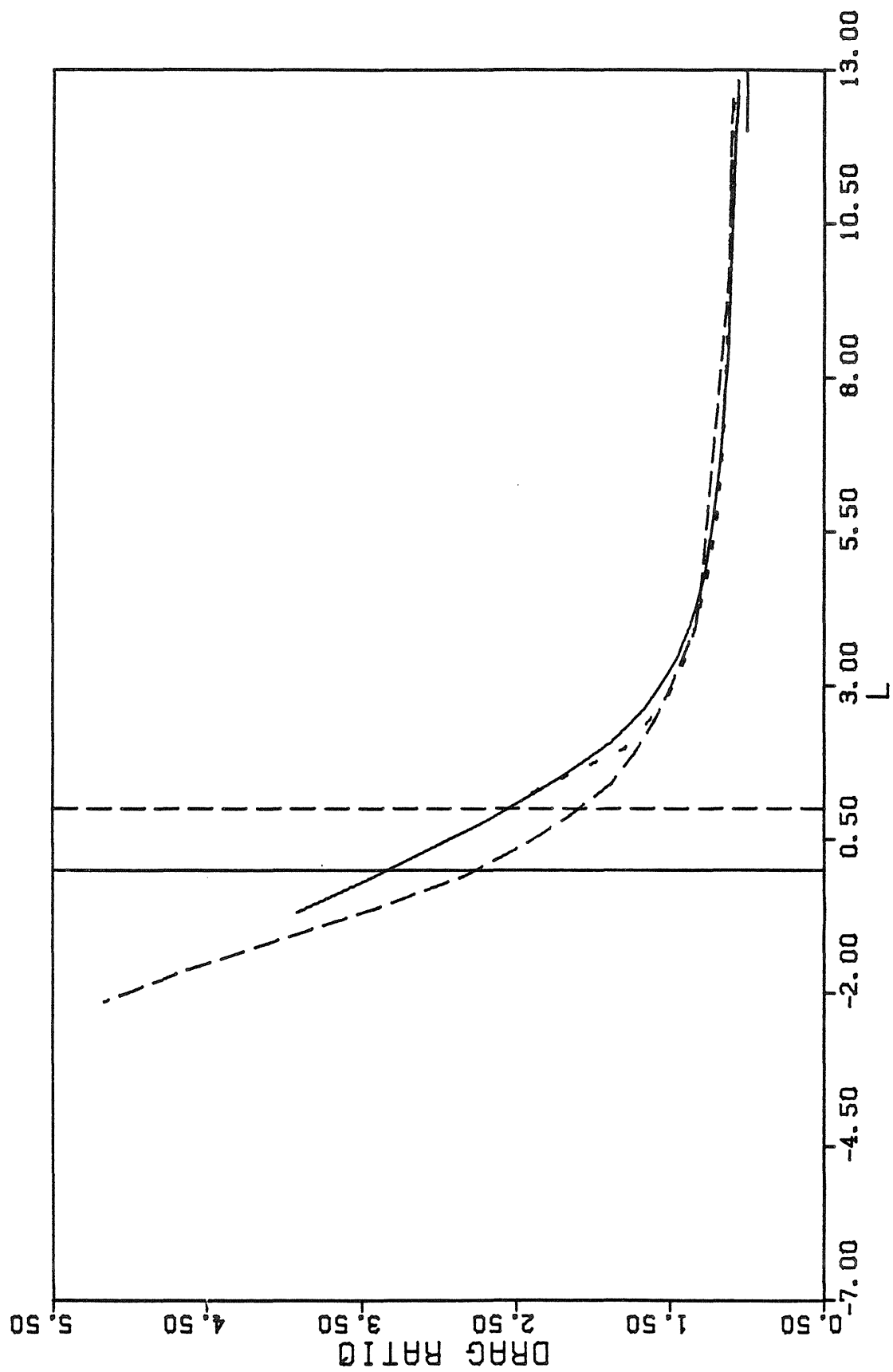


FIGURE V

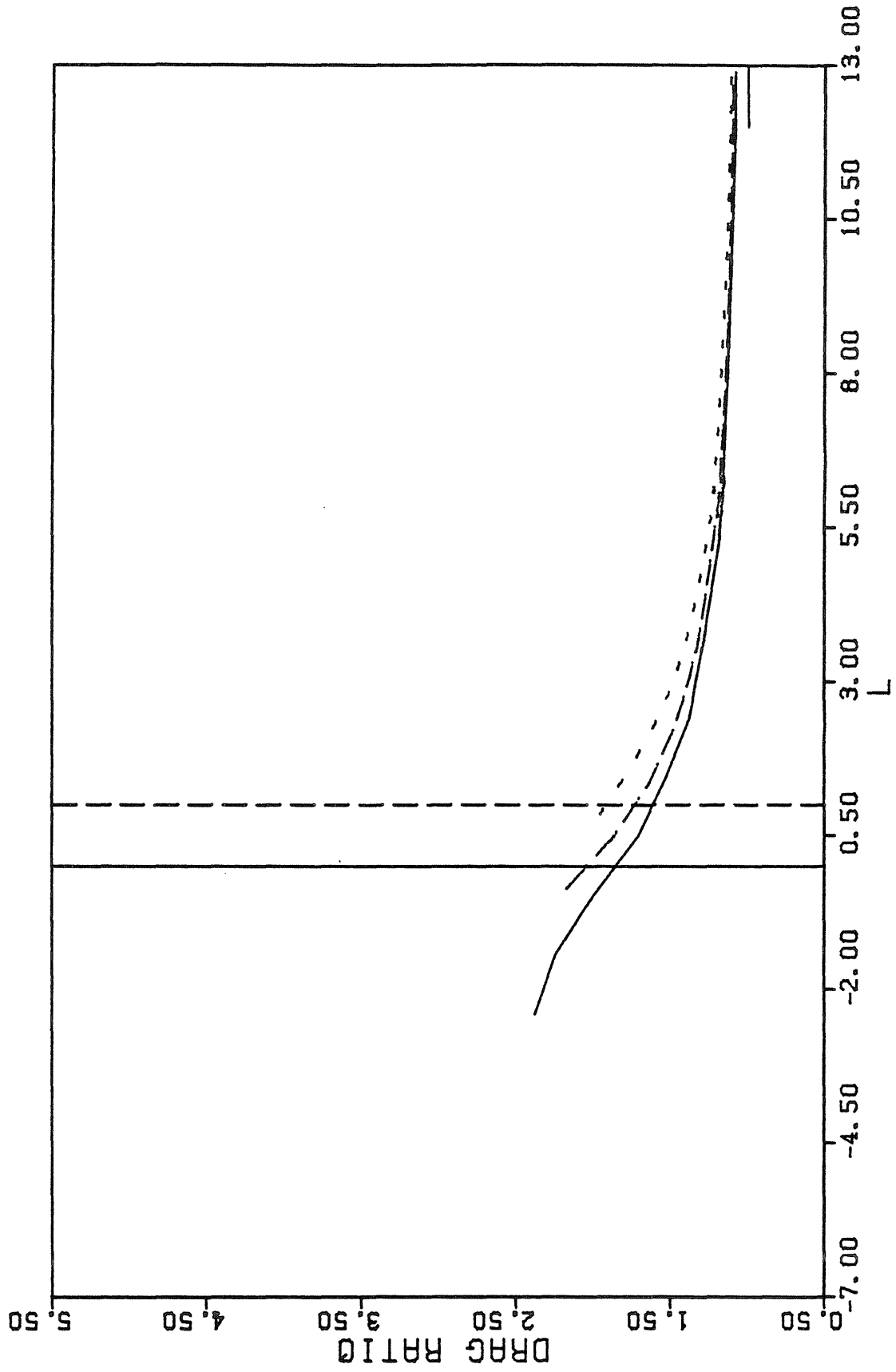


FIGURE VI

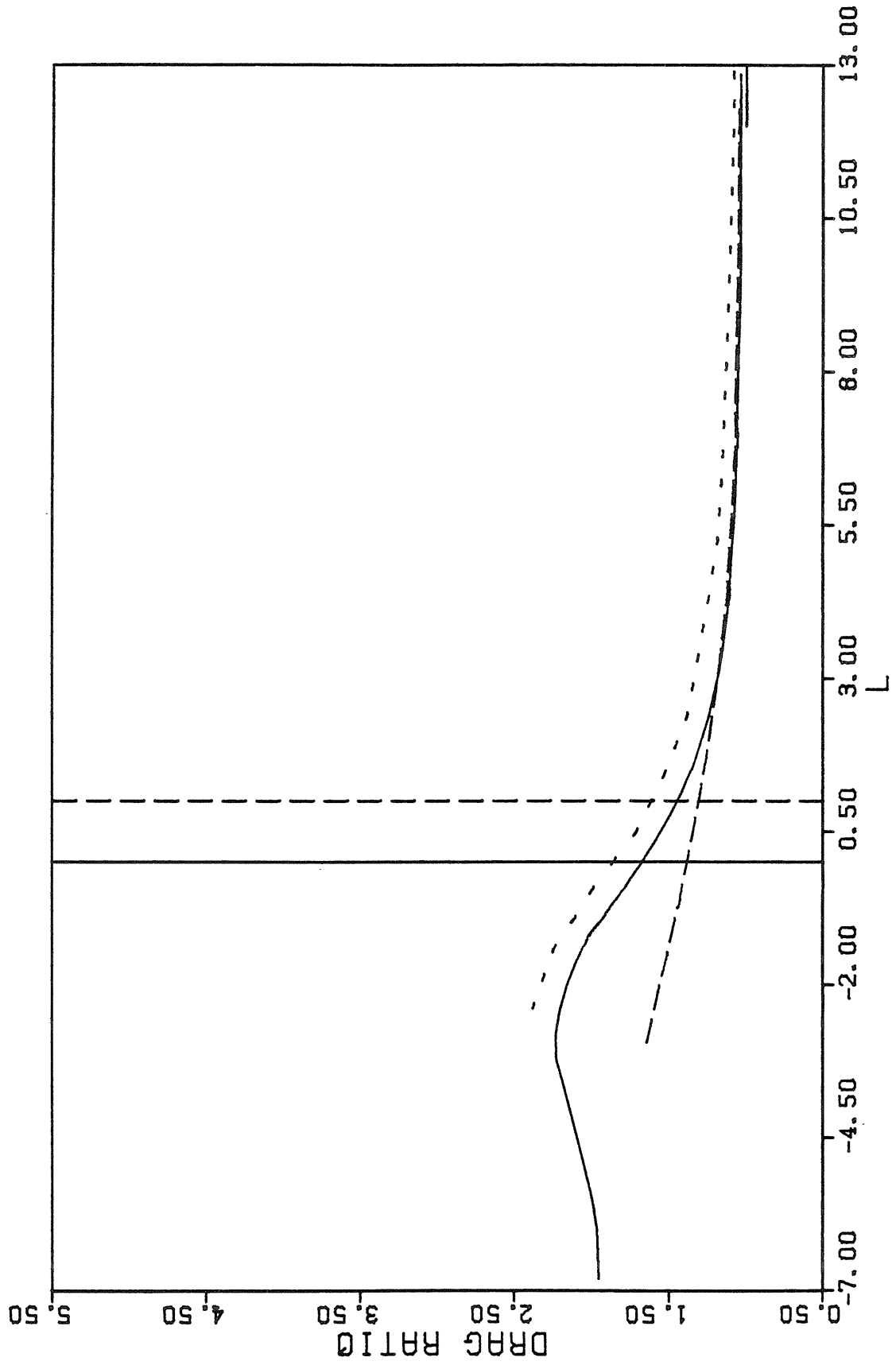


FIGURE VII

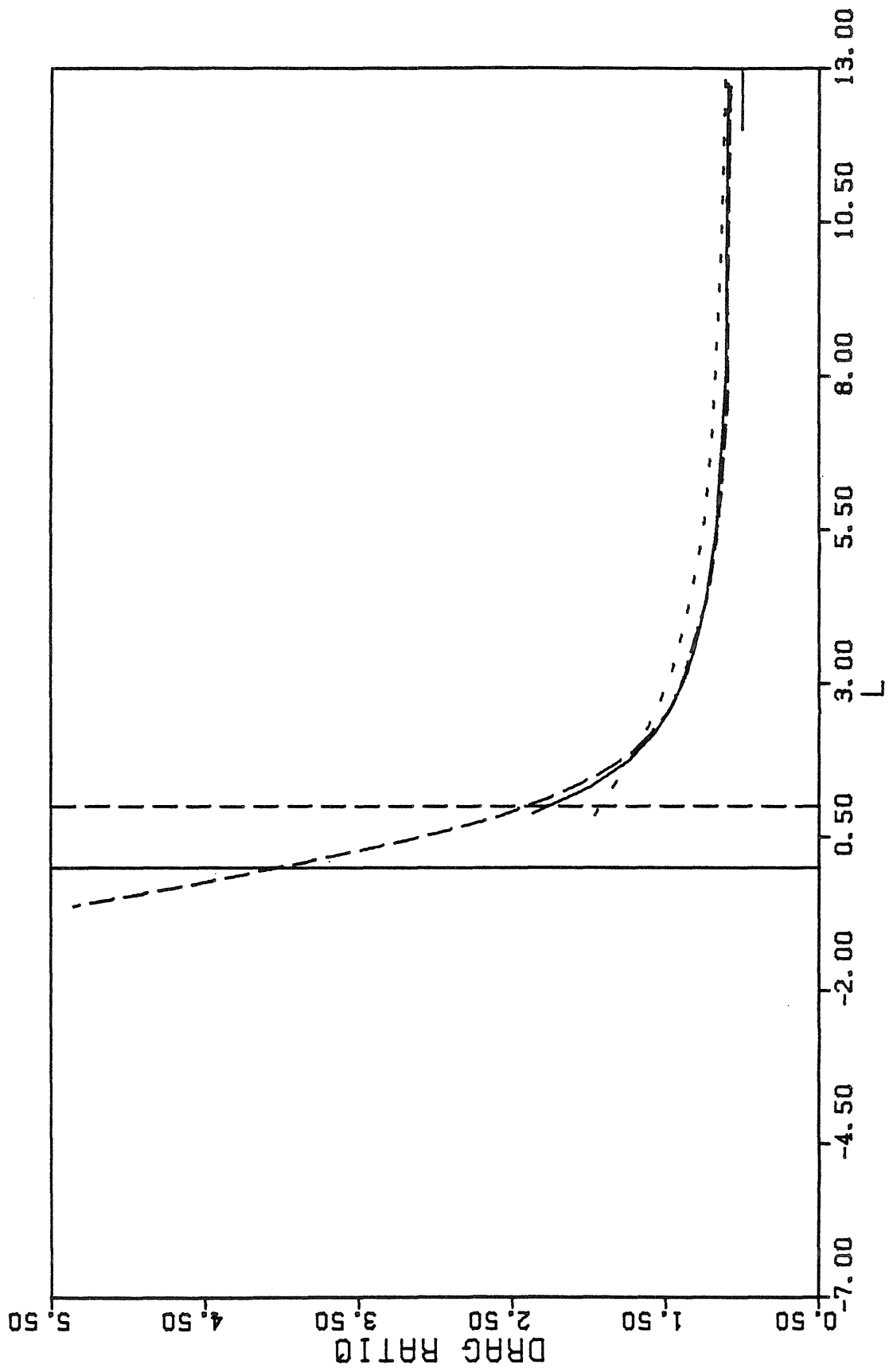


FIGURE VIII

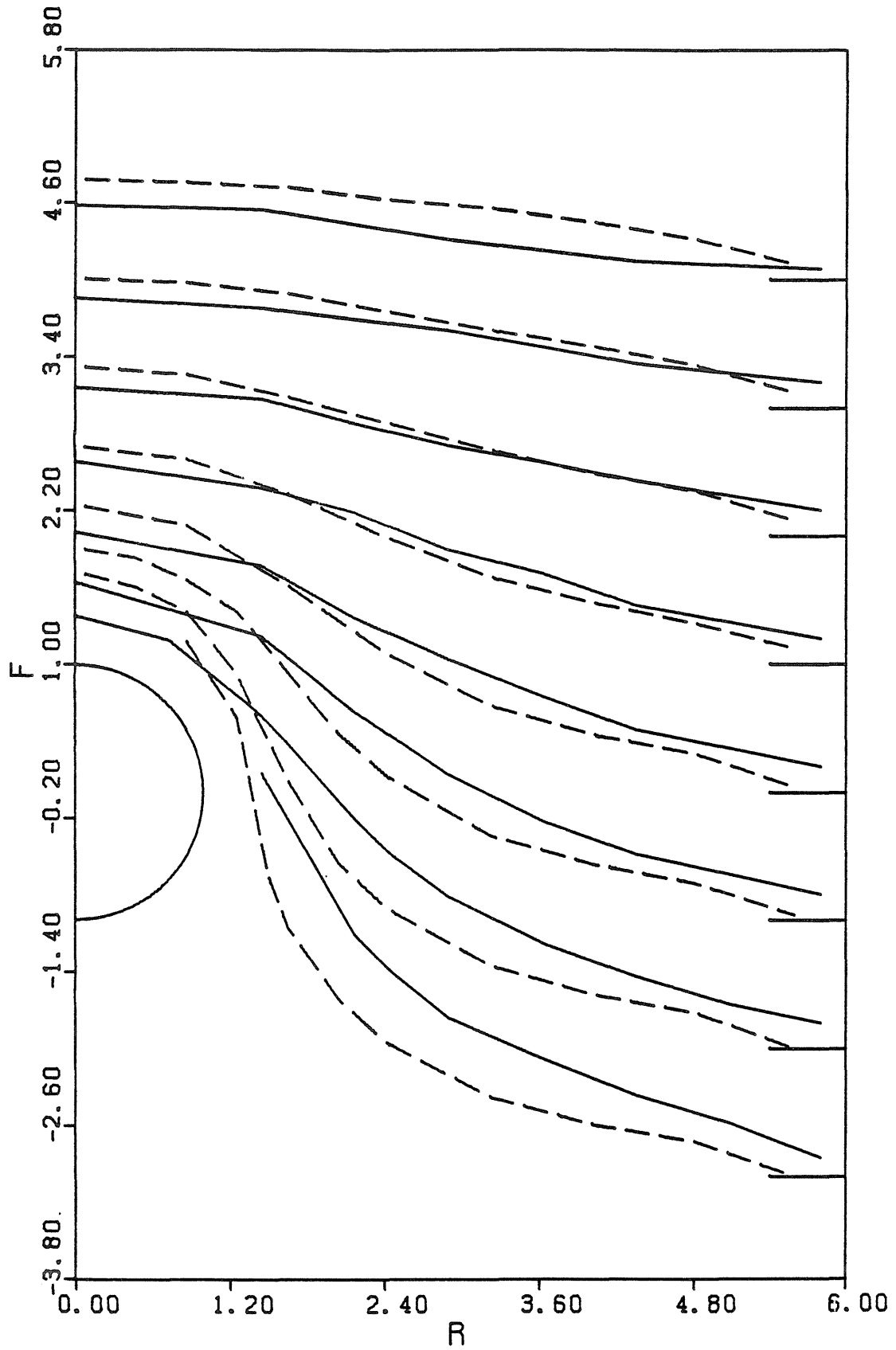


FIGURE IX

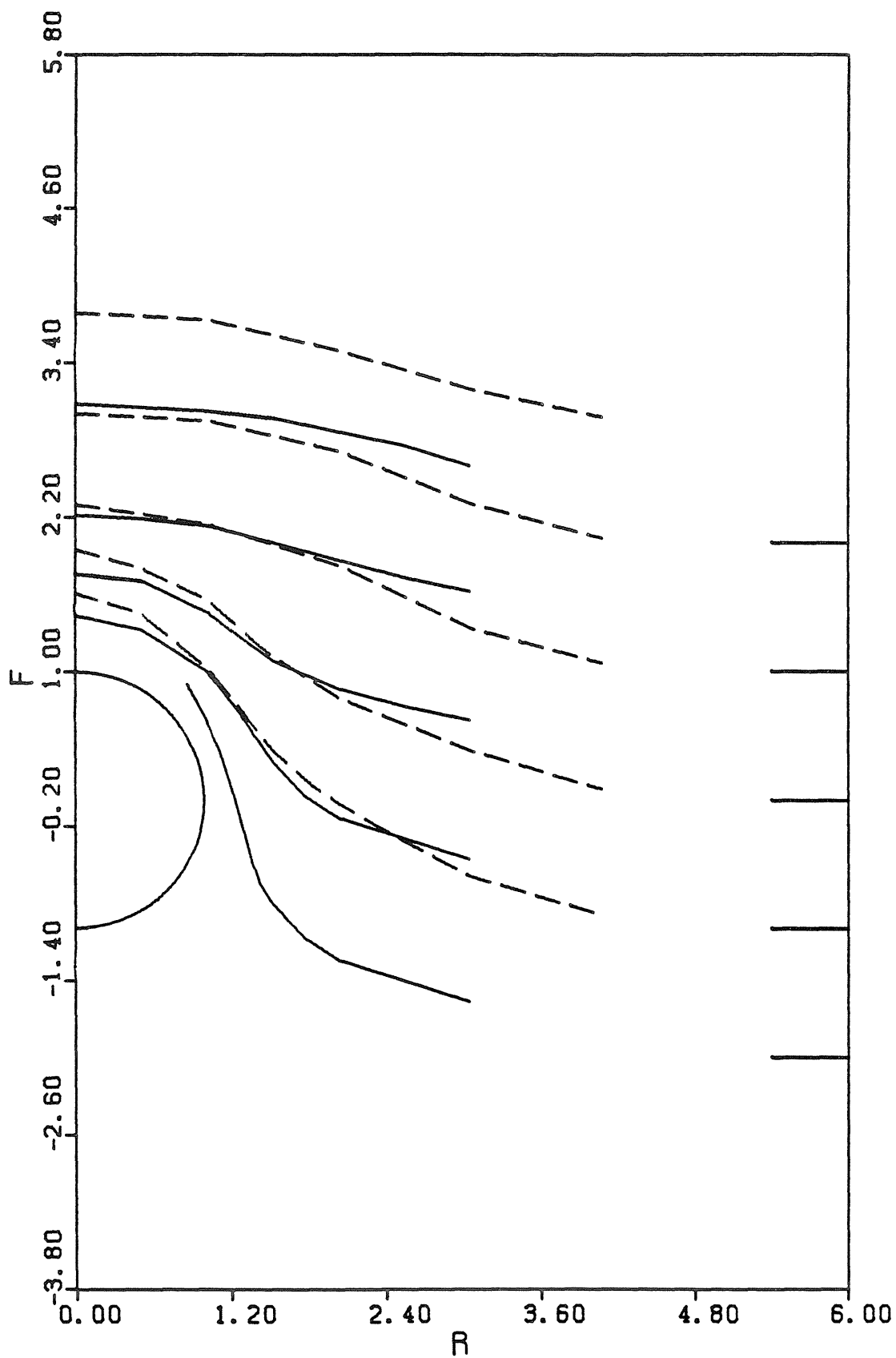


FIGURE X

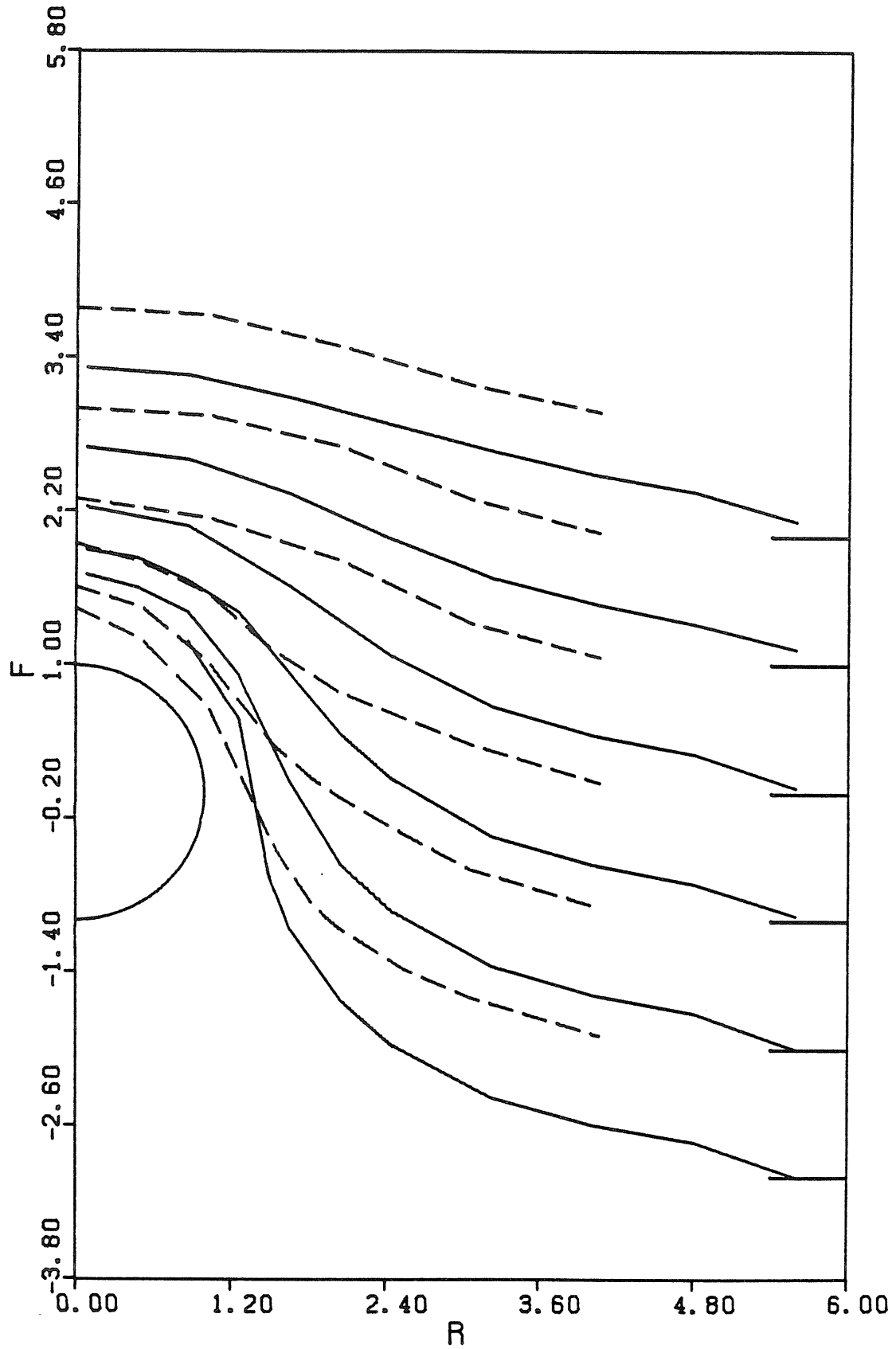


FIGURE XI

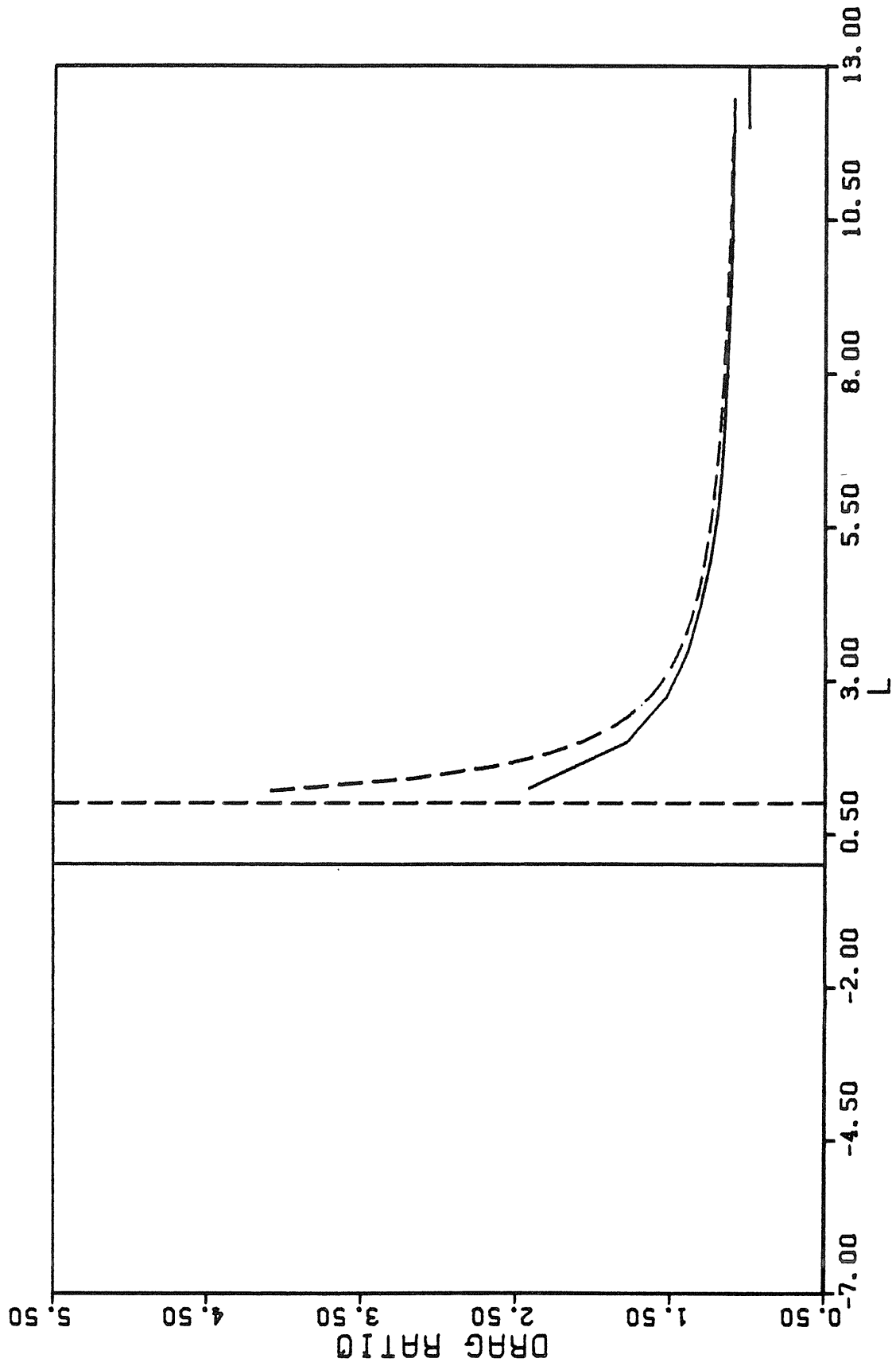


FIGURE XII

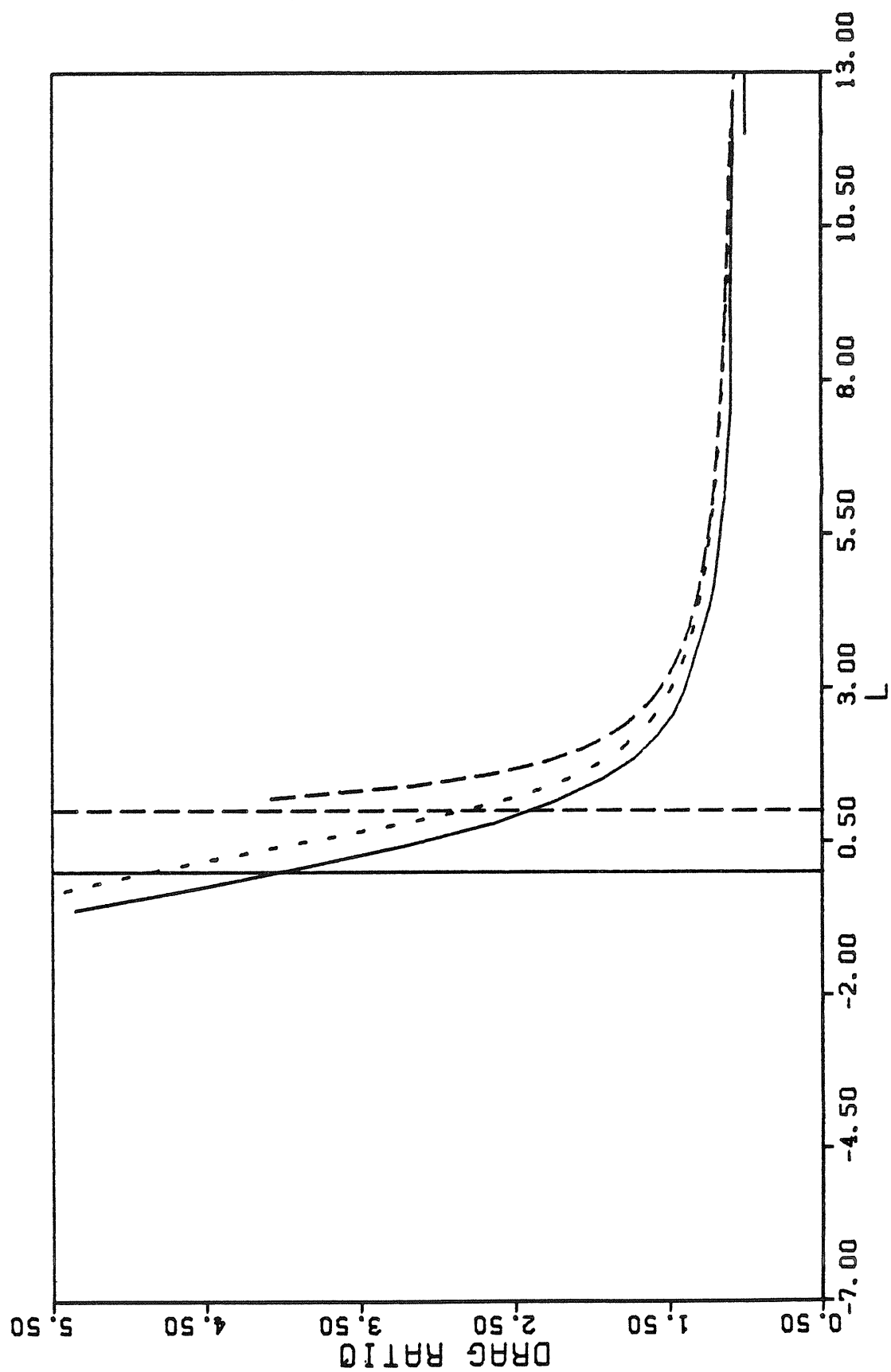


FIGURE XIII

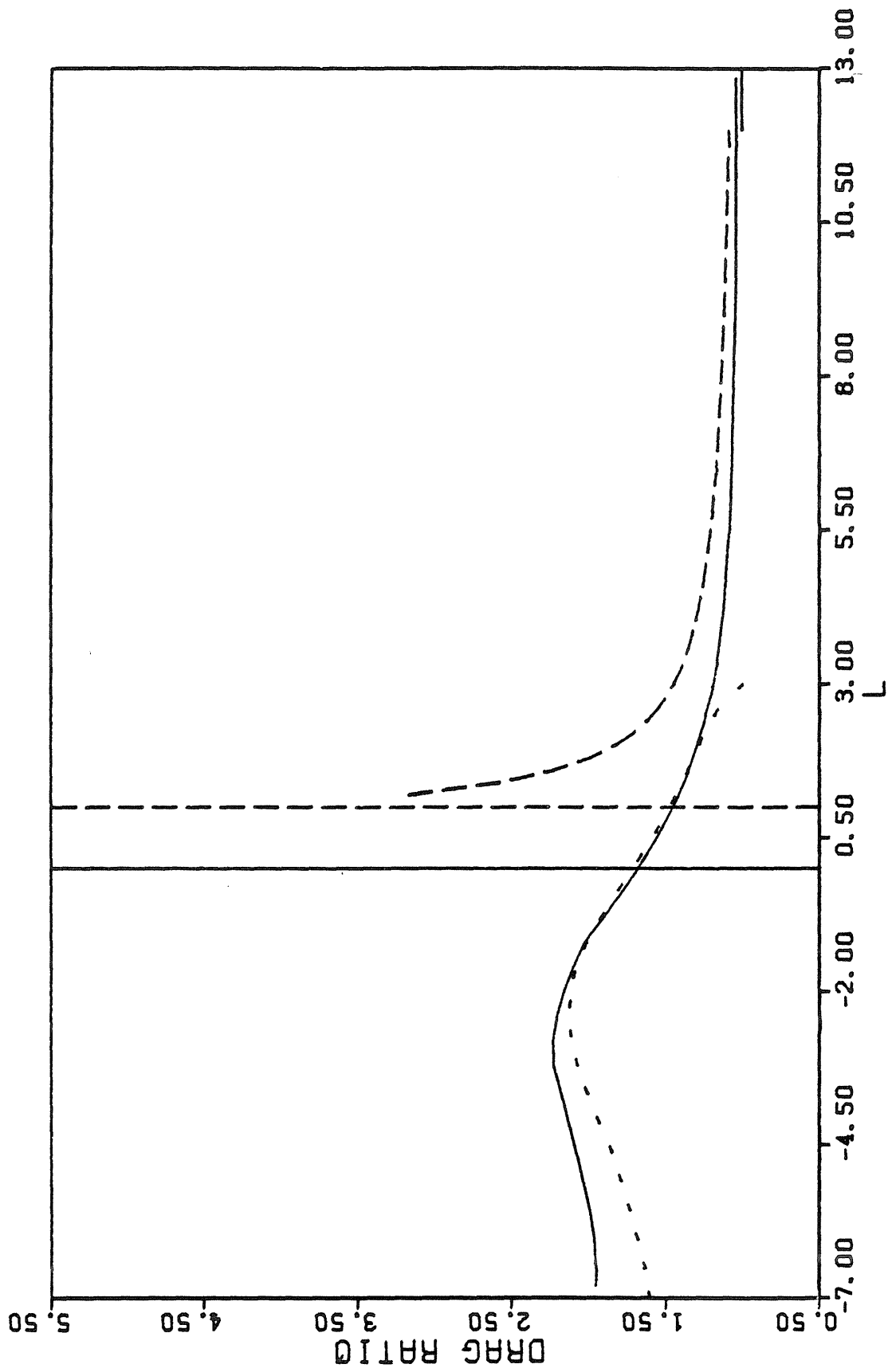


FIGURE XIV

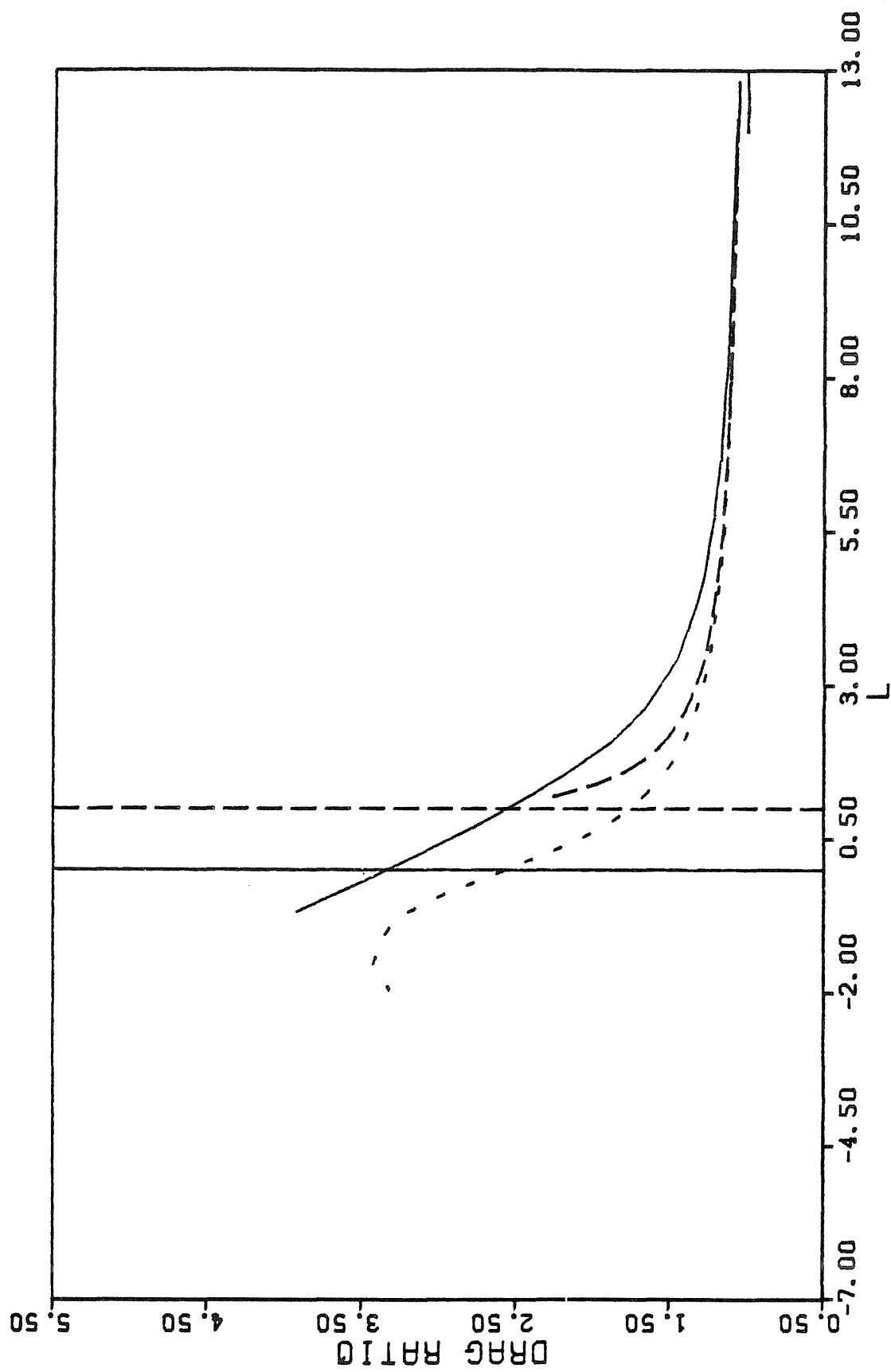


FIGURE XV

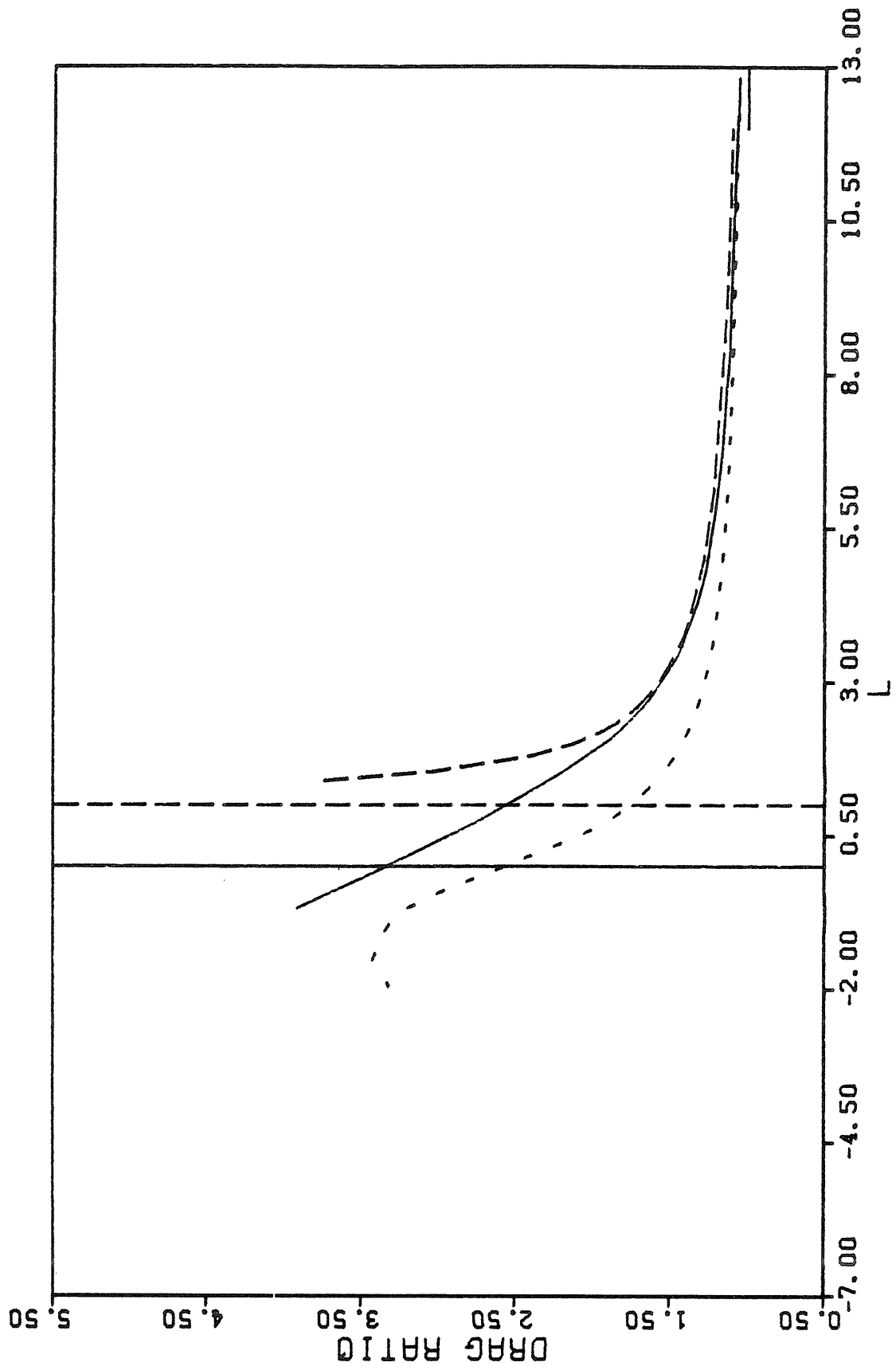


FIGURE XVI

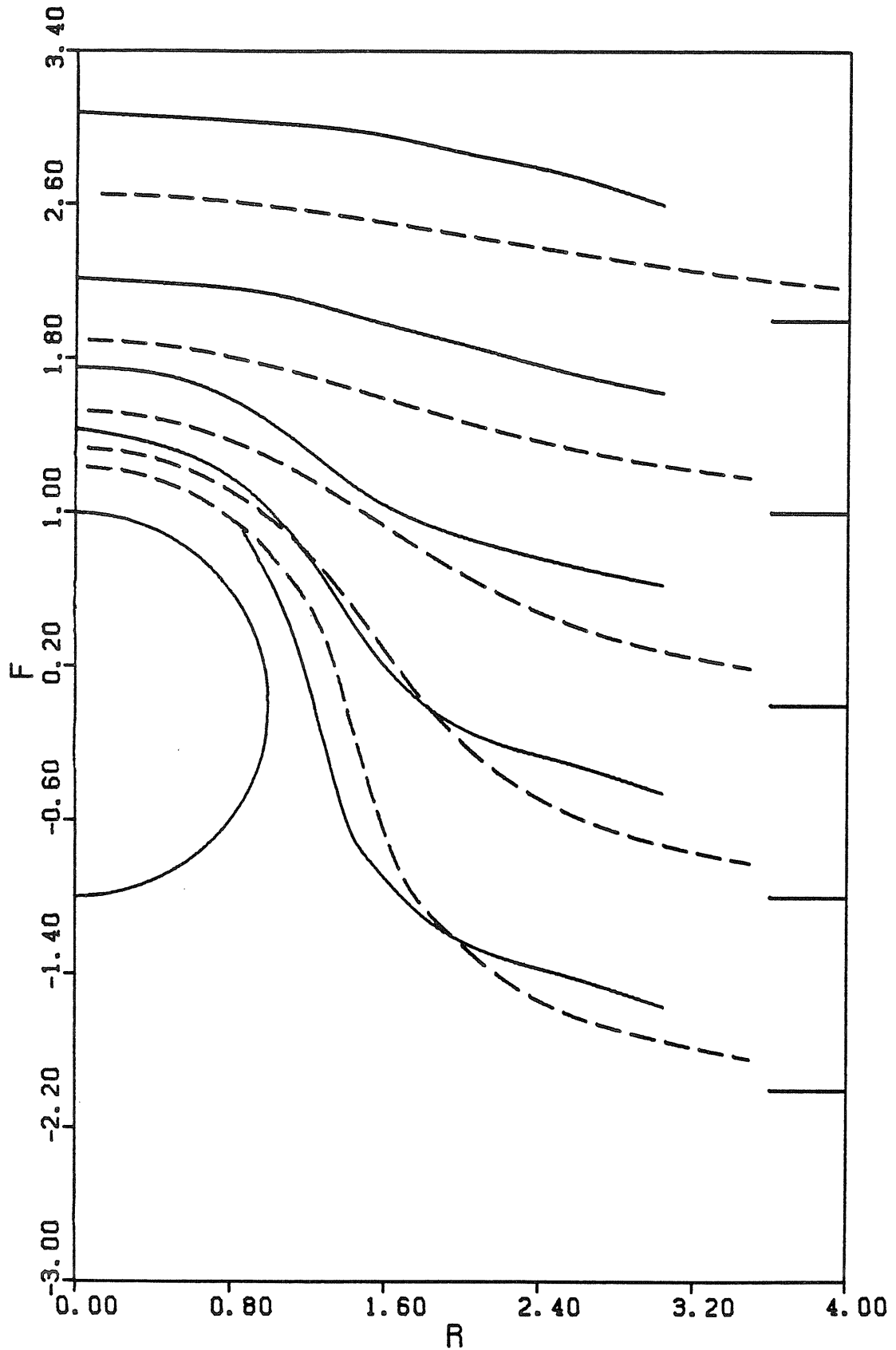


FIGURE XVII

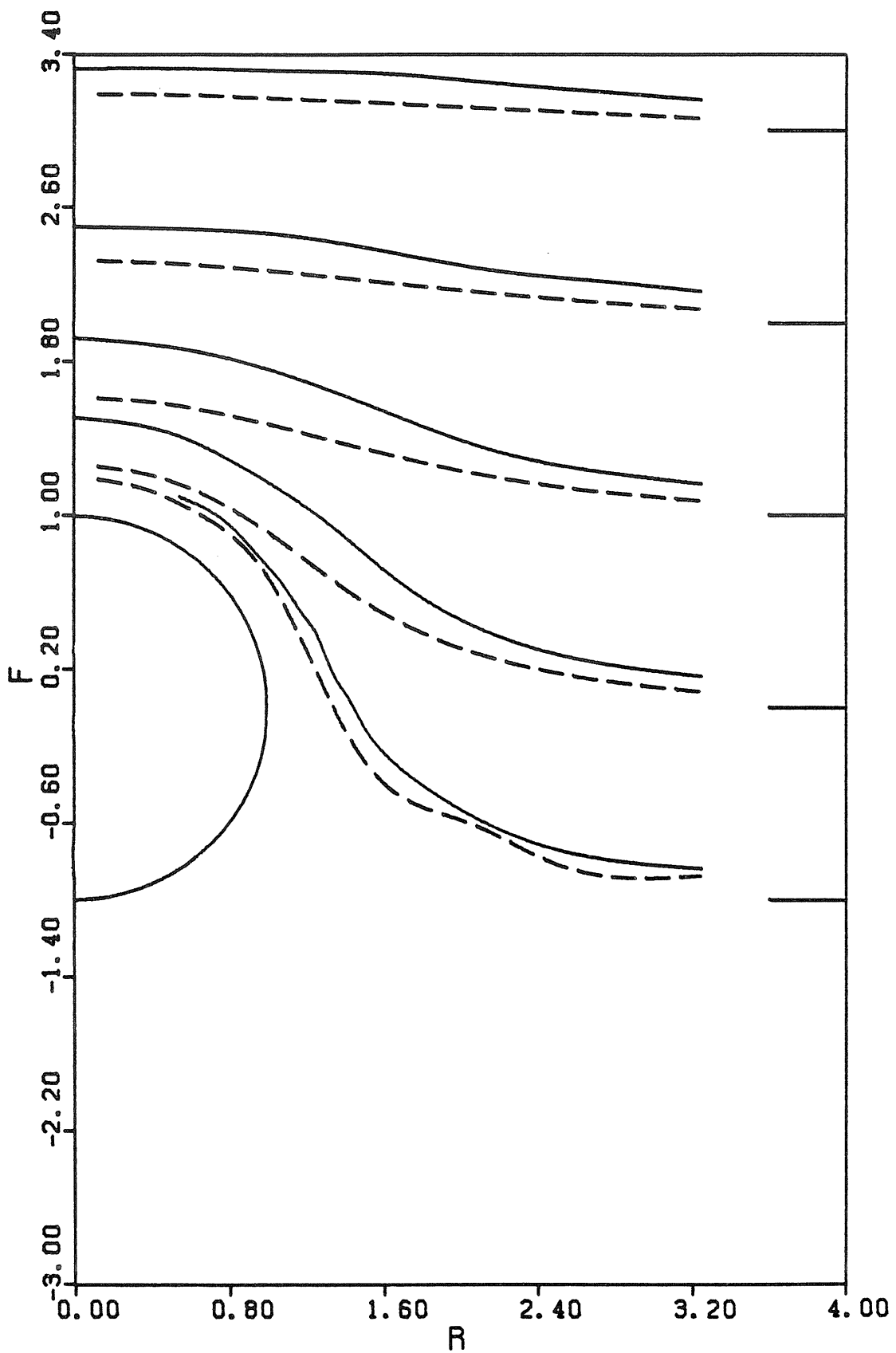


FIGURE XVIII

APPENDIX

For completeness, the force transducer output voltage as a function of sphere position is presented for each experimental run in figures I -- XIII. While photographs of the sphere and interface for selected runs and values for l are presented in figures XIV--XXIII. These are accompanied by the corresponding computer outputs which relate to the analysis of the wire and wall corrections, in tables I -- XIII. We present here a discussion for the data of run B4 to point to the important aspects in the force plot and also to illustrate the method used to "correct" these data for the presence of the wire and walls.

Figure III and table III present the force data and the corrected drag ratio results, respectively, for run B4. The force data in figure III have four distinct regions relating to the interaction of the sphere with the interface. The force in region 1 represents the the weight of a stationary sphere immersed in the fluid. The sphere is set impulsively into motion by lowering the wire in region 2. Here the force on the sphere remains relatively constant while the force on the wire increases "linearly" (only an approximation as boundary/boundary interactions complicate the problem) with increasing length immersed in the fluid. In region 3 we see the interaction of the sphere with the interface which accelerates the decrease in measured force on the wire and sphere. Finally the sphere center passes the plane of the undeformed interface and enters region 4 where the force on the sphere is associated with local stretching of the deformable interface.

These same data are analyzed in table III where the wire and wall corrections are calculated to obtain a value for the drag ratio to be used in comparisons with theory. The top half of the table is concerned with the physical data for the experimental run and the headings for each number are intended to be descriptive of the listed quantity. For example, some of the more useful

quantities are; sphere diameter (SPH D IN), wire diameter (WIRE D IN), fluid temperature (FL TEMP °C), sphere nominal velocity (VEL CPS) and self explanatory fluid properties and dimensionless groups. The first two columns of numbers are the data from the strip chart recorder (figure III). Next is the dimensionless distance of the sphere center to the undeformed interface. Column four has the total force data ($\frac{\text{g cm}}{\text{sec}^2}$) as measured by the force transducer. The following column records the total length of immersed wire. The sixth column has the corrected value for the ratio of DE Mestre and Katz (1974) and the empirical correlation ($\alpha + \beta$). The next column has the wire drag as calculated in equation (5). this is followed by the drag on the sphere which is obtained by dividing 'RATIO' into the 'TOTAL FORCE' and then subtracting the wire drag and the drag due to the wall correction (not shown). Finally the drag ratio (SCALED DRAG) is obtained by dividing the drag on the sphere by Stokes' drag (note that the velocity does change during the course of the experimental run).

[illegible]Run 9
Table I

TRun B4
Table III

[illegible]Run B8
Table IV

Table IV

[illegible]

Run C11

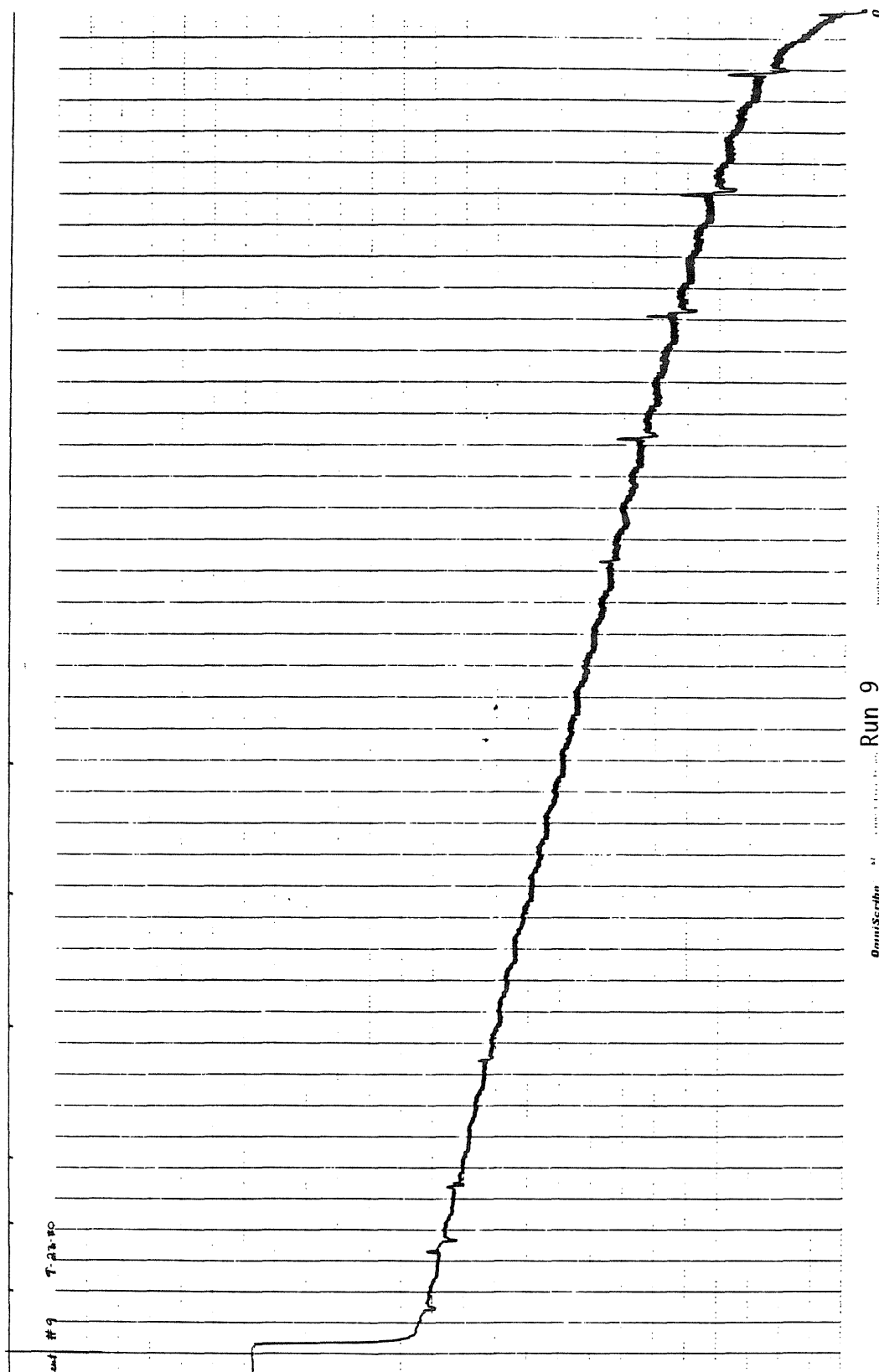
Table VI

[illegible]Run D2
Table VII

INTER IN	SPH D IN	WIRE D IN	FL TEMP	C TDEPTH IN	HT ST CM	SOR	UPDM	VEL CPS	DATA CALC	CH SP	CPH E	MARK C	E TANK IN			
13.8315	0.4900	0.00410	70.9000	30.01875	24.1000	1.00000	1.00000	0.54978	12	40	0.33333	13.14000	14.02500			
P1	P2	DNFS P	VOLT	CH FULL	SCALE	CH WIDTH	CM	WALL	FACTOR	TANK D	IN	CH VEL	FACTOR			
0.300000E+01	0.160000E+02	0.100000E+07	0.100000E+07	0.100000E+02	0.100000E+02	0.250000E+02	0.250000E+02	0.210440E+01	0.150000E+02	0.101500E+01						
Z1	Z2	Z3	Y1	Y2	Y3	STOKES	DRAG	DENSITY	LAMDA	GAMMA						
0.161693E+02	-0.139222E+05	0.320167E+07	0.676975E+02	0.871715E+00	0.662259E+00											
-0.71203E+02	0.424111E+05	-0.597960E+07	0.315801E+02	0.971020E+00	0.194000E+01											
BEYOND NO.	1/CAPILLARY NO.	BOND NO./CAP NO.	STOKES	DRAG												
0.630744E+02	0.730790E+01	0.149044E+03	0.31340234E+03													
POSITION	HEIGHT	DIST	IN	INTER	TOTAL	FORCE	WIRE	LEN	IN	RATIO	WIRE	DRAG	SPHERE	DRAG	SCALED	DRAG
2.000000E+00	12.930000E+00	34.373000E+00	34.373000E+00	702.112000E+00	702.112000E+00	702.112000E+00	702.112000E+00	702.112000E+00	702.112000E+00	0.019980E+00	426.512000E+00	325.973000E+00	325.973000E+00	325.973000E+00	1.043360E+01	1.043360E+01
1.000000E+00	7.700000E+00	31.500000E+00	31.500000E+00	715.150000E+00	715.150000E+00	715.150000E+00	715.150000E+00	715.150000E+00	715.150000E+00	0.022430E+00	448.000000E+00	357.973000E+00	357.973000E+00	357.973000E+00	1.043360E+01	1.043360E+01
0.500000E+00	4.300000E+00	29.000000E+00	29.000000E+00	728.180000E+00	728.180000E+00	728.180000E+00	728.180000E+00	728.180000E+00	728.180000E+00	0.024840E+00	468.000000E+00	369.973000E+00	369.973000E+00	369.973000E+00	1.043360E+01	1.043360E+01
0.250000E+00	2.100000E+00	26.500000E+00	26.500000E+00	741.210000E+00	741.210000E+00	741.210000E+00	741.210000E+00	741.210000E+00	741.210000E+00	0.027250E+00	488.000000E+00	381.973000E+00	381.973000E+00	381.973000E+00	1.043360E+01	1.043360E+01
0.125000E+00	1.000000E+00	24.000000E+00	24.000000E+00	754.240000E+00	754.240000E+00	754.240000E+00	754.240000E+00	754.240000E+00	754.240000E+00	0.029660E+00	508.000000E+00	393.973000E+00	393.973000E+00	393.973000E+00	1.043360E+01	1.043360E+01
0.062500E+00	0.500000E+00	21.500000E+00	21.500000E+00	767.270000E+00	767.270000E+00	767.270000E+00	767.270000E+00	767.270000E+00	767.270000E+00	0.032070E+00	528.000000E+00	405.973000E+00	405.973000E+00	405.973000E+00	1.043360E+01	1.043360E+01
0.031250E+00	0.250000E+00	19.000000E+00	19.000000E+00	780.300000E+00	780.300000E+00	780.300000E+00	780.300000E+00	780.300000E+00	780.300000E+00	0.034480E+00	548.000000E+00	417.973000E+00	417.973000E+00	417.973000E+00	1.043360E+01	1.043360E+01
0.015625E+00	0.125000E+00	16.500000E+00	16.500000E+00	793.330000E+00	793.330000E+00	793.330000E+00	793.330000E+00	793.330000E+00	793.330000E+00	0.036890E+00	568.000000E+00	429.973000E+00	429.973000E+00	429.973000E+00	1.043360E+01	1.043360E+01
0.007812E+00	0.062500E+00	14.000000E+00	14.000000E+00	806.360000E+00	806.360000E+00	806.360000E+00	806.360000E+00	806.360000E+00	806.360000E+00	0.039300E+00	588.000000E+00	441.973000E+00	441.973000E+00	441.973000E+00	1.043360E+01	1.043360E+01
0.003906E+00	0.031250E+00	11.500000E+00	11.500000E+00	819.390000E+00	819.390000E+00	819.390000E+00	819.390000E+00	819.390000E+00	819.390000E+00	0.041710E+00	608.000000E+00	453.973000E+00	453.973000E+00	453.973000E+00	1.043360E+01	1.043360E+01
0.001953E+00	0.015625E+00	9.000000E+00	9.000000E+00	832.420000E+00	832.420000E+00	832.420000E+00	832.420000E+00	832.420000E+00	832.420000E+00	0.044120E+00	628.000000E+00	465.973000E+00	465.973000E+00	465.973000E+00	1.043360E+01	1.043360E+01
0.000977E+00	0.007812E+00	6.500000E+00	6.500000E+00	845.450000E+00	845.450000E+00	845.450000E+00	845.450000E+00	845.450000E+00	845.450000E+00	0.046530E+00	648.000000E+00	477.973000E+00	477.973000E+00	477.973000E+00	1.043360E+01	1.043360E+01
0.000488E+00	0.003906E+00	4.000000E+00	4.000000E+00	858.480000E+00	858.480000E+00	858.480000E+00	858.480000E+00	858.480000E+00	858.480000E+00	0.048940E+00	668.000000E+00	489.973000E+00	489.973000E+00	489.973000E+00	1.043360E+01	1.043360E+01
0.000244E+00	0.001953E+00	2.500000E+00	2.500000E+00	871.510000E+00	871.510000E+00	871.510000E+00	871.510000E+00	871.510000E+00	871.510000E+00	0.051350E+00	688.000000E+00	501.973000E+00	501.973000E+00	501.973000E+00	1.043360E+01	1.043360E+01
0.000122E+00	0.000977E+00	1.000000E+00	1.000000E+00	884.540000E+00	884.540000E+00	884.540000E+00	884.540000E+00	884.540000E+00	884.540000E+00	0.053760E+00	708.000000E+00	513.973000E+00	513.973000E+00	513.973000E+00	1.043360E+01	1.043360E+01
0.000061E+00	0.000488E+00	0.500000E+00	0.500000E+00	897.570000E+00	897.570000E+00	897.570000E+00	897.570000E+00	897.570000E+00	897.570000E+00	0.056170E+00	728.000000E+00	525.973000E+00	525.973000E+00	525.973000E+00	1.043360E+01	1.043360E+01
0.000030E+00	0.000244E+00	0.250000E+00	0.250000E+00	910.600000E+00	910.600000E+00	910.600000E+00	910.600000E+00	910.600000E+00	910.600000E+00	0.058580E+00	748.000000E+00	537.973000E+00	537.973000E+00	537.973000E+00	1.043360E+01	1.043360E+01
0.000015E+00	0.000122E+00	0.125000E+00	0.125000E+00	923.630000E+00	923.630000E+00	923.630000E+00	923.630000E+00	923.630000E+00	923.630000E+00	0.060990E+00	768.000000E+00	549.973000E+00	549.973000E+00	549.973000E+00	1.043360E+01	1.043360E+01
0.000007E+00	0.000061E+00	0.062500E+00	0.062500E+00	936.660000E+00	936.660000E+00	936.660000E+00	936.660000E+00	936.660000E+00	936.660000E+00	0.063400E+00	788.000000E+00	561.973000E+00	561.973000E+00	561.973000E+00	1.043360E+01	1.043360E+01
0.000003E+00	0.000030E+00	0.031250E+00	0.031250E+00	949.690000E+00	949.690000E+00	949.690000E+00	949.690000E+00	949.690000E+00	949.690000E+00	0.065810E+00	808.000000E+00	573.973000E+00	573.973000E+00	573.973000E+00	1.043360E+01	1.043360E+01
0.000001E+00	0.000015E+00	0.015625E+00	0.015625E+00	962.720000E+00	962.720000E+00	962.720000E+00	962.720000E+00	962.720000E+00	962.720000E+00	0.068220E+00	828.000000E+00	585.973000E+00	585.973000E+00	585.973000E+00	1.043360E+01	1.043360E+01
0.000000E+00	0.000007E+00	0.007812E+00	0.007812E+00	975.750000E+00	975.750000E+00	975.750000E+00	975.750000E+00	975.750000E+00	975.750000E+00	0.070630E+00	848.000000E+00	597.973000E+00	597.973000E+00	597.973000E+00	1.043360E+01	1.043360E+01
0.000000E+00	0.000003E+00	0.003906E+00	0.003906E+00	988.780000E+00	988.780000E+00	988.780000E+00	988.780000E+00	988.780000E+00	988.780000E+00	0.073040E+00	868.000000E+00	609.973000E+00	609.973000E+00	609.973000E+00	1.043360E+01	1.043360E+01
0.000000E+00	0.000001E+00	0.001953E+00	0.001953E+00	1001.810000E+00	1001.810000E+00	1001.810000E+00	1001.810000E+00	1001.810000E+00	1001.810000E+00	0.075450E+00	888.000000E+00	621.973000E+00	621.973000E+00	621.973000E+00	1.043360E+01	1.043360E+01
0.000000E+00	0.000000E+00	0.000977E+00	0.000977E+00	1014.840000E+00	1014.840000E+00	1014.840000E+00	1014.840000E+00	1014.840000E+00	1014.840000E+00	0.077860E+00	908.000000E+00	633.973000E+00	633.973000E+00	633.973000E+00	1.043360E+01	1.043360E+01
0.000000E+00	0.000000E+00	0.000488E+00	0.000488E+00	1027.870000E+00	1027.870000E+00	1027.870000E+00	1027.870000E+00	1027.870000E+00	1027.870000E+00	0.080270E+00	928.000000E+00	645.973000E+00	645.973000E+00	645.973000E+00	1.043360E+01	1.043360E+01
0.000000E+00	0.000000E+00	0.000244E+00	0.000244E+00	1040.900000E+00	1040.900000E+00	1040.900000E+00	1040.900000E+00	1040.900000E+00	1040.900000E+00	0.082680E+00	948.000000E+00	657.973000E+00	657.973000E+00	657.973000E+00	1.043360E+01	1.043360E+01
0.000000E+00	0.000000E+00	0.000122E+00	0.000122E+00	1053.930000E+00	1053.930000E+00	1053.930000E+00	1053.930000E+00	1053.930000E+00	1053.930000E+00	0.085090E+00	968.000000E+00	669.973000E+00	669.973000E+00	669.973000E+00	1.043360E+01	1.043360E+01
0.000000E+00	0.000000E+00	0.000061E+00	0.000061E+00	1066.960000E+00	1066.960000E+00	1066.960000E+00	1066.960000E+00	1066.960000E+00	1066.960000E+00	0.087500E+00	988.000000E+00	681.973000E+00	681.973000E+00	681.973000E+00	1.043360E+01	1.043360E+01
0.000000E+00	0.000000E+00	0.000030E+00	0.000030E+00	1079.990000E+00	1079.990000E+00	1079.990000E+00	1079.990000E+00	1079.990000E+00	1079.990000E+00	0.089910E+00	1008.000000E+00	693.973000E+00	693.973000E+00	693.973000E+00	1.043360E+01	1.043360E+01
0.000000E+00	0.000000E+00	0.000015E+00	0.000015E+00	1093.020000E+00	1093.020000E+00	1093.020000E+00	1093.020000E+00	1093.020000E+00	1093.020000E+00	0.092320E+00	1028.000000E+00	705.973000E+00	705.973000E+00	705.973000E+00	1.043360E+01	1.043360E+01
0.000000E+00	0.000000E+00	0.000007E+00	0.000007E+00	1106.050000E+00	1106.050000E+00	1106.050000E+00	1106.050000E+00	1106.050000E+00	1106.050000E+00	0.094730E+00	1048.000000E+00	717.973000E+00	717.973000E+00	717.973000E+00	1.043360E+01	1.043360E+01
0.000000E+00	0.000000E+00	0.000003E+00	0.000003E+00	1119.080000E+00	1119.080000E+00	1119.080000E+00	1119.080000E+00	1119.080000E+00	1119.080000E+00	0.097140E+00	1068.000000E+00	729.973000E+00	729.973000E+00	729.973000E+00	1.043360E+01	1.043360E+01
0.000000E+00	0.000000E+00	0.000001E+00	0.000001E+00	1132.110000E+00	1132.110000E+00	1132.110000E+00	1132.110000E+00	1132.110000E+00	1132.110000E+00	0.099550E+00	1088.000000E+00	741.973000E+00	741.973000E+00	741.973000E+00	1.043360E+01	1.043360E+01
0.000000E+00	0.000000E+00	0.000000E+00	0.000000E+00	1145.140000E+00	1145.140000E+00	1145.140000E+00	1145.140000E+00	1145.140000E+00	1145.140000E+00	0.101960E+00	1108.000000E+00	753.973000				

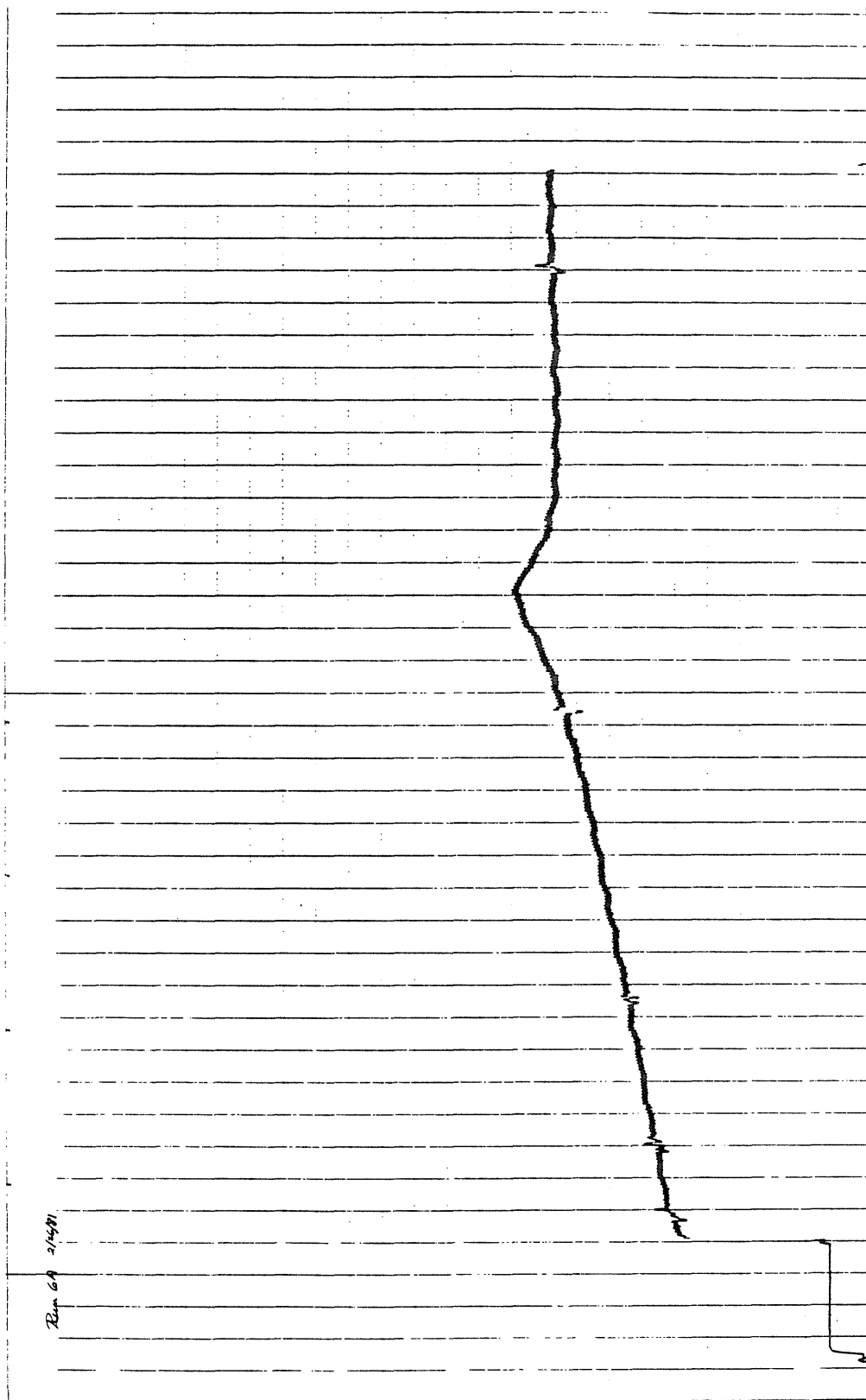
Run E1
Table X

Run E3
Table XII



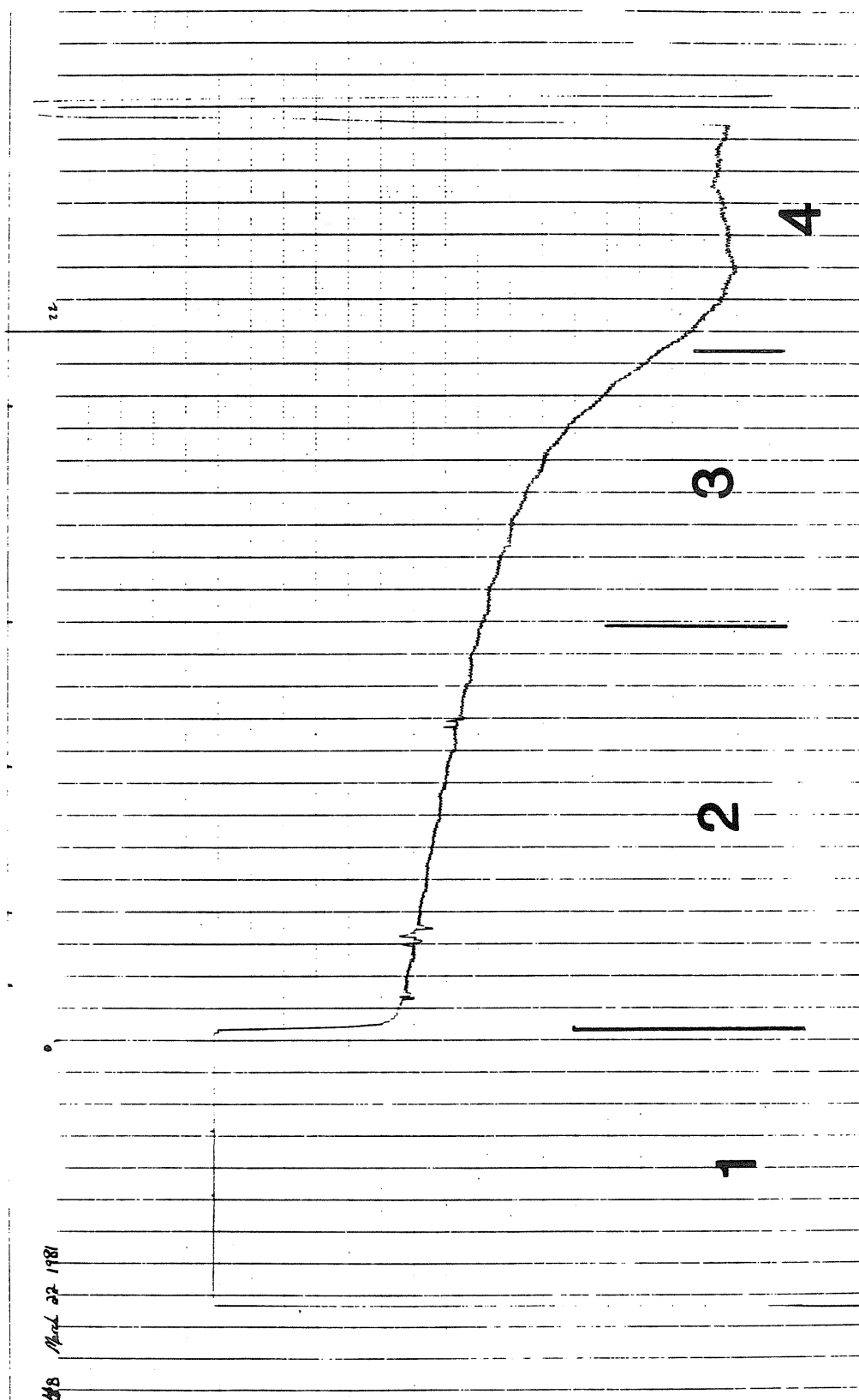
Run 9

Figure I

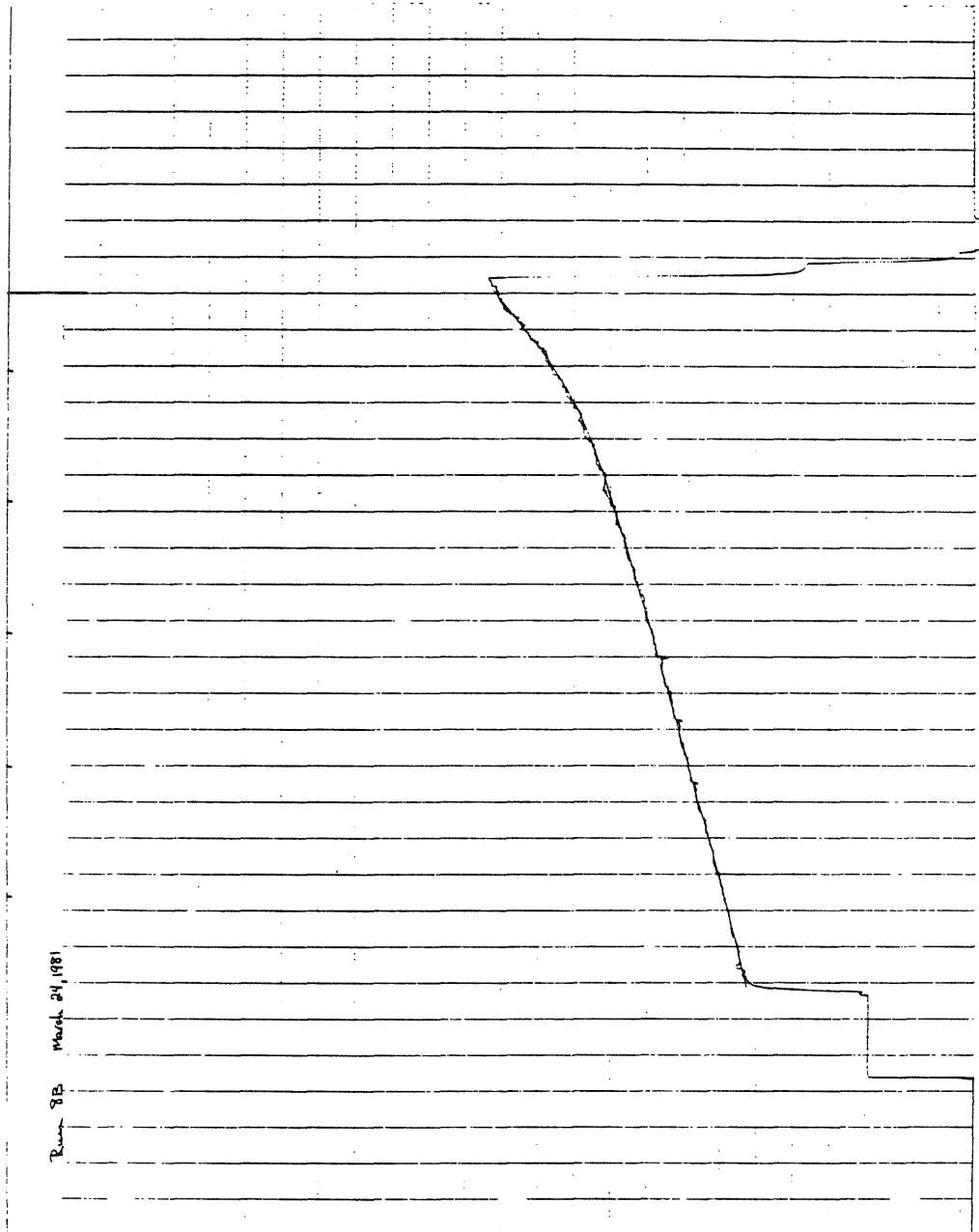


Run A6

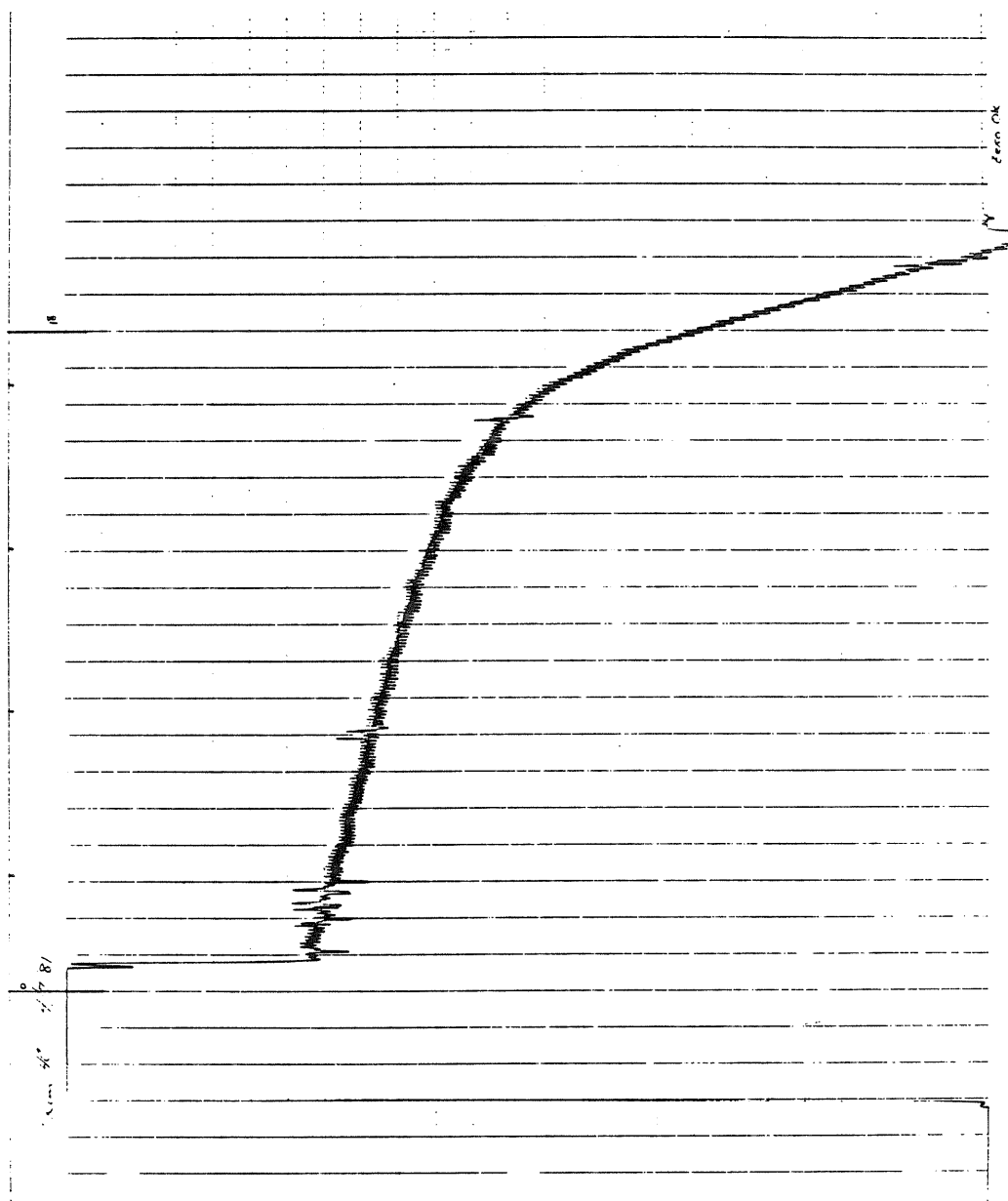
Figure II

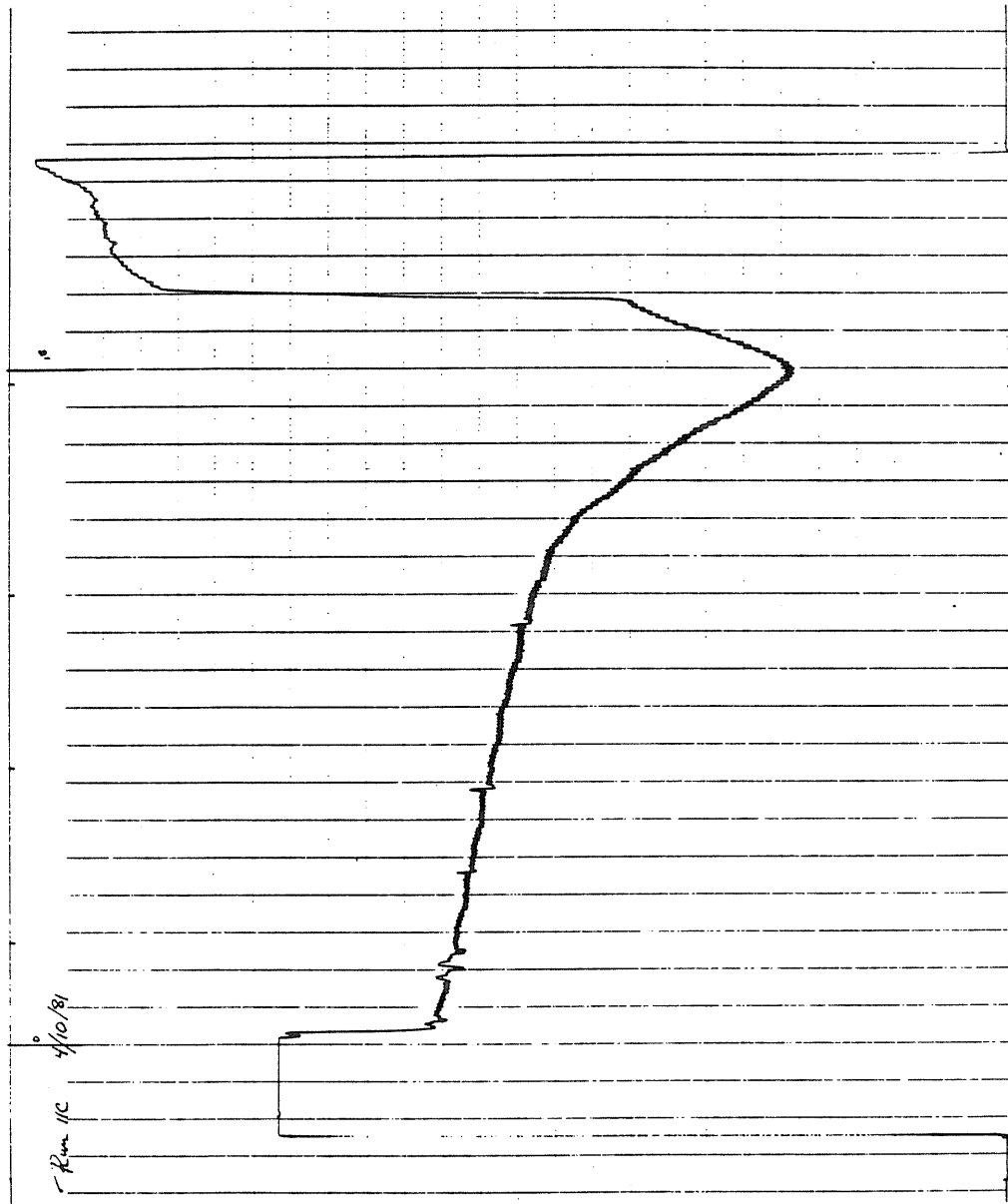


Run B4
Figure III



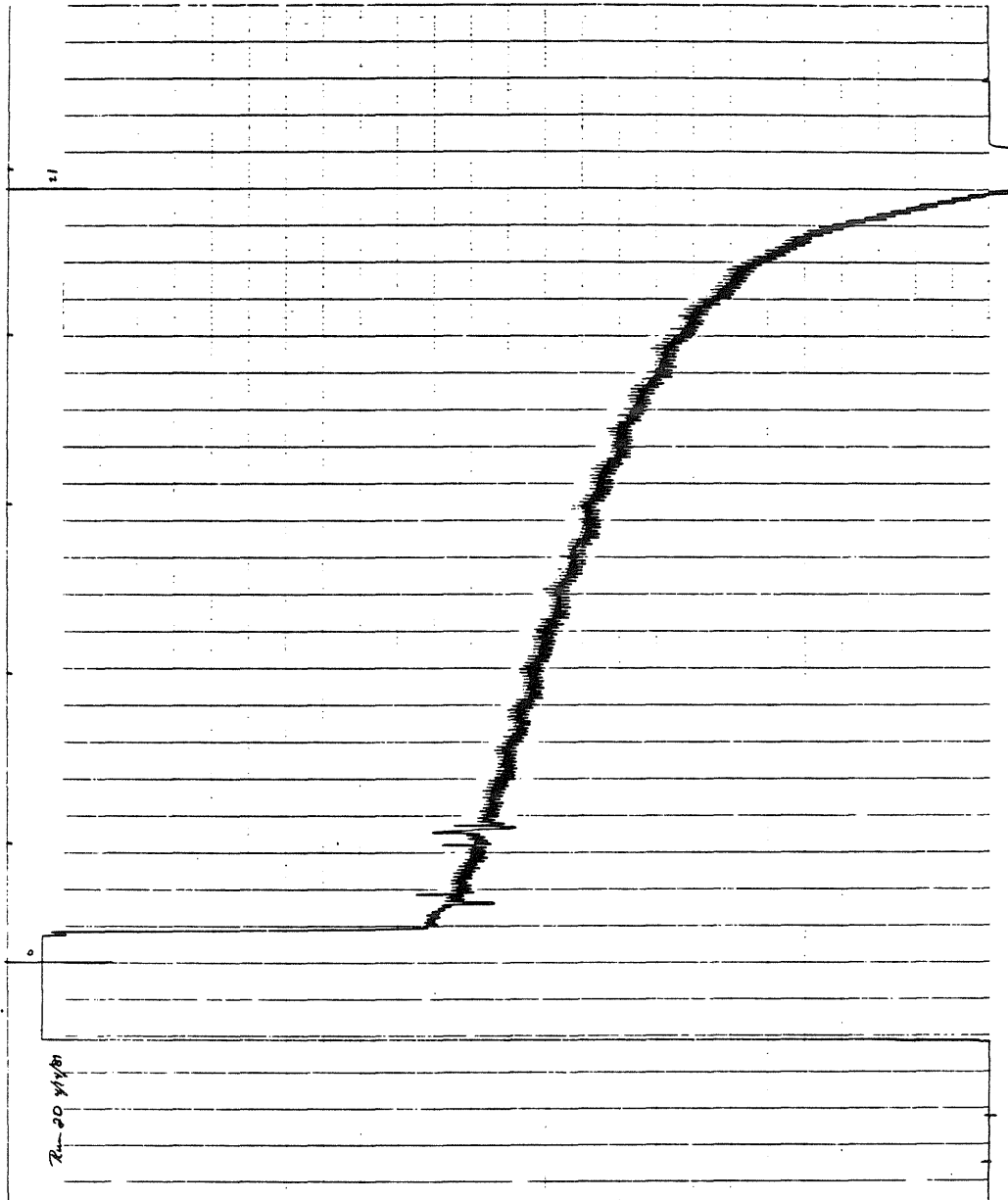
Run B8
Figure IV





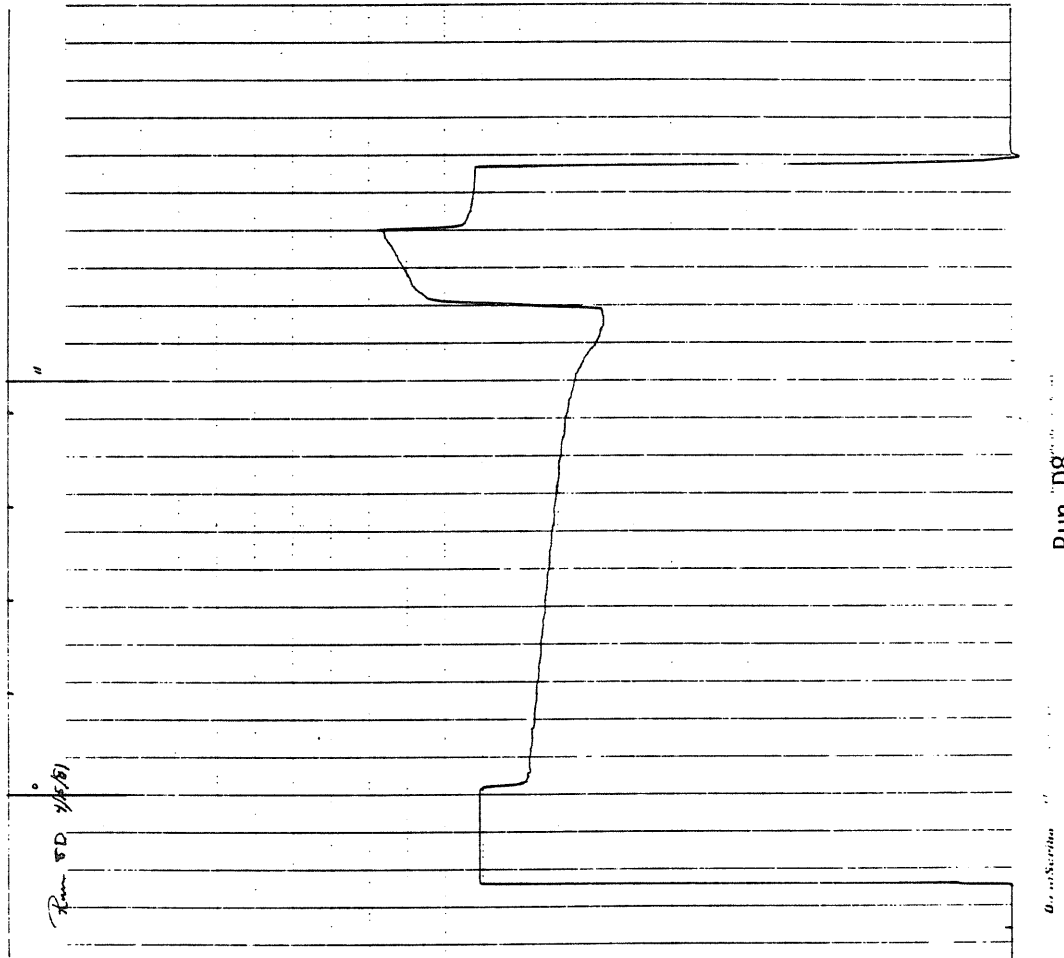
Run C11

Figure VI

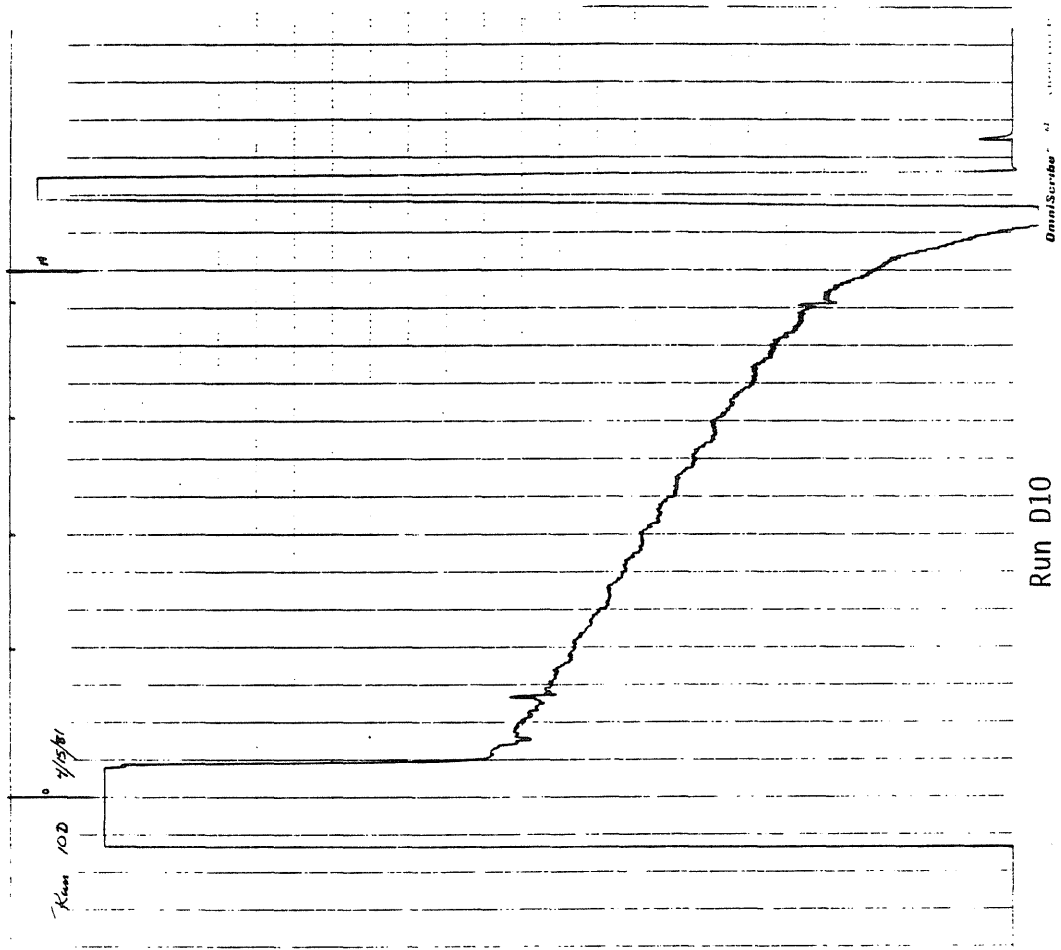


"Run-D2"

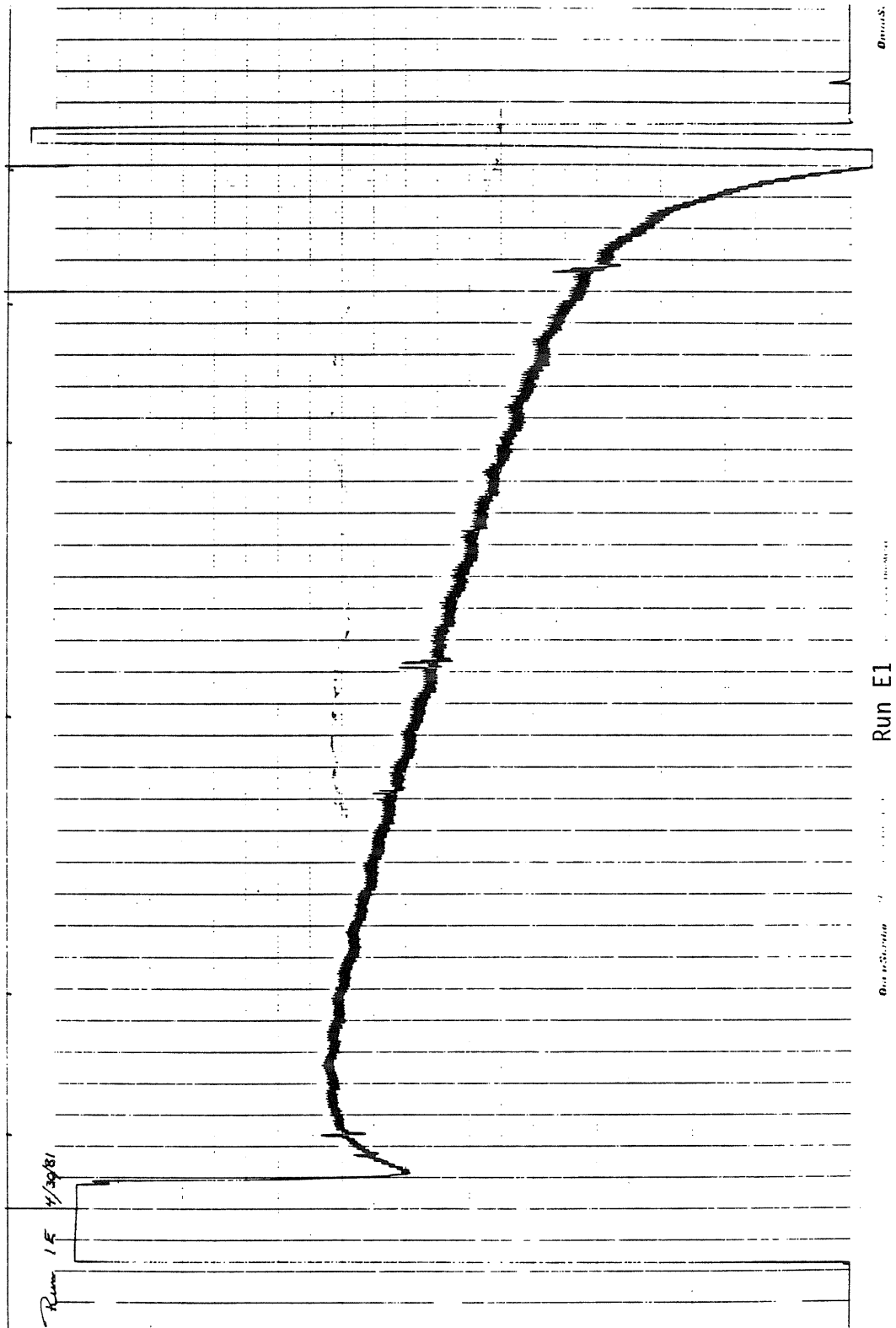
Figure VII

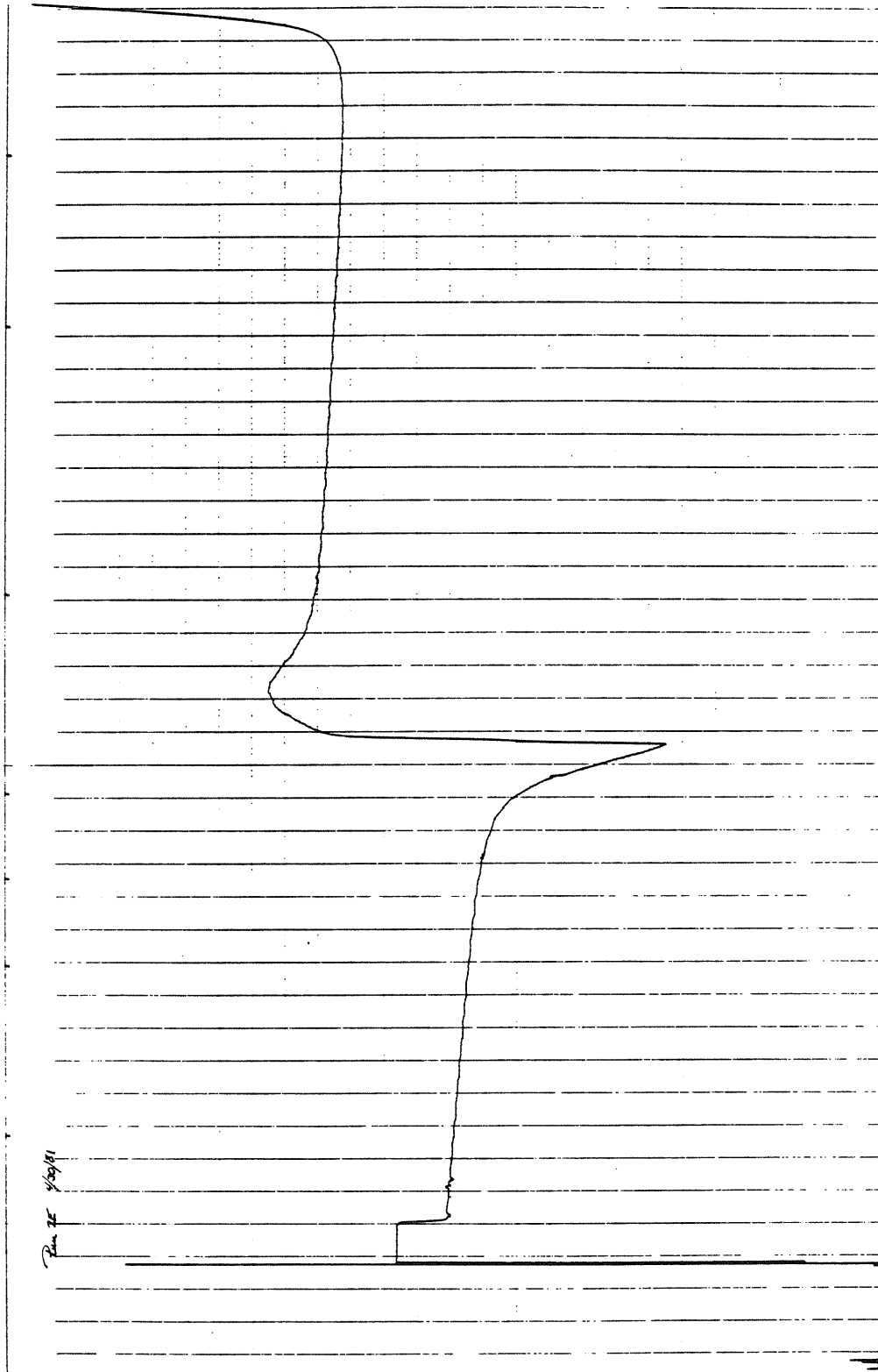


Run D8
Figure VIII



Run D10
Figure IX





Run E2

Figure XI

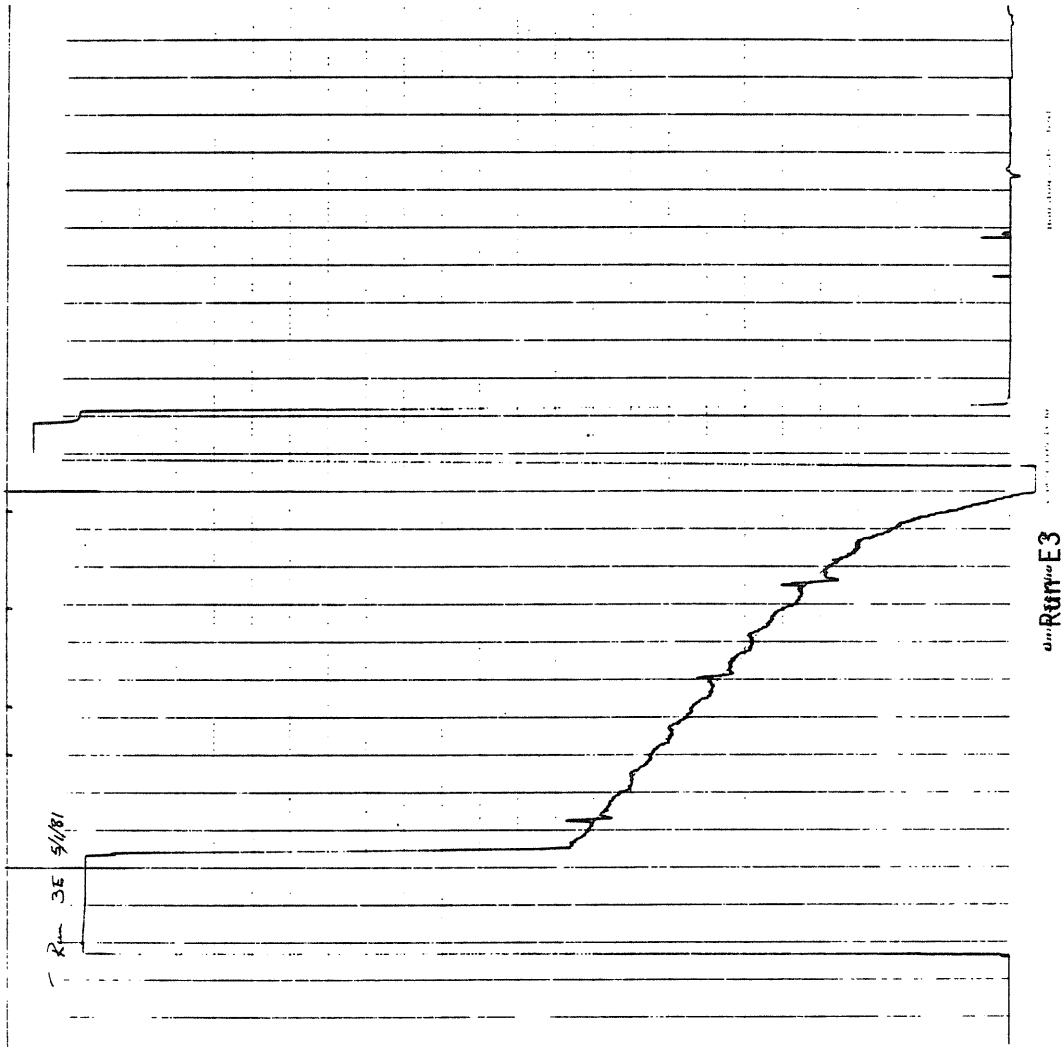
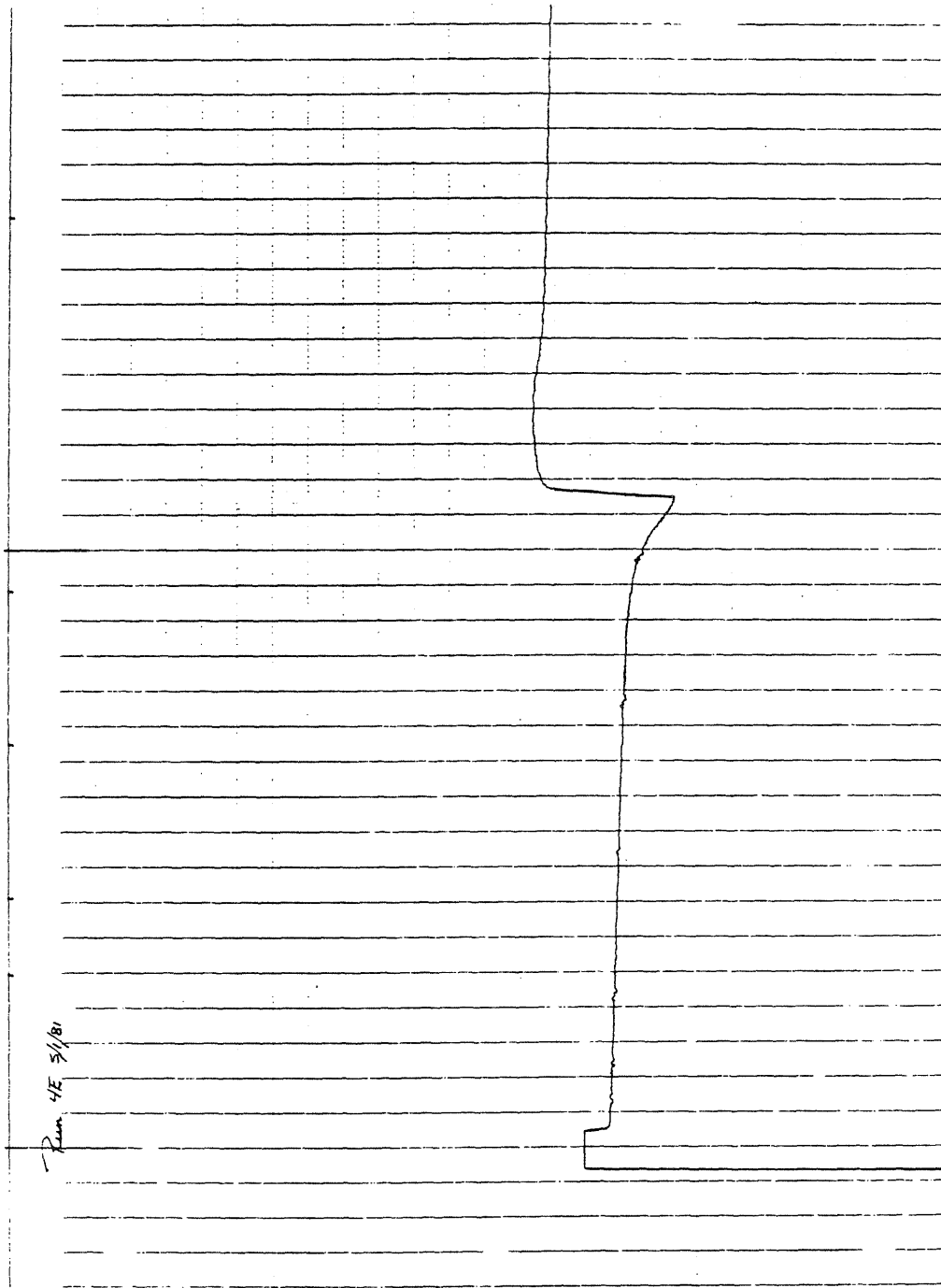


Figure XII

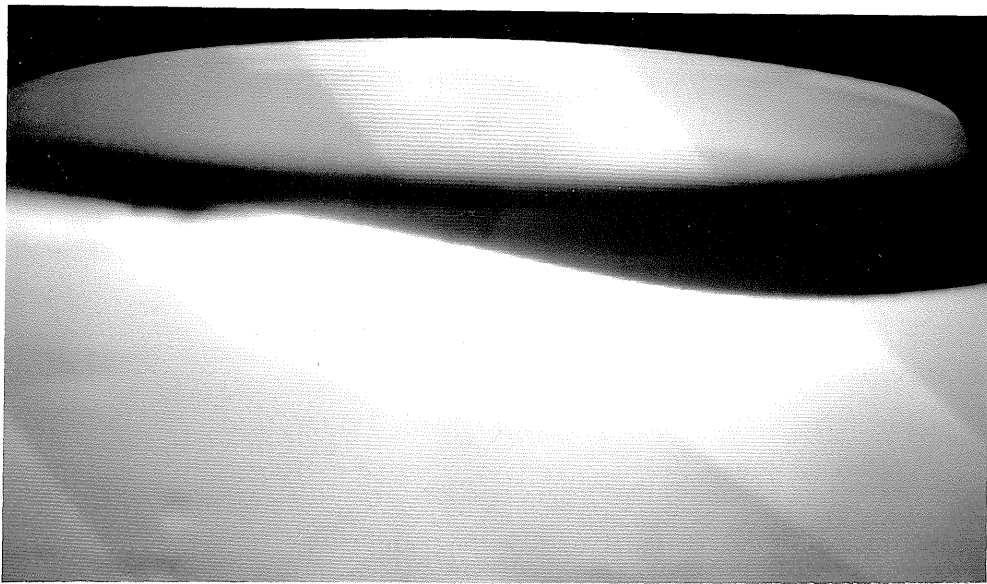


Run 4E 5/1/81

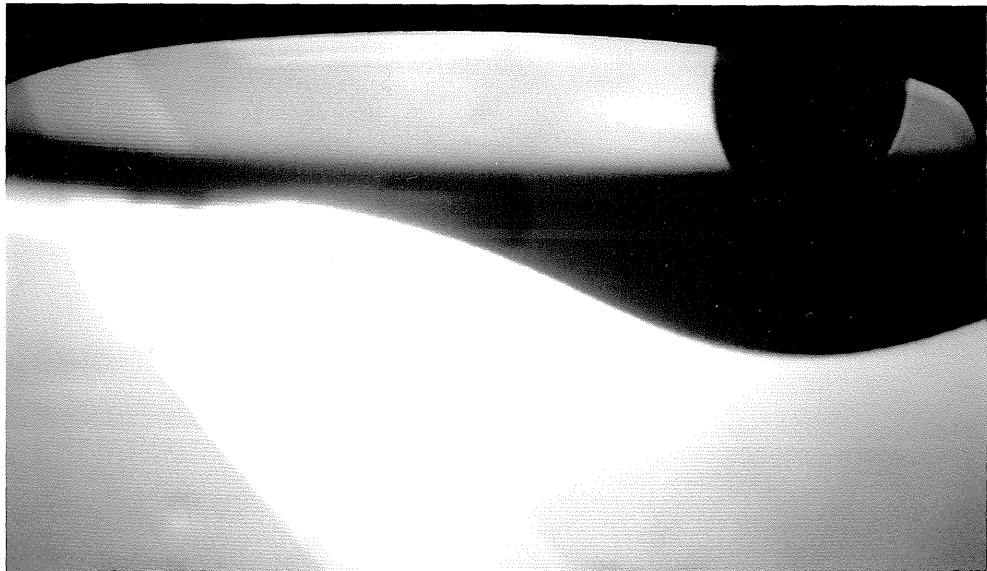
OmniScan

Run E4

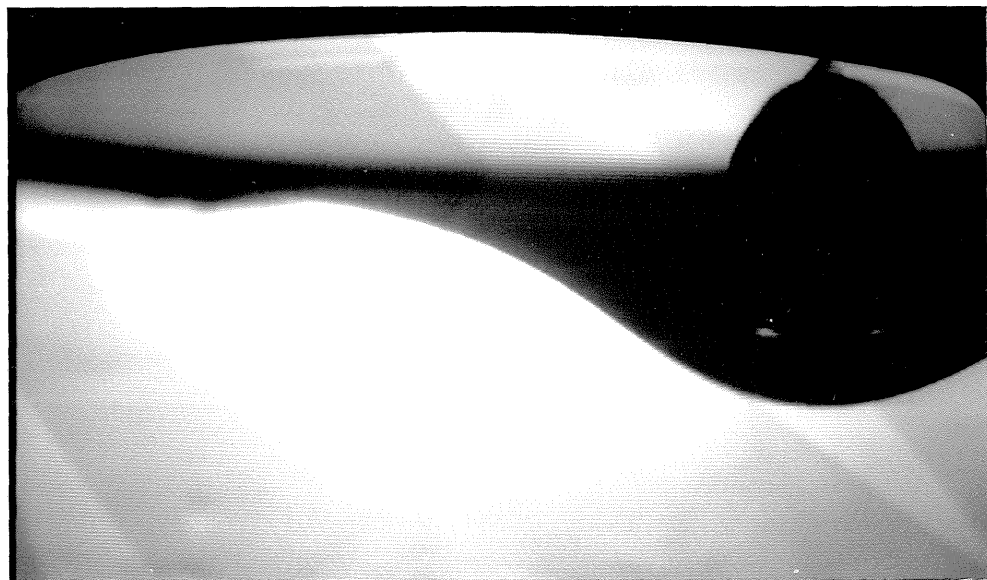
Figure XIII



(a)



(b)



(c)

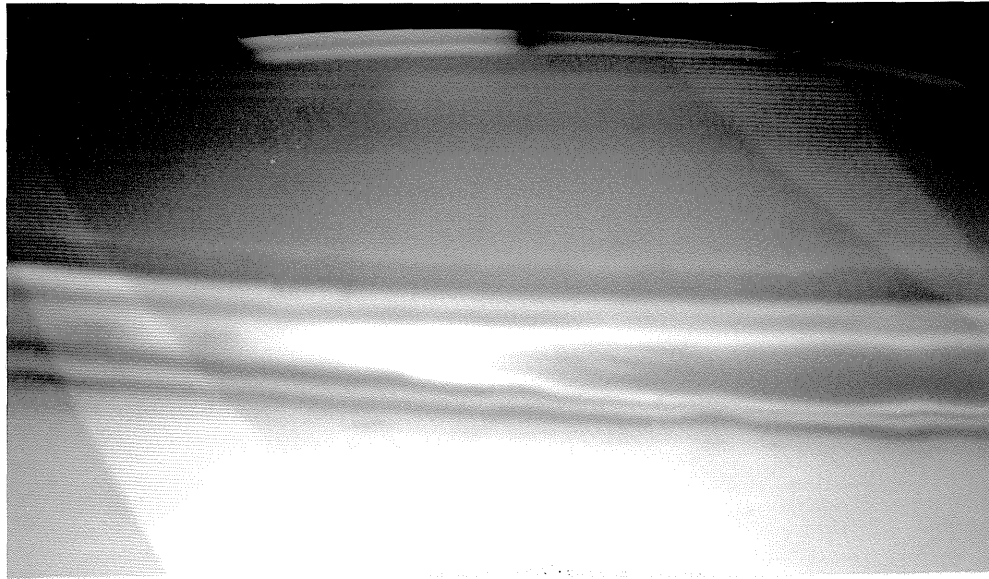


(d)

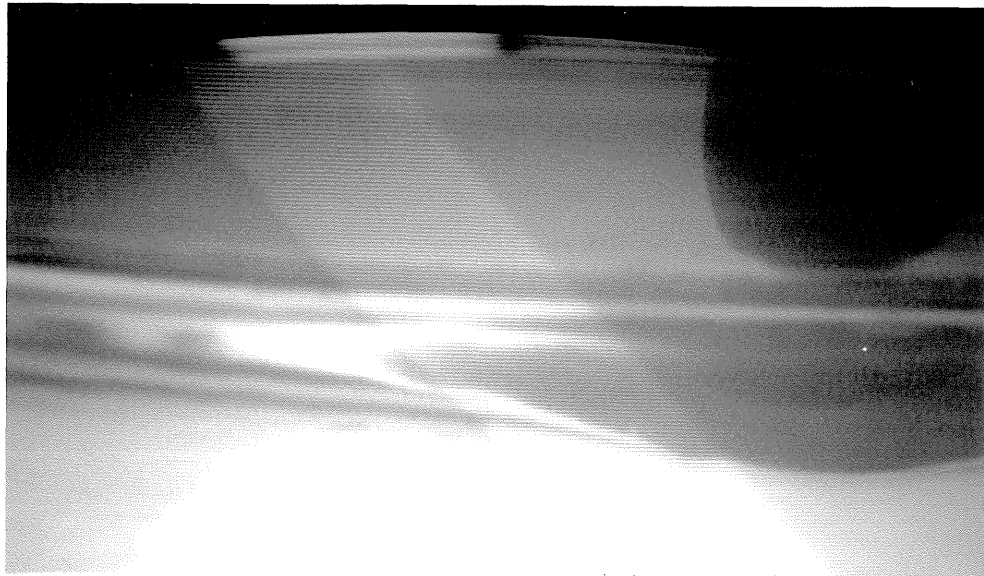


(e)

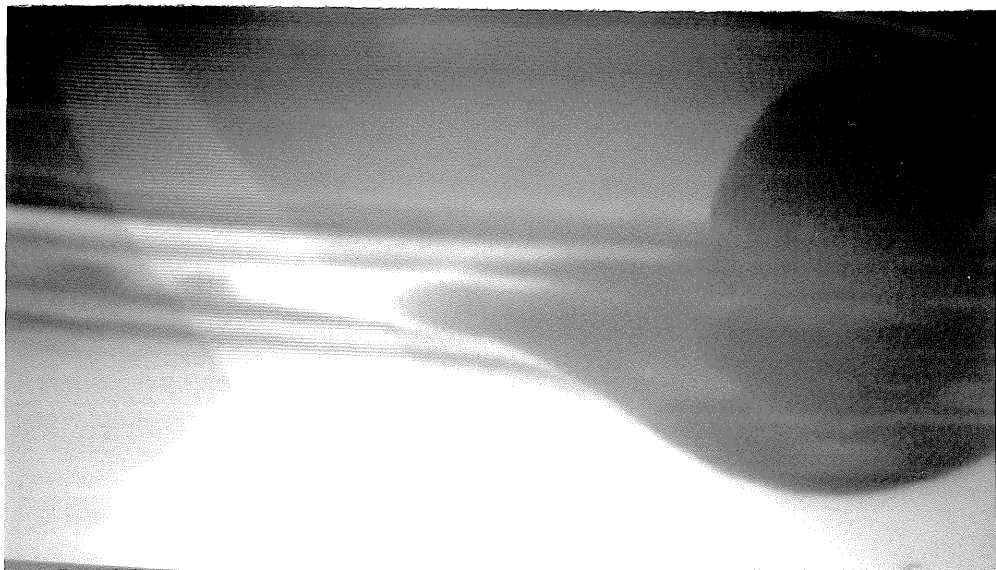
Figure XIV: Photographs for Run A6. a.) $l=3$, b.) $l=1$, c.) $l=0$, d.) $l=-1$, e.) $l=-3$.



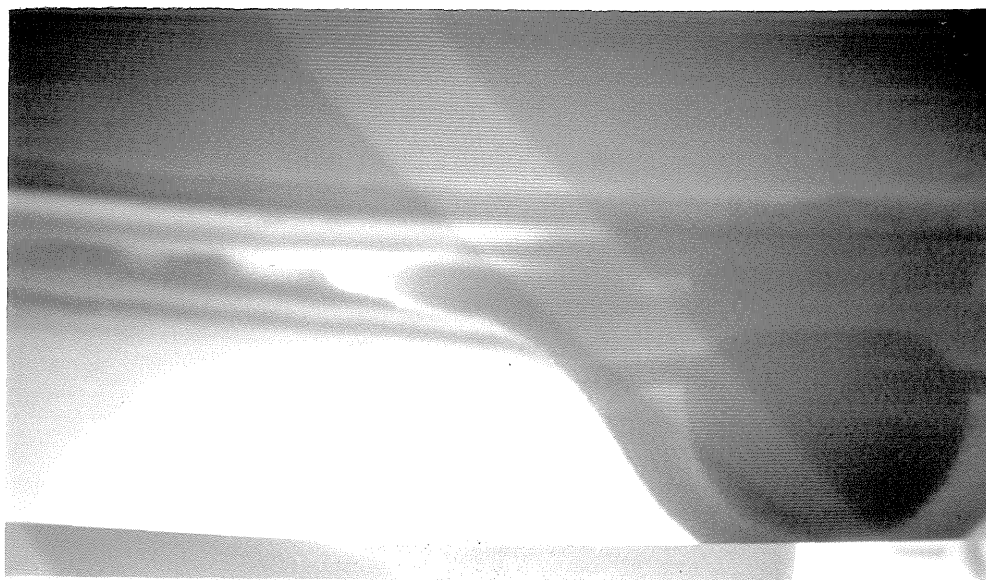
(a)



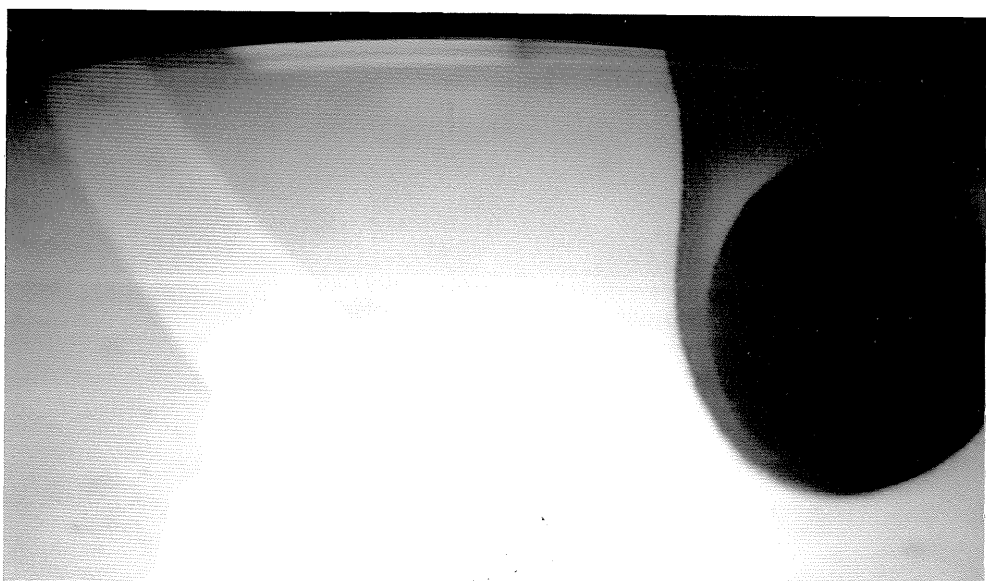
(b)



(c)

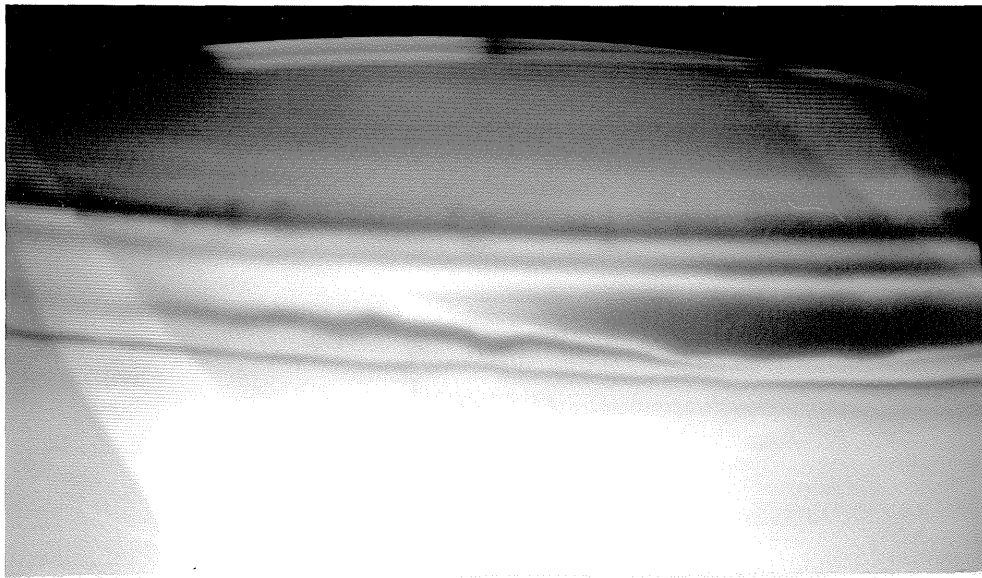


(d)

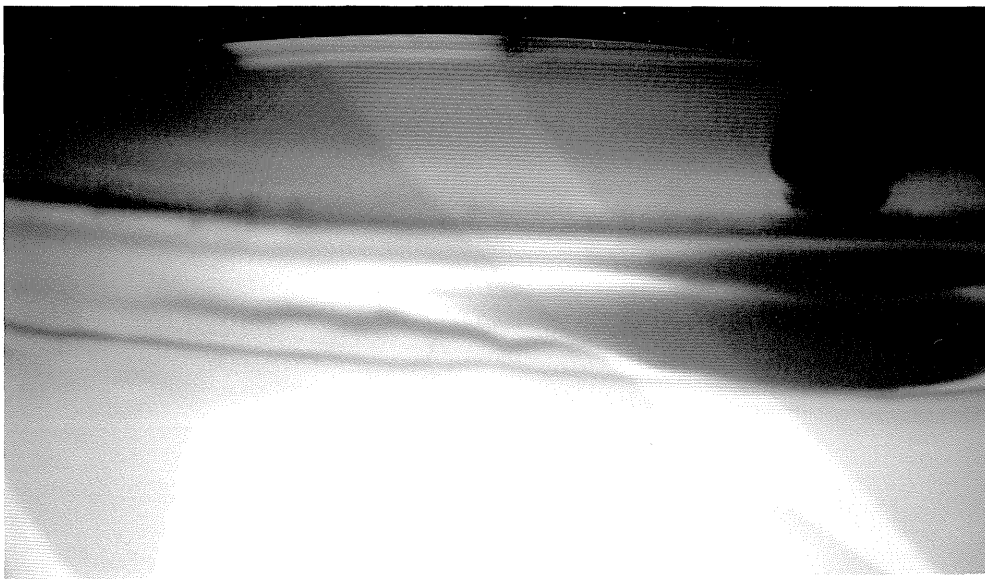


(e)

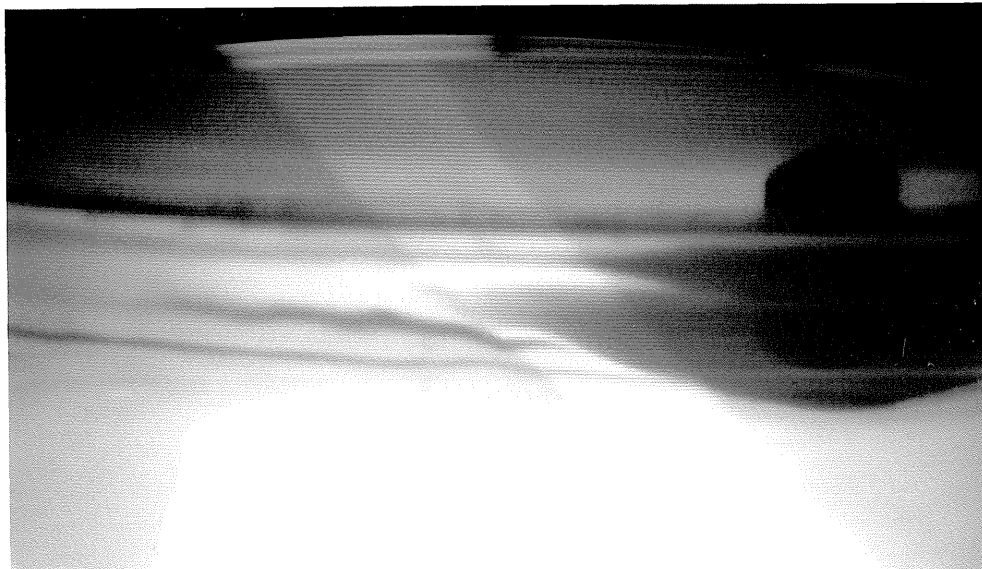
Figure XV: Photographs for Run B4. a.) $l=3$, b.) $l=1$, c.) $l=0$, d.) $l=-1$, e.) $l=-3$.



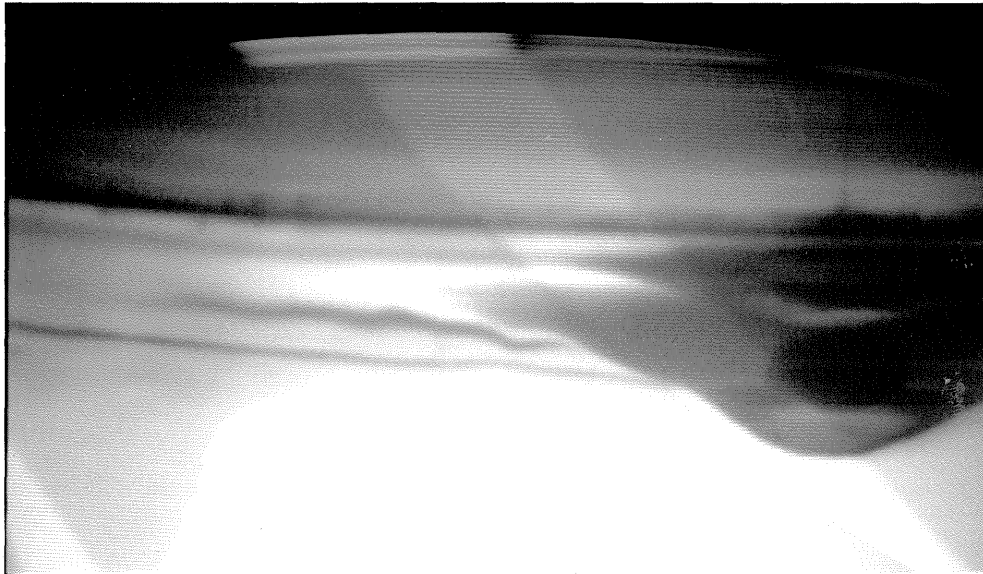
(a)



(b)



(c)

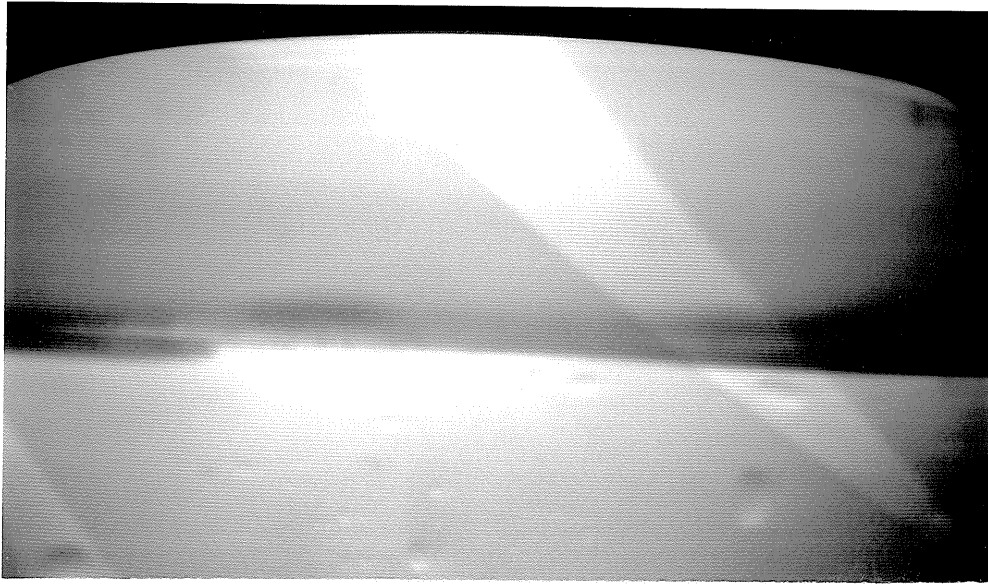


(d)

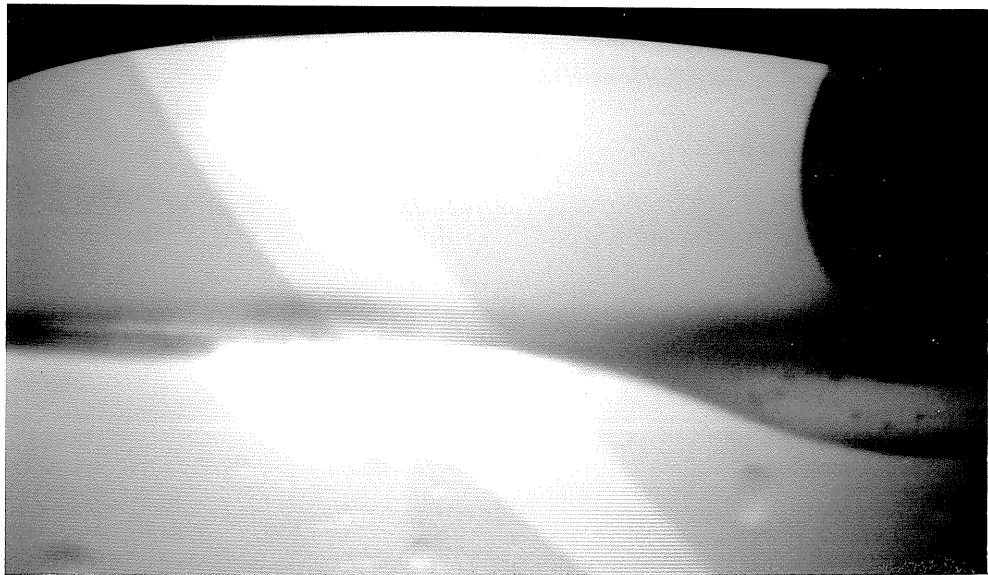


(e)

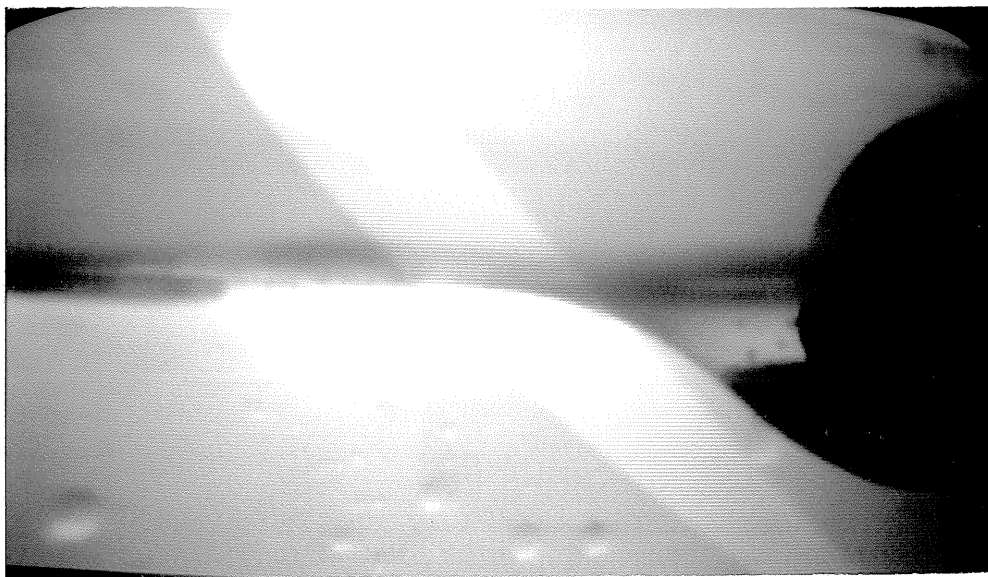
Figure XVI: Photographs for Run B8. a.) $l=3$, b.) $l=1$, c.) $l=0$, d.) $l=-1$, e.) $l=-3$.



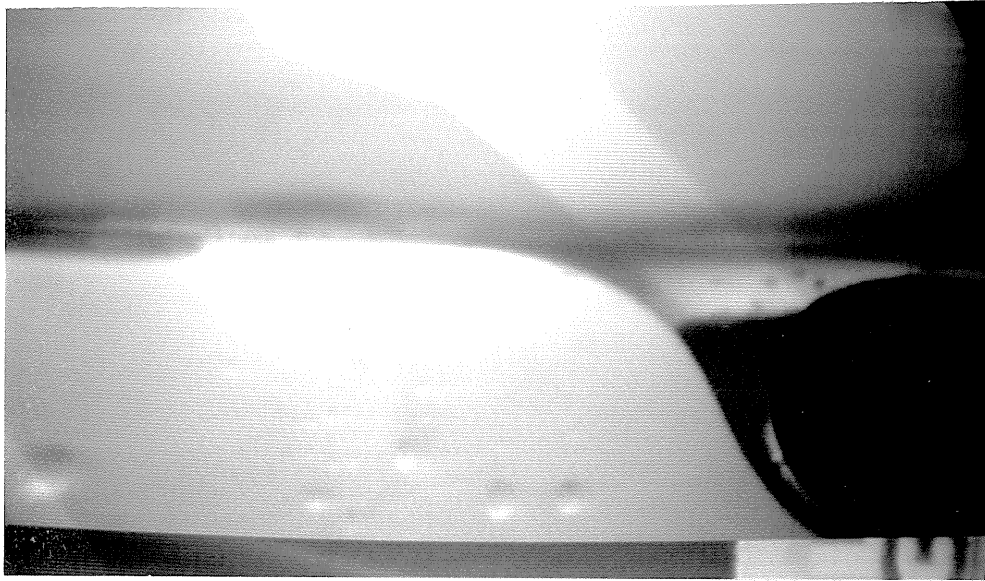
(a)



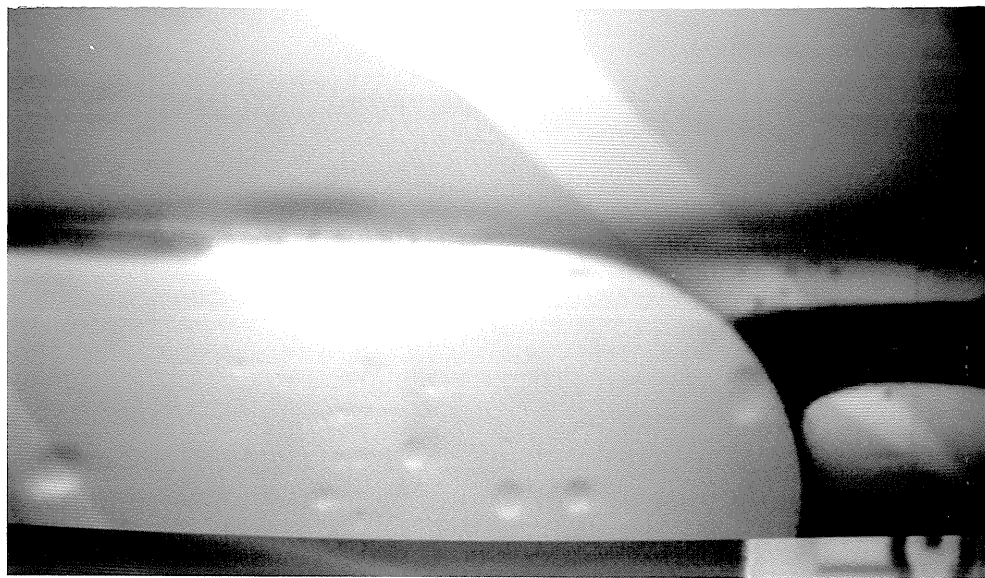
(b)



(c)

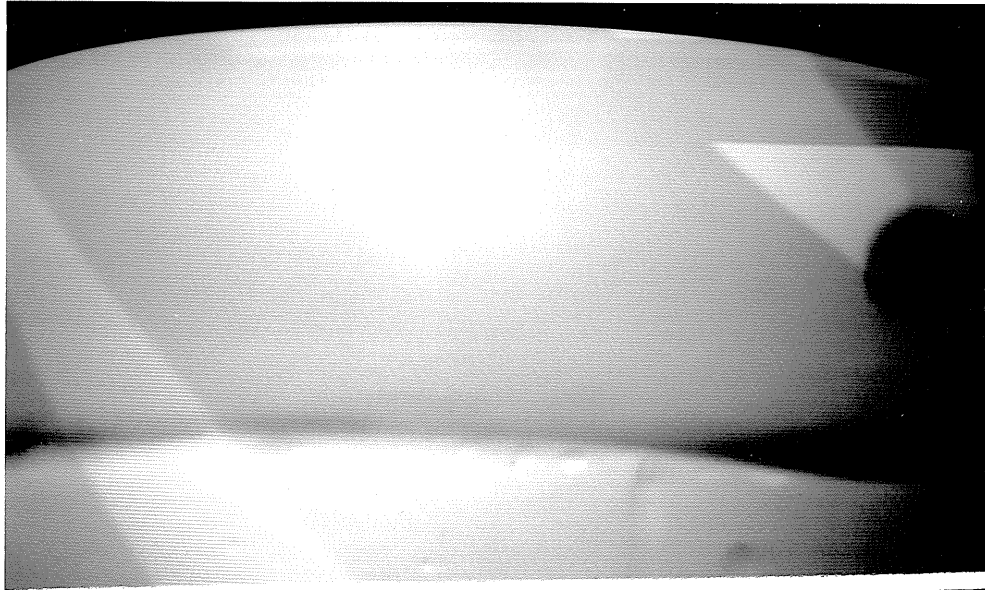


(d)

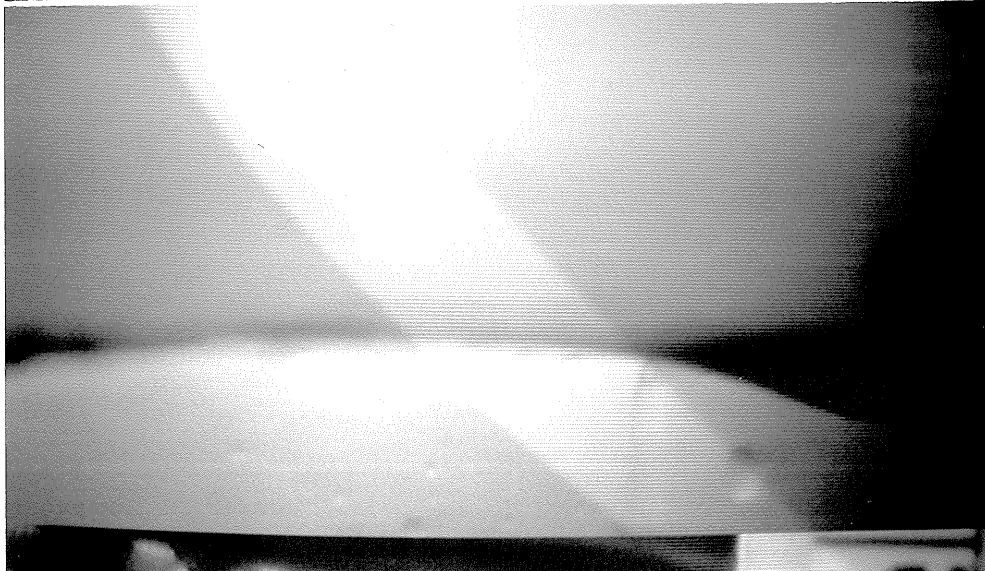


(e)

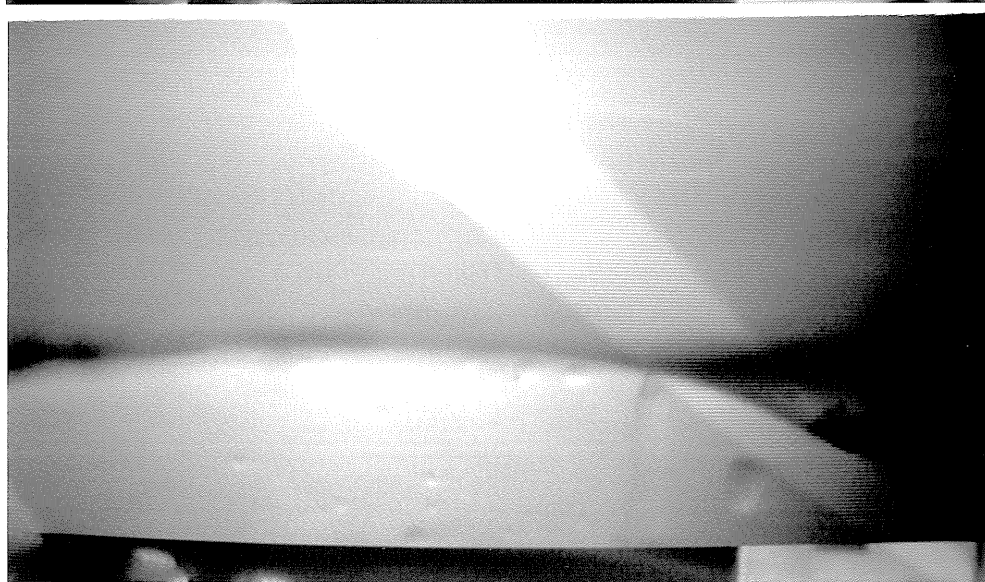
Figure XVII: Photographs for Run C4. a.) $l=3$, b.) $l=1$, c.) $l=0$, d.) $l=-1$, e.) $l=-3$.



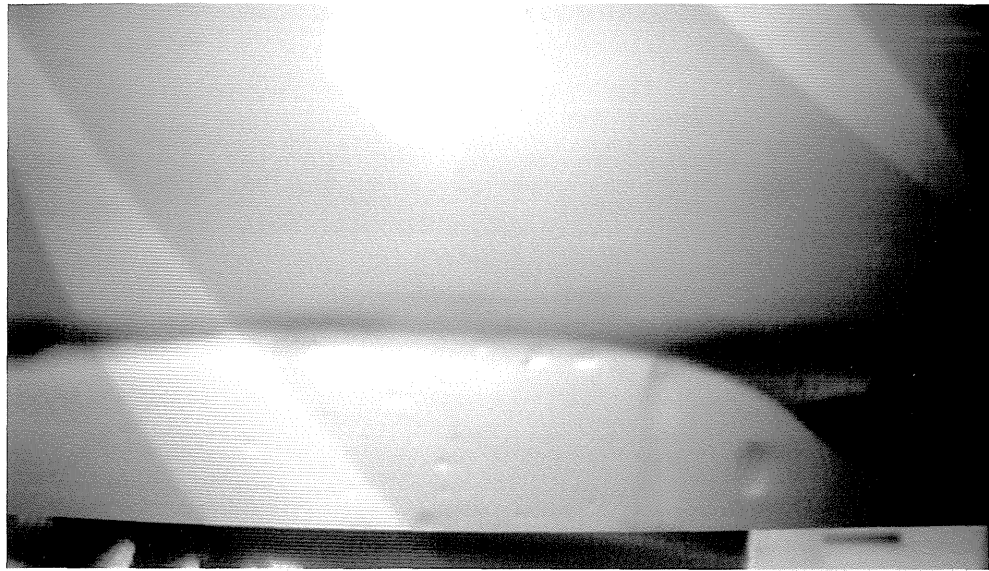
(a)



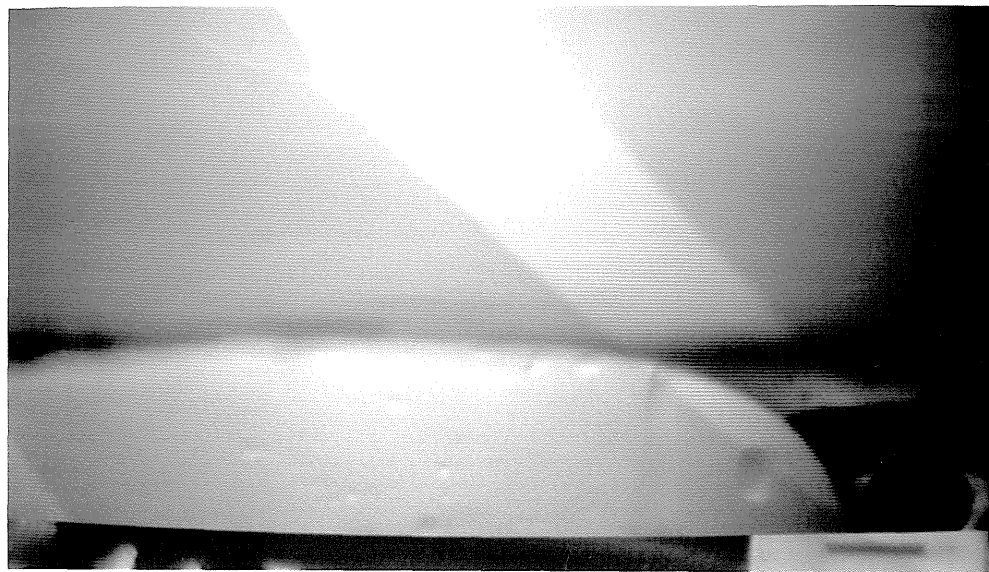
(b)



(c)



(d)



(e)

Figure XVIII: Photographs for Run C11. a.) $l=3$, b.) $l=1$, c.) $l=0$, d.) $l=-1$, e.) $l=-3$.

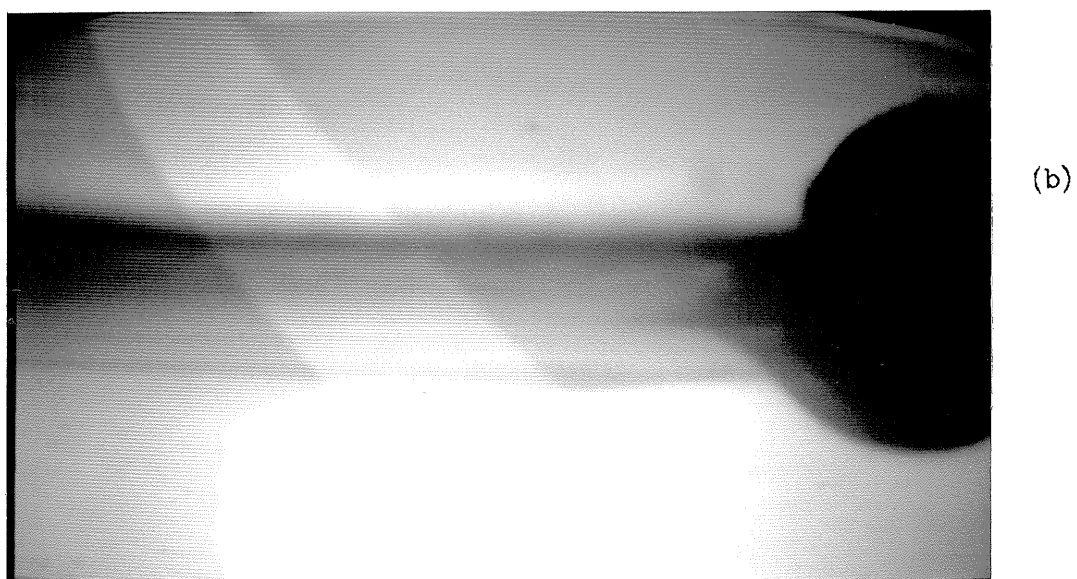
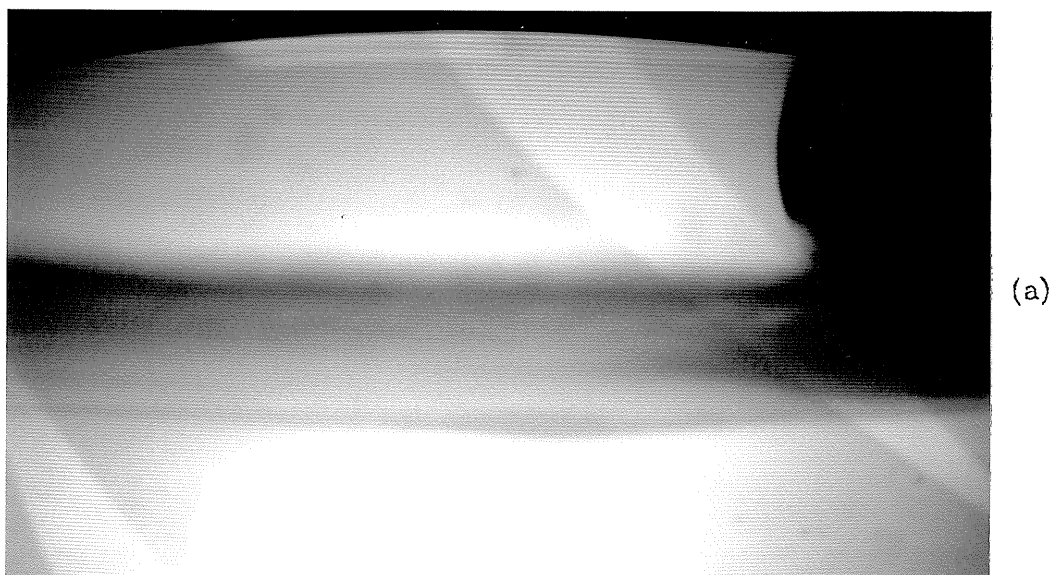


Figure XIX: Photographs for Run D2. a.) $l=1$, b.) $l=0$

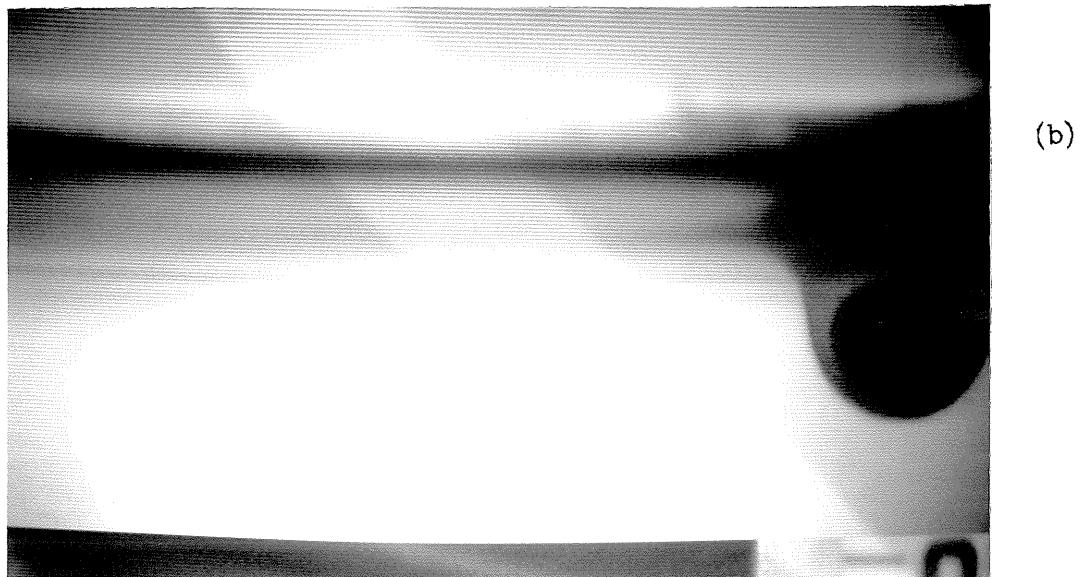
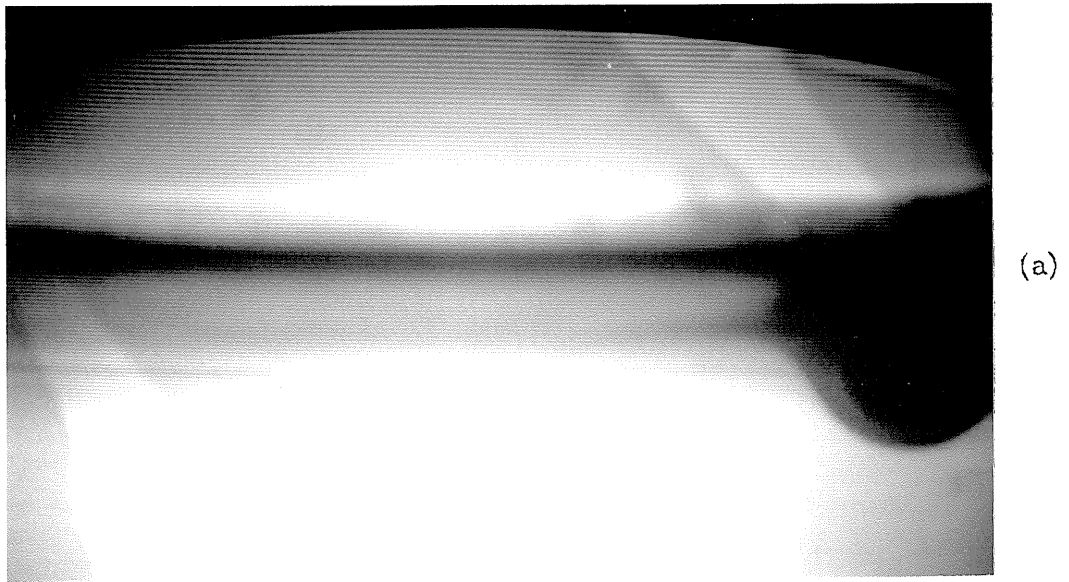


Figure XX: Photographs for Run DB. a.) $l=-1$, b.) $l=-2$

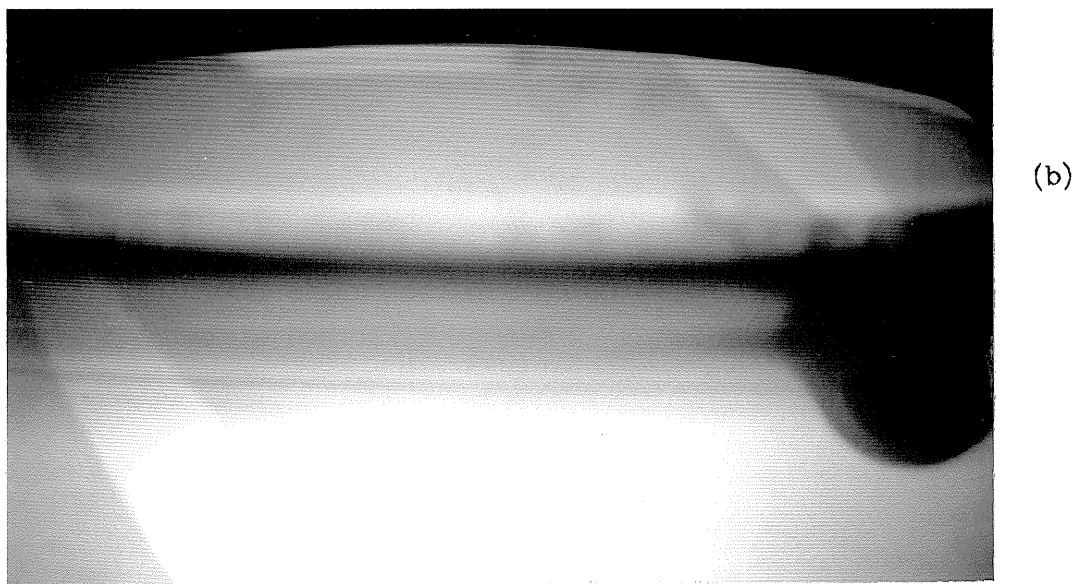
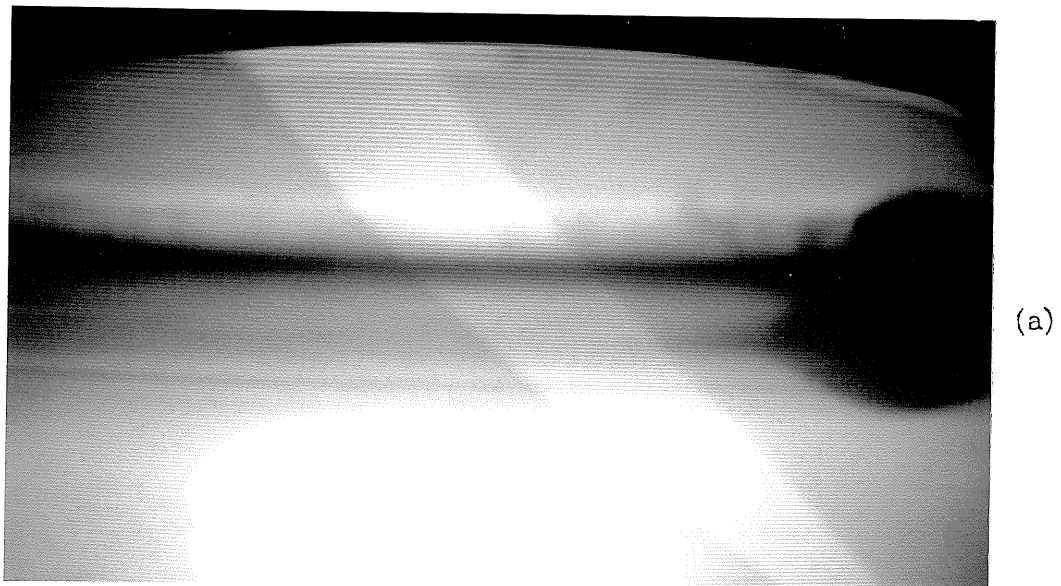
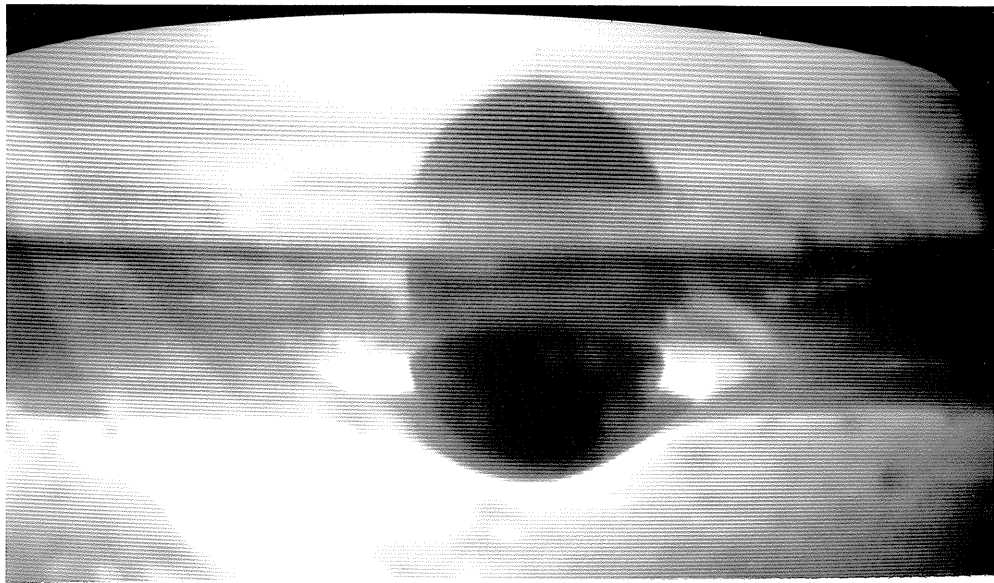
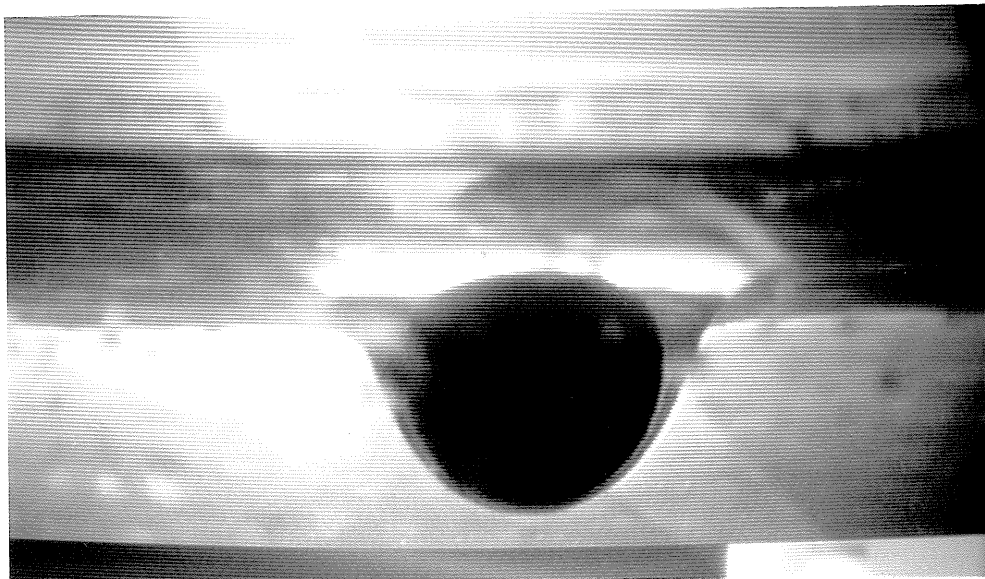


Figure XXI: Photographs for Run D10. a.) $l=0$, b.) $l=-1$

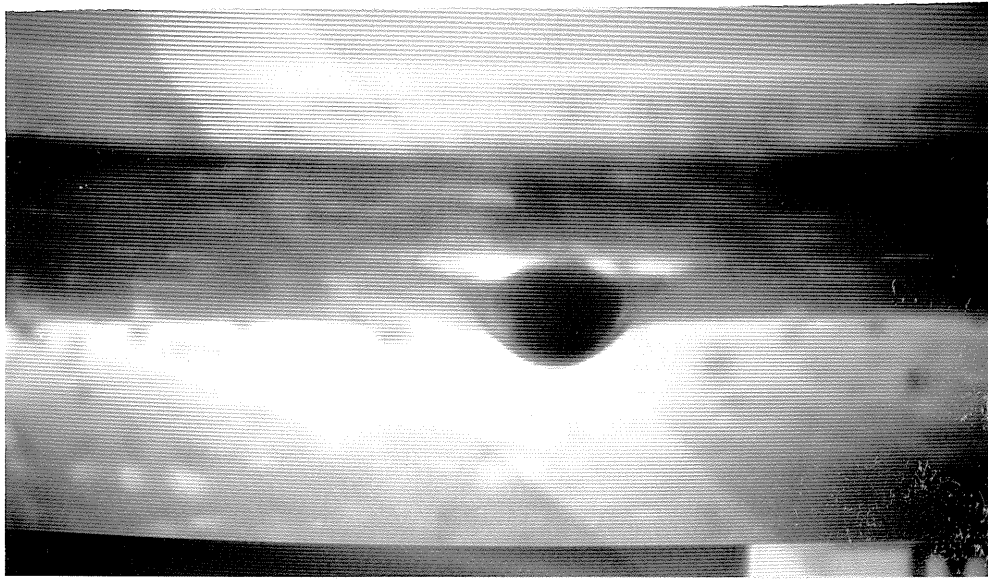


(a)

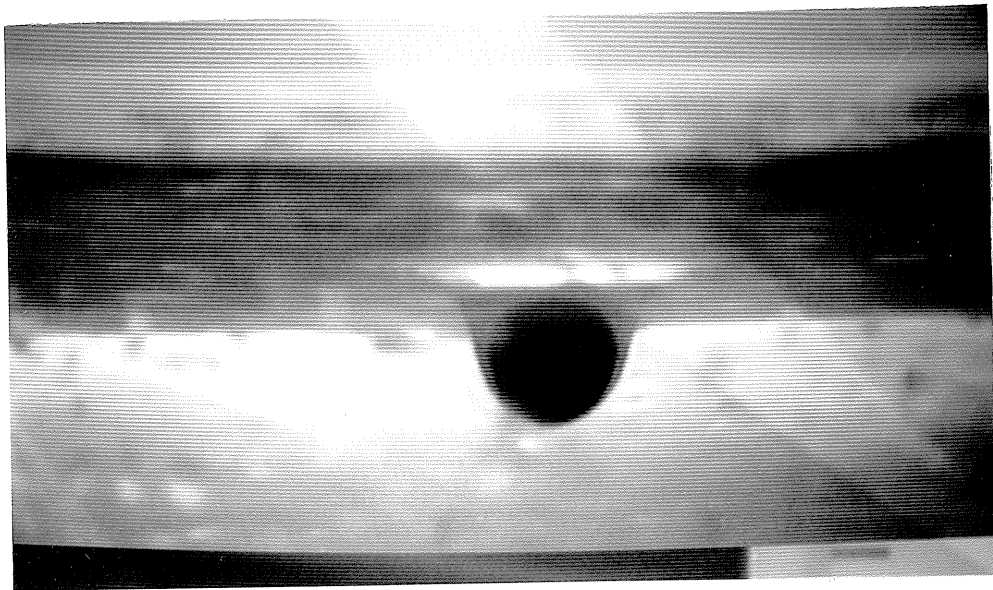


(b)

Figure XXII: Photographs for Run E2. a.) $l=0$, b.) $l=-1$



(a)



(b)

Figure XXIII: Photographs for Run E4. a.) $l=-1$, b.) $l=-2$

CHAPTER IV:

Numerical Investigation of the Parallel Motion of a Rigid
Sphere Near a Deformable Interface

I: INTRODUCTION

Throughout the long history of solutions to creeping flow or inertialess problems, since the time of Stokes, researchers have been formulating problems which lead to analytical solutions. These problems necessarily fall into the class of problems with geometries in which, for example, the boundary is a coordinate surface as in the original work of Stokes (1851) for flow around a rigid sphere or near enough to a coordinate surface so that domain perturbation techniques can be used as in the work of Brenner (1964) for flow around a slightly deformed fluid drop. In Chapter I of this thesis, domain perturbation was again used to study the drag on a solid sphere as it rotated and translated relative to an infinite interface which was assumed to undergo only small deformation as a consequence of the large interfacial forces present. This work was extended by Lee and Leal (1981) to account for large deformations for translation of a rigid sphere normal to an infinite fluid/fluid interface. In this case, the boundary conditions cannot be easily satisfied analytically due both to the basic non-linearity of the problem and to the deviation of the true interface from coordinate surfaces in a simple coordinate system, and the problem was solved numerically for the force and torque on the sphere as well as the interface shape. Since the governing equations are still linear, however, it is possible to at least partially circumvent the difficulty of satisfying the boundary conditions on an arbitrary interface shape by using a general integral representation of the solution to Stokes' equation. An appropriate general solution is that obtained by Ladyzhenskaya (1963). Ladyzhenskaya (1963) used hydrodynamic potential functions to generate integral solutions to the creeping flow equations in terms of distributions of so-called single and double layer potentials over the boundary. Since the velocities and stresses on the boundaries are the weighting functions in the single and double layer integrals, their strengths can be

evaluated by inverting the system of linear equations generated by these single and double layer integrals when they are broken into finite sums.

Youngren and Acrivos (1975) were the first to use Ladyzhenskaya's solution in this manner to solve the problem of creeping flow of an unbounded fluid past a particle of arbitrary shape. Youngren and Acrivos (1976) and Rallison and Acrivos (1978) extended this work to consider the case of drops in extensional flow.

The present work is a continuation of Lee and Leal (1981) where instead of motion normal to the interface, we consider the translation of a rigid sphere parallel to an infinite, initially flat, interface in the *absence* of particle rotation. Our objective is an investigation of the drag and torque on a sphere and the interface shape caused by this parallel motion. In particular, we will investigate how these quantities are influenced by the interfacial deformation parameter, C_g (ratio of capillary number to Bond number), and the proximity of the sphere to the undeformed plane of the interface. It is our desire to determine the regions in which the small deformation results of Chapter I and flat interface work of Lee and Leal (1980) apply and also to extend these regions for the parameters studied. Specifically, one prediction which needs investigation comes from the small deformation results of Chapter I which show the existence of a normal force directed away from the interface for $l > 2$, but changing sign and directed towards the interface for $l < 2$ in some of the parallel motion studies.

It is important to note that for cases of large deformation, as discussed here, the general problem of translational motion is nonlinear and the solutions of normal and parallel motion *cannot* be superimposed to obtain results for arbitrary directions of translation as was the case for a flat or nearly flat interface (cf. Lee and Leal (1980) and Chapter I). The major difficulty in going from

the work of Lee and Leal (1981) to this problem is the fact that the flow field is no longer axisymmetric and there is thus one dimension more of complexity in the numerical equations.

II: PROBLEM FORMULATION AND METHOD OF SOLUTION

We consider here the parallel translation of a rigid nonrotating sphere near a deformable interface. The forces and torques on the sphere as well as the interface shape are to be calculated. The governing equations in each fluid are Stokes' equation and the equation of continuity

$$\nabla p_1 = \lambda \nabla^2 \mathbf{u}_1$$

for Fluid 1 (1)

$$\nabla \cdot \mathbf{u}_1 = 0$$

and

$$\nabla p_2 = \nabla^2 \mathbf{u}_2$$

for Fluid 2 (2)

$$\nabla \cdot \mathbf{u}_2 = 0$$

where $\lambda \equiv \frac{\mu_1}{\mu_2}$. The two fluids are designated by subscripts 1 and 2 where the sphere of radius, a , and velocity, U , is located in fluid 2. The pressure in equations (1) and (2) is the hydrodynamic pressure, that pressure which exists above the hydrostatic pressure of a stationary fluid at the same point. The equations (1) and (2) and the boundary conditions have been nondimensionalized with the characteristic velocity, U , length, a , and stress, $\mu_2 \frac{U}{a}$. The boundary conditions are,

$$\mathbf{u}_1, \mathbf{u}_2 \rightarrow 0 \quad \text{as } |\mathbf{x}| \rightarrow \infty \quad (3)$$

$$\mathbf{u}_2 = \mathbf{i}_z \quad \text{on the sphere surface} \quad (4)$$

and on the interface, $z=f(\rho,\varphi,t)$,

$$\mathbf{u}_1 = \mathbf{u}_2 \quad (5)$$

$$\mathbf{n} \cdot \mathbf{u}_1 = \mathbf{n} \cdot \mathbf{u}_2 = \kappa \frac{\partial f}{\partial t} \quad (6)$$

$$[[\mathbf{n} \cdot \mathbf{T}]] = \lambda \mathbf{n} \cdot \mathbf{T}_1 - \mathbf{n} \cdot \mathbf{T}_2 = \frac{1}{C_g} f \mathbf{n} - \frac{1}{Ca} \left(\frac{\kappa}{r} \frac{\partial f}{\partial r} + \kappa^3 \frac{\partial^2 f}{\partial r^2} + \frac{\kappa^3}{r^2} \frac{\partial^2 f}{\partial \varphi^2} \right) \mathbf{n} \quad (7)$$

Equation (5) is the condition of velocity continuity across the interface while equation (6) is the kinematic condition relating the normal velocity of the interface and the change in interface shape with time. Finally in equation (7) we have the condition of matched shear stress across the interface, while the jump in the normal stress is balanced by the interfacial forces due to interfacial tension and to the jump in density across the interface. Ca and C_g are dimensionless interface parameters defined by

$$Ca \equiv \frac{\mu_2 U}{\gamma} \quad (8)$$

and

$$C_g \equiv \frac{Ca}{B} \equiv \frac{\mu_2 U}{ga^2(\rho_2 - \rho_1)} \quad (9)$$

which are known, respectively, as the capillary number and the ratio of the capillary number to the Bond number, B . The interfacial tension of the interface is denoted as, γ , while, g , is the acceleration due to gravity.

As in Chapter I, the interface shape can be written in terms of a scalar function, F , where

$$F \equiv z - f(\rho, \varphi, t) = 0 \quad (10)$$

and the unit normal to the interface then calculated as

$$\mathbf{n} \equiv \frac{\nabla F}{|\nabla F|} = \kappa \left[\mathbf{i}_z - \frac{\partial f}{\partial \rho} \mathbf{i}_\rho - \frac{1}{\rho} \frac{\partial f}{\partial \varphi} \mathbf{i}_\varphi \right] \quad (11)$$

where

$$\kappa \equiv \frac{1}{|\nabla F|} = \left[1 + \left(\frac{\partial f}{\partial \rho} \right)^2 + \frac{1}{\rho^2} \left(\frac{\partial f}{\partial \varphi} \right)^2 \right]^{-\frac{1}{2}}. \quad (12)$$

In the preceding work of Chapter I we required that Ca and/or Cg be very small so that f remains small and the method of domain perturbations was then invoked to express the interface boundary conditions at $z=f$ in terms of equivalent conditions applied at $z=0$. In the present work, we solve for the interface shape irrespective of the magnitude of the deformation. As indicated earlier, we use the single and double layer integral formulation of Ladyzhenskaya (1963) for the solution of Stokes' equations, together with the analysis of boundary conditions due to Lee and Leal (1981) to obtain a set of coupled integral equations for the stress and velocity components at the sphere surface and at the interface

$$\begin{aligned} \frac{1}{2} \mathbf{u}^F(\mathbf{x}) = & -\frac{3}{4} \int \frac{\mathbf{r}\mathbf{r}\mathbf{r}}{R^5} \cdot \mathbf{u}^F \cdot \mathbf{n} \, dS_F + \frac{1}{8\pi} \int \left(\frac{\mathbf{I}}{R} + \frac{\mathbf{r}\mathbf{r}}{R^3} \right) \cdot \mathbf{T}_2^F \cdot \mathbf{n} \, dS_F \\ & + \frac{1}{8\pi} \int \left(\frac{\mathbf{I}}{R} + \frac{\mathbf{r}\mathbf{r}}{R^3} \right) \cdot \mathbf{T}^S \cdot \mathbf{n} \, dS_S, \quad \mathbf{x} \in S_F \end{aligned} \quad (13)$$

$$\begin{aligned} \mathbf{u}^S(\mathbf{x}) = & -\frac{3}{4} \int \frac{\mathbf{r}\mathbf{r}\mathbf{r}}{R^5} \cdot \mathbf{u}^F \cdot \mathbf{n} \, dS_F + \frac{1}{8\pi} \int \left(\frac{\mathbf{I}}{R} + \frac{\mathbf{r}\mathbf{r}}{R^3} \right) \cdot \mathbf{T}_2^F \cdot \mathbf{n} \, dS_F \\ & + \frac{1}{8\pi} \int \left(\frac{\mathbf{I}}{R} + \frac{\mathbf{r}\mathbf{r}}{R^3} \right) \cdot \mathbf{T}^S \cdot \mathbf{n} \, dS_S, \quad \mathbf{x} \in S_S \end{aligned} \quad (14)$$

and

$$\frac{1}{2}(\lambda+1) \mathbf{u}^F(\mathbf{x}) = \frac{3}{4}(\lambda-1) \int \frac{\mathbf{r}\mathbf{r}\mathbf{r}}{R^5} \cdot \mathbf{u}^F \cdot \mathbf{n} \, dS_F + \frac{1}{8\pi} \int \left(\frac{\mathbf{I}}{R} + \frac{\mathbf{r}\mathbf{r}}{R^3} \right) \cdot \mathbf{T}^S \cdot \mathbf{n} \, dS_S$$

$$-\frac{1}{8\pi} \int \left(\frac{\mathbf{I}}{R} + \frac{\mathbf{r}\mathbf{r}}{R^3} \right) \cdot \mathbf{F}(\mathbf{f}) dS_F, \quad \mathbf{x} \in S_F \quad (15)$$

where

$$\mathbf{F}(\mathbf{f}) \equiv \lambda \mathbf{n} \cdot \mathbf{T}_1 - \mathbf{n} \cdot \mathbf{T}_2 = \frac{1}{C_g} \mathbf{f} \mathbf{n} - \frac{1}{Ca} \left(\frac{\kappa}{r} \frac{\partial \mathbf{f}}{\partial r} + \kappa^3 \frac{\partial^2 \mathbf{f}}{\partial r^2} + \frac{\kappa^3}{r^2} \frac{\partial^2 \mathbf{f}}{\partial \varphi^2} \right) \mathbf{n}.$$

The superscripts F and S designate quantities measured on the interface and sphere surface respectively. The quantity, \mathbf{T}_2^F , is the stress tensor evaluated in the limit as we approach the interface from fluid 2. The variable R is simply $|\mathbf{r}|$, where \mathbf{r} is the interaction distance $\mathbf{x} - \boldsymbol{\eta}$. \mathbf{x} is the vector to the point at which the velocity and stress are to be determined and $\boldsymbol{\eta}$ is the vector to the point which is contributing to these quantities at \mathbf{x} . The integral equations govern how stresses and velocities at one location on either the sphere surface or interface affect those same quantities in another element. Thus we have interactions between any position and every other position of the system; we call the terms $\frac{\mathbf{I}}{R}$, $\frac{\mathbf{r}\mathbf{r}}{R^3}$ and $\frac{\mathbf{r}\mathbf{r}\mathbf{r}}{R^5}$ the strengths of the interactions. The stresses and velocities act as weighting functions in the system of linear equations that is generated by these interactions when both the stresses and velocities are taken as constant over an entire grid element.

Now from equations (13)--(15), given the shape of the interface at some instant and the velocity of the particle, we can in principle evaluate the stress on the sphere surface, the stress at the interface and the velocity of the interface. In practice these equations are discretized and the integrals approximated as sums. In this process, the velocity or stress on an element of surface is approximated by its value at the center of the element. We thus obtain a system of linear equations in the unknown velocities and stresses, which can be solved by simple matrix inversion techniques. From the surface stresses, the

force on the sphere can be calculated and the interface velocities can be used with the kinematic boundary condition, equation (6), to march each element of the interface to a new position for a given choice of time step. The whole process can then be repeated with the new interface shape.

III: NUMERICAL DIFFICULTIES

In the first two sections we have described a problem which is formally similar to the normal motion problem solved by Lee and Leal (1981). As we have noted the primary difference is that their problem is axisymmetric and the present problem is not. In the process of solving equations (13)-(15) Lee and Leal (1981) used the axisymmetry of the normal motion problem to analytically evaluate the angular contribution to the integrals and then proceeded to partition the interface with respect only to ρ . Here, on the other hand, we must utilize a two dimensional partitioning of both the sphere and interface surfaces.

The number of grid elements thus becomes a key numerical problem and it is important to make every effort to minimize the total number. For motion of the sphere along the coordinate x direction with the undeformed interface being given as z equal to some constant, it is quite apparent that $y=0$ is a mirror plane of symmetry for the $+y$ and $-y$ half planes. We use this result to write all unknown stresses and velocities in the $-y$ half plane in terms of their mirrored quantities in the $+y$ half plane. This greatly increases the bookkeeping for the interactions of the elements but it does decrease the size of the matrix to be inverted by 75%.

The problem of evaluating the integrals near the singular points $\mathbf{x}=\boldsymbol{\eta}$, corresponding to the self-interaction of an element, was handled in the same way as discussed by Lee and Leal (1981). In particular, the integrand was expanded in a small neighborhood of the singular point and the integral in this region was then evaluated analytically. The stress and velocity at other boundary elements (i.e. those whose center is located at $\boldsymbol{\eta} \neq \mathbf{x}$) were assumed constant over the entire element for the calculation of the contribution to the stress and velocity at \mathbf{x} .

Each element on the interface has six unknowns (three components of velocity and three components of stress), while there are three unknowns per element on the surface of the sphere (three components of stress with the sphere velocity, U , specified). The half sphere was divided into 36 elements, six angular divisions between 0 and π in the φ direction and six equally spaced divisions in the z direction. This results in 36 elements covering the half sphere all with equal surface area as is readily apparent by noting that the area of any element is given in spherical coordinates by

$$\begin{aligned} \text{Element Area} &= \int_{\varphi_1}^{\varphi_2} \int_{\vartheta_1}^{\vartheta_2} \sin\vartheta d\varphi d\vartheta = \Delta\varphi \int_{\vartheta_1}^{\vartheta_2} \sin\vartheta d\vartheta \\ &= \Delta\varphi \int_{\cos\vartheta_1}^{\cos\vartheta_2} d\cos\vartheta = \Delta\varphi \Delta z \end{aligned}$$

where $z = \cos\vartheta$ for a unit sphere. The interface half plane was covered with twenty elements, four divisions in the angular direction and five radial divisions. The positioning of the radial elements was such that the elements were smallest near the origin where the shape had the greatest slopes or displacements from flat and the elements were larger for large values of ρ . It was determined, for $l = 6$, that it was not necessary to include effects of the interface for values of $\rho > 15$, thus the largest ρ in the outer most elements was kept at 15. As l decreased it was also possible to decrease the maximum value for ρ , so for $l < 3$ the greatest value for ρ evaluated was 10 which increased the density of grid points in the region of largest deformation. These results, for the truncation of the interface area included in the calculations, were shown in great detail to lead to accurate results by Lee and Leal (1981). Fewer grid points were positioned on the interface than on the sphere surface because each interfacial grid contributes twice as many unknowns as generated at the sphere surface for the

addition of a grid point. To show that this represents a sufficient number of interfacial grid points, we have compared solutions for the motion of a sphere at $l=2$ for $\lambda=1$, $Ca=\infty$ and $Cg=1$ evaluated using twenty interface elements extending out to $\rho=15$ in one case and twenty elements out to $\rho=10$ in the other. The results, as presented in Table II, show that increasing the density of the interface grid resulted in a 9% change in the normal force and even smaller changes in the parallel force and torque values.

Once the interactions of the elements (as called for in the integrals of Ladyzhenskaya (1963), equations (13)--(15)) have been evaluated, the matrix containing these interactions is inverted using a Gaussian elimination scheme done in double precision to minimize round-off errors. The forces and torques on the body are evaluated by summing the forces and torques on each of the individual sphere surface elements. The final step is then to calculate a new interface shape from the kinematic condition on the interface, equation (6). As the velocity and stress of each element greatly influences the motion of its neighboring elements it was found that the interface shape was very slow to converge. To enhance the convergence, an Adams-Moulton predictor-corrector scheme (see Carnahan, Luther and Wilkes (1969)) was added to try to minimize the number of steps taken to a steady shape.

IV: NUMERICAL RESULTS

To check for numerical accuracy of the calculation scheme we set $l = 10,000$ to remove all interactions between the sphere and the interface, thus reducing the problem to the motion of a sphere in an infinite fluid. For any direction of translation or rotation the forces and torques on the body in this case were within 0.6% of their theoretical values. The next point where comparison with theory is possible is to check forces, torques and interface shape for parallel translation for large values of l when the flat interface results of Lee and Leal (1980) and the small deformation results of Chapter I apply. Table I shows the comparison for the forces and torques for $Ca = \infty$, $Cg = 10$ and $\lambda = 1$, while the steady interface shapes from both theory and numerical work for these same parameters are presented in figure I. From these, it is apparent that the shapes are quite close, the forces agree to within 3% and the torque agrees to within 10% at $l = 6$. Figure II shows that the deviation in the shape from the theoretical shape has increased by $l = 3$, still for $Cg = 10$, while table I shows that the normal forces are in significant disagreement. Thus our results for $l = 6$ show good agreement with theory but do point to the possibility that a finer mesh would bring even better agreement. For $l = 3$ the discrepancies are becoming larger and we expect the theoretical results to no longer apply.

The convergence of the numerical scheme proved slow even for the small deformation problem¹ when the interface starts from flat. For this reason the number of parameters varied was limited but judiciously chosen to make the most of the computation time available. The first thing to note is that we used

1. It is obvious that slow convergence is a minor problem for any case where the results are close to known small deformation calculations. In this case the small deformation results are used as the initial guess of the shape. The problem of convergence only becomes significant as the deformations become large. In fact guessing the shape to initialize large deformation cases commonly increased computation time when compared with the time for the initial guess of a flat interface, as the interface motion was very sensitive to any error in the shape.

$Ca=\infty$ (the interfacial tension was set to zero) for all cases. The interfacial tension forces depend on the curvature of the interface at a point and with the limited number of grid points on the interface, any result depending on calculated values of surface curvature would be of questionable accuracy at best. This omission of Ca as one of the independent parameters is not thought to be a serious void in the results, however, as the analytical results for a nearly flat interface and the numerical results for the normal motion problem (cf. Chapter I, Chapter II and Lee and Leal (1981)) indicate both that Ca is unimportant whenever $Ca > C_g$ and $Ca > 1$, and also that variations in Ca and C_g yield qualitatively similar results. The calculations have also used a fixed value of $\lambda=1$. The results in Chapter I predict a very limited dependence on λ for this problem when $\lambda \geq 1$. It is left for later studies to investigate results for $\lambda < 1$. The cases that were chosen studied the effects of the variation of l and C_g .

In figure III we compare the shapes for $\lambda=1$, $Ca=\infty$, and $C_g=1$ as l is varied from 3 down to 1.5. As the sphere gets closer to the interface the deformation obviously increases and becomes more localized. This localization of the normal stress difference for a close approach of the sphere to the interface allowed us to concentrate more grid points near the origin for cases with $l < 3$. Also, the fact that the deformation tends to be close to zero at the largest values for ρ which were calculated, again indicates that the grid did indeed include large enough values for ρ . Probably the most striking result relative to the earlier small deformation theories, is the absence of fore/aft symmetry in the interface shape. For example, the point at which the interface crosses the undeformed plane lies behind the center of the sphere. Thus the interface appears as a traveling wave which "trails" behind the sphere. Table II presents the force and torque data that correspond to figure III. The numbers show that the forces and torques increase monotonically as the sphere moves closer to the interface.

This is in conflict with the results in Chapter I insofar as the normal force is concerned. In Chapter I it was shown that the normal force in the parallel motion problem was directed away from the interface and increased in strength as l decreased from ∞ to 3. For $l < 3$, however, the normal force began to decrease and finally was directed towards the interface for $l < 2$. This change in sign for the force was attributed in Chapter I to the neglected terms in the small deformation solution for the flow field. With l small, it was anticipated that the neglected terms would be of the same order as the terms used to calculate the normal force. Table II confirms the existence of a monotonically increasing normal force directed away from the interface as l decreases.

The effects of changing C_g are considered in figure IV and table III. It is clear, as expected, that the interface becomes more deformed as the interfacial "restoring" force (the density difference in this case) is decreased. This larger deformation is also coupled with a much broader shape, quite the opposite result than was found for the variation of l . Table III shows that both the parallel force and parallel torque *decrease* as the deformation increases. This is simply a consequence of the locally greater mean distance between the sphere and the interface, and is expected for $\lambda \geq 1$. The corresponding results for small values of λ are not as apparent, and it is evident from the nondeformable interface problem that they cannot be deduced directly from the results for $\lambda \geq 1$. The most interesting result of varying C_g comes from the normal force. In this case the force is caused by the deformation and the proximity to the wall. But it can be seen that as the interface undergoes a larger deformation (for $C_g > 1$), some of the fore/aft symmetry of the interface disappears and the sphere appears locally further from the interface, yielding a smaller normal force for a given value of l .

V: CONCLUSIONS

The results clearly show that since the interface shapes were steady for parallel translation of a solid sphere the interface acts as a traveling wave. Thus the parallel motion problem can be solved here as a steady problem, where the forces and torques on the sphere and the shape of the interface will be constant as the sphere moves parallel to the interface displaced some fixed distance l . It was also determined that the wave form trails behind the sphere center and can deviate greatly from the symmetrical shapes obtained for the small deformation problem in Chapter I. Because of the skew in the interface shape, a symmetrical initial shape (i.e. a small deformation result whose magnitude was increased) is a poor starting guess for the numerical routine. The normal force results obtained here for small l are of some interest because they show that this force continues to be directed away from the interface even for small l , thus demonstrating that the peculiar sign change predicted for small l in the small deformation theory of Chapter I was, in fact, simply a consequence of a breakdown in the asymptotic expansion for too small values of l . Also, the dependence on the "degree" of deformation is not simple as was evident in the results for the variation in C_g . It was shown that (for $C_g > 1$) the normal force on the sphere began to decrease with increase in C_g , this appears to be a consequence of some combination of the decrease in the fore/aft symmetry and locally greater mean distance to the interface.

Finally there is a need to improve the numerical rate of convergence of the interface shape if a study of parallel motion near a deformable interface is to be performed for the case of deformation dominated by interfacial tension. As noted earlier, an increase in the number of grid points on the interface would be necessary if interfacial tension is to be studied. To increase the total number of grid points requires a faster scheme for the matrix inversion step. One

possibility for improved convergence might utilize the fact that some of the grid points for large ρ experience only very small movements relative to the maximum displacement of the interface. Thus computation time could possibly be reduced by converging the shape for small ρ , holding the normal velocity for large ρ at zero and the shear velocity and stresses at their zero deformation values. The matrix that is to be inverted will be small during the major part of the time necessary to deform the interface and this matrix will only grow as larger values of ρ are added to be converged.

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TABLE I				
	$l=6$		$l=3$	
	Theory	Numerical	Theory	Numerical
Normal Force	0.000775	0.000794	0.0012	0.0061
Parallel Force	~ 1.015	1.0246	1.0294	1.0361
Parallel Torque	~ -0.003	-0.0033	-0.0103	-0.0113
$C_g=10 \quad C_a=\infty \quad \lambda=1$				

Comparison of forces and torques from theory and numerical results as a function of the distance to the interface.

TABLE II				
$l=$	1.5	2.0	2.0	3.0
Normal Force	0.0628	0.0440	0.0404	0.0219
Parallel Force	1.0369	1.0347	1.0290	1.0253
Parallel Torque	-0.0207	-0.0120	-0.0112	-0.0073
Elements out to $\rho=$	10	10	15	15
$C_g=1 \quad Ca=\infty \quad \lambda=1$				

Dependence of forces and torques on the distance to the interface for parallel motion to a deformable fluid/fluid interface and a comparison for the dependence of forces and torques on grid density at $l=2$.

TABLE III				
Cg=	0.001	0.1	1	10
Normal Force	0.0000075	0.0061	0.0219	0.0194
Parallel Force	1.0366	1.0361	1.0253	1.0117
Parallel Torque	-0.0115	-0.0113	-0.0073	-0.0025
Ca= ∞ $\lambda=1$ $l=3$				

Dependence of forces and torques on the density difference parameter, C_g , for parallel motion to a deformable fluid/fluid interface.

Figure Captions

Figure I: Comparison of shapes of the numerical results with theory in the small deformation region where $\lambda=1$, $l=6$, $C_g=10$, and $Ca=\infty$.

_____numerical results _ _ _ _ _theoretical results

Figure II: Comparison of shapes of the numerical results with theory in the small deformation region where $\lambda=1$, $l=3$, $C_g=10$, and $Ca=\infty$.

_____numerical results _ _ _ _ _theoretical results

Figure III: Interface shape comparison for the variation of l , with $\lambda=1$, $C_g=1$, and $Ca=\infty$.

_____ $l=3$, _ _ _ _ _ $l=2$, and - - - - - $l=1.5$

Figure IV: Interface shape comparison for the variation of C_g , with $\lambda=1$, $l=3$, and $Ca=\infty$.

_____ $C_g=0.001$, _ _ _ _ _ $C_g=0.1$, - - - - - $C_g=1$,
and _ _ _ _ _ $C_g=10$

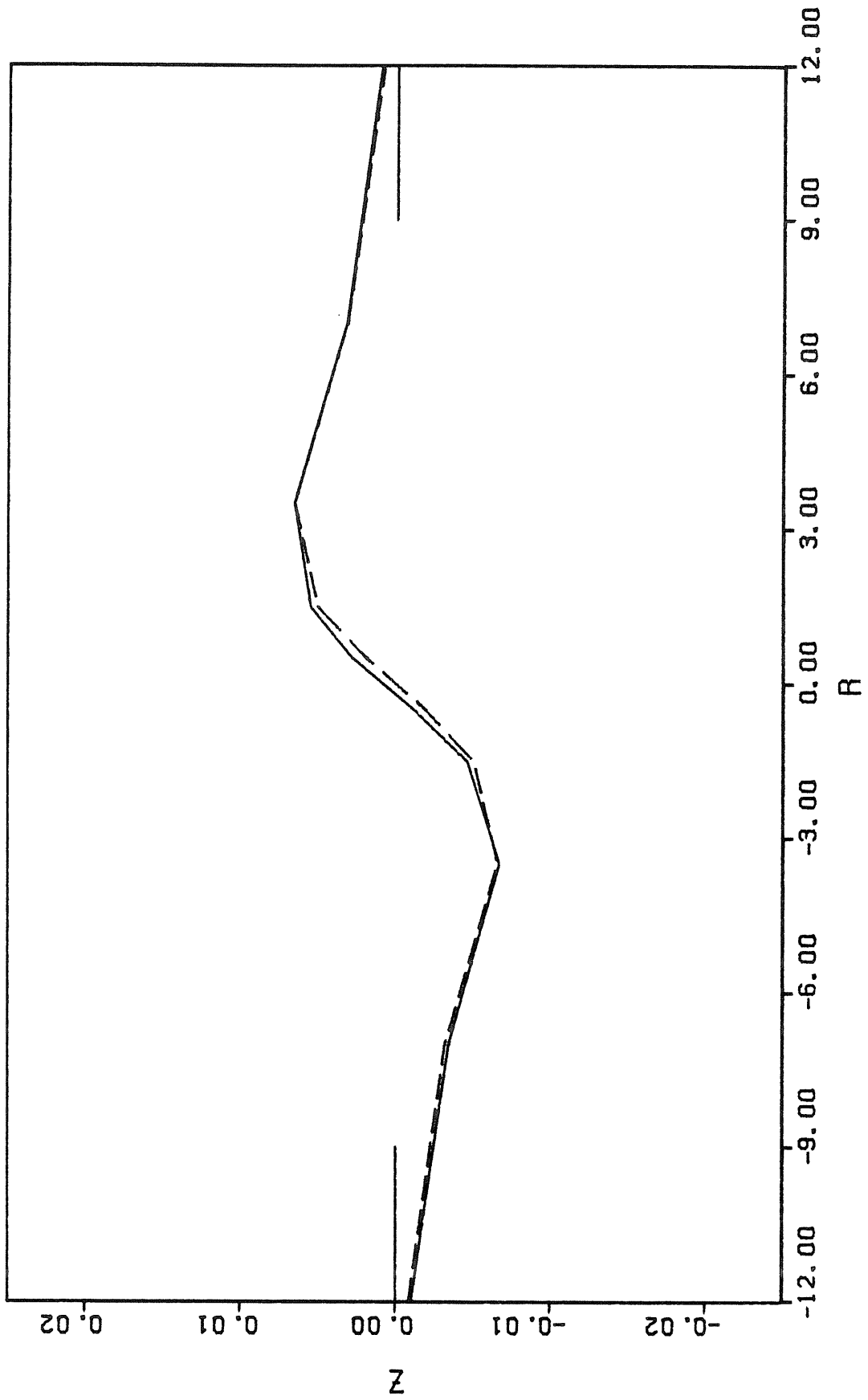


FIGURE I

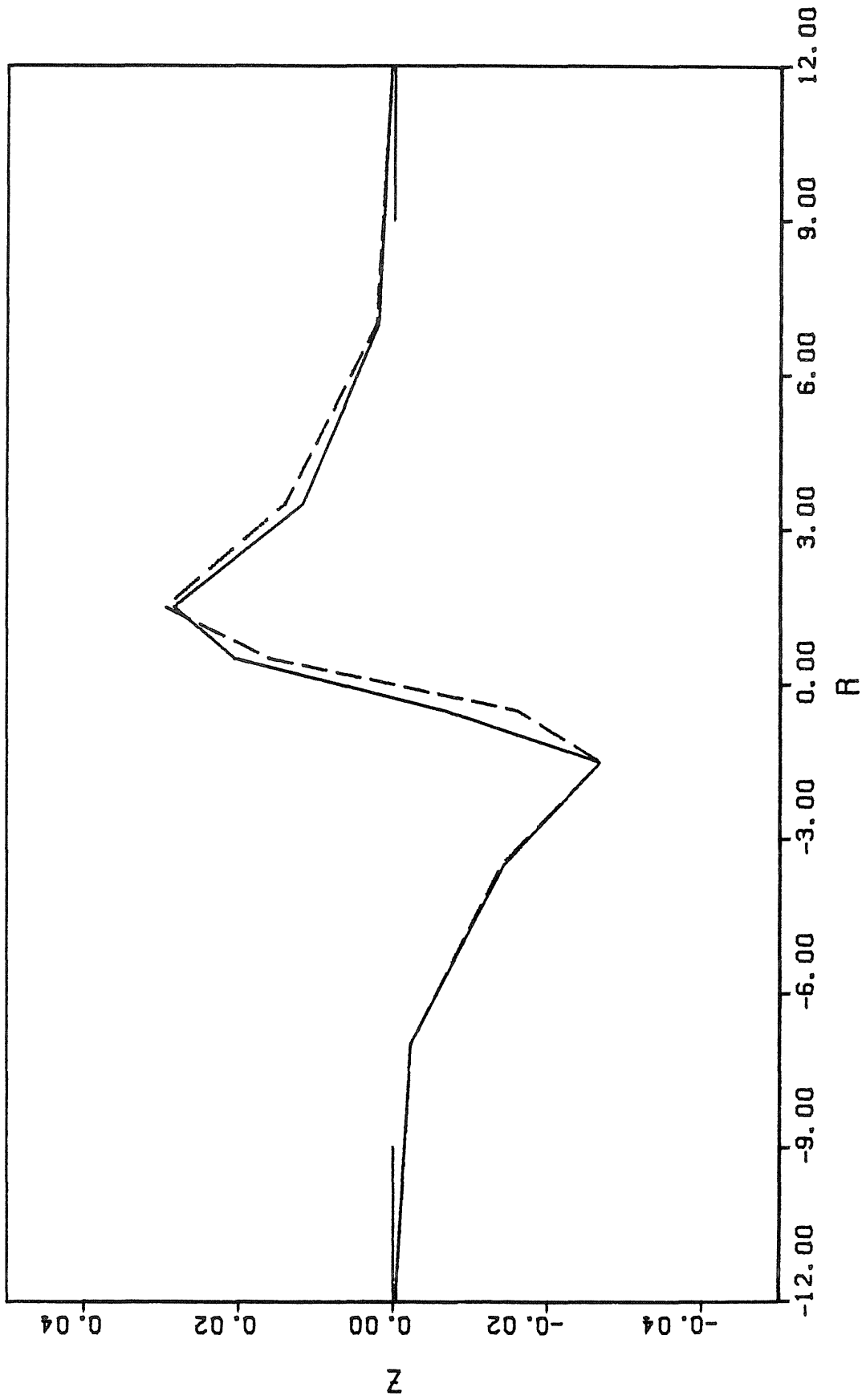


FIGURE II

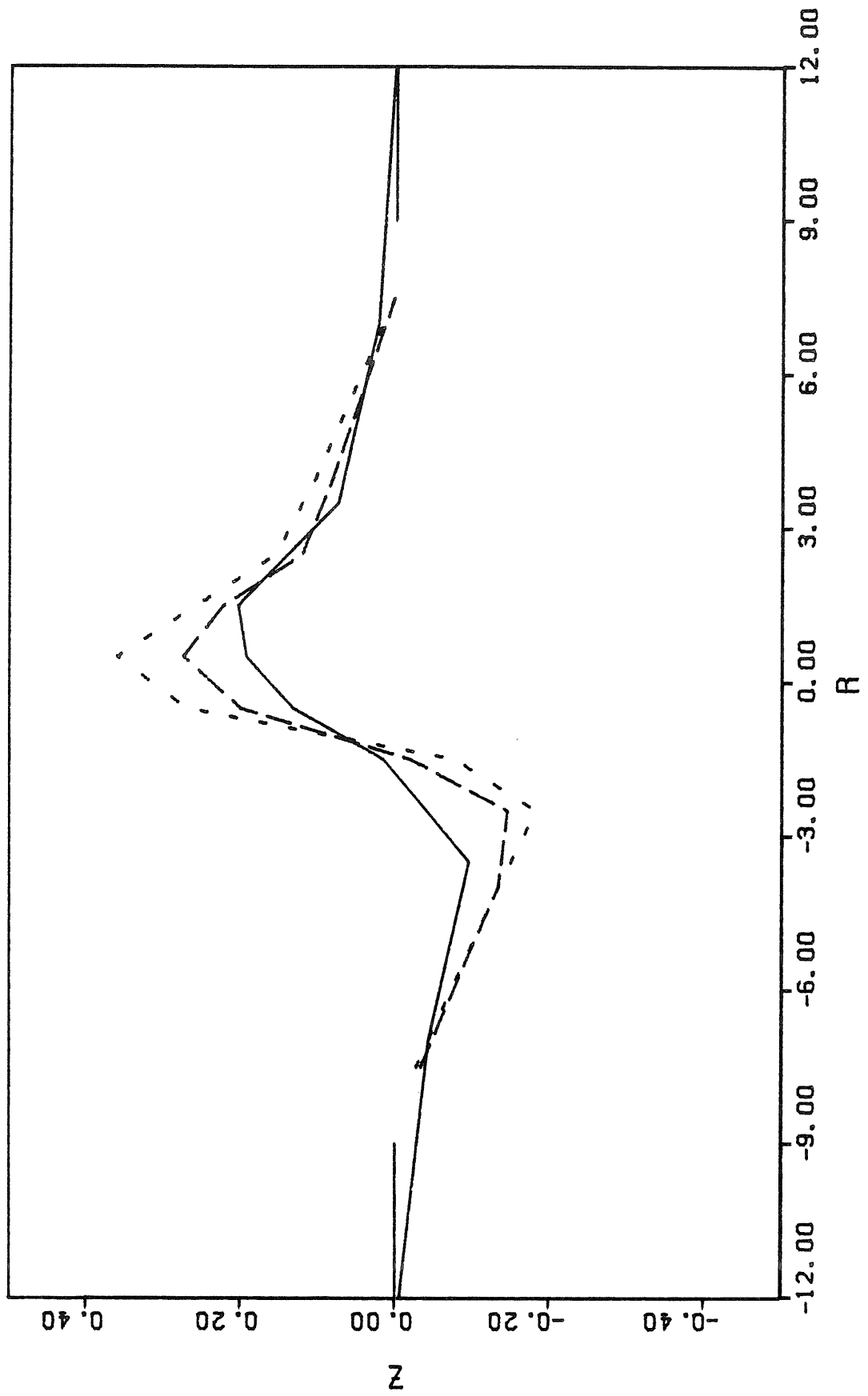


FIGURE III

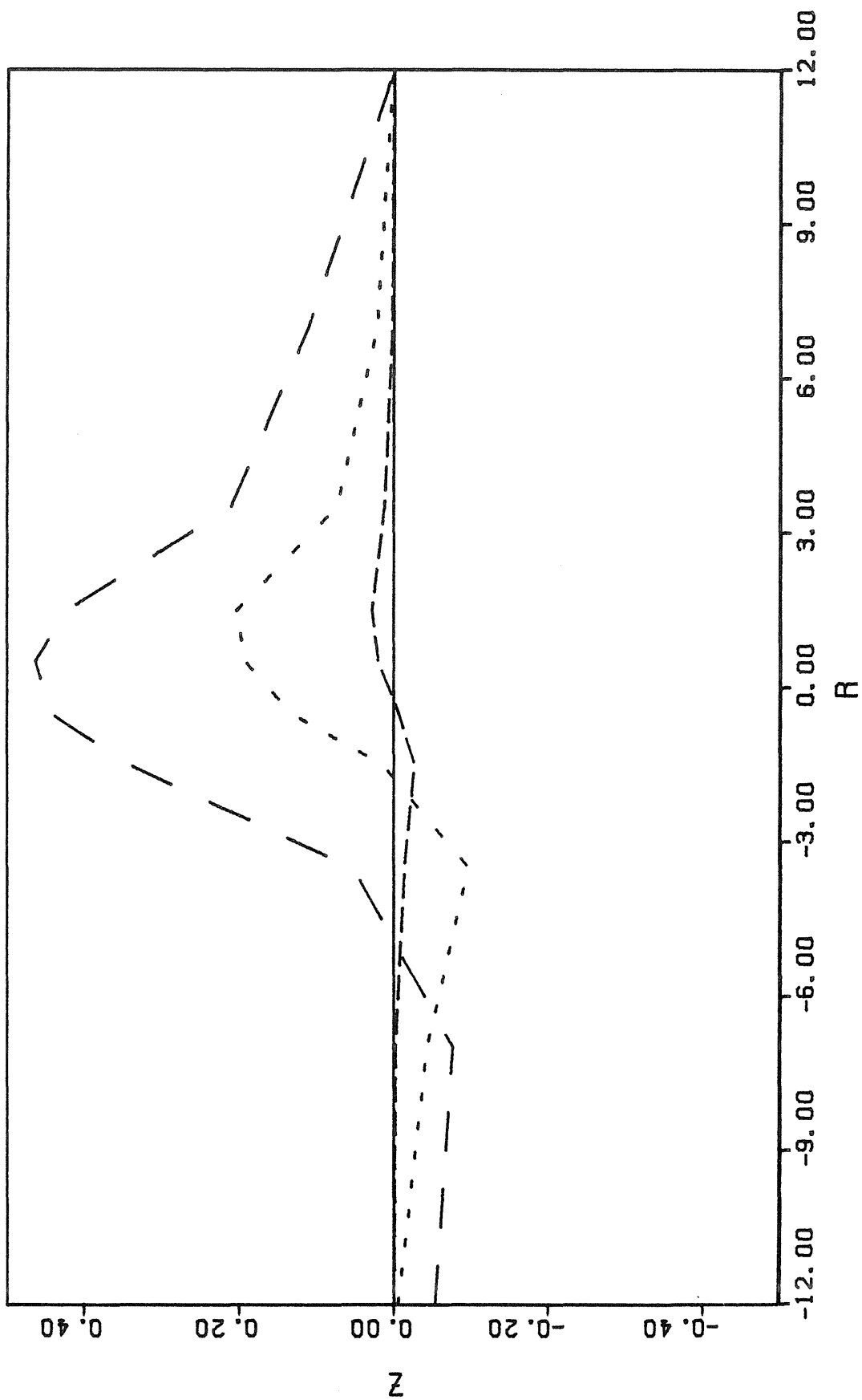


FIGURE IV